

COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

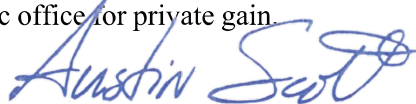
This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Austin Scott
2. a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: Aug 15 Return: Aug 17
b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Tifton, GA Destination: Aspen, CO Return City: Tifton, GA
5. Sponsor(s), Who Paid for the Trip: AEI
6. Describe Meetings and Events Attended (attach additional pages if necessary): _____
~~This annual summer gathering is off-the-record and convenes top executives, key policymakers, education leaders, and AEI scholars for several days of substantive discussion on a range of critical policy issues, including the status of economic policy, reforms in higher education, US foreign policy, science and technology, and domestic policy. Each Summit, AEI invites a number of public officials to join the conversation. Members from both the House and Senate regularly attend as speakers.~~
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: _____



Date: August 27, 2024

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: American Enterprise Institute

2. Travel Destination(s): Aspen, CO

3. Date of Departure: Thursday, August 15, 2024 Date of Return: Saturday, August 17, 2024

4. Name(s) of Traveler(s): Rep. Austin Scott

Note: You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$1,683.42 (\$1,383.24 roundtrip coach-class airfare and \$300 roundtrip ground transportation)	\$1,666	\$1,062.71	N/A
Accompanying Family Member	N/A	N/A	N/A	N/A

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment.
Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 08/26/2024

Name: S. Christopher Gavin Title: Director of Government Relations

Organization: American Enterprise Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1789 Massachusetts Avenue NW, Washington DC 20036

Telephone: 202-419-5250 Email: chris.gavin@aei.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Austin Scott

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): _____

Office Address: 2185 Rayburn HOB, Washington DC 20515

Telephone Number: 202-225-6531

Email Address of Contact Person: jackie.vanslambrook@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Austin Scott
2. Sponsor(s) who will be paying or providing in-kind support for the trip: American Enterprise Institute
3. City and State **OR** Foreign Country of Travel: Aspen, CO
4. a. Date of Departure: August 15, 2024 Date of Return: August 18, 2024
- b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
- (1) Name of Accompanying Family Member: Vivien Scott
- (2) Relationship to Traveler: Spouse Child Other (specify): _____
- (3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
- b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
Member's position on House Armed Services, House Agriculture Committee, and House ~~Permanent Select Committee on Intelligence~~ will be extremely valuable in helping the attendees understand

the essential legislative roles of a Member in the current Congress as well as some of the highs and lows.

9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____ Date: _____

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

August 12, 2024

The Honorable Austin Scott
U.S. House of Representatives
2185 Rayburn House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Aspen, Colorado, scheduled for August 15 to 18, 2024, sponsored by American Enterprise Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:eme

AEI Rocky Mountain Policy Summit 2024

August 15-18, 2024

AGENDA

THURSDAY, AUGUST 15

Inbound travel details:

Name:	Inbound travel:
Rep. Tony Gonzales	8/14: UA 1715/5777, SAN-ASE 1:05pm-5:27 pm
Rep. Austin Scott	8/15 DL 4011, ATL-ASE 10:30am - 11:53 am

Rep. Scott: travel day + 2.5 hours of programming. Rep. Gonzales: 2.5 hours of programming

