

### MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and** *file it with the Clerk of the House by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	Name of Traveler:		
2.	a. Name of Accompanying Relative:		OR None
	b. Relationship to Traveler:   Spou	use	
3.			
	b. Dates at Personal Expense, if any:		OR None
4.	Departure City:	Destination:	Return City:
5.	Sponsor(s), Who Paid for the Trip:		
6.	):		
7.	Attached to this form are agab of the f	following, signify that each item is attack	and by chacking the corresponding bor
/٠	a. a completed <i>Sponsor Post-Trav</i>	· · · · · · · · · · · · · · · · · · ·	ted by thething the torresponding box.
	* *		the trip, <i>including all</i> attachments <i>and</i> the
	c. page 2 of the completed <i>Travel</i>	er Form submitted by the Member or of	ficer; and
	d. $\square$ the letter from the Committee	on Ethics approving my participation of	n this trip.
8.	a.   I represent that I participated in statement is true by checking the box	n each of the activities reflected in the a	ttached sponsor's agenda. Signify
	b. If not, explain:		
I c	ertify that the information contained	in this form is true, complete, and cor	rect to the best of my knowledge. I have
			e Form were necessary and that the travel
	s in connection with my duties as a Mo bearance that I am using public office f	ember or officer of the U.S. House of R for private gain.	epresentatives and would not create the
		Nich Calda	
		Date	
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### SPONSOR POST-TRAVEL DISCLOSURE FORM

Original	Amendment
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This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip. The Governing Majority Education Fund

	onsor(s) who par	a of provided in kind s	apport for the trip.		
2. Tr	avel Destination(	s): New York City, New	York		
3. Da				Return: April 9, 2024	
4. Na	ame(s) of Traveler	r(s): Rep. Nick LaLo			
$N_{0}$	ote: You may list	more than one traveler	on a form only if all	information is <i>identical</i> f	or each person listed.
5. <b>A</b>	Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:				
		Total <b>Transportation</b> Expenses	Total <b>Lodging</b> Expenses	Total <b>Meal</b> Expenses	Total <b>Other</b> Expenses (dollar amount per item and description)
7	Γraveler	\$0	\$678	\$450	\$10 - Housekeeping tip \$135 - Conference Room fee (pro-rated)
	Accompanying Family Member			1	
6. Siz	All expenses co	nnected to the trip were strue by checking box.	for actual costs incur	red and not a <i>per diem</i> or	lump sum payment.
I certi	fy that the infor	mation contained in t	his form is true, con	aplete, and correct to th	e best of my knowledge.
		01.		41	10/24
Signat	ture:	Mour.		Date: 4/	10/24
Name	: Andrew Kent	t ·		Title: Exe	ecutive Director
Organ	nization: The G	overning Majority E	ducation Fund		
				atement is true by checki	ng box.
Addre	ess: 10 S Boul	evard, Tampa, FL 3	3606		
Telep	hone: 903.372.2	2229		Email: dkent@	tgmef.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



#### TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Nicholas LaLota
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge / - / / / / / / / / / / / / / / / / /
Name of Signatory (if other than traveler):
For Staff (name of employing Member or Committee):  Nicholas LaLota
Office Address: 1530 Longworth, Washington DC 20515
Telephone Number: 202-225-3826
Email Address of Contact Person: khirzelny01@gmail.com
Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, <i>and</i> these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

**KEEP A COPY OF THIS FORM.** Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: <a href="mailto:travel.reguests@mail.house.gov">travel.reguests@mail.house.gov</a>.



