

COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

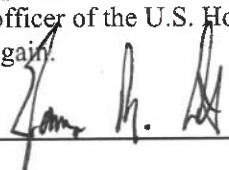
This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: James (Jim) Costa
2. a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 06/15/24 Return: 06/19/24
b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Washington, DC Destination: Lisbon, Portugal Return City: Fresno, California
5. Sponsor(s), Who Paid for the Trip: Fundação Luso-Americana — Para o Desenvolvimento (FLAD)
6. Describe Meetings and Events Attended (attach additional pages if necessary): _____
Met with politicians of Portuguese descent from the United States and Portuguese counterparts in the government, as well as Portuguese personalities from the private sector, to share policy experiences, strengthen bonds between countries, and address challenges facing the Portuguese-American community and the wider diaspora.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: _____



Date: 06/25/2024

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Fundação Luso-Americana para o Desenvolvimento - FLAD
2. Travel Destination(s): Lisbon, Portugal
3. Date of Departure: 06/15/24 Date of Return: 06/19/24
4. Name(s) of Traveler(s): Rep. Jim Costa

Note: You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	3200 USD	735 USD	200 USD	
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Miguel Vieira da Costa Vaz Date: 06/25/24

Name: Miguel Vieira da Costa Vaz Title: Director

Organization: Fundação Luso-Americana para o Desenvolvimento

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: Rua do Sacramento à Lapa, 21 - 1249-090 Lisboa, Portugal

Telephone: + 351 21 393 5800 Email: miguel.vaz@flad.pt

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Jim (James) Costa

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name of Signatory (if other than traveler): Wade Roberge

For Staff (name of employing Member or Committee): Rep. Jim Costa

Office Address: 2081 Rayburn Building, Washington, D.C. 20515

Telephone Number: 202-225-3341

Email Address of Contact Person: costaschedule@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Jim (James) Costa
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Luso-American Development Foundation
3. City and State **OR** Foreign Country of Travel: Lisbon, Portugal
4. a. Date of Departure: 06/15/2024 Date of Return: 06/19/2024
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
 - (1) Name of Accompanying Family Member: _____
 - (2) Relationship to Traveler: Spouse Child Other (specify): _____
 - (3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
U.S. - Portuguese relations are within the jurisdiction of the House Committee on Foreign Affairs Subcommittee on Europe, of which Rep. Costa is a member. Additional developing relationships allows Rep. Costa to better represent the large Portuguese-American population of California's San Joaquin Valley.
9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____ Date: _____

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least **30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

Fundação Luso-Americana para o Desenvolvimento - FLAD

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): Rep. Jim Costa was invited to the VIII Luso-American Legislators' Dialogue

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: 06/15/24 Date of Return: 06/19/24

7. a. City of departure: Washington DC

b. Destination(s): Lisbon, Portugal

c. City of return: Fresno, California

8. **Check only one.** I represent that

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**
- I checked 8(a) or (b) above; **OR**
 - I checked 8(c) above but am not offering any lodging; **OR**
 - I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____
-
10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following.**
- I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
 - Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:
See Addendum

13. **Answer parts a and b. Answer part c if necessary:**
- Mode of travel: Air Rail Bus Car Other (specify: _____)
 - Class of travel: Coach Business First Charter Other (specify: _____)
 - If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*
15. **Check only one.** I represent that either:
- The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
 - The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
 - Detail the cost *per day* of meals (approximate cost may be provided): _____
 - Provide the reason for selecting the location of the event or trip: _____
-
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Hotel Turim Boulevard City: Lisbon Cost Per Night: 245
 Reason(s) for Selecting: Special corporate for FLAD
- Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	3200 USD	735 USD	200 USD
For each Accompanying Family Member			

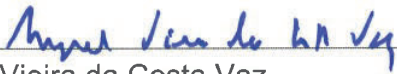
	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature:  Date: 05/15/24
 Name: Miguel Vieira da Costa Vaz Title: Director
 Organization: Fundação Luso-Americana para o Desenvolvimento - FLAD
 Address: Rua do Sacramento à Lapa, 21 1249-090 Lisboa Portugal
 Email: miguel.vaz@flad.pt Telephone: +351 21 393 5800

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

June 11, 2024

The Honorable Jim Costa
U.S. House of Representatives
2081 Rayburn House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Portugal,¹ scheduled for June 15 to 19, 2024, sponsored by Luso-American Development Foundation.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$480] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Michael Guest
Chairman

MG/SW:kjf



Susan Wild
Ranking Member

ADDENDUM TO QUESTION 12 ON PAGE 2:

Since 2015, the Luso-American Development Foundation (FLAD) has organized the annual Luso-American Legislators' Dialogue, with the participation of American elected officials who are of Portuguese heritage.

