

# COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM  Original  Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at [gifttravelreports@mail.house.gov](mailto:gifttravelreports@mail.house.gov), within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Barbara Lee
2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR**  None  
b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates: Departure: 5/2/2024 Return: 5/4/2024  
b. Dates at Personal Expense, if any: \_\_\_\_\_ **OR**  None
4. Departure City: Washington, DC Destination: Cambridge, MA Return City: San Francisco, CA
5. Sponsor(s), Who Paid for the Trip: Institutional Antiracism and Accountability Project, Harvard Kennedy School
6. Describe Meetings and Events Attended (attach additional pages if necessary): \_\_\_\_\_  
Rep. Lee attended the all day symposium and gave remarks about the status of truth telling commissions, including her bill on TRHT efforts. She also met with other leaders working on issues related to racial healing from around the world through various panels and keynote addresses.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
  - c.  page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a.  I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*  
b. If not, explain: \_\_\_\_\_

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.** I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: \_\_\_\_\_



Date: 5/14/2024

# COMMITTEE ON ETHICS

## SPONSOR POST-TRAVEL DISCLOSURE FORM

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid or provided in-kind support for the trip: Institutional Antiracism and Accountability Project (IARA), Ash Center, Harvard Kennedy School

2. Travel Destination(s): Cambridge, MA

3. Date of Departure: Thursday, May 2nd 2024 Date of Return: Saturday, May 4th 2024

4. Name(s) of Traveler(s): Congresswoman Barbara Lee

*Note:* You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$580	\$870	\$200	
Accompanying Family Member				

6.  All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.**

Signature:  Date: May 9th 2024

Name: Miriam Aschkenasy Title: Program Director

Organization: Institutional Antiracism and Accountability Project, Ash Center, Harvard Kennedy School

**I am an officer of the above-named organization. Signify statement is true by checking box.**

Address: 79 John F. Kennedy St, Cambridge, MA 02138

Telephone: 617 512 3826 Email: miriam\_aschkenasy@hks.harvard.edu

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

# COMMITTEE ON ETHICS

## TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

**Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date.** Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Barbara Lee

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

**I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.**

Signature: Barbara Lee

Name of Signatory (if other than traveler): \_\_\_\_\_

For Staff (name of employing Member or Committee): \_\_\_\_\_

Office Address: 2470 Rayburn HOB

Telephone Number: 2022252661

Email Address of Contact Person: hannah.j.smith@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

**NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.**

**KEEP A COPY OF THIS FORM.** Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: Barbara Lee
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Institutional Antiracism and Accountability Project, Ash Center at Harvard Kennedy School
3. City and State **OR** Foreign Country of Travel: Boston, MA, USA
4. a. Date of Departure: 05/02/2024 Date of Return: 05/04/2024  
b. Yes  No  Will you be extending the trip at your personal expense?  
If yes, list dates at personal expense: \_\_\_\_\_
5. a. Yes  No  Will you be accompanied by a family member at the sponsor's expense? **If yes:**
  - (1) Name of Accompanying Family Member: \_\_\_\_\_
  - (2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
  - (3) Yes  No  Accompanying Family Member is at least 18 years of age?
6. a. Yes  No  Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:  
\_\_\_\_\_  
\_\_\_\_\_
7. Yes  No  *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.  
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**  
The Institutional Antiracism and Accountability Project has finished a 3-year project on truth telling and racial healing initiatives around the globe. Congresswoman Lee introduced legislation titled "Truth, Racial Healing, and Transformation" which relates directly to the subject matter of the project and the symposium. She will talk about this bill and the effects of slavery and institutional racism
9. **Yes  No  Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: Barbara Lee Date: 3/14/2024

# COMMITTEE ON ETHICS

## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.**

1. Sponsor who will be paying for the trip:

Institutional Antiracism and Accountability Project, Ash Center at Harvard Kennedy School

2.  I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a.  The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b.  The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c.  The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): \_\_\_\_\_

Congresswoman Barbara Lee — national leader on issues of reparations and racial healing

5. Yes  No  Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: May 2, 2024 Date of Return: May 4, 2024

7. a. City of departure: Washington, DC

b. Destination(s): Boston, MA

c. City of return: Washington, DC

8. **Check only one.** I represent that

a.  The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b.  The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c.  The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**
- a.  I checked 8(a) or (b) above; **OR**
  - b.  I checked 8(c) above but am not offering any lodging; **OR**
  - c.  I checked 8(c) above and am offering lodging and meals for one night; **OR**
  - d.  I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. \_\_\_\_\_
- 

10.  Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**
- a.  I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
  - b.  *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:  
 The Institutional Antiracism and Accountability Project is a research institute at Harvard. The team has just finished a three year project studying racial healing, truth telling and repair initiatives around the globe and is holding a one and half day symposium to share the findings.
- 

13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)
  - b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)
  - c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:  
 \_\_\_\_\_
- 

14.  I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:
- a.  The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
  - b.  The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
    - 1) Detail the cost *per day* of meals (approximate cost may be provided): \_\_\_\_\_
    - 2) Provide the reason for selecting the location of the event or trip: \_\_\_\_\_
- 

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Charles Hotel City: Cambridge, MA Cost Per Night: \$399  
 Reason(s) for Selecting: Proximity to program location and Harvard negotiated rate

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
 Reason(s) for Selecting: \_\_\_\_\_