All Day	Registration	Capitol Room
2:00-3:00 p.m.	<p><i>Conversation with Klon Kitchen—Senior Fellow, AEI</i></p> <p>Klon Kitchen—Senior Fellow, AEI</p> <p>Austin Scott— US Representative (R-GA)</p> <p>Tony Gonzales— US Representative (R-TX)</p> <p>Reps. Austin Scott, Tony Gonzales, and AEI’s Klon Kitchen will explore the intersection of national security and technology policy, including US-China competition, the rise of artificial intelligence, cybersecurity, and broader US security policy.</p>	Mountain Social Bar & Lounge
5:00–5:45 p.m.	Opening Reception	Fountain Courtyard
5:45–7:15 p.m.	<p>Opening Conversation</p> <p><i>Welcome Remarks by Robert Doar— President, AEI</i></p> <p><i>University Leadership in Troubled Times</i></p> <p>Daniel Diermeier—Chancellor, Vanderbilt University</p> <p>Jeremy Haefner—Chancellor, University of Denver</p> <p>Andrew D. Martin—Chancellor, University of Washington</p> <p>Benjamin Storey (Moderator)—Senior Fellow, AEI</p> <p>Has the job of university president become "impossible," as some have recently alleged? The trends of the past year—dramatic scenes of campus unrest, a collapse of confidence in university-based expertise, declining enrollment, and a difficult-to-sustain financial model—make the challenges of leadership in today’s higher education institutions acute. Some university leaders, however, are leading effectively, responding with integrity to campus protests, protecting academic freedom, and helping restore some of the public trust our colleges and universities have lost in recent years. Join AEI Senior Fellow Benjamin Storey for a conversation with three effective university leaders about their efforts with the issues facing higher education.</p>	Velvet Buck

FRIDAY, AUGUST 16

Reps. Scott and Gonzales: 6 hours and 20 minutes of programming

7:30–9:00 a.m.	Breakfast Available	Astor II
8:30–9:45 a.m.	<p>Breakfast Conversation</p> <p><i>Reinvigorating a Culture of Constitutional Self-Government</i></p> <p>Roy Altman- Judge, US Court for the Southern District of Florida</p> <p>James C. Ho- Judge, US Court of Appeals for the Fifth Circuit</p> <p>Yuval Levin – Director, Social, Cultural, and Constitutional Policy Studies, AEI</p> <p>Adam J. White (Moderator)- Senior Fellow, AEI</p>	Astor II

Debates about the Constitution tend to focus on the Supreme Court—especially in the summer, when the Court completes its annual term. But some of our most important constitutional debates actually center on other institutions and issues: Congress, schools, American diplomacy, and more. In this panel, two prominent federal judges will join will join AEI Senior Fellow Adam J. White and AEI Social, Cultural, and Constitutional Studies Director Yuval Levin for a conversation about reforms to reinvigorate America's constitutional culture.

10:00–11:15 a.m.

Morning Session I

Astor II

The Future of Black Identity

Chloé Valdary —Founder, Theory of Enrichment

Thomas Chatterton Williams – Senior Fellow, AEI

Robert Doar (Moderator) — President, AEI

As AEI's two Old Parkland Conferences have revealed, a new generation of black intellectuals is challenging conventional elite views of black identity, culture, and politics. This emerging consciousness can appear culturally conservative and is critical of the contemporary overemphasis on race, and is hostile to the stifling atmosphere of political correctness in art, media, and entertainment. As partisan realignment erodes the traditional politics of America's minority groups, these thinkers and writers are at the cutting edge of a transformation of American life in the years to come. Listen to leading representatives of this new generation discuss these trends and their own experiences confronting progressive orthodoxy.

11:30 a.m.–12:30 p.m.

Morning Session II

Astor II

China's National Mood

Lingling Wei —Chief China Correspondent, *The Wall Street Journal*

Kori Schake (Moderator) — Director, Foreign and Defense Policy Studies, AEI

The Communist Party's bargain with the Chinese people has been increased prosperity in return for restricted liberty. With China now marooned in the middle-income trap, is that bargain breaking down? What are the prospects for political opposition emerging? Policy debates generally focus on Chinese government choices, and with access for Western journalists and civil society constricting, it's difficult to determine the person-on-the-street or party-cadre perspective. We're fortunate to have chief *Wall Street Journal* China correspondent Lingling Wei join us to describe what she's seeing in China.

12:30–2:00 p.m.

Lunch Conversation

Astor II

An Inside View from the House of Representatives

Tony Gonzales— US Representative (R-TX)

Austin Scott— US Representative (R-GA)

Yuval Levin (Moderator) — Director of Social, Cultural, and Constitutional Policy Studies, AEI

In recent years, the US House of Representatives has been the scene of political drama and partisan warfare, but it has also been a stage for significant legislation and essential oversight. Reps. Tony Gonzales (R-TX) and Austin Scott (R-GA) join AEI's Social, Cultural, and Constitutional Studies Director Yuval Levin for a conversation about the range of institutional and policy issues confronting the House and the highs and lows of being a member of Congress in 21st-century America.

