



U.S. House of Representatives

# COMMITTEE ON ETHICS

## MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment


This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, by email at [gifttravelreports@mail.house.gov](mailto:gifttravelreports@mail.house.gov), within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: \_\_\_\_\_
2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR** None   
 b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates: Departure: \_\_\_\_\_ Return: \_\_\_\_\_  
 b. Dates at Personal Expense, if any: \_\_\_\_\_ **OR** None
4. Departure City: \_\_\_\_\_ Destination: \_\_\_\_\_ Return City: \_\_\_\_\_
5. Sponsor(s), Who Paid for the Trip: \_\_\_\_\_
6. Describe Meetings and Events Attended (attach additional pages if necessary):

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
  - c.  page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a.  I represent that I participated in each of the activities reflected in the attached sponsor's agenda.  
**Signify statement is true by checking the box.**  
 b. If not, explain:

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.** I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature:  \_\_\_\_\_

Date: \_\_\_\_\_



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# COMMITTEE ON ETHICS

## SPONSOR POST-TRAVEL DISCLOSURE FORM

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid for the trip: American Enterprise Institute
2. Travel Destination(s): Sea Island, Georgia
3. Date of Departure: March 10th, 2023 Date of Return: March 12th, 2023
4. Name(s) of Traveler(s): Jimmy Panetta

*Note:* You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$680 - airfare \$275.00 - ground transportation	\$1320 (2 nights)	\$326 (2 breakfast, 1 lunch, 1 dinner)	N/A
Accompanying Family Member	N/A	N/A	N/A	N/A

6.  All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Katherine Fugate Date: 03/20/2023

Name: Katherine C Fugate Title: Assistant Director, Development Events

Organization: American Enterprise Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Email: kate.fugate@aei.org Telephone: 215-990-6905

**Committee staff may contact the above-named individual if additional information is required.**

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



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# COMMITTEE ON ETHICS

## TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. **This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).**

**Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date.** Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: \_\_\_\_\_

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: \_\_\_\_\_

Name of Signatory (if other than traveler): \_\_\_\_\_

For Staff (name of employing Member or Committee): \_\_\_\_\_

Office Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address of Contact Person: \_\_\_\_\_

- Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

**NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.**

**KEEP A COPY OF THIS FORM.** Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).



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# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: \_\_\_\_\_

2. Sponsor(s) who will be paying or providing in-kind support for the trip:  
\_\_\_\_\_

3. City and State **OR** Foreign Country of Travel : \_\_\_\_\_

4. a. Date of Departure: \_\_\_\_\_ Date of Return: \_\_\_\_\_

b. Yes  No  Will you be extending the trip at your personal expense?  
If yes, list dates at personal expense: \_\_\_\_\_

5. a. Yes  No  Will you be accompanied by a family member at the sponsor's expense? **If yes:**

(1) Name of Accompanying Family Member: \_\_\_\_\_

(2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_

(3) Yes  No  Accompanying Family Member is at least 18 years of age:

6. a. Yes  No  Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?

b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes  No  *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

*NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.*

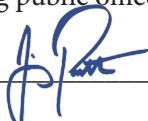
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**

9. **Yes  No  Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member  \_\_\_\_\_ Date \_\_\_\_\_



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## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website ([ethics.house.gov](http://ethics.house.gov)) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor who will be paying for the trip:
2.  I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
3. **Check only one.** I represent that:
  - a.  The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
  - b.  The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
  - c.  The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.  
If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
5. Yes  No  Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: \_\_\_\_\_ Date of return: \_\_\_\_\_
7. a. City of departure: \_\_\_\_\_  
b. Destination(s): \_\_\_\_\_  
c. City of return: \_\_\_\_\_
8. **Check only one.** I represent that:
  - a.  The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
  - b.  The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
  - c.  The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
  - a.  I checked 8(a) or (b) above; **OR**
  - b.  I checked 8(c) above but am not offering any lodging; **OR**
  - c.  I checked 8(c) above and am offering lodging and meals for one night; **OR**
  - d.  I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



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10.  Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a.  I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b.  *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:
13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)
- b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.  I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a.  The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b.  The trip involves events that are arranged specifically *with regard* to congressional participation.
- If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided):
- 2) Provide the reason for selecting the location of the event or trip:
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
17.  I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



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# COMMITTEE ON ETHICS

### 18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee			
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

### 19. Check only one:

- a.  I certify that I am an officer of the organization listed below; **OR**
- b.  *Not Applicable*. Trip sponsor is an individual or a U.S. institution of higher education.