The main purpose of the Dialogue is to bring together elected officials from the U.S., who are of Portuguese ancestry, with their counterparts at the national level in Portugal, contributing to the strengthening of the bonds that exist between Portugal and the United States. This will give all participants an opportunity to discuss the challenges and the prospects that unite both countries. These Dialogues also aim at creating ties between US Legislators of Portuguese heritage, allowing the formation of a network that will foster these goals.

FLAD will cover transportation, meals and accommodation expenses.

This year will be the VIII Luso-American Legislators' Dialogue to be held in Lisbon, on June 17 and 18, in FLAD's headquarters.

LIST OF THE DELEGATION

MASSACHUSETTS

Massachusetts State Senate

Michael J. Rodrigues (D)
Liz Miranda (D)
Marc Pacheco (D)
Jake Oliveira (D)

Massachusetts State House

David Vieira (R)
Alan Silvia (D)
Christopher Hendricks (D)
Antonio Cabral (D)
Tommy Vitolo (D)
Erika Uytterhoeven (D)
Chris Flanagan (D)

CALIFORNIA

US House

Jim Costa (D)

HAWAII

State Senator

Dona Mercado Kim (D)

State Representative

Micah Aiu (D)

NEW YORK

State Senator

Jack Martins (R)

State Senator

Jake Ashby (R)

Executive Council

The Honorable
Jim Costa
United States Congressman
Washington DC
USA

March 4, 2024

Dear Congressman Costa, *Dear Jim*

I am pleased to invite you to participate in the VIII Luso-American Legislators' Dialogue, to be held in Lisbon, on June 17 and 18, 2024.

This initiative is a well-established practice of our institution since 2015. This year, FLAD will once again bring together in Lisbon US legislators of Portuguese descent to meet with leading politicians in Portugal, as well as key Portuguese personalities from the private sector.

This is an opportunity for the participants to create a network to pursue mutual interests, share policy-making experiences with our Portuguese guests, discuss opportunities to strengthen the bonds between our countries, and identify challenges affecting the Portuguese-American community.

FLAD will cover your travel (round trip) and accommodation expenses (up to four nights in a hotel in Lisbon).

Your contribution to this event is highly important and I hope that you favorably consider your attendance.

I look forward to hearing from you and to welcoming you at FLAD,

Rita Faden



President of the Executive Council

A-20243292

VIII LEGISLATORS' DIALOGUE

June 17th

12.30 pm Departure from the Hotel

1 pm Light lunch
At: FLAD

2.15 pm **Welcome remarks** (confirmed)
Rita Faden, President of FLAD
Francisco Duarte Lopes, Ambassador of Portugal to the US
Randi Levine, US Ambassador to Portugal

2.30 pm Luís Montenegro, **Prime Minister** (tbc)

3.30 pm *Coffee Break*

3.45 pm Paulo Rangel, **Minister of Foreign Affairs** (tbc)

5.00pm **Visit to the City Hal of Lisbon, meeting with the mayor of Lisbon**, Carlos Moedas
(confirmed)

6.00 pm Marcelo Rebelo de Sousa, **President of the Portuguese Republic** (confirmed)

8.00 pm Dinner

June 18th

9 am Departure from the Hotel

10 am **Guided tour to Fronteira Palace** (confirmed)

11.30 am **Business session**
Cláudia Azevedo
Isabel Furtado
António Martins da Costa - confirmed

1 pm *Lunch*
At: Hotel da Lapa

50 years of democratic consolidation
2.30 pm António Costa Pinto (confirmed)

4 pm *Coffee Break*

4.15 pm **Transatlantic Trends**
Pedro Magalhães e Raquel Vaz Pinto

5.15 pm Pedro Nuno Santos, Secretary General of the Socialist Party (tbc)

6.30 pm **Cocktail**

8 pm **Farewell Dinner during match Portugal - Czechia**
At: FLAD