

COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

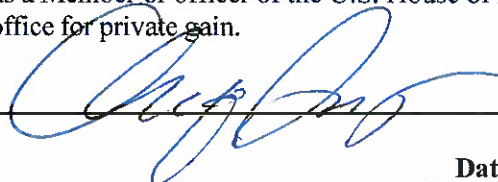
This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Charles "Chip" Roy
2. a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: March 18, 2025 Return: March 20, 2025
b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Austin, TX Destination: Santa Barbara, CA Return City: Austin, TX
5. Sponsor(s), Who Paid for the Trip: Young America's Foundation
6. Describe Meetings and Events Attended (attach additional pages if necessary): Met with YAF leadership and young high school leaders, discussing current policy debates and what matters most to them. Toured the Reagan Ranch and learned about Reagan's leadership style, and history surrounding his policies and the "western white house". Spoke to high school students and their parents and engaged in Q&A with them, learning what most impacts them and how best to serve them in Congress.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: _____



Date: 04/03/2025

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Young America's Foundation

2. Travel Destination(s): Santa Barbara, CA

3. Date of Departure: March 18, 2025 Date of Return: March 20, 2025

4. Name(s) of Traveler(s): Congressman Chip Roy

Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$372.96 (flight) \$265.13 (rental car)	\$478	\$67.00	
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Victor E. Bernson, Jr. Date: 4/3/2025

Name: Victor E. Bernson, Jr. Title: Vice President & General Counsel

Organization: Young America's Foundation

I am an officer of the above-named organization. Signify statement is true by checking box.

11480 Commerce Park Drive, 6th Floor, Reston, VA 20191

Address: _____

Telephone: 703 318 9608 Email: gdankanich@yaf.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Charles "Chip" Roy
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Young America's Foundation
3. City and State **OR** Foreign Country of Travel: Santa Barbara, California
4. a. Date of Departure: 03/18/25 Date of Return: 03/20/25
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
Participating in this conference will provide the opportunity for students around the country and in my district in Texas to learn directly about Congress's current work, and the troubles facing our nation. This conference will also allow an opportunity for me to learn about the issues and struggles our children are worried about - directly impacting my ability to do my job as effective as possible.

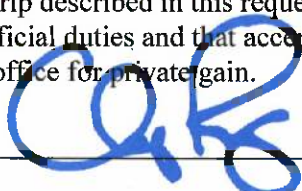
9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____



Date: 02/14/2025

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

Young America's Foundation

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of ALL House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): _____

Congressman Chip Roy; see attached

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: March 18, 2025 Date of Return: March 20, 2025

7. a. City of departure: Austin, Texas

b. Destination(s): Santa Barbara, California

c. City of return: Austin, Texas

8. **Check only one.** I represent that

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a. I checked 8(a) or (b) above; **OR**
- b. I checked 8(c) above but am not offering any lodging; **OR**
- c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
 - b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

See attached

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air Rail Bus Car Other (specify: Dependent on availability)
- b. Class of travel: Coach Business First Charter Other (specify: _____)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
 - 1) Detail the cost *per day* of meals (approximate cost may be provided): _____
 - 2) Provide the reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Harbor View Inn City: Santa Barbara, CA Cost Per Night: \$300
Reason(s) for Selecting: Proximity to speaking remarks
Hotel Name: _____ City: _____ Cost Per Night: _____
Reason(s) for Selecting: _____
Hotel Name: _____ City: _____ Cost Per Night: _____
Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$800	\$600	\$100
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$25	Uber/Parking
For each Accompanying Family Member		

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: _____ Date: _____

Name: _____ Title: _____

Organization: _____

Address: _____

Email: gdankanich@yaf.org Telephone: _____

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.



ONE HUNDRED NINETEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Washington, DC 20515

March 14, 2025

The Honorable Chip Roy
U.S. House of Representatives
103 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Santa Barbara, California, scheduled for March 18 to 20, 2025, sponsored by Young America's Foundation.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Mark DeSaulnier
Ranking Member

MG/MD:kjf

Young America's Foundation March High School Conference

Santa Barbara, California

March 18 – March 20

Trip Goals: The goal of this trip is to have Congressman Chip Roy share his experience in Congress with over 100 high school students, who may not otherwise hear from an elected official. His service on the committee of judiciary is particularly of interest to students who are pursuing a law degree. Additionally, the proximity to the southern border and Rep. Roy's expertise will be of interest to attendees. The program itself will feature speakers with expertise on national security, free enterprise, and more. Following his remarks, he will take questions from the student audience and finally meet with those students in-person.