### 20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Katherine C Fugate Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

## INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

**Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.**

**For questions, please contact the Committee on Ethics at:**

1015 Longworth House Office Building  
Washington, D.C. 20515

[ethicscommittee@mail.house.gov](mailto:ethicscommittee@mail.house.gov) | 202-225-7103  
More information and forms available at [ethics.house.gov](http://ethics.house.gov)

Michael Guest, Mississippi  
*Chairman*  
Susan Wild, Pennsylvania  
*Ranking Member*

Dave Joyce, Ohio  
John H. Rutherford, Florida  
Andrew R. Garbarino, New York  
Michelle Fischbach, Minnesota

Veronica Escobar, Texas  
Mark DeSaulnier, California  
Deborah K. Ross, North Carolina  
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

**U.S. House of Representatives**

COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

Kelle A. Strickland  
*Counsel to the Chairman*

David Arrojo  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

March 2, 2023

The Honorable Jimmy Panetta  
U.S. House of Representatives  
304 Cannon House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Sea Island, Georgia, scheduled for March 10 to 12, 2023, sponsored by American Enterprise Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than the reporting threshold from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. That reporting threshold is currently \$415 but is set to adjust in 2023. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest  
Chairman

Susan Wild  
Ranking Member

MG/SW:emw

Question 18 Addendum:

For each Members, Officer, or Employee

- Total Transportation per Participant: \$955.00 (\$680.00 airfare\*, \$275.00 round trip for ground transportation – ground transportation is only charged once per couple)  
\*avg. round trip
- Total Lodging per Participant: MAX: \$1,980.00 (\$660.00/night)
- Total Meal Expenses per Participant: MAX: \$762.00 per person  
(3 Breakfast, \$72)(2 Lunch, \$72) (3 Dinner, \$110)

For each Accompanying Family Member

- Total Transportation per Participant: \$955.00 (\$680.00 airfare\*, \$275.00 round trip for ground transportation – ground transportation is only charged once per couple)  
\*avg. round trip
- Total Lodging per Participant: MAX: \$1,980.00 (\$660.00/night)
- Total Meal Expenses per Participant: MAX: \$762.00 per person  
(3 Breakfast, \$72)(2 Lunch, \$72) (3 Dinner, \$110)



## Thursday, March 9

All Day	Registration	Colonial Lounge
5:00–6:15 p.m.	Reception	Beach Club Tent
<b>6:30–7:15 p.m.</b>	<b>Opening and Welcome</b>	Beach Club Tent
	<b>A Conversation with Gov. Brian Kemp</b>	
	<b>Robert Doar (Moderator)</b>	
7:15–8:30 p.m.	Buffet Dinner	Ocean Room, Southern Tide, Beach Club Tent
8:30–10:30 p.m.	Documentary Screening	TBD
	<b>Gotham: The Fall and Rise of New York</b>	
	At a time when many American cities are struggling, a new documentary showcases important lessons from New York City’s recovery in the 1990s and 2000s. Gotham: The Fall and Rise of New York shows how new leadership and bold reforms saved America’s largest city from economic stagnation, rampant violent crime, failing schools, and an epidemic of arson, graffiti, and abandoned buildings. The film tells New York’s comeback story through interviews with the policymakers behind it, including William Bratton, Robert Doar, Raymond Kelly, and, of course, Rudy Giuliani, alongside other New Yorkers who witnessed their city’s return to greatness.	

## Friday, March 10

7:30–9:30 a.m.	Breakfast Open	Cloister Foyer, Sapelo, or Cumberland
<b>8:00–9:00 a.m.</b>	<b>Early Bird Sessions</b>	Mizner I and Mizner II
	<b>Governor’s Panel</b>	
	Doug Burgum (R-ND), Bill Lee (R-TN), Moderator	
	<b>A Conversation with Francis Collins</b>	
	Francis Collins and Yuval Levin (Moderator)	
	Francis Collins is among the most important American scientists of the past half century. His pioneering research uncovered the genes responsible for cystic fibrosis, Huntington’s disease, and numerous other genetic disorders. He created and led the Human Genome Project, was director of the National Institutes of Health under three presidents of both parties, and served as President Joe Biden’s chief science adviser. Along the way, he has also thought deeply about how the modern scientific enterprise relates to government, religion, culture, and ethics. This wide-ranging conversation will cover the future of biomedical science, lessons from the COVID-19 pandemic, the state of American research and development investment, the politics of expertise, and much more.	



