COMMITTEE ON 🏟 ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Doriginal Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, you must complete this form and *file it with the Clerk of the House by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	Name of Traveler:				
2.	a. Name of Accompanying Relative:				
	b. Relationship to Traveler: Spouse Child Other (specify):				
3.	a. Dates: Departure: Return:				
	b. Dates at Personal Expense, if any:	OR None			
4.	Departure City: Destination: Return City:				
5.	Sponsor(s), Who Paid for the Trip:				
6.	Describe Meetings and Events Attended (attach additional pages if necessary):				
7.	Attached to this form are <i>each</i> of the following, <i>signify that each item is attached by checking the co</i>	rresponding box:			
	a. a completed <i>Sponsor Post-Travel Disclosure Form</i> ;	1 0			
	b. D the <i>Primary Trip Sponsor Form</i> completed by the trip sponsor <i>prior</i> to the trip, <i>including al.</i>	attachments and the			
	Additional Sponsor Form(s);				
	c. D page 2 of the completed <i>Traveler Form</i> submitted by the Member or officer; <i>and</i>				
	d. \Box the letter from the Committee on Ethics approving my participation on this trip.				
8.	a. I represent that I participated in each of the activities reflected in the attached sponsor's agen	nda. <i>Signify</i>			
	statement is true by checking the box.				
	b. If not, explain:				
Ic	ertify that the information contained in this form is true, complete, and correct to the best of my	knowledge I have			

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature:

COMMITTEE ON A ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 1. Sponsor(s) who paid or provided in-kind support for the trip: American Enterprise Institute
- 2. Travel Destination(s): <u>Sea Island</u>, Georgia
- 3. Date of Departure: 3/8/2024 Date of Return: 3/11/2024

Name(s) of Traveler(s): Rep. Jimmy Panetta, Carrie Panetta
 Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$961.10 (\$386.52 airfare, \$574.58 ground transport for member and spouse)	\$1,362.76	\$1,007	\$368.18 (associated service charges, taxes, and fees for meals)
Accompanying Family Member	\$416.11	N/A	\$1,007	\$368.18 (associated service charges, taxes, and fees for meals)

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:	Stephen Christophi Gan-	Date:	3/18/2024
Name: S. Christopher Gavin		Title:	Associate Director, Government Relations

Organization: American Enterprise Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: <u>1789 Massachusetts Avenue NW</u>, Washington, DC 20036

Telephone: 202-419-5250

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON 🏟 ETHICS

TRAVELER FORM

1. Name of Traveler:	Jimmy Panetta
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- 2. Sponsor(s) who will be paying or providing in-kind support for the trip: American Enterprise Institute
- 3. City and State OR Foreign Country of Travel: Sea Island, Georgia
- 4. a. Date of Departure: Friday, March 8th Date of Return: Monday, March 11th
 - b. Yes No Will you be extending the trip at your personal expense? If yes, list dates at personal expense: March 11th
- 5. a. Yes 🗖 No 🔲 Will you be accompanied by a family member at the sponsor's expense? If yes:
 - (1) Name of Accompanying FamilyMember: Carrie Panetta
 - (2) Relationship to Traveler: 🔳 Spouse 🔲 Child 🔲 Other (specify): _____
 - (3) Yes 🔲 No 🗌 Accompanying Family Member is at least 18 years of age?
- 6. a. Yes 🔲 No 🔲 Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
 - b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
- 7. Yes 🗖 No 🗖 *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties. Serving on the House Armed Services Committee, there will be an opportunity for me to speak on a panel focused on foreign affairs and how Congress impacts the geopolitical landscape. Additionally, I will have the opportunity to engage with various leaders and experts in the fields of trade, national security, immigration, etc., which will afford me an opportunity to gain a deeper understanding of these issues that will help me better inform my constituency.

- 9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
- 10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member:

_____ Date: <u>3</u>-7-2024

Michael Guest, Mississippi *Chairman* Susan Wild, Pennsylvania *Ranking Member*

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

March 7, 2024

The Honorable Jimmy Panetta U.S. House of Representatives 304 Cannon House Office Building Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Sea Island, Georgia, scheduled for March 8 to 11, 2024, sponsored by American Enterprise Institute. We note that this trip includes one day at your personal expense.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Michael Guest Chairman

Sincerely,

usal i

Susan Wild Ranking Member

MG/SW:mc

COMMITTEE ON 🍙 ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics. house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

American Enterprise Institute

- 2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
- 3. *Check only one.* I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
 - c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors:

- 4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): <u>See addendum</u>
- 5. Yes 🔲 No 🔲 Is travel being offered to an accompanying family member of the House invitee(s)?
- 6. Date of Departure: March 7, 2024 Date of Return: March 10, 2024
- 7. a. City of departure: <u>Washington, DC</u>
 - b. Destination(s): Sea Island, Georgia
 - c. City of return: <u>Member's Discretion</u>
- 8. *Check only one.* I represent that
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
 - b. 🔳 The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. Check only one of the following.