2:00–5:30 p.m.

Executive Time

5:10-5:30 p.m.	Transportation to Off-Site Reception St. Regis Resort to Holden-Marolt Mining Museum	
5:30–6:30 p.m.	Reception (Off-Site)	Holden-Marolt Mining & Ranching Museum
6:30–7:30 p.m.	<p>Pre-Dinner Conversation (Off-Site)</p> <p><i>Senate Strategies: Competing Visions for the 2024 Map and Future Policymaking</i></p> <p>Steven Law— Chief Executive Officer, Senate Leadership Fund</p> <p>Mark Penn— Chairman and CEO, Stagwell</p> <p>Chris Stirewalt (Moderator)—Senior Fellow, AEI</p> <p>What would united or divided control of the next Congress and presidency mean for policymaking – on taxes, on deficits and debt, and on national security? With the Senate’s advice and consent role in nominations, what do experts see as possible futures for policy and personnel choices in the crucial first year of a new administration? Join this discussion with a bipartisan trio of analysts for a look at what to expect.</p>	Holden-Marolt Mining & Ranching Museum
7:30–9:30 p.m.	Dinner (Off-Site)	Holden-Marolt Mining & Ranching Museum
9:30–9:50 p.m.	Transportation Holden-Marolt Mining Museum to St. Regis Resort	

Rep. Scott and Rep. Gonzales travel day; no programming

SATURDAY, AUGUST 17

6:00 a.m.	Rep. Scott departing conference for ASE	
7:30 a.m.	Rep. Gonzales departing the conference for ASE	
7:30–9:00 a.m.	Breakfast Available	Astor II
8:30–9:45 a.m.	<p>Breakfast Conversation</p> <p><i>A Conversation with Gov. Spencer Cox</i></p> <p>Spencer Cox— Governor of Utah (R-UT)</p> <p>Robert Doar (Moderator)—President, AEI</p> <p>The complicated forces that have beset the conservative movement since 2016 show little sign of abating. Should the party hold to its traditional values and policies or embrace a realignment? How should policymakers approach critical issues such as economics, healthcare, education, and family policy? Gov. Spencer Cox (R-UT) will draw on his policy experience governing Utah for a conversation with AEI President Robert Doar to make sense of where the GOP is, and should be, going.</p>	Astor II
10:00–11:15 a.m.	<p>Morning Session I</p> <p><i>The Future of Warfare</i></p> <p>Todd Harrison—Senior Fellow, AEI</p> <p>Shyam Sankar—Chief Technology Officer and Executive Vice President, Palantir</p> <p>Klon Kitchen (Moderator)—Senior Fellow, AEI</p> <p>As the conflicts in Ukraine and Gaza have shown, warfare is rapidly changing. The widespread use of commercially available technology on the battlefield—such as drones, artificial intelligence, satellites,</p>	Astor II

and social media—has fundamentally altered how militaries operate and, in some cases, negated the advantages larger and better-resourced militaries once held. This panel will explore the trends and technologies shaping the future of warfare and what it means for US national security.

11:30 a.m.–1:15 p.m. **Lunch Conversation** Astor II
Introduction by Robert Doar— President, AEI
A Conversation with Doug Burgum— Governor (R-ND)
Roger Pielke Jr. (Moderator)—Senior Fellow, AEI

Join Roger Pielke for a conversation with Governor Doug Burgum of North Dakota for a conversation on energy, the environment, and the role that innovation and new technologies play in dynamizing the energy sector. Gov. Burgum will draw on his experience in the private sector and leading North Dakota. They will also explore the importance of energy independence in safeguarding US economic and national security.

