

COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM ☒ Original ☐ Amendment


This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Earl Blumenauer
2. a. Name of Accompanying Relative: _____ OR ☒ None
b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
3. a. Dates: Departure: 11/05/2023 Return: 11/07/2023
b. Dates at Personal Expense, if any: _____ OR ☐ None
4. Departure City: Portland OR Destination: Phoenix, AZ Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Mpact
6. Describe Meetings and Events Attended (attach additional pages if necessary):
Transit/transportation break-out sessions
Speech to opening plenary on 11/6
7. Attached to this form are *each* of the following, *signify that each item is attached by checking the corresponding box*:
 - a. ☒ a completed *Sponsor Post-Travel Disclosure Form*;
 - b. ☒ the *Primary Trip Sponsor Form* completed by the trip sponsor *prior* to the trip, *including all attachments and the Additional Sponsor Form(s)*;
 - c. ☒ page 2 of the completed *Traveler Form* submitted by the Member or officer; *and*
 - d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. ☒ I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: _____



Date: 11/16/2023

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

☒ Original ☐ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip *within 10 days of their return*. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Mpact: Mobility, Community, Possibility

2. Travel Destination(s): Phoenix, AR

3. Date of Departure: 11/05/2023 Date of Return: 11/07/2023

4. Name(s) of Traveler(s): Congressman Earl Blumenauer

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$657.80	\$560.60	\$0.00	\$595.00 (value of waived registration fee)
Accompanying Family Member				

6. ☒ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Tamar Shapiro

Digitally signed by Tamar Shapiro
Date: 2023.11.16 10:28:40 -05'00'

Date: 11/16/2023

Name: Tamar Shapiro

Title: CEO

Organization: Mpact: Mobility, Community, Possibility

☒ I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1624 Harmon Pl. Suite 300L, Minneapolis, MN 55403

Telephone: 612-486-5618

Email: tamars@mpactmobility.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Earl Blumenauer
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Mpact
3. City and State OR Foreign Country of Travel: Phoenix, AZ
4. a. Date of Departure: 11/05/23 Date of Return: 11/07/23
b. Yes ☐ No ☒ Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes ☐ No ☒ Will you be accompanied by a family member at the sponsor's expense? If yes:
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other(specify): _____
(3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age?
6. a. Yes ☐ No ☒ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes ☒ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
Congressman Blumenauer founded the Mpact conference (formerly called Rail~Volution) when he was a Portland City Commissioner as an effort to bring together rail interests and develop public policy. In Congress he remains active in promoting federal investments in transit and national transit policy.
9. Yes ☐ No ☒ Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____ Date: 10/04/2023

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

Mpact

2. ☒ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent.
Signify that the statement is true by checking box.

3. *Check only one.* I represent that:

- a. ☐ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; OR
- b. ☒ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; OR
- c. ☐ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of ALL House Members *and* employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): Earl Blumenauer, 3rd District, Oregon

Tyler Friebee, Sr. Advisor, Office of Congressman Blumenauer; Zoe Walker, Scheduler and Legislative Correspondent, Office of Congressman Blumenauer *

5. Yes ☐ No ☒ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: 11/05/2023 Date of Return: 11/07/2023

7. a. City of departure: Portland, OR

b. Destination(s): Phoenix, AZ

c. City of return: Portland, OR

8. *Check only one.* I represent that

- a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; OR
- b. ☒ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
- c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. *Check only one of the following.*
- ☒ I checked 8(a) or (b) above; OR
 - ☐ I checked 8(c) above but am not offering any lodging; OR
 - ☐ I checked 8(c) above and am offering lodging and meals for one night; OR
 - ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____
10. ☒ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. *Check only one of the following.*
- ☒ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
 - ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:
- Mpact, formerly Railvolution, coordinates an annual conference about building livable communities with transit. Congressman Blumenauer helped to establish the organization and is professionally active on the issues discussed at the conference.
13. *Answer parts a and b. Answer part c if necessary:*
- Mode of travel: Air ☒ Rail ☐ Bus ☐ Car ☐ Other ☐ (specify: _____)
 - Class of travel: Coach ☒ Business ☐ First ☐ Charter ☐ Other ☐ (specify: _____)
 - If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted: _____
14. ☒ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*
15. *Check only one.* I represent that either:
- ☒ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
 - ☐ The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
 - Detail the cost *per day* of meals (approximate cost may be provided): _____
 - Provide the reason for selecting the location of the event or trip: _____
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Phoenix Sheraton Downtown City: Phoenix, AZ Cost Per Night: \$249.00
- Reason(s) for Selecting: This is the host conference hotel.
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____