- a. 🔲 I checked 8(a) or (b) above; OR
- b. I checked 8(c) above but am not offering any lodging; **OR**
- c. \Box I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted.
- 10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
- 11. Check only one of the following.
 - a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
 - b. Not Applicable. Trip sponsor is a U.S. institution of higher education.
- 12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

<u>AEI is a non-profit, tax-exempt public policy research organization. AEI plans, sponsors, and pays for the entirety</u> of World Forum. The World Forum addresses public policy issues important to AEI research, including the status of economic policy, reforms in higher education, US foreign policy, science and technology, and domestic policy.

13.		□ Bus □ Car ■ Other [usiness □ First □ Charter [<pre>(specify: Car to/from airport) Other [] (specify:) ain why such travel is warranted:</pre>
14	L represent that the expenditure	s related to local area travel durit	ng the trip will be unrelated to personal
1	or recreational activities of the in		
 15. <i>Check only one.</i> I represent that either: a. The trip involves an event that is arranged or organized <i>without regard</i> to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR b. The trip involves events that are arranged specifically <i>with regard</i> to congressional participation. If "b" is checked: 1) Detail the cost <i>per day</i> of meals (approximate cost may be provided): 		<i>but regard</i> to congressional participation to those provided to or purchased by other <i>gard</i> to congressional	
	2) Provide the reason for selecting	ng the location of the event or trij	p:
16.	Name, nightly cost, and reasons for Hotel Name: The Cloister at Sea Is Reason(s) for Selecting: This is the	land _{City:} Sea Island, G	A Cost Per Night: \$681.38
			Cost Per Night:
	Reason(s) for Selecting:		
	Hotel Name:	City:	Cost Per Night:
	Reason(s) for Selecting:		

- 17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*
- 18. Total Expenses for each Participant:

Actual AmountsGood Faith Estimates			Total Meal Expenses per Participant
For each Member, Officer, or Employee	See attached addendum	See attached addendum	See attached addendum
For each Accompanying Family Member	See attached addendum	See attached addendum	See attached addendum

		Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	N/A	
For each Accompanying Family Member	N/A	

19. Check only one:

- a. 🔲 I certify that I am an officer of the organization listed below; **OR**
- b. **Not** *Applicable*. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:	Stapping Christophi Com	Date:	1/31/2024
Name: S. Christopher Gavin		Title:	Associate Director, Government Relations
Organization: American Enterpr	ise Institute		
	Ave NW, Washington, DC 20036		
Email: chris.gavin@aei.org		Telephone:	+1 480 868 1823

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

2024 AEI World Forum

Addendum

Question 4:

Ami Bera: This member was invited because of his positions on the House Foreign Affairs Committee and Permanent Select Committee on Intelligence.

Byron Donalds: This member was invited because of his positions on the House Committee on Financial Services and House Committee on Oversight.

Mike Gallagher: This member was invited because of his position as the Chairman of the Select Committee on the Strategic Competition between the United States and the Chinese Communist Party, and as the Chairman of the House Armed Services Subcommittee on Cyber, Information Technologies, and Innovation.

Garret Graves: This member was invited because of his positions on the House Committee on Natural Resources and the House Committee on Transportation and Infrastructure.

Patrick McHenry: This member was invited because of his position as Chairman of the House Financial Services Committee.

Jimmy Panetta: This member was invited because of his positions on the House Committee on Armed Services and the Ways and Means Committee.

Steve Scalise: This member was invited because of his role as House Majority Leader.

Jason Smith: This member was invited because of his role as Chairman of the House Ways and Means Committee and Joint Committee on Taxation.

Elise Stefanik: This member was invited because of her position as Republican Conference Chair and positions on the House Armed Services Committee and House Education and Workforce Committee.

Mike Waltz: This member was invited because of his positons on the House Committee on Foreign Affairs, House Committee on Armed Services, and House Permanent Select Committee on Intelligence.

Brad Wenstrup: This member was invited because of his positions on the House Committee on Ways and Means and the Permanent Select Committee on Intelligence.

Question 18 Addendum:

For each Members, Officer, or Employee

- Total Transportation per Participant: \$1,174.58 (\$airfare 600*, \$574.58 round trip for ground transportation from JAX to Sea Island.
 - Ground transportation is only charged once per couple
 - *Avg. roundtrip for coach-class airfare, DCA-JAX. Final costs subject to airfare availability, travel dates, and specific return destination.
- Total Lodging per Participant: MAX: \$2,044.14 (\$681.38/night)
 - Lodging rates subject to decrease based on final room availability, room-type assignment, and length of stay.
 - The \$681.38 nightly rate is the maximum rate (including taxes and fees) for the standard room type at Sea Island.
- Total Meal Expenses per Participant: MAX: \$2,127.64 per person. Total also includes \$569.64 in service charges, taxes, and fees.