**9:30–10:30 a.m. Breakout Sessions** Mizner I, Mizner II, and Oglethorpe/Club Room

**Opportunity in America**

Phil Gramm, Ian Rowe, Ryan Streeter, Michael R. Strain (Moderator)

**Can Classical Schools Renew American Education?**

Michael Ortner, Daniel Scoggin, Jenna Silber Storey, and Benjamin Storey (Moderator)

Progressive assumptions about human nature and society now routinely shape the curriculum and organization of public schools. The rapidly growing movement of classical schools—which now educate about one million American students—is significant in part because it challenges these most fundamental assumptions. What precisely is classical education? And what contribution might it make to the renewal of American society?

**How Cities Are Shaping the Future of American Politics and Policy**

Edward L. Glaeser, Mattie Parker, Francis X. Suarez, Ryan Streeter (Moderator)

Cities have been in the news a lot the past couple of years because of rising crime, pandemic-fueled migration, and empty downtowns. Many of these cities are paying a price for years of bad policies that have underserved residents' daily needs, and yet cities are too important a part of the American economy for them to remain in a troubled state. Lessons can be learned from those cities that have gone in the other direction because of their pro-growth, commonsense policies and have served as a haven for people fleeing urban dysfunction elsewhere. How can our ailing urban areas bounce back? Has the dysfunction created new opportunities for a new generation of reform-minded city leaders? Should we be optimistic or pessimistic about the future of America's cities? Join us for a lively discussion with academic experts and mayors who have been looking for and providing answers to these and related questions.

**11:00 a.m.–12:15 p.m. Morning Keynote** Cloister Ballroom

**A Conversation with Mike Pence**

Marc Thiessen (Moderator)

**12:30–1:45 p.m. Lunch and Conversation** Beach Club Tent

**The Future of the University**

Ben Sasse, Larry Summers, and Yuval Levin (Moderator)

**2:00–3:00 p.m. Afternoon Sessions** Mizner I and Mizner II

**The Future of Economic Policy**

Brian Deese, Jason Furman, R. Glenn Hubbard, Michael R. Strain, and Alex Brill (Moderator)



**Are We Living Through a Political Realignment?**

John Judis, Karl Rove, Ruy Teixeira, Ramesh Ponnuru, and Matthew Continetti (Moderator)

Demographic, cultural, and economic transformations have been reshaping American political life in this century. What has become of the coalitions of the two major parties? How is our political geography evolving? And is there any prospect of a realignment that might break the polarized deadlock of the past two decades?

**Outlook for Innovation: What Happened to the Roaring Twenties?**

Erik Brynjolfsson, Tyler Cowen, and Scott Gottlieb, Jim Pethokoukis (Moderator)

3:00–5:00 p.m.

Executive Time

**5:00–6:00 p.m.**

**Evening Conversation**

Mizner (or Cloister Ballroom)

**A Conversation with Tim Scott**

Ryan Streeter (Moderator)

6:00–7:00 p.m.

Reception

Cloister North Patio

7:15–8:30 p.m.

Buffet Dinner

Colonial Lounge, BBT, Club Room, Tavola

**8:45–9:45 p.m.**

**Starlight**

Club Room and Spanish Lounge

**A Conversation with Ross Douthat**

Introduction by Yuval Levin

**A Conversation with Stacy Schiff**

Robert Doar (Moderator)

According to the Wall Street Journal, Stacy Schiff is “the most seductive writer of nonfiction prose in America in our time.” Her bestselling biography of Vladimir Nabokov’s wife, Véra, won the Pulitzer Prize in 2000. Since then, Schiff’s other works have topped the New York Times bestseller list by unraveling the mysteries of historical figures as varied as Cleopatra, the Salem witches, and America’s first patriot, Samuel Adams. Join Schiff and AEI President Robert Doar for a conversation on her work, the historian’s challenge of uncovering the past, and the art of writing beautifully.

8:30–10:00 p.m.

After-Dinner Reception

Colonial Lounge

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**Saturday, March 11**

7:30–9:30 a.m.

Breakfast Open

Cloister Foyer, Sapelo, or Cumberland

**8:00–9:00 a.m.**

**Early Bird Sessions**

Mizner I and Mizner II

**A Conversation with Brian Deese**



Ramesh Ponnuru (Moderator)

**A Conversation with John Cornyn**

Dany Pletka (Moderator)

**9:30–10:30 a.m.**

**Breakout Sessions**

Mizner I, Mizner II, and Oglethorpe/Club

**Russia After Putin**

Andrei Kolesnikov, Walter Russell Mead, Angela Stent, Daniel Treisman, and Leon Aron (Moderator)

Edmund Burke thought that “future wisdom” stems from “the past errors and infirmities of mankind.” And so it is with a post–Vladimir Putin Russia: For a long time, it will be shaped by the biggest error of Putin’s life, his war on Ukraine. Will the house that Putin built survive him? What other regimes may emerge? Will Russia remain whole or splinter? How would this Russia behave in the world?

