MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	Name of Traveler: Troy A. Carter, Sr.	
2.	a. Name of Accompanying Relative:	OR None
	b. Relationship to Traveler: Spouse Child Other (specify):	
3.	a. Dates: Departure: October 27th, 2023 Return: October 28th, 2023	
	b. Dates at Personal Expense, if any:	OR None
4.	Departure City: New Orleans, LA Destination: Houston, TX Return City: New Orleans, LA Destination: New Orleans, LA Return City: New Orleans, LA Destination: New Orleans, LA Return City: New Orleans, LA	w Orleans, LA
5.	Sponsor(s), Who Paid for the Trip: CBCI	
6.	Describe Meetings and Events Attended (attach additional pages if necessary):	
	Attended meetings and panel discussions regarding Electronic Vehicles and Energy	y/Climate
	Resilience.	
7.	Attached to this form are each of the following, signify that each item is attached by checking the correa. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all at Additional Sponsor Form(s); c. page 2 of the completed Traveler Form submitted by the Member or officer; and the letter from the Committee on Ethics approving my participation on this trip. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda statement is true by checking the box. b. If not, explain:	ttachments <i>and</i> the
was app	ertify that the information contained in this form is true, complete, and correct to the best of my kneemined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary as in connection with my duties as a Member or officer of the U.S. House of Representatives and would be be a made of the using public office for private gain.	and that the travel
	Date: 11.3.2023	
last	updated 7/2023	



SPONSOR POST-TRAVEL DISCLOSURE FORM

Original		Amendment
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This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

Sponsor(s) who paid or provided in-kind support for the trip:
 Travel Destination(s):
 Date of Departure:
 Name(s) of Traveler(s):
 Note: You may list more than one traveler on a form only if all information is identical for each person listed.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Ouestion 4:

	Total Transportation	Total Lodging	Total Meal	Total Other Expenses
	Expenses	Expenses	Expenses	(dollar amount per item and description)
Traveler				
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

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I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Violes 200	5/1 00 00 00	Date:	
Name:		Title:	
Organization:			
☐ I am an officer of the a	bove-named organization. S	Signify statement is true by checking b	ox.
Address:			

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Telephone: Email: _____



TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler:

Congressman Troy A. Carter Sr.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature:

Name of Signatory (if other than traveler):

For Staff (name of employing Member or Committee):

Office Address:

442 Cannon HOB

Telephone Number:

Chonya.johnson@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.



TRAVELER FORM

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PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics. house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

fut	ure trips. Signatures must comply with section 104(bb) of the Travel Regulations.
1.	Sponsor who will be paying for the trip:
	Congressional Black Caucus Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3	 Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; OR
	c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. If "c" is checked, list the names of the additional sponsors:
	If 'C' is checked, list the names of the additional sponsors.
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): All 58 CBC members are invited to serve as panelist and participate in the meeting activities/site visits
5.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of Departure: October 26, 2023 Date of Return: October 29, 2023
6.	a. City of departure: At the members discretion
7.	a. City of departure:
	b. Destination(s): c. City of return: At the members discretion
0	
8.	 Check only one. I represent that a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.

9.	 Check only one of the following. a. ■ I checked 8(a) or (b) above; OR b. ■ I checked 8(c) above but am not offering any lodging; OR c. ■ I checked 8(c) above and am offering lodging and meals for one night; OR d. ■ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted.
	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> .
11.	 Check only one of the following. a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify the statement is true by clicking the box; OR
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip:
	CBCI hosts quarterly meetings to discuss current policy concerns relevant to 21st Century
	Council membership and the African American community.
13.	Answer parts a and b. Answer part c if necessary: a. Mode of travel: Air Rail Bus Car Other (specify: Ground Transportation Only b. Class of travel: Coach Business First Charter Other (specify: N/A) c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box.
15.	 Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR b. The trip involves events that are arranged specifically with regard to congressional participation. If "b" is checked: 1) Detail the cost per day of meals (approximate cost may be provided):
	2) Provide the reason for selecting the location of the event ortrip:
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel Name: Four Season Hotel Houston City: Houston Cost Per Night: \$315.00
	Reason(s) for Selecting: availability, proximity to off-site meetings, meeting space and nightly rate
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates		Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$30.00	\$957 plus taxes and fees	\$245
For each Accompanying Family Member	\$30.00		\$245

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$400	waived registration fee
For each Accompanying Family Member	\$400	waived registration fee

19. Check only one:

- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:	Vanessa L. Griddine	Date: 9/5/2023	_
Name: Vanes	ssa Griddine-Jones	Title: Executive Director	
Organization:	Congressional Black Caucus Institute		_
	New Jersey Ave SE. Washington, DC 20003		
	ine@cbcinstitute.org	Telephone: 202-785-3634	_