(3 Breakfast, \$261 total)(3 Lunch, \$234 total) (3 Receptions, \$258 total)(3 Dinner, \$806)

For each Accompanying Family Member

- Total Transportation per Participant: \$1,174.58 (\$airfare 600*, \$574.58 round trip for ground transportation from JAX to Sea Island.
 - Ground transportation is only charged once per couple
 - *Avg. roundtrip for coach-class airfare, DCA-JAX. Final costs subject to airfare availability, travel dates, and specific return destination.
- Total Lodging per Participant: MAX: \$2,044.14 (\$681.38/night)
 - Lodging rates subject to decrease based on final room availability, room-type assignment, and length of stay.
 - The \$681.38 nightly rate is the maximum rate (including taxes and fees) for the standard room type at Sea Island.
- Total Meal Expenses per Participant: MAX: \$2,127.64 per person. Total also includes \$569.64 in service charges, taxes, and fees.

(3 Breakfast, \$261 total)(3 Lunch, \$234 total) (3 Receptions, \$258 total)(3 Dinner, \$806)



2024 AGENDA AT A GLANCE

Thursday, March 7

All Day	Registration
5:00–6:00 p.m.	Reception
6:00–7:00 p.m.	Opening and Welcome
7:00-8:00 p.m.	Dinner
8:00–10:00 p.m.	Post-Dinner Reception
8:30 p.m.	Starlight Chats

Friday, March 8

7:30–9:30 a.m.	Breakfast Opens
8:00–9:00 a.m.	Early Bird Sessions
9:30–10:30 a.m.	Breakout Sessions
10:45 a.m.–12:15 p.m.	Morning Keynote
12:30–1:45 p.m.	Luncheon
2:00–3:15 p.m.	Afternoon Sessions
3:15–5:00 p.m.	Afternoon Break
5:00–6:00 p.m.	Evening Conversation
6:00–7:00 p.m.	Reception
7:15-8:30 p.m.	Dinner
8:45–9:45 p.m.	Starlight Chats

Saturday, March 9

7:30–9:30 a.m. 8:00–9:00 a.m. 9:30–10:30 a.m. 10:45 a.m.–12:15 p.m. 12:30–1:45 p.m. 2:00–3:15 p.m. 3:15–5:00 p.m. 5:00–6:00 p.m. 6:00–7:00 p.m. 7:15–8:30 p.m. 8:45–9:45 p.m. 8:45–10:30 p.m. Breakfast Opens Early Bird Sessions Breakout Sessions General Session Luncheon Afternoon Sessions Afternoon Break Evening Conversation Reception Dinner Starlight Chats Reception

Sunday, March 10 (Daylight Saving Time)

7:30–10:15 a.m.	Breakfast Opens
9:00–10:15 a.m.	Early Bird Session



Inbound travel details:

Name

Representative Ami Bera Representative Byron Donalds Representative Mike Gallagher Representative Garret Graves Representative Patrick McHenry Representative Jimmy Panetta Representative Mike Waltz Representative Brad Wenstrup

Inbound travel

3/8: depart DCA 3:10 PM, arrive BQK 8:35 PM 3/8: depart DCA 1:45 PM, arrive JAX 3:52 PM 3/8: depart DCA 1:45 PM, arrive JAX 3:52 PM 3/8: depart DCA 2:57 PM, arrive JAX 3:52 PM 3/8: depart DCA 1:45 PM, arrive JAX 3:52 PM 3/8: depart IAD 1:15 PM, arrive JAX 3:27 PM 3/8: depart DCA 2:57 PM, arrive JAX 5:07 PM 3/8: depart DCA 2:57 PM, arrive JAX 5:07 PM

Thursday, March 7	No House travelers will be traveling or participating on this day		

All Day	Registration	Colonial Lounge	
5:00-5:50 p.m.	Reception	The Beach Club	
5:50-6:00 p.m.	Welcome Remarks Robert Doar	The Beach Club	
6:00–6:45 p.m.	Opening Conversation The States of the Union: Two Gov Brian Kemp Ned Lamont Chris Stirewalt (Moderator)	The Beach Club ernors' Views AEI scholar Chris Stirewalt interviews Georgia Governor Brian Kemp and Connecticut Governor Ned Lamont to get governors' perspective on the state of the country in 2024. The conversation will cover the challenges and opportunities the states and state governments are facing today	
6:45–7:45 p.m.	Dinner	The Beach Club	
7:45–10:15 p.m.	Post-Dinner Reception	The Cloister	
8:15–9:00 p.m.	Evening Conversation	The Cloister Ballroom	
	A Conversation with Greg Brockr Paul Gigot (Moderator)	nan, Cofounder and President of OpenAl Wall Street Journal editor Paul Gigot talks with Greg Brockman about the revolutionary developments in artificial technology in the past couple years. Their discussion will cover the nature of the technology, its likely impacts on the workforce and economy, and what we can expect from the future.	
9:00 p.m.	Livestream	The Cloister	
	State of the Union Address		
9:15–10:15 p.m.	Starlight Chats	The Cloister	
	The Changing National Collegiate Athletic Association		
	Charles Baker James E. Delany William Weatherford (Moderator)	On and off the field, college sports commanded Americans' attention this past year. The financial compensation of student- athletes through name, image, and likeness deals; the ever-increasing transfer rates of athletes; and conference realignment have trans- formed the traditional landscape of college athletics. How should universities, student-athletes, and fans understand and react to these developments? Are they a unique opportunity for growth or a threat to the integrity of competition? And what's coming next? National Collegiate Athletic Association President Charles Baker	

and former Big 10 Commissioner James E. Delany will provide an insider perspective on these issues in a conversation moderated by

AEI trustee William Weatherford.