1:15–6:00 p.m. Executive Time

6:00–7:00 p.m. Reception Astor II

7:00–9:00 p.m. **Dinner and Conversation** Astor II

National Security Challenges

Stephen E. Biegun — Senior Vice President of Global Public Policy, Boeing
Roger F. Wicker— US Senator (R-MS)

Kori Schake (Moderator)—Director, Foreign and Defense Policy Studies, AEI

A dangerous gap has emerged between the United States’ defense strategy and its ability to carry it out. That gap has been acknowledged on a bipartisan basis, demonstrated by the Congress adding more \$70 billion to President Joe Biden’s budget requests for defense, the Strategic Posture Commission’s bipartisan conclusions, and Sen. Roger F. Wicker’s proposed 5 percent of gross domestic product real-growth budget increase for defense. As cooperation deepens among China, Cuba, Iran, North Korea, Russia, and Venezuela, the US has important national security choices to make. This panel will explore the sufficiency of our nuclear and other strategic programs, the size and capabilities of our military forces, and ways to balance the books on government defense spending.

9:00–10:00 p.m. Reception Astor II

9:15–10:00 p.m. **Starlight Chat** Astor II
Judge Roy Altman on Israel and America

Yuval Levin (Moderator)—Director, Social, Cultural, and Constitutional Policy Studies, AEI
Roy Altman —Judge, US Court for the Southern District of Florida

The war between Israel and Hamas over the past year has not only unleashed intense antisemitism in some corners of American life but also revealed serious gaps in many Americans’ knowledge of the basic facts of the longstanding conflict between Israelis and Palestinians. In conversation with AEI’s Yuval Levin, Judge Roy Altman will discuss his work to take on both challenges.

SUNDAY, AUGUST 18

7:30–10:30 a.m. Informal Breakfast

Astor II

Outbound travel details:

<u>Name</u>	<u>Outbound travel</u>
Rep. Austin Scott	8/17: DL 3676, ASE-ATL; 7:47am-12:58pm
Rep. Tony Gonzales	8/17 UA 5778/1022, ASE-SAN; 9:30am-4:45 pm



ROCKY MOUNTAIN POLICY SUMMIT

AUGUST 15–18, 2024

PARTICIPANT LIST

SPEAKERS

ROY ALTMAN
US District Court for the Southern District of Florida

STEPHEN E. BIEGUN
Boeing Company

DOUG BURGUM
Governor of North Dakota

SPENCER COX
Governor of Utah

DANIEL DIERMEIER
Vanderbilt University

TONY GONZALES
US House of Representatives

JEREMY HAEFNER
University of Denver

JAMES C. HO
US Court of Appeals for the Fifth Circuit

STEVEN LAW
Senate Leadership Fund

ANDREW D. MARTIN
Washington University in St. Louis

MARK PENN
Stagwell

SHYAM SANKAR
Palantir Technologies

AUSTIN SCOTT
US House of Representatives

CHLOÉ VALDARY
Theory of Enchantment

LINGLING WEI
Wall Street Journal

ROGER F. WICKER
US Senate

AEI SCHOLARS & EXECUTIVES

STEPHANIE ADLER
Senior Major Gifts Officer, Development

JOHN CUSEY
Senior Vice President, External Relations

ROBERT DOAR
President

CHRIS GROZEV
Senior Director, Development

TODD HARRISON
Senior Fellow

MARGARET IVY
Chief of Staff, Executive Office



ROCKY MOUNTAIN POLICY SUMMIT

AUGUST 15–18, 2024

PARTICIPANT LIST

KLON KITCHEN
Nonresident Senior Fellow

KAZUKI KO
Vice President; Chief Financial Officer

YUVAL LEVIN
Senior Fellow; Beth and Ravenel Curry Chair in Public Policy;
Director, Social, Cultural, and Constitutional Studies; Editor
in Chief, *National Affairs*