### TRAVELER FORM

1.	Name of Traveler: Nicholas LaLota				
2.	Sponsor(s) who will be paying or providing in-kind support for the trip: The Governing Majority Education Fund				
3.	City and State OR Foreign Country of Travel: New York, NY				
4.	a. Date of Departure: 04/07/2024 Date of Return: 04/09/2024				
	b. Yes No Will you be extending the trip at your personal expense?				
	If yes, list dates at personal expense:				
5.	a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes:				
	(1) Name of Accompanying FamilyMember:				
	(2) Relationship to Traveler:  Spouse  Other (specify):				
	(3) Yes No Accompanying Family Member is at least 18 years of age?				
6.	a. Yes Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?				
	b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:				
7.	Yes No Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.  NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.				
8.	Explain why participation in the trip is connected to the traveler's individual official or representational duties. <b>Staff should include their job title and how the activities on the itinerary relate to their duties.</b>				
	As a Member of Congress, the activities on this trip will help me learn from experts about lowering				
	the national debt, immigration policy, regulation with AI, healthcare, and enhancing civil engagement. This is important to NY01 constituents because all of these issues impact them.				
9.	Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?				
10	. For staff travelers, to be completed by your employing Member:				
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL				
di tra	nereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my rect supervision, to accept expenses for the trip described in this request. I have determined that the above-described avel is in connection with my employee's official duties and that acceptance of these expenses will not create the spearance that the employee is using public office for private gain.				
c:	gnature of Employing Member: 7/10 1. 10 20 20 20 20 20 20 20 20 20 20 20 20 20				

### PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics. house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

b. Destination(s): New York, New York

Washington, DC, or Member's District

2

3.

4

5.

7.

	sponsor who will be paying for the trip.			
	The Governing Majority Education Fund			
	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.			
	<ul> <li>Check only one. I represent that:</li> <li>a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; OR</li> </ul>			
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; OR			
	c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.			
	If "c" is checked, list the names of the additional sponsors:			
	Provide names and titles of <b>ALL</b> House Members <i>and</i> employees you are inviting. <b>For each House invitee, provide an explanation of why the individual was invited</b> (include additional pages if necessary): See attached.			
	Yes No Is travel being offered to an accompanying family member of the House invitee(s)?  Date of Departure: April 7, 2024  Date of Return: April 9, 2024			
,	a. City of departure: Washington, DC or Member's District			

- Check only one. I represent that
   a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; OR
  - b. 🔳 The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

c. City of return:

9.	Check only one of the following.  a. I checked 8(a) or(b) above; OR				
	b. I checked 8(c) above but am not offering any lodging; OR				
	c. I checked 8(c) above and am offering lodging and meals for one night; OR				
	d. I I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why				
	the second night of lodging is warranted.				
10.	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an				
	hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> .				
11.	Check only one of the following.				
	a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify the statement is true by clicking the box; OR				
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.				
12.	For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of				
	the trip and its role in organizing and/or conducting the trip:				
	The Governing Majority Education Fund is a 501c4 nonprofit dedicated to advancing center-right policy solutions and advancing				
	responsible governance through research and education. TGMEF will be organizing this trip to give Members of Congress and staff the opportunity to hear from center-right thought leaders and industry leaders in key policy areas including: AI, responsible				
	governance and civic engagment, health care, and immigration.				
13	Answer parts a and b. Answer part c if necessary:				
10.	a. Mode of travel: Air Rail Bus Car Cor (specify:				
	b. Class of travel: Coach Business First Charter Other (specify:				
	c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:				
	c. If travel will be first class, or by chartered of private alteract, explain why such travel is waitanted.				
14	I represent that the expenditures related to local area travel during the trip will be unrelated to personal				
1 1.					
15	or recreational activities of the invitee(s). Signify that the statement is true by checking box.				
13.	<i>Check only one.</i> I represent that either: a. □ The trip involves an event that is arranged or organized <i>without regard</i> to congressional participation				
	and that meals provided to congressional participants are similar to those provided to or purchased by other				
	event attendees; OR				
	b. The trip involves events that are arranged specifically <i>with regard</i> to congressional				
	participation. If "b" is checked:  1) Detail the cost new day of mode (approximate cost may be provided): \$150				
	1) Detail the cost <i>per day</i> of meals (approximate cost may be provided): \$150				
	2) Provide the reason for selecting the location of the event or trip: Central location for experts in key issue areas				
	and proximity to Washington, DC				
16	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:				
	Hotel Name: Omni Berkshire City: New York, NY Cost Per Night: \$339				
	Reason(s) for Selecting: Low cost, room availability, and adequate meeting space				
	Hotel Name: City: Cost Per Night:				
	Reason(s) for Selecting:				
	Hotel Name: City: Cost Per Night:				
	Reason(s) for Selecting:				

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.