17. ☒ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$288.00	\$747.00 + tax/fees	\$0 included in conference registration
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	595.00	Conference Registration ticket cost
For each Accompanying Family Member		

19. *Check only one:*

- a. ☒ I certify that I am an officer of the organization listed below; OR
b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
b. I am not a registered federal lobbyist or registered foreign agent; and
c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: T. Shapiro Date: 10/03/2023

Name: Tamar Shapiro Title: ACM

Organization: Mpact

Address: 1624 Harmon Pl., Suite 300L, Minneapolis, MN 55403

Email: tamars@mpactmobility.org (Asst: leahl@mpactmobility.org) Telephone: 612-486-5618 (Asst: 612-486-5611)

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
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1015 Longworth House Office Building
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November 3, 2023

The Honorable Earl Blumenauer
U.S. House of Representatives
1111 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Phoenix, Arizona, scheduled for November 5 to 7, 2023, sponsored by Mpact.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:tn

October 4, 2023



**MOBILITY
COMMUNITY
POSSIBILITY**

U.S. Congressman Earl Blumenauer
3rd District, Oregon
1111 Longworth House Office Building
Washington, D.C. 20515

Dear Congressman Blumenauer,

I am reaching out to you to invite you to provide Welcome Remarks at the 2023 M: Transit + Community Conference in Phoenix, Arizona. We would like to have you provide your remarks on Tuesday, November 7 at the beginning of the Plenary presentation which runs from 8:00am - 9:30am.

The plenary panel on Tuesday is titled: A Decade of ETOD: The Story and the Playbook. Given your history in the foundation of our organization and with your immense breadth of your work advocating for Transit Oriented Development, we would be delighted for you to open the plenary with remarks which provide a frame for the panel conversation.

As you are very familiar, M: Transit + Community (formerly known as Rail~Volution) is the preeminent national conference focused on building equitable and sustainable communities around transit. Each year, the conference gathers over 1000 practitioners from across the country and from many disciplines—urban planners, transit agencies, design professionals, community developers, business leaders, and community advocates—to create a network committed to impact and innovation. Previous plenary speakers include author Ibram X. Kendi, Senator Amy Klobuchar, Secretary Pete Buttigieg, Dr. André Perry, then LISC CEO Maurice Jones, Kresge Foundation President Rip Rapson, and yourself, among other leaders.

We'd be thrilled if you could join us in making the conference as impactful as possible. Your insights will be of immense value to our partners. Thank you so much for considering our invitation. Please feel free to contact me at tamars@mpactmobility.org.

Best regards,

A handwritten signature in black ink, appearing to read 'T- 82'.

Tamar Shapiro (she/her)
CEO | M:



**MOBILITY
COMMUNITY
POSSIBILITY**

**Mpact Transit + Community Conference
November 5 – 8, 2023
Phoenix, AZ**

Schedule of attendance for Congressman Earl Blumenauer:

Sunday, November 5

Arrival in Phoenix, AZ.

5:00 – 6:00 pm – Pre-Welcome Reception VIP Networking reception, Phoenix Art Museum

6:00 – 9:00 pm – Welcome Reception, Phoenix Art Museum

Monday, November 6

8:00 – 9:30 am – Opening Plenary, Phoenix Sheraton Downtown hotel

11:30 – 1:30 am – Board of Directors Meeting, Phoenix Sheraton Downtown hotel

1:30 – 5:00 pm – Concurrent sessions

5:00 – 6:00 pm – MW13 Discover Vibrant Tempe Via Modern Streetcar, post-tour Reception

Tuesday, November 7

8:00 – 9:30 am – Speaker at Plenary Presentation

10:00 – 11:30 am – Concurrent sessions

1:30 – 5:00 pm – Concurrent sessions

Wednesday, November 8

Departure to Portland, OR

The above schedule represents what is currently scheduled for Congressman Blumenauer. Based on his preferences and schedule, additional session participation may be of interest to him.