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225-7392

October 23, 2023

The Honorable Troy A. Carter, Sr. U.S. House of Representatives 442 Cannon House Office Building Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Houston, Texas, scheduled for October 26 to 29, 2023, sponsored by Congressional Black Caucus Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest Chairman

Susan Wild Ranking Member

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MG/SW:amr





21st Century Council 4th Quarter Meeting

Houston, TX

October 26 - October 29, 2023

** Your attendance and participation is strongly encouraged and appreciated.**

Each quarter of the year, we convene in various locations throughout the country hosting policy and issue-based sessions representative of the Council's membership. The resulting year-long discussions amongst the members have created carefully crafted solutions to the critical challenges affecting our nation. These meetings culminate with an industry-focused annual report of recommendations that is presented for review by Congress and the Executive Branch. The Members of Congress will participate in the daily discussions and sessions being educated on the various industries represented below. The council's membership will field questions and receive suggestions regarding the policy positions and recommendations being made by their respective organizations.

DAY 1	Thursday, October 26, 2023
4:00 pm - 7:00 pm	Registration (2nd Flr -outside the Austin Room)
7:00 pm – 9:00 pm	Welcome Reception (Toro Toro Restauarant-2nd flr)
DAY 2	Friday, October 27, 2023
8:00 am - 12:00 pm	Registration
8:30 am - 9:45 am	Open Policy Discussion Breakfast -Discussion of the topics of the day: Maternal Health and Energy
10:00 am - 11:00 am	Executive Committee Meeting (ALL 21st CC members and CBC members are welcome to attend)
11:00 am -12:00 pm	HCSC/BlueCross Blue Shield- Healthcare Maternal Health
	Blue Cross Blue Shield joins HBCU Huston-Tillotson University toroll out a maternal health initiative to end maternal death and morbidity, focusing on Black and Hispanic mothers supporting doulas and midwives.
	<u>Panelists</u>

Dr. Angela Moemeka, M.D., Medical Director

James Campbell, Director of Corporate Communications

Dee Cavaness, President, Medicaid

12:30 pm - 2:00 pm

Lunch - Continued discussion from maternal healthcare and energy

2:30 pm -3:30 pm

Entergy Presentation | Title: Empowering Women in Energy

Join us for an engaging and insightful discussion as Entergy, a leading energy company, explores the crucial role of women in the energy sector during the clean energy transition. This panel aims to shed light on the collaborative efforts undertaken by Entergy, through policy and partnerships, to empower and support women professionals in the energy industry, particularly those in disadvantaged communities.

As the world continues to prioritize sustainable and clean energy solutions, ensuring gender diversity and inclusivity becomes imperative. The clean energy transition presents a unique opportunity to address historical disparities and create a more equitable energy workforce. Entergy has proactively joined forces to foster the advancement of women and minorities within the energy sector.

Our distinguished panelists, comprising senior leaders from Entergy, as well as accomplished women professionals in the energy field, will share their experiences, insights, and strategies for promoting diversity, inclusion, and partnerships to advance the efforts. They will explore the challenges faced by women professionals, highlight success stories, discuss best practices, and outline practical steps to overcome barriers and create a more supportive environment.

Panelists:

Elizabeth Adams, Vice President of System Planning Yovanka Daniels, Vice President of Customer Contact Solutions Louise Duncan, Vice President of Power Plant Operations Kristin Johnson, Vice President of Human Resources Sandra Diggs Miller, Vice President of External Affairs Kendra James, Manager of Communications (Moderator)

DAY 2

Friday, October 27, 2023

3:30 pm - 5:30 pm

Each year, the council produces an annual report of multi-industry policy recommendations. Each section will share their recommendations and Q&A before the Members of Congress and fellow council members. The council's membership will field questions and receive suggestions regarding the policy positions and recommendations being made by their respective organizations.

Report Sections are as follows:

- Communications
- Technology
- Education
- Biopharmaceuticals
- Energy
- Health Care
- Retail
- Financial Services
- Housing
- Reducing Recidivism
- Transportation
- National Security
- Workforce Development
- Racial Justice
- Regulated Consumer Products
- Travel and Hospitality
- Nutrition and Wellness

6:30 pm

Meet in the lobby to depart for dinner

7:00 pm - 9:30 pm

Policy Dinner- Pappas Brother's Steak (1200 Mckinney Street)

Discussion and Presentation on CBCI and its current and future programming and continued discussion on the topics of the day

DAY₃

Saturday, October 28, 2023

8:30 am - 9:45 am

Open Policy Discussion Breakfast- Discussion of the topics of the day: Electric Vehicles and the importance of U.S. Ports

10:00 am - 11:00 am

Toyota Presentation: The Transition to EVs and the Impact on Underrepresented Communities

Saturday, October 28, 2023

Discussion on the automobile industry's transition to battery electric vehicles (BEVs) and the related issues for underrepresented communities: pollution, tax incentives, affordability, charging infrastructure, alternative vehicle drive train options, jobs, etc.