### 18. Total Expenses for each Participant:

☐ Actual Amounts ☐ Good Faith Estimates	Total <b>Transportation</b> Expenses per Participant	0 0 1	Total <b>Meal</b> Expenses per Participant
For each Member, Officer, or Employee	\$1,000	\$678	\$450
For each Accompanying Family Member	\$	\$0	\$450

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

### 19. Check only one:

- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

### 20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Digitally signed by Andrew Kent Date: 2024.03.02 16:20:52 -06'00'	Date: 2/21/2024	_
	Title: Executive Director	
ority Education Fund		
	Telephone: (903) 372-2229	_
		Date: 2024.03.02 16:20:52 -06'00'  Title: Executive Director  jority Education Fund

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



#### ONE HUNDRED EIGHTEENTH CONGRESS

## U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225–7392

April 4, 2024

The Honorable Nick LaLota U.S. House of Representatives 1530 Longworth House Office Building Washington, DC 20515

### Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to New York, New York, scheduled for April 7 to 9, 2024, sponsored by the Governing Majority Education Fund. We note that you will not be accepting transportation costs from the sponsor.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest Chairman

Susan Wild Ranking Member

MG/SW:mc

## THE GOVERNING MAJORITY EDUCATION FUND NYC RETREAT MEMBERS AND STAFF TRAVEL ADDENDUM

- 1. Rep. Dave Joyce
  - a. Arrival flying to LGA from PBI Sunday, April 7 at 7:29 PM 11:30 PM
  - b. Departure from LGA flying to DCA Tuesday, April 9 at 12:14 PM 1:39 PM
- 2. Rep. Young Kim
  - a. Arrival flying to JFK from LAX Sunday, April 7 at 8:00 AM 4:32 PM
  - b. Departure from JFK to DCA Tuesday, April 9 at 2:45 PM 4:14 PM
- 3. Patrick Mocete
  - a. Arrival flying to JFK from LAX Sunday, April 7 at 8:00 AM 4:32 PM
  - b. Departure flying from JFK to DCA Tuesday, April 9 at 2:45 PM 4:14 PM
- 4. Rep. David Valadao
  - a. Arrival flying to EWR from FAT via LAX Sunday, April 7 at 6:10 AM 7:24 AM (FAT to LAX) and 8:15 AM 4:35 PM
  - b. Departure flying from LGA to IAD Tuesday, April 9 at 10:18 AM 11:45 PM
- 5. Andrew Renteria
  - a. Arrival–Sunday, April 7 at 4:30 PM
  - b. Departure flying from LGA to IAD Tuesday, April 9 at 10:18 AM 11:45 PM
- 6. Rep. Nick LaLota
  - a. Arrival Sunday, April 7 at 6:00 PM
  - b. Departure Tuesday, April 9 at 10:00 AM
- 7. Rep. Mike Lawler
  - a. Arrival Sunday, April 7 at 6:00 PM
  - b. Departure Tuesday, April 9 at 10:00 AM
- 8. Nikki Rapanos
  - a. Arrival via train to NY Penn Station from Union Station, Washington, D.C. Sunday, April 7 at 4:10 PM 7:05 PM
  - b. Departure from NY Penn Station to Union Station, Washington, D.C. Tuesday, April 9 at 2:15 PM 5:08 PM
- 9. Deena Tauster
  - a. Arrival flying to LGA from DCA Sunday, April 7 at 1:49 PM 3:00 PM
  - b. Departure flying from JFK to DCA– Tuesday, April 9 at 2:45 PM 4:14 PM
- 10. Rep. Andrew Garbarino
  - a. Arrival via car service Sunday, April 7 at 6:00 PM
  - b. Departure–Tuesday, April 9 at 11:00 AM