LEIGH MCAFEE
Vice President, Development

ADAM NOVAK
Senior Major Gifts Officer, Development

ROGER PIELKE JR.
Nonresident Senior Fellow

KORI SCHAKE
Senior Fellow; Director, Foreign and Defense Policy Studies

CHRIS STIREWALT
Senior Fellow

BENJAMIN STOREY
Senior Fellow

LUKE STRANGE
Vice President, Government Relations

PETER J. WALLISON
Senior Fellow Emeritus

ADAM J. WHITE
Senior Fellow; Laurence H. Silberman Chair

THOMAS CHATTERTON WILLIAMS
Nonresident Fellow

WENDELL L. WILLKIE II
Adjunct Fellow

PARTICIPANTS

CLIFFORD ASNESS
AQR Capital Management LLC

SUSAN AND BRYAN BAILEY
Crow Holdings; DalFort Capital Partners LLC

GRACE BAY
Patton Foundation

BETSY AND THILO BEST
Betsy Best Interiors; Bayshore Retirement Partners

ADELAIDE BIEGUN

BARBARA STEWART AND PETER BOWE
Bowe Stewart Foundation

DICK BOYCE
Boyce Family Office

SUZY AND BLACKFORD F. BRAUER
Hunter Engineering Company

BROOKS BURGUM
LongWater

KATHRYN BURGUM
First Lady of North Dakota

ERIC CANTOR
Moelis & Company

NANCY AND GARY CHARTRAND
Chartrand Foundation

SCOTT COOK
Intuit Inc.

PETER AND MARILYN COORS
Molson Coors Beverage Company

ABBY COX
First Lady of Utah



ROCKY MOUNTAIN POLICY SUMMIT

AUGUST 15–18, 2024

PARTICIPANT LIST

KELLY AND JOE CRAFT
Alliance Resource Partners LP

REBECCA CUSEY

DANIEL A. D'ANIELLO
Carlyle Group

STEVE DELBIANCO
NetChoice

JESSE DENNIS
Bearing Tree

KIM DENNIS
Searle Freedom Trust

SARA DOAR
Five Acre Farms

MARTIN C. ELTRICH III
AEA Investors LP

FRANK FOSTER
Gideon Hixon Fund

ELIZABETH AND TROY FOWLER
Triad Foundation Inc.

PATRICK GEORGE
Beachwood Ventures

JODY GESSOW
DivcoWest Real Estate Services Inc.

JENNIFER AND MICHAEL W. GLEBA
Sarah Scaife Foundation

MAURIN HAEFNER
University of Denver

ROMANITA HAIRSTON
M. J. Murdock Charitable Trust

STEVE HALL
Make It Matter Foundation

YVONNE AND KENNETH H. HANNAN JR.
Colonial Navigation Co. Inc.

KATHRYN D. AND RAYMOND J. HARBERT
Raymond J. and Kathryn D. Harbert Foundation;
Harbert Management Corporation

TRACI AND HAMILTON HILL
Renewal Physical Therapy; Bartlit Beck LLP

WOODY HUNT
Hunt Family Foundation

JOHN HURLEY
Calvary Asset Management

NANCY JACOBSON
No Labels

SUE AND KURT JAGGERS
Jaggers Family Foundation

NANCY DUNLAP JOHNS AND JOHN D. JOHNS
University of Alabama at Birmingham;
Protective Life Corporation

JODY JONSSON
Capital Group

MITCHELL JULIS

SUSAN KASSER AND DANIEL KAH
Neuberger Berman; Greyhill Advisors

TRACY KITCHEN

JANE BRADY KNIGHT
Craft Philanthropy

ELIZABETH LAW
Senate Leadership Fund

CHRISTOPHER P. LIDDELL
Year Zero: The Five-Year Presidency

GEORGE W. MASSEY
Ellisville Harbour Partners



ROCKY MOUNTAIN POLICY SUMMIT

AUGUST 15–18, 2024

PARTICIPANT LIST

M. HOLT MASSEY
M. H. Massey & Co. LLC

KATE MCROSKEY
JPMorgan Private Bank

JONATHAN MEEKS
TA Associates

JESSICA MELUGIN
Competitive Enterprise Institute

DIANE AND FRANK W. MURPHY III
FW Murphy Family Foundation; Genisys Controls

ANDREA AND VIPIN NAMBIAR
HN Capital Partners

HEIDI LEM ONG AND RICHARD R. ONG
Eagle Capital Management

AMANDA AND E. WYCLIFFE ORR JR.
Amanda Orr Architects; Battle Investment Group

MAX PAPPAS
Google Inc.