A WORLD FORUM

2024 AGENDA

Life-and-Death Decisions in Seconds: Mission Control During Apollo

Gene Kranz Charles Murray (Moderator)

Travel day

When Apollo 11 first put human beings on the moon, Gene Kranz was the flight director for the lunar landing. When the Apollo 13 service module exploded in space, Mr. Kranz was the flight director who successfully brought the astronauts home. For this, he was awarded the Presidential Medal of Freedom, the nation's highest civilian honor, and he was portrayed by Ed Harris in the 1995 film *Apollo 13*. Mr. Kranz was NASA's second chief flight director and directed missions for the Mercury, Gemini, and Apollo programs. He is the author of a *New York Times* bestselling memoir *Failure Is Not an Option: Mission Control from Mercury to Apollo 13 and Beyond*. Join Charles Murray, coauthor of *Apollo: The Race to the Moon*, for a conversation with this American hero.

Friday, March 8		Henry, Panetta, Wenstrup: 4 hours of programming of programming; Rep. Bera: <1 hour of programming	
7:30–9:30 a.m.	Breakfast Opens	The Cloister	
8:00–9:00 a.m.	Early Bird Sessions Is India Really Rising?	The Cloister	
	Bhaskar Chakravorti Derek Scissors Ashley J. Tellis Sadanand Dhume (Moderator)	India is the new hot partner country in economics and, potentially, security. The usual basis for this is the country's huge, young population and potential for a full generation of fast economic growth. But those factors were present five years ago, when India received much less attention. What's changed to make it more popular? One possibility is the country's policy choices. Another, though, is that India is basically the same and the world is just more desperate for an economic success not named China. This panel will debate bullish and bearish views of India and then consider some of the political and military implications of India hype rising versus India really rising.	
	Rescuing San Francisco from the Far Left		
	Jay Cheng Robert Doar (Moderator)	In 2022, San Francisco voters did the seemingly unthinkable: They recalled their own progressive district attorney, creating a political moment that reshaped the conversation around public safety in the Democratic Party. The City by the Bay did it twice that year, when it also recalled three progressive school board members. How did America's most liberal city come to dramatically reject far-left politics? Join AEI President Robert Doar and Jay Cheng, lead organizer of District Attorney Chesa Boudin's recall and executive director of Neighbors for a Better San Francisco, for a discussion of the political battles that are defining San Francisco and how changing trends and demographics could reshape urban politics ir the decade to come.	
8:00–9:30 a.m.	Special Exhibit	The Cloister	
	The Situation Room: The Wars in Ukraine and the Middle East		
	Frederick W. Kagan Kimberly Kagan	Frederick W. Kagan and the Critical Threats Project (CTP) at AEI work closely with their research partner, the Institute for the Study of War (ISW), led by Kimberly Kagan. CTP and ISW are analyzing the ongoing Russian invasion of Ukraine, the Israel-Hamas war, and Iran's activities in the Middle East. The daily update maps are actively used by most major media outlets, including the BBC, CNN, <i>The</i> <i>Guardian</i> , the <i>Financial Times</i> , the <i>New York Times</i> , and Reuters. This session will showcase the most recent CTP-ISW assessments of the conflicts in Ukraine and the Middle East and provide up-to-date information on the crises.	



Breakout Sessions

2024 AGENDA

9:30-10:30 a.m.

The Cloister

A Sign of Hope at Public Universities

Justin Dyer William Inboden Rob Portman Jenna Silber Storey (Moderator) Public universities in red states have recently launched some of the most ambitious projects in university-level civic education that our country has seen in decades. New efforts on this front are underway in Arizona, Florida, Mississippi, North Carolina, Ohio, Tennessee, Texas, and Utah. Do these innovative programs have a chance to significantly affect the political monoculture on campus? What are their immediate goals and long-term prospects?

How to Think About Addiction

R. Gil Kerlikowske Beau Kilmer Sally Satel Matthew Continetti (Moderator) The national overdose rate in the country is unprecedented and has been increasing for decades. Why? As highly potent and cheap illicit opioids and stimulants are increasingly produced in labs (not grown in fields), more pressure falls on efforts to reduce Americans' demand for drugs. This requires policymakers and nonspecialist health professionals to understand addiction more clearly. How have supply and demand-reduction practices changed over the years, and do new forms of "harm reduction" hurt or help?

The US Economic Outlook: Soft Landing, Hard Landing, or No Landing?