**Near-Term Outlook for Monetary and Fiscal Policy**

Jan Hatzius, Larry Summers, Mark Zandi, Michael R. Strain, and Jim Pethokoukis (Moderator)

**The Justice Department in a Politicized Era**

Jack Goldsmith, Sarah Isgur, Mike Lee (R-UT), Jeffrey A. Rosen, Adam J. White (Moderator)

The Department of Justice (DOJ) is an executive agency that answers to the president, but it has long been insulated from partisan micromanagement through norms and traditions. In recent decades, however, the DOJ has found itself almost constantly embroiled in political controversies—thanks to both outside pressures and its own actions. How could the department better handle this challenge, and how could more effective congressional oversight help?

**10:45 a.m.–12:15 p.m. General Session**

Cloister Ballroom

**U.S. – Asia Outlook: Opportunities and Threats**

Aaron Friedberg, Chris Miller, and Mike Gallagher, Kori Schake (Moderator)

China has loomed as the primary national security threat in the past two presidencies. The director of national intelligence and military commanders believe the gravest military threat from China will be between now and 2027. Allies want a US vision for how all of us can reduce our reliance on Chinese inputs and manufacturing to better secure our supply chains against geopolitical risk, but the Biden administration has failed to deliver. But they have taken several steps, as has Congress, to exclude China from high-tech sectors. President Joe Biden has repeatedly said he would send American troops to defend Taiwan, but he has neither matched those statements to the necessary military spending nor prepared the American public for such a conflict. Do we have the right tools in place to manage China? Are we making enough progress militarily to deter China?

**12:30–1:45 p.m.**

**Lunch and Conversation**

Beach Club Tent

**A Conversation with Susan Collins and Kyrsten Sinema**

Robert Doar (Moderator)



**2:00–3:00 p.m.**      **Afternoon Sessions**      Mizner I, Mizner II, and Oglethorpe/Club Room

**Have We Passed Peak Woke?**

Bari Weiss, Thomas Chatterton Williams, and Ross Douthat (Moderator)

Recent years witnessed the ascent of “woke” ideology in education, media, business, the professions, and culture in America and across much of the West. Its transformation of our elite institutions has yielded a backlash that contributed mightily to the populist mood of our politics. Is the worst of this wave now behind us? Is it building still? How has it responded to the backlash against it, and how is its character changing?

**The Military We Need**

Joni Ernst (R-IA), Roger Wicker (R-MS) and Mackenzie Eaglen (Moderator)

Despite its prowess, the United States military is shrinking, aging, and becoming ever more expensive. The Defense Department is also struggling to adapt commercial technologies for military use in a post-monopsony market while being stressed in attracting new recruits. How can the military stay on the cutting edge, interesting to American youth, and prepared for worst-case scenarios, including in Asia?

**Energy Policy: Challenges at Home and Abroad**

Doug Burgum, Steven Koonin, Chris Wright, Daniel Yergin, and James Coleman (Moderator)

In a \$100 trillion global economy that depends on hydrocarbons for 80 percent of its energy, moving to cleaner sources of energy is more challenging than our politicized debates usually acknowledge. And yet amazing strides in energy innovation are making possible new energy sources and access to cleaner energy than we could have imagined a generation ago. What is the actual (nonpolitical) state of play in climate science? Which forms of energy innovation hold the most promise? And how have the recent geopolitics of hydrocarbons changed the policy landscape for America and its allies? Join us for an all-star panel that will explore answers to these and other important questions.

3:00–5:00 p.m.      Executive Time

**3:00–5:00 p.m.**      **Iran War Game**      **TBD**

**5:00–6:00 p.m.**      **Evening Conversation**      Mizner (or Cloister Ballroom)

**A Conversation with Glenn Youngkin**

Marc Thiessen (Moderator)

6:00–7:00 p.m.      Reception      Cloister North Patio

7:15–8:30 p.m.      Dinner      Colonial Lounge & BBT



8:45–9:45 p.m. **Starlight** Spanish Lounge/Club Room

**A Conversation with Jonah Goldberg**  
Introduction by Charles Murray

**How to Fix Congress**  
Patrick McHenry (R-NC), Jimmy Panetta (D- CA), Scott Peters (D-CA)  
and Yuval Levin (Moderator)

It’s easy to complain that Congress is broken. But what exactly is it failing to do? What would a functional first branch of government look like? And what might be required to get there? Members of Congress of both parties will explore these crucial questions, clarify their differences, and look for common ground.