SPENCER PATTON
Patton Logistics

SARAH AND ROSS PEROT JR.
Perot Companies and Hillwood

JULIE PIELKE

VERONICA RAGGI
Brighter Outlook Cognitive Behavioral Therapy

SALLY AND ED RUST

CODIE SANCHEZ AND CHRISTOPHER PETKAS
Contrarian Thinking; Contrarian Thinking Capital

WAYNE SCHAKE

ELISE PASSAMANI AND NICK SCHULZ
ExxonMobil Corporation

MARY AND DOUG SCRIVNER

DANNA AND ALEX SLUSKY
Vector Capital

DALE SWARTZ
McKinsey & Co.

COLIN TEICHHOLTZ
Independent Investor

FRIEDA K. WALLISON

THEODORA AND WILLIAM H. WALTON
Rockpoint Group LLC

CHELSEA RENNHOFF AND GILES WHITING
C2 Ventures; Verdane Capital

GAYLE WICKER
Vision to Learn

BEN WIDLANSKI
Kozyak Tropin & Throckmorton

CARLOTTA WILLKIE

CHRISTOPHER ALAN ZOOK
CAZ Investments

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COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

American Enterprise Institute

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): See addendum

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: August 15, 2024 Date of Return: August 18, 2024

7. a. City of departure: Member's discretion

b. Destination(s): Aspen, Colorado

c. City of return: Member's discretion

8. **Check only one.** I represent that

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**
- a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____
-

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
 - b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

AEI has hosted the Rocky Mountain Policy Summit for over eight years, first in Jackson Hole, WY, and now in Aspen, CO. This annual summer gathering is off-the-record and convenes top executives, key policymakers, education leaders, and AEI scholars for several days of intimate, substantive discussion on a range of critical policy issues, including the status of economic policy, reforms in higher education, US foreign policy, science and technology, and domestic policy. Each Summit, AEI invites a number of public officials to join the conversation. Members from both the House and Senate regularly attend as speakers. AEI is a non-profit, tax-exempt public policy research organization. AEI plans, sponsors, and pays for the entirety of the Rocky Mountain Policy Summit.

13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air Rail Bus Car Other (specify: Car to/from airport)
 - b. Class of travel: Coach Business First Charter Other (specify: _____)
 - c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted: _____
-

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
 - b. The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
 - 1) Detail the cost *per day* of meals (approximate cost may be provided): _____
 - 2) Provide the reason for selecting the location of the event or trip: _____
-

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: The St. Regis City: Aspen, CO Cost Per Night: \$833
 Reason(s) for Selecting: This hotel is centrally located, is large enough to accommodate the conference, and has the requisite private meeting facilities.

Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	See attached addendum	See attached addendum	See attached addendum
For each Accompanying Family Member	See attached addendum	See attached addendum	See attached addendum

	Other Expenses (dollar amount per item)	Identify Specific Nature of “Other” Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	N/A	
For each Accompanying Family Member	N/A	

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee’s Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: _____ *S. Christopher Gavin* Date: 7/12/2024
 Name: S. Christopher Gavin Title: Director, Government Relations
 Organization: American Enterprise Institute
 Address: 1789 Massachusetts Ave NW, Washington, DC 20036
 Email: chris.gavin@aei.org Telephone: +1 480 868 1823

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

2024 AEI Rocky Mountain Policy Summit

Addendum

Question 4:

Representative Tony Gonzales (Texas): This member was invited because of his positions on the House Homeland Security Committee and House Appropriations Committee.

Representative Hakeem Jeffries (New York): This member was invited because of his position as House Democratic Leader.

Representative Mike Rogers (Alabama): This member was invited because of his position as Chairman on the House Armed Services Committee.

Representative Austin Scott (Georgia): This member was invited because of his positions on the House Armed Services Committee, House Agriculture Committee, and the House Permanent Select Committee on Intelligence

Representative Mike Turner (Ohio): This member was invited because of his position as Chairman on the House Permanent Select Committee on Intelligence and his position on the House Armed Services Committee.