The US Economic Outlook. Solt	Landing, nara Landing, or no Landing.
Jason Furman	Many economists expected a recession in 2023. But consumers
Michael R. Strain	proved surprisingly resilient in the face of rapidly increasing interest
Lawrence H. Summers	rates, and inflation decelerated with less labor market damage than
Kevin Warsh	many feared and expected. What is in store for the economy in
Mark Zandi	2024? Opinions vary widely, with substantial disagreement among
James Pethokoukis (Moderator)	forecasters, investors, and Federal Reserve officials. Will the Fed
James Tethokoukis (Modelator)	achieve a "soft landing," in which unemployment stays low and
	inflation returns to its target rate? Will the delayed effect of interest
	rates and geopolitical uncertainty lead to a recession? Or will the

10:45 a.m.-12:15 p.m. Morning Keynote A Conversation with Jamie Dimon, Robert Doar (Moderator) The Cloister Ballroom A Conversation with Jamie Dimon, Robert Doar (Moderator) A El President Robert Doar interviews JP Morgan CEO Jamie Dimon about the banking industry, Wall Street, the broader business climate, and the economic outlook for the US and the rest of the world. 12:30–1:45 p.m. Luncheon A Conversation with Sundar Pichai, CEO of Google and Alphabet

AEI scholar Rob Portman interviews Google CEO Sundar Pichai for a wide-ranging conversation on the tech industry and America's economic future. Topics will include opportunities and barriers to innovation, the impact of transformative technologies like AI, and the state of Silicon Valley today.

economy reaccelerate as inflation-adjusted incomes increase? Our panel of top economists will discuss their outlook for 2024.

2:00-3:15 p.m.

Afternoon SessionsThe CloisterHow to Make Society Friendlier to FamiliesErika BachiochiAmerican birPatrick T. Brownhave kept fallTimothy P. Carneybefore. WhatRamesh Ponnuru (Moderator)and what conTimothy P. CarneyTimothy P. Carney

Rob Portman (Moderator)

American birth rates hit record lows even before the pandemic and have kept falling. Parents and children are more anxious than ever before. What are the causes of this baby bust and anxiety boom, and what could reverse them? Building on the arguments of Timothy P. Carney's new book, *Family Unfriendly: How Our Culture Made Raising Kids Much Harder Than It Needs to Be*, this panel will discuss the policy, economic, and cultural dimensions of this crucial question.

WORLD FORUM

2024 AGENDA

Regulation and the Courts: Reflections on the Business Environment

Rachel Brand Brent J. McIntosh Jennifer G. Newstead Adam J. White (Moderator) Businesses today face unprecedented regulatory challenges: tidal waves of federal and state regulations, jarring regulatory uncertainty from one administration to the next, and a heated new political environment. For all these reasons and more, major corporations' chief legal officers have a unique window into the modern administrative state. Chief counsels of several leading companies in different sectors will offer insights into the modern regulatory environment.

The Return of Antisemitism

Jeffrey A. Rosen **Bret Stephens Bari Weiss** Danielle Pletka (Moderator)

(Concludes at 3:30 p.m.)

The phrase "never again" became a mantra after the Holocaust, but in truth, many believed that the kind of lew hatred that fueled the Nazi genocide had seen its last days in 1945. However, the post-October 7 explosion of antisemitism-in the streets of America and Europe, on college campuses worldwide, and online-belied that belief, leaving Jewish communities shell-shocked. Where did this antisemitism come from? Is it more prevalent on the left than the right? Is anti-Zionism the same as antisemitism? And how can antisemitism be defeated?

2:00–4:45 p.m.	Special Exhibit	The Cloister
	The Situation Room: The Wa	ars in Ukraine and the Middle East
	Frederick W. Kagan Kimberly Kagan	Frederick W. Kagan and the Critical Threats Project (CTP) at AEI work closely with their research partner, the Institute for the Study of War (ISW), led by Kimberly Kagan. CTP and ISW are analyzing the ongoing Russian invasion of Ukraine, the Israel-Hamas war, and Iran's activities in the Middle East. The daily update maps are actively used by most major media outlets, including the BBC, CNN, <i>The Guardian</i> , the <i>Financial Times</i> , the <i>New York Times</i> , and Reuters. This session will showcase the most recent CTP-ISW assessments of the conflicts in Ukraine and the Middle East and provide up-to-date information on the crises.
Reps. Donalds, Ga	llagher, McHenry, Panetta, Wenstr	up traveling from airport to Sea

Reps. D Island from 4:15-5:30 and will begin attending the conference with dinner and evening sessions.

Afternoon Break

5.50 5.00 p.m.	Alternoon bleak		
5:00-6:00 p.m.	Evening Conversation	The Cloister Ballroom	
	A Conversation with Marc Andr	reessen,	
	Cofounder and General Partner at Andreessen Horowitz		
	James Pethokoukis (Moderator)	AEI scholar Jim Pethokoukis talks with entrepreneur and investor Marc Andreessen about the importance of innovation to the US economy and the technological breakthroughs that could transform our society. Andreessen will discuss his technooptimist vision and the opportunities for and obstacles to realizing it.	
6:00–7:00 p.m.	Reception	The Cloister	
7:15-8:30 p.m.	Dinner	The Cloister	

Reps. Graves and Waltz traveling from airport to Sea Island from 5:30-7:00 and will begin attending the conference with dinner and evening sessions.

8:30-9:45 p.m. Reception The Cloister

Reps. Bera traveling from the airport to Sea Island from 8:50-9:15 and will begin attending the conference with reception and the morning sessions.