Relevance to Official Duties: The subject matter of the trip is important to Congressman Roy as he will gain further understanding of what students across the country face and are concerned with. Additionally, the Congressman will visit the Reagan Ranch, which has been kept exactly as President Reagan had left it. The Ranch provides a unique look into history and the formation of an incredible American leader.

Locations: Reagan Ranch Center – 217 State St, Santa Barbara, CA | Harbor View Inn, Santa Barbara, Ca | Rancho Del Cielo, Santa Barbara, CA.

Itinerary

Tuesday, March 18: Travel **TRAVEL DAY + 5.5 HOURS**

Tuesday, 7:25am: depart from Member Home District (AUS) – Southwest # 2077

Tuesday 8:55am: Arrival at LAX Airport.

Tuesday, 8:55am: Drive to hotel

- Transport to Hotel Harbor View Inn by rental car, roughly \$15, or YAF staff/company vans.

Location: Harbor View Inn, Santa Barbara, CA

1 Hr. 3:00pm – 4:00pm – Briefing with YAF Leadership

Location: Reagan Ranch Center, 217 State St. Santa Barbara, CA 93101

- Briefing on YAF's Educational Programs and Outreach through YAF's Reagan Ranch and Gallery. Tour of Exhibit Gallery in Reagan Ranch Center.
- *Participants* – YAF Staffers Andrew Coffin, Gabrielle Dankanich

1 Hr. 4:00pm – 5:00pm: Briefing with YAF Capitol Hill Outreach Director

Location: Reagan Ranch Center, 217 State St. Santa Barbara, CA 93101

- Briefing on YAF efforts to promote Free speech on college campuses across the country.
- *Participants* – Congressman Chip Roy, YAF Staffer Gabrielle Dankanich

3.5 Hrs. 5:00pm – 8:30pm – Cocktail Reception

Location: Reagan Ranch Center, 217 State St. Santa Barbara, CA 93101

- Meet with YAF stakeholders at Reagan Ranch Center, discuss the impact of YAF, the Reagan Ranch, in a more casual environment.
- *Participants* – Congressman Chip Roy, YAF Staffers Andrew Coffin, Gabrielle Dankanich, Madison Habersetzer, Anna Garrett, Jaime Hahn, Spencer Brown, and select YAF supporters.

Wednesday, March 19: Speaking Engagement **6 HOURS**

4 Hrs. 1:00pm – 5:00pm – Ranch Tour

Location: Rancho Del Cielo, Santa Barbara, CA.

- Tour of the Reagan Ranch, learn about President Ronald Reagan’s leadership at what he considered the “Western White House.” Discuss Young America’s Foundation and our history with President Reagan and the conservative movement.
 - o Tour will be lead by YAF staffer Andrew Coffin. He will also lead the discussion, alongside Gabrielle Dankanich
- YAF shuttles for transportation from the Reagan Ranch Center to the Ranch itself. Exact shuttles we use for all trips to the Reagan Ranch.
- *Participants* – Congressman Chip Roy, YAF Staffer Gabrielle Dankanich, YAF Staffer Andrew Coffin

2 Hrs. 6:30pm – 8:30pm – Opening Dinner Banquet featuring Congressman Chip Roy

Location: Reagan Ranch Center, 217 State St. Santa Barbara, CA 93101

- Dinner and speech with/by Congressman Chip Roy. This is the only meal YAF will provide the Congressman. The plate costs approximately \$67. This plate is the same all attendees at the Conference will receive.
- The purpose of this speech is to discuss conservatism with over 100 High School students. Students will then discuss with the Congressman further through a Question-and-Answer period.
- *Participants:* Congressman Roy, 130+ High School Students, YAF Staff.

8:45pm – Transport back to the Hotel.

Location: Harbor View Inn, Santa Barbara, CA

- Transportation will either be by walking or a YAF staff member will drive the Congressman to his hotel.

Thursday, March 20: Travel

TRAVEL DAY

11:00am: Drive to LAX Airport via rental car

3:25pm: Depart LAX – Southwest #1447

8:15pm: Arrival at Member Home District (AUS)

End of Trip.