Question 18 Addendum:

For each Members, Officer, or Employee

- Total transportation estimate per participant: \$1,009 (\$721 airfare*, \$288 round trip for ground transportation from ASE to hotel.)
 - Ground transportation is only charged once per couple
 - *Avg. roundtrip for coach-class airfare from member's home airport to Aspen ASE. Final costs subject to airfare availability, travel dates, and specific return destination.
- Total Lodging per Participant: MAX: \$2,499 (\$833/night)
 - Lodging rates subject to decrease based on final room availability, room-type assignment, and length of stay.
 - The \$833 nightly rate is the maximum rate (including taxes and fees) for the standard room type at the St. Regis Aspen
- Total Meal Expenses per Participant: MAX: \$2,146.69 per person. Total also includes mandatory hotel 26% service charges, taxes, and fees.
(3 Breakfast, \$294.60)(2 Lunch, \$424.62) (3 Receptions, \$181)(3 Dinner, \$803.50)

For each accompanying spouse:

- Total transportation estimate per participant: \$721 (\$721 airfare*)
 - *Avg. roundtrip for coach-class airfare from member's home airport to Aspen ASE. Final costs subject to airfare availability, travel dates, and specific return destination.
- Total Meal Expenses per Participant: MAX: \$2,146.69 per person. Total also includes mandatory hotel 26% service charges, taxes, and fees.
(3 Breakfast, \$294.60)(2 Lunch, \$424.62) (3 Receptions, \$181)(3 Dinner, \$803.50)



ROCKY MOUNTAIN POLICY SUMMIT

ASPEN, COLORADO | AUGUST 15–18, 2024

THURSDAY, AUGUST 15

All Day	Registration	Capitol Room
5:00–5:45 p.m.	Opening Reception	Fountain Courtyard
5:45–7:15 p.m.	Opening Conversation <i>Welcome Remarks by Robert Doar</i> <i>University Leadership in Troubled Times</i> Daniel Diermeier, Vanderbilt University Jeremy Haefner, University of Denver Andrew Martin, Washington University in St. Louis Benjamin Storey (Moderator)	Velvet Buck

Has the job of university president become "impossible," as some have recently alleged? The trends of the past year—dramatic scenes of campus unrest, a collapse of confidence in university-based expertise, declining enrollments, and a difficult to sustain financial model—make the challenges of leadership in higher education acute in our moment. Some university leaders, however, are actually leading effectively: responding with integrity to campus protests, protecting academic freedom, and helping restore some of the public trust our colleges and universities have lost in recent years. Join AEI Senior Fellow Benjamin Storey for a conversation with four effective university leaders about their efforts to deal with the issues facing higher education in 2024.

FRIDAY, AUGUST 16

7:30–9:30 a.m.	Breakfast Available	Astor II
8:30–9:30 a.m.	Breakfast Conversation <i>Reinvigorating a Culture of Constitutional Self-Government</i> Roy Altman James Ho Yuval Levin Adam White (Moderator)	Astor II

Debates about the Constitution tend to focus on the Supreme Court—especially in the summertime, when the Court wraps up its annual term. But some of our most important constitutional debates actually center around other institutions and issues: Congress, schools, American diplomacy, and more. In this panel, two prominent federal judges will join two AEI senior fellows for a conversation about reforms to reinvigorate America's constitutional culture.