 $3.30 - 5.00 \,\mathrm{pm}$



8:45–9:45 p.m.

Starlight Chats **A Conversation with Bari Weiss** Yuval Levin (Moderator) The Cloister

A Conversation with Lawrence H. Summers

Michael R. Strain (Moderator)

Lawrence H. Summers is one of the nation's most distinguished economists and public servants. He has served as the 71st secretary of the Treasury (1999–2001), director of the National Economic Council (2009–10), and president of Harvard University (2001–06). He currently serves on the board of OpenAl. Dr. Summers is a leading voice on a wide range of issues, including the economic outlook, future trends in the domestic and global economies, the state and future of higher education, and the future of artificial intelligence. He is an insider at the highest levels of the Democratic Party while remaining an independent, nonpartisan public intellectual. Join him and Michael R. Strain for a wide-ranging conversation.

Rep. Gallagher: 2.5 hours of programming Rep. Wenstrup: 7.5 hours of programming All other members: 14 hours of programming

7:30–9:30 a.m.	Breakfast Opens	The Cloister	
8:00–9:00 a.m.	Early Bird Sessions	The Cloister	
	An Agenda for Restoring Our Constitution		
	Jack Landman Goldsmith Yuval Levin Patrick McHenry Adam J. White (Moderator)	When Americans think about threats to the Constitution today, we tend to have in mind particular individuals or extreme events. But the broader dysfunction of key institutions is a deeper and more complicated problem. What would it take to restore the basic balance of our system of government—to help Congress, the executive branch, the courts, the states, and the public reclaim their proper roles? And how can we help the American people under- stand our constitutional challenges in their full scope?	
	Is There Life in China After the Chi	nese Communist Party?	
	Mike Gallagher John Garnaut Daniel Tobin Dan Blumenthal (Moderator)	Is the Chinese Communist Party's (CCP) rule fundamentally stable? Historically, analysts and policymakers have often overestimated the staying power of totalitarian regimes. After a decade of Stalinesque purges by Chairman Xi Jinping, a failed "zero COVID" policy, eco- nomic stagnation, and the absence of a succession plan, will the party hold on to power? What is the state of dissent and opposition in China? Has Xi managed to completely destroy all competing centers of power? If a challenge to CCP rule emerged, what might it look like? This panel will discuss whether the US has an interest in CCP stability and what Washington's strategy toward Chinese internal politics should be.	
8:00–10:30 a.m.	Special Exhibit	The Cloister	
	The Situation Room: The Wars in Ukraine and the Middle East		
	Frederick W. Kagan Kimberly Kagan	Frederick W. Kagan and the Critical Threats Project (CTP) at AEI work closely with their research partner, the Institute for the Study of War (ISW), led by Kimberly Kagan. CTP and ISW are analyzing the ongoing Russian invasion of Ukraine, the Israel-Hamas war, and Iran's activities in the Middle East. The daily update maps are actively used by most major media outlets, including the BBC, CNN, <i>The Guardian</i> , the <i>Financial Times</i> , the <i>New York Times</i> , and Reuters. This session will showcase the most recent CTP-ISW assessments of the conflicts in Ukraine and the Middle East and provide up-to-date	

information on the crises.



Rep. Gallagher departs conference at 9:00 AM

9:30-10:30 a.m.

The Cloister

The End of the Neoliberal Consensus?

Ami Bera Byron Donalds R. Glenn Hubbard Jason Smith Mark Zandi Alex Brill (Moderator)

Breakout Sessions

President Ronald Reagan pursued a supply-side economic agenda. President Bill Clinton famously declared in 1996 that "the era of big government is over" and balanced the federal budget. Subsequent administrations pursued free trade agreements and championed American economic leadership. But Presidents Donald Trump and Joe Biden have abandoned this consensus approach, favoring protectionism for domestic manufacturing, industrial policy, and fiscal irresponsibility. Should the US return to the "neoliberal consensus," or is a larger role for the government in the economy advisable? Is economic nationalism a phase brought on by populism, or does it represent the future for economic policy?

The Long COVID for America's Schools

Nat Malkus Robert Doar (Introduction) The COVID-19 pandemic, and policymakers' responses to it, brought unprecedented challenges to the nation's students and schools. Extended school closures, masking fights, and pandemic disruptions led to historic learning losses, uneven enrollment declines, declining student well-being, and skyrocketing chronic absenteeism. Despite \$190 billion in federal pandemic relief, schools are still struggling to recover. How did education leaders respond during the pandemic? What are the primary challenges for schools today? What is the outlook for America's public schools after the pandemic?

The War on Poverty at 60

Nicholas Eberstadt William Galston Charles Murray Scott Winship (Moderator)

10:45 a.m.-12:00 p.m. General Session

America in a Disordered World

Frederick W. Kagan Paul M. Nakasone Kori Schake Hal Brands (Moderator) And others in our community, including: Ami Bera

Garret Graves Jimmy Panetta Michael Waltz Brad Wenstrup In January 1964, President Lyndon Johnson declared "unconditional war on poverty in America." By 1973, a strong economy had pushed wages up and unemployment and poverty down. Since then, the official poverty rate has risen slightly, despite vast increases in federal antipoverty spending. At the same time, upward intergenerational mobility is no better, family breakdown has worsened, and rising numbers of men have dropped out of the labor force. Has the expanded safety net—and reforms to it to promote independence—helped or hurt families? Has the American economy failed the neediest among us?