# Governing Majority Education Fund

### 2024 Policy Retreat - New York City, NY

### Sunday, April 7

4:00 PM Members of Congress and Staff Arrival

5:00 Check-In at Hotel

Location: Omni Berkshire Hotel

21 E. 52<sup>nd</sup> Street New York, NY 10022 (212) 753-5800

6:00 PM – 7:30 PM Welcome Reception

Location: Fig & Olive

10 East 52nd Street, New York, NY 10022 (212)319-2002

Monday, April 8

8:30 AM – 9:55AM Breakfast & Member Policy Discussion

• Host: Drew Kent

• Topic: This will be a facilitated policy discussion with Members of

Congress regarding goals and priorities for the remainder of the 119<sup>th</sup> Congress and beyond and the strategy and tactics for the members of the Republican Governance Group in trying to advance these goals within both a

divided Republican party and Congress more broadly.

Location: Berk's Bar at the Omni Berkshire Hotel

10:00 AM - 11:00 AM Interactive AI discussion

Speaker: Miriam Vogel, President and CEO, EqualAI

• Topic: Interactive demonstration of AI and a discussion of the

legal and regulatory structure around AI and the importance of establishing responsible AI governance practices. With AI policy being of increasing importance

on a national level, this panel seeks to provide a

demonstration of the utility of AI and a discussion of the

# Governing Majority Education Fund

### 2024 Policy Retreat - New York City, NY

myriad of legal and regulatory issues that the AI industry

faces.

• Location: Omni Meeting Room

## 11:00 AM – 11:55 AM Strengthening liberal democratic governance and promoting widespread prosperity and opportunity

• Speakers: Soren Dayton, the Niskanen Center

Kodiak Hill-Davis, the Niskanen Center Kristie De Pena, the Niskanen Center David Jimenez, the Niskanen Center

• Topic: Introduction to the Niskanen Center in general and a

conversation with issue experts on strengthening immigration policies, the importance of strong pro-family policies (like the child tax credit) and enhancing civic engagement. This discussion aims to give Members of Congress a think-tank resource on a broad range of issue that they can call on when considering legislative changes

that arise in these policy areas.

• Location: Omni Meeting Room

### 12:00 PM – 1:20 PM Lunch & Fiscal Policy in the 119th Congress and Beyond

Speaker: Brian Reidl, Senior Fellow, Manhattan Institute (Invited)

• Topic: This discussion will focus on federal fiscal policy and the

need for incremental progress toward reigning in federal government spending with the focus of ensuring safety net programs endure for those who need them. In their roles, Members of Congress swill be considering a variety of policies that will impact federal spending and this discussion aims to give Members a foundation for when

these policies arise.

Location: Omni Meeting Room

### 1:30 PM – 3:00 PM Biotech Industry Ecosystem discussion

• Speaker: Jen Bland, CEO, New York BIO

• Topic: This discussion will provide an overview of the biotech and

# Governing Majority Education Fund

### 2024 Policy Retreat – New York City, NY

pharmaceutical industry ecosystem. Industry leaders will discuss the process of bringing new therapies to market including the various public policy and regulatory challenges and opportunities.

Location: Omni Meeting Room

3:00 PM End of Policy Panels

6:30 PM – 8:00 PM Keynote Dinner

Speakers: Paul Gigot, The Wall Street Journal

John Faso, The Governing Majority Education Fund

• Topic: Discussion regarding most important policy topics facing

Congress including immigration, crime, budget and

appropriations and responsible governance. .

Location: Nerai Restaurant

55 E 54th St

New York, NY 10022 (212) 759-5554

### Tuesday, April 9

8:00 AM – 9:00 AM Breakfast & TGMEF Board of Directors Discussion

Speakers: TGMEF Board Members – John Faso, Susan Brooks,

Rodney Davis, Jeff Denham, Mimi Walters, Erik Paulsen

Topic: Introduction into TGMEF and our mission of advancing

center-right policy solutions and responsible governance. Discussion regarding our programming that works to achieve this mission. This will give Members and Staff a better understanding of the tools that we offer to advance

center-right solutions.

• Location: Omni Meeting Room

9:00 AM Check out

10:00 AM Members of Congress and Staff Departure