9:45–10:45 a.m.	<p>Morning Session I <i>Senate Strategies: Competing Visions for the 2024 Map</i> Steven Law Mark Penn Chris Stirewalt (Moderator)</p> <p>With the 2024 election less than three months away, the push for Senate control is in full swing. Both parties believe they have a chance to win a majority in November. How are candidates approaching closely contested battlegrounds? What do polls say about the chances for divided government? Join this trio of veteran political analysts for a look at the upcoming election and its potential impacts on future policymaking.</p>	Astor II
11:00 a.m.–12:00 p.m.	<p>Morning Session II <i>China’s National Mood</i> Lingling Wei Kori Schake (Moderator)</p> <p>The Communist Party’s bargain with the Chinese people has been increased prosperity in return for restricted liberty. With China now marooned in the middle-income trap, is that bargain breaking down? What are the prospects for political opposition emerging? Policy debates focus on Chinese government choices, and with access for western journalists and civil society constricting, it’s difficult to get a sense of the person on the street or party cadre perspective. We’re fortunate chief <i>Wall Street Journal</i> China correspondent Lingling Wei is joining us to describe what she’s seeing in China.</p>	Astor II
12:00–1:30 p.m.	<p>Lunch Conversation <i>An Inside View From the House of Representatives</i> Tony Gonzales (TX-23) Austin Scott (GA-8) Yuval Levin (Moderator)</p> <p>In recent years, the U.S. House of Representatives has been the scene of political drama and partisan warfare, but it has also been the scene of significant legislation and essential oversight. Congressmen Tony Gonzales (R-TX) and Austin Scott (R-GA) join Yuval Levin for a conversation about the range of institutional and policy issues confronting the House, and the highs and lows of being a member of Congress in 21st-century America.</p>	Astor II
1:30–5:30 p.m.	Break and Recreation	
1:45–4:30 p.m.	Optional Recreation <i>Fly-fishing</i>	
5:30–6:30 p.m.	Reception (Off-Site)	Holden-Marolt Mining Museum
6:30–7:30 p.m.	<p>Pre-Dinner Remarks (Off-Site) <i>A Conversation with Senator Joni Ernst (R-IA)</i> Joni Ernst Robert Doar (Moderator)</p>	Holden-Marolt Mining Museum
7:30–9:30 p.m.	Dinner (Off-Site)	Holden-Marolt Mining Museum

SATURDAY, AUGUST 17

7:30–9:00 a.m.	Breakfast Available	Astor II
8:30–9:30 a.m.	Breakfast Conversation <i>The Future of Warfare and Space Policy</i> Todd Harrison and Klon Kitchen (Moderators)	Astor II
9:45–10:45 a.m.	Morning Session I <i>A Conversation with John C. Danforth, Former Senator and U.S. Ambassador to the United Nations</i> John C. Danforth Robert Doar (Moderator)	Astor II
11:00 a.m.–12:00 p.m.	Morning Session II <i>The Future of Black Identity</i> Mene Ukuieberuwa Thomas Chatterton Williams Robert Doar (Moderator) <p>As AEI's two Old Parkland Conferences have revealed, there is a new generation of black intellectuals challenging conventional elite views of black identity, culture, and politics. Their emerging consciousness can appear culturally conservative, is critical of the contemporary overemphasis on race, and hostile to the stifling atmosphere of political correctness in art, media, and entertainment. As partisan realignment erodes the traditional politics of minority groups in America, these thinkers and writers are at the cutting edge of a transformation that will reshape American life in the years to come. Listen to three leading representatives of this new generation discuss these trends and their own experiences confronting progressive orthodoxy.</p>	Astor II
12:00–1:30 p.m.	Lunch Conversation <i>A Conversation with Governor Doug Burgum (ND)</i> Doug Burgum Roger Pielke (Moderator)	Astor II
1:30–6:00 p.m.	Break and Recreation	Various Locations
1:50–4:00 p.m.	Optional Recreation <i>Lower Hunter Creek Trail Hike</i>	
6:00–7:00 p.m.	Reception	Astor II

7:00–9:00 p.m.

Dinner and Conversation
National Security Challenges
Stephen Biegun
Dave McCormick
Kori Schake (Moderator)

Astor II

A dangerous gap has emerged between U.S. strategy and our ability to carry it out, and that gap has been acknowledged on a bipartisan basis by the Congress adding more \$70B to Biden budget requests for defense, the bipartisan conclusions of the Strategic Posture Commission, and ranking Senate Armed Services Republican Roger Wicker releasing an alternative strategy and proposed 5% of GDP real growth budget increase for Defense. As cooperation deepens among China, Russia, North Korea, Iran, Cuba, and Venezuela, the U.S. has important choices to make that this panel will explore about the sufficiency of our nuclear and other strategic programs, the size and capabilities of our military forces, and ways to balance the books on government spending.

9:00–10:00 p.m.

Reception

Astor II

9:15–10:00 p.m.

Starlight Chat
Israel
Roy Altman
Yuval Levin (Moderator)

TBD

SUNDAY, AUGUST 18

7:30–10:30 a.m.

Informal Breakfast

Astor II