The Cloister Ballroom

The world is more disordered and violent today than at any time in decades. Russia's invasion of Ukraine, the largest armed conflict in Europe since World War II, is entering its third year. The war in Gaza and aggression from Iranian-backed militants throughout the region are drawing the US military back into the Middle East. And a US-China cold war is playing out in Asia and around the globe. While the world becomes more unstable, Americans are debating what role the US should have in global conflicts—or if it should have one at all. Join AEI scholars and other members of the AEI community for a discussion on what the role of American power can and should be in a turbulent era.



12:30-1:45 p.m.	Luncheon A Conversation with Christopher		
	Yuval Levin (Moderator)	America's universities are among the nation's greatest assets and sources of pride. But from battles over free expression and affirmative action to an explosion of antisemitism, campus controversies have been rampant in recent years, and many Americans worry about where the academy is headed. In this session, the presidents of Princeton University and the University of Florida will consider the good, the bad, and the ugly of this moment on campus.	
1:15-2:00 p.m.	Luncheon	The Lodge, Trophy Room	
	A Conversation with Mike Waltz a Sean Koffel (Moderator)	A discussion with Rep. Michael Waltz and Rep. Jimmy Panetta,	
		two military veterans, about their transition from uniformed military service to elected leadership and how their service background informs their policy outlook and their service in the House.	
2:00–3:15 p.m.	Afternoon Sessions	The Cloister	
	_	erica Restore Its "Arsenal of Democracy"?	
	Eric Fanning Deb Fischer Rex Geveden Heather Wilson Mackenzie Eaglen (Moderator) The Hamas-Israel War: Next Step		
	Haviv Gur Bernard Haykel Frederick W. Kagan Danielle Pletka (Moderator)	October 7, 2023, ushered in a new era in the Middle East. The attack was unlike any the Jewish people had seen since the Holocaust. Iran's complicity is clear. Israel has declared total war against its Gaza enemies. And Iran's proxies have, without serious consequence to Tehran, widened the conflict to target US allies and interests. How will this end? Will there be a state of Palestine as a consequence? War with Lebanon? Can Iran skate scot-free?	
	Teenage Mental Health—an American Crisis		
	Katie Britt Shelley Moore Capito Kay Hymowitz Sally Satel Naomi Schaefer Riley (Moderator)	A year ago, the surgeon general declared that the decline in youth mental health was "the defining public health crisis of our time." With significant increases in major depressive episodes, anxiety, mood disorders, and self-harm, children and adolescents are clearly suffering. Yet the pervasiveness of harmful technology, the break- down of institutions like family and religion, and a rise in substance abuse make it hard to pinpoint the precise cause of this crisis. Where did the problem originate? And how will we get ourselves out of it?	
Rep. Wenstrup depa	arts conference at 3:00 PM		



3:30–4:45 p.m.	Special Exhibit	The Cloister
	The Situation Room: The Wars in Frederick W. Kagan Kimberly Kagan	Frederick W. Kagan and the Critical Threats Project (CTP) at AEI work closely with their research partner, the Institute for the Study of War (ISW), led by Kimberly Kagan. CTP and ISW are analyzing the ongoing Russian invasion of Ukraine, the Israel-Hamas war, and Iran's activities in the Middle East. The daily update maps are actively used by most major media outlets, including the BBC, CNN, <i>The Guardian</i> , the <i>Financial Times</i> , the <i>New York Times</i> , and Reuters. This session will showcase the most recent CTP-ISW assessments of the conflicts in Ukraine and the Middle East and provide up-to-date information on the crises.
3:30–5:00 p.m.	Afternoon Break	
5:00-6:00 p.m.	Evening Conversation A Conversation with Mike Johns Matthew Continetti (Moderator)	The Cloister Ballroom son and Steve Scalise AEI scholar Matthew Continetti will discuss pressing policy issues before the House of Representatives. Topics will include funding for Ukraine, the federal budget, securing the border, and the chal- lenges of leading the House.
5:00 p.m.	Shuttle Departs for Mass* The Cloister *Mass will begin at 5:30 p.m. at St. William Catholic Church. Shuttles will return to the Cloister at 6:45 p.m.	
6:00-7:00 p.m.	Reception	The Cloister
7:15–8:30 p.m.	Dinner	The Cloister
8:45–9:45 p.m.	Starlight Chats Advances in Artificial Intelligent Erik Brynjolfsson Scott Gottlieb Michael R. Strain Todd C. Young James Pethokoukis (Moderator)	It seems as if every day brings new advances in artificial intelligence. OpenAl's GPT-4 passes not only the Turing test but the bar exam and medical school exams. Beyond natural language processing, Al could lead to substantial advances in drug discovery, revolutionize education, and stop a mass extinction event. But concerns abound. Al will lead to substantial economic disruption and threatens to displace millions of workers. Some experts are even more worried, suggesting that Al could lead to the extinction of the human race. Join our panel of scientists, economists, and technologists on the front lines of Al development to discuss these amazing technological developments—and what the future might hold.
		Trying Cases in the Southern District of New York
	Danielle Sassoon Robert Doar (Moderator)	The US District Court for the Southern District of New York (SDNY) has witnessed some of the most famous criminal prosecutions in US history, including those of Julius and Ethel Rosenberg, Alger Hiss, and Bernie Madoff. Trials there have more attention and higher stakes than almost anywhere else. In a lively conversation with AEI President Robert Doar, Assistant US Attorney Danielle Sassoon will discuss what it takes to prosecute a major case in the SDNY, drawing from her own experience as one of the lead prosecutors of Sam Bankman-Fried. Sassoon will provide her own perspective on how to build and try complex cases, from investigation through conviction, and the broader importance of the rule of law.
	The Cockpit Is Empty: Political " Jonah Goldberg	'Leadership" in a Leaderless Age