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
 Reason(s) for Selecting: \_\_\_\_\_

17.  I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total <b>Transportation</b> Expenses per Participant	Total <b>Lodging</b> Expenses per Participant	Total <b>Meal</b> Expenses per Participant
For each Member, Officer, or Employee	\$300	\$800	\$150
For each Accompanying Family Member			


	<b>Other</b> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**

- a.  I certify that I am an officer of the organization listed below; **OR**
- b.  *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature:  Date: March 12, 2024  
 Name: Miriam Aschkenasy Title: Program Director  
 Organization: Institutional Antiracism and Accountability Project (IARA), Harvard Kennedy School  
 Address: 79 JFK Street, Cambridge MA, 02138  
 Email: miriam\_aschkenasy@hks.harvard.edu Telephone: +1-617-512-3826

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

Michael Guest, Mississippi  
*Chairman*  
Susan Wild, Pennsylvania  
*Ranking Member*

David P. Joyce, Ohio  
John H. Rutherford, Florida  
Andrew R. Garbarino, New York  
Michelle Fischbach, Minnesota

Veronica Escobar, Texas  
Mark DeSaulnier, California  
Deborah K. Ross, North Carolina  
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

**U.S. House of Representatives**

COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

Keelie Broom  
*Counsel to the Chairman*

David Arrojo  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

April 26, 2024

The Honorable Barbara Lee  
U.S. House of Representatives  
2470 Rayburn House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Massachusetts, scheduled for May 2 to 4, 2024, sponsored by Harvard University.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest  
Chairman

Susan Wild  
Ranking Member

MG/SW:mc



Final Attendees List - Global Justice, Truth Telling and Healing Symposium  
May 2 & 3, 2024  
Institutional Antiracism and Accountability Project (IARA), Harvard University

1	Maropeng Mpya	
2	Eric Ndushabandi	
3	Mark Thompson	
4	Eilish Rooney	
5	Kamara Scott	
6	Natan Obed	
7	Stephanie Scott	
8	Kristi Williams	
9	Betsy Richards	
10	Jill Williams	
11	Prue Kapua	
12	Eduardo Gonzalez	
13	Fernando Travesi	
14	Barbara Lee	
15	Dreisen Heath	
16	Marcus Hunter	
17	Emily Kassie	
18	Felicia Wong	
19	Fiona Kanagasingam	
20	Yanilda Gonzalez	
21	Helen Clapp	
22	Archon Fung	
23	Sara Bleich	
24	Samantha Lakin	
25	Erica Jacqueline Licht	
26	Khalil Gibran Muhammad	
27	Gloria Y.A. Ayee	
28	Miriam Aschkenasy	

29	Lisa Laplante	
30	Stephanie Lawson-Muhammad	
31	Melissa Yazzie	
32	Eleanore Lammers-Lewis	
33	Miriam Jorgensen	
34	Marc Gwamaka	
35	Annah Mahlako Mpobane	
36	Carmen Roy	
37	Linda Caballero Sotelo	

**Global Racial Justice, Truth Telling and Healing Symposium**  
**Institutional Antiracism and Accountability Project**  
 Harvard Kennedy School, May 2<sup>nd</sup> and May 3<sup>rd</sup>, 2024  
*TENTATIVE: SUBJECT TO CHANGE*

<b>Day 1: Thursday, May 2</b>	12:00 PM	Arrival at Charles Hotel	
	1:00-2:30 PM	Optional Walking Tour of Harvard Campus	
	3:00-4:00 PM	Networking/Interviews with Press (Optional)	Ash Center
	4:00-5:00 PM	Opening Reception	Ash Center
	5:00-5:15 PM	Convening Welcome from Khalil Gibran Muhammad	Ash Center
	5:15 -7:00 PM	Screening of Sugarcane Film	Ash Center
	7:00-7:30 PM	Talkback with filmmakers and Canada representatives	Ash Center
	7:30 - 8:00 PM	Walk to Dinner	
	8:00-10:00 PM	Welcome Dinner for Convening Participants	Harvard Sq.
<b>Day 2: Friday, May 3</b>	8:00 - 9:00 AM	Continental Breakfast	Ash Center
	9:00 - 9:30 AM	Welcome and Findings of the Report	Ash Center
	9:30 - 10:00 AM	Comments from US Leaders	Ash Center
	10:00 - 11:00 AM	Public Panel: Responses to Key Learnings Gloria Moderates 3 panelists	Ash Center Live Streamed
	11:00 - 11:30 AM	Coffee and Tea Break	Ash Center
	11:30 - 1:00 PM	Morning Roundtable (Closed Door) Case Study Sharing, Reflections, Ideas	Ash Center
	1:00 - 2:00 PM	Lunch Keynote	Ash Center
	2:00 - 2:30 PM	Coffee and Tea Break	Ash Center
	2:30 - 3:30 PM	Small Group/Interactive Consultation Sessions: Now What? - Historical Archiving/Repair - Further Research - Narrative and Policy Change	Ash Center Conference Rooms
	4:30 - 5:00 PM	Shareback with Larger Group	Ash Center
	5:00 - 5:30 PM	Closing Remarks	Ash Center
	5:30 - 7:00 PM	Break and Networking/Interviews with Press	
	7:00 - 9:00 PM	Closing Dinner	Faculty Club