Panelists

Sandra Phillips Rogers, Senior Vice President, General Counsel and Chief Legal Officer- Toyota Motor North America

Dwayne Davis, Senior Director of Supply Chain Operations- Gulf States Toyota **Martin Morcho,** General Manager- Group 1 Automotive Group **Robert Chiappetta,** Director of Government Affairs - Toyota Motor North America (Moderator)

11:00 am - 12:00 pm

Electrification Ride and Drive (The location will be announced during the panel)

Kick the tires and test-drive the latest battery electric, plug-in hybrid and hybrid vehicles.

Scott Cordes, General Counsel, The Friedkin Group

Laird Doran, Vice President Government Relations and Senior Counsel, The Friedkin Group

Edward McKissic, Senior Vice President, Chief Resource Officer, and Chief Diversity Officer, Group 1 Automotive Group

Art DuBose, Vice President of Human Resources, Group 1 Automotive Group Mike Sullivan, Director of Governmental Affairs and Corporate Partnerships, Group 1 Automotive Group

12:30 pm -1:30 pm

Lunch- Continued discussion from Electric Vehicle and Members' Legislative Priorities

1:30 pm - 3:00 pm

Annual Report Review and Policy Discussion

Each year, the council produces an annual report of multi- industry policy recommendations. Each section will share their recommendations and Q&A before the Members of Congress and fellow council members. The council's membership will field questions and receive suggestions regarding the policy positions and recommendations being made by their respective organizations.

Report Sections are as follows:

- Communications
- Technology
- Education
- Biopharmaceuticals
- Energy
- Health Care
- Retail
- Financial Services
- Housing
- Reducing Recidivism
- Transportation
- National Security
- Workforce Development
- Racial Justice
- Regulated Consumer Products
- Travel and Hospitality
- Nutrition and Wellness

3:00 pm

Depart for Port of Houston Briefing, Tour and Reception (111 East Loop North)

3:30 pm - 5:30 pm

Tour, Briefing and Reception (Boat Ride) Hosted by: Congresswoman Sheila Jackson Lee

Our nation's ports are an important part of our national economy and intermodal transportation system. Over 95 percent of the cargo entering the United States The Port of Houston is one of the world's largest ports and serves the metropolitan area of Houston, Texas. The port is a 50-mile-long complex of diversified public and private facilities located a few hours' sailing time from the Gulf of Mexico. Located in the fourth-largest city in the United States, it is the busiest port in the U.S. in terms of foreign tonnage and the busiest in the U.S. in terms of overall tonnage.

DAY 4

Sunday, October 29, 2023

21 CC 4th Quarter Meeting Houston, TX Oct 2

Vanessa Griddine-Jones

Denikka Brown

Murray Montgpmery

Gerad Campbell

Darren Jackson

Kenny Wayne Jones

Name
Cornelius Fletcher
John Mason
Jazzmine Dowtin
Lisa Shoemaker
Erik Prince
Derriece Harrington
Hans Goff
Alex Washington
Bryant Chambliss
Tunde Agboke
JR Robinson
Chonya Johnson
Tequila Smith
Christian Courtney
Franklin Davis
Jason Cole
Airika Brunson
Angela Williams
Maria Spencer
Asha Jones
Ashley Hays
Amira Iwuala
Lillian German
Lola Oduyeru
Tiffani Williams
Marissa Millet
Albert Simien
Joe Manion
Jonay Foster Hawkins
Cherie Wilson
Matthew Spikes
Angela Ferrell Zabala
Monisha Henry

Alva Mason
Katie Smith
Marcus Mason
Kinte Ibbott
Amanda Holder
Robert Chiapetta
Dr. Faye Gerard
Olivia Igbokweo
Leroy Nix
Sandra Miller
Kim Hays
Jamie Pascal
Eboni Simpson
Adzua Agyapon
Tyler Smith

26-29, 2023

staff 10/25-10/29

staff 10/25-10/29

staff 10/23-10/30

staff

staff

staff

Everytown For Gun Safety
Altria
Idemia
Idemia
United Airlines
Pepsi Co
Dfer
Entergy
Chevron
HP
Southern Companies
Chief of Staff- Rep. Carter
Covanta
PhRMA
American Beverage Association
FS Investments
AFPM
Stride
National Apartment Association
Chief of Staff- Rep. Horsford
Charter Communications
Alliance to End Hunger
HCSC- Blue Cross Blue Shield
Chime
The Daschle Group
H&R Block
LHC Group
American Waterways Operators
Business Roundtable
Delta
Business Roundtable
Everytown For Gun Safety
Everytown For Gun Safety
Peter Damon Group

Toyota
Walgreens
Madison Group
Maximus
Wells Fargo
Toyota
BP
Amazon
Entergy
Entergy
Intuiit
Lyft
Stewart Strategies & Solutions
Kipp Foundation
Everytown For Gun Safety