8:45–10:30 p.m.

Reception

The Cloister





Sunday, March	n 10 (Daylight Saving Time)	Reps. Bera, Donalds, Graves, McHenry, Panetta, Waltz: 3 hours of programming Reps. Gallagher and Wenstrup: No programming
7:30–10:30 a.m.	Breakfast Opens	The Cloister
7:30 a.m.	Shuttle Departs for Mass* *Mass will begin at 8:00 a.m. at St Shuttles will return to the Cloister at	
9:00–10:30 a.m.	Early Bird Sessions China's Three Roads to Contro Dan Blumenthal Frederick W. Kagan (Moderator)	The Cloister Iling Taiwan: How Can a US-Led Coalition Respond? Under Xi Jinping's rule, the Chinese Communist Party is publicly preparing to force unification between Taiwan and mainland China, potentially through military action. Many in Washington fear that a major war between the US and China over Taiwan's independence is right around the corner. But what if China can force unification without starting a dev- astating war? What are China's other roads to achieving its goals in Taiwan? And how can the US and a coalition of other countries prepare for and forestall other scenarios? Join Dan Blumenthal and Frederick W. Kagan for a conversation about their new major project, the Coalition Defense of Taiwan, and
	Conversations with Senate Rep	their initial findings.

AEI scholars Rob Portman and Marc Thiessen will conduct wide-ranging interviews with Senate Republicans on important foreign and domestic policy issues, including America's role in the world, rebuilding the nation's military, changes to our immigration system, and fighting inflation.

9:00-9:45 a.m.

A Conversation with Shelley Moore Capito and John Thune Rob Portman (Moderator) A Conversation with John Cornyn 9:45-10:30 a.m.

Marc A. Thiessen (Moderator)

Outbound travel details:

Name

Representative Ami Bera Representative Byron Donalds Representative Mike Gallagher Representative Garret Graves Representative Patrick McHenry Representative Jimmy Panetta Representative Mike Waltz Representative Brad Wenstrup

Outbound travel

3/11: depart BQK 7:47 AM, arrive DCA 12:38 PM 3/10: depart Sea Island 12:00 PM (driving) 3/9: depart JAX 11:25 AM, arrive MKE 4:31 PM 3/10: depart JAX 2:16 PM, arrive DCA 4:11 PM 3/11: depart JAX 2:16 PM, arrive DCA 4:11 PM 3/11: depart JAX 9:10 AM, arrive IAD 11:09 AM 3/10: depart Sea Island 12:00 PM (driving) 3/9: depart JAX 6:00 PM, arrive CVG 9:57 PM



SPEAKERS

MARC ANDREESSEN ERIKA BACHIOCHI CHARLES D. BAKER AMI BERA **RACHEL BRAND** KATIE BRITT **GREG BROCKMAN** PATRICK T. BROWN ERIK BRYNJOLFSSON SHELLEY MOORE CAPITO **BHASKAR CHAKRAVORTI JAY CHENG** JOHN CORNYN **ROBERT DARNTON** JAMES E. DELANY JAMIE DIMON **BYRON DONALDS JUSTIN DYER** CHRISTOPHER L. EISGRUBER **ERIC FANNING DEB FISCHER** CAITLIN FLANAGAN **JASON FURMAN MIKE GALLAGHER** WILLIAM GALSTON **JOHN GARNAUT REX D. GEVEDEN** PAULA. GIGOT GARRET GRAVES HAVIV GUR BERNARD HAYKEL **KAY HYMOWITZ** WILLIAM INBODEN **MIKE JOHNSON KIMBERLY KAGAN BRIAN KEMP R. GIL KERLIKOWSKE BEAU KILMER** GENE KRANZ NED LAMONT PATRICK MCHENRY BRENT J. MCINTOSH PAUL M. NAKASONE

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US Army (retired)



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ATTENDEES

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Adjunct Fellow, AEI Intuit Inc. Alliance Resource Partners LP



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A WORLD FORUM

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