8:45–10:30 p.m. Reception Colonial Lounge

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**Sunday, March 12** (Daylight Saving Time)

7:30–10:15 a.m. Breakfast Opens Colonial or Tavola

8:00–8:45 a.m. Mass Chapel

**9:00–10:30 a.m. Early Bird Session** Club Room

**Can Major Parties Get Their Acts Together in Time for 2024?**  
David Brooks, Chris Christie, Rob Portman and Chris Stirewalt (Moderator)

10:30 a.m. Adjournment

**SPEAKERS**


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DAVID H. BERGER	Commandant of the Marine Corps
KATIE BOYD BRITT	US Senate (R-AL)
DAVID BROOKS	Columnist, <i>New York Times</i>
ERIK BRYNJOLFSSON	Professor, Stanford University
DOUG BURGUM	Governor of North Dakota
CHRIS CHRISTIE	Former Governor of New Jersey
FRANCIS S. COLLINS	Senior Investigator, National Institutes of Health
SUSAN COLLINS	US Senate (R-ME)
JOHN CORNYN	US Senate (R-TX)
TYLER COWEN	Holbert L. Harris Chair of Economics, George Mason University
KELLY CRAFT	Former US Ambassador to the United Nations
TED CRUZ	US Senate (R-TX)
BRIAN DEESE	
DOUG DUCEY	Former Governor of Arizona
JONI ERNST	US Senate (R-IA)
JASON FURMAN	Aetna Professor of the Practice of Economic Policy, Harvard Kennedy School
MIKE GALLAGHER	US House of Representatives (R-WI)
EDWARD GLAESER	Chairman, Department of Economics, Harvard University
JACK GOLDSMITH	Learned Hand Professor of Law, Harvard University
HUGO GURDON	Editor in Chief, <i>Washington Examiner</i>
JAN HATZIUS	Chief Economist, Goldman Sachs Group Inc.
SARAH ISGUR	Staff Writer, Dispatch
SAJID JAVID	Former UK Chancellor of the Exchequer
JOHN B. JUDIS	Senior Editor, <i>New Republic</i>
BRIAN P. KEMP	Governor of Georgia
ANDREI KOLESNIKOV	
STEVEN KOONIN	Professor of Civil and Urban Engineering, New York University
BILL LEE	Governor of Tennessee
MIKE LEE	US Senate (R-UT)
MITCH MCCONNELL	Senate Minority Leader
PATRICK MCHENRY	US House of Representatives (R-NC)
WALTER RUSSELL MEAD	Ravenel B. Curry III Distinguished Fellow in Strategy and Statesmanship, Hudson Institute
MICHAEL ORTNER	Can Academy
JIMMY PANETTA	US House of Representatives (D-CA)
MATTIE PARKER	Mayor of the City of Fort Worth
MICHAEL R. PENCE	Former Vice President of the United States
SCOTT PETERS	US House of Representatives (D-CA)
KARL ROVE	Political Consultant
BEN SASSE	President, University of Florida
STACY SCHIFF	Author
DANIEL SCOGGIN	President, Great Hearts Foundation
RICK SCOTT	US Senate (R-FL)
TIM SCOTT	US Senate (R-SC)
KYRSTEN SINEMA	US Senate (I-AZ)

ANGELA STENT	Director, Eurasian, Russian, and East European Studies, Georgetown University
FRANCIS X. SUAREZ	Mayor of the City of Miami
LAWRENCE H. SUMMERS	President Emeritus, Harvard University
CHRISTOPHER T. SUNUNU	Governor of New Hampshire
JAMES TARANTO	Editorial Features Editor, <i>Wall Street Journal</i>
DANIEL TREISMAN	Professor of Political Science, University of California, Los Angeles
MIKE WALTZ	US House of Representatives (R-FL)
BARI WEISS	Editor, Free Press
ROGER F. WICKER	US Senate (R-MS)
CHRIS WRIGHT	CEO, Liberty Resources LLC
DANIEL YERGIN	Vice Chairman, IHS Markit
GLENN YOUNGKIN	Governor of Virginia
MARK M. ZANDI	Chief Economist, Moody's Analytics

**ATTENDEES**


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NANCY & PHILIP ANSCHUTZ	Anschutz Corporation
LAUREL & CLIFF ASNESS	AQR Capital Management
BRYAN BAILEY	DalFort Capital Partners
JOHN D. BAKER II	FRP Holdings Inc.
NANCY S. LEE & JOSHUA G. BEDELL	NYU Langone/TransUnion
BETSY & THILO BEST	Bayshore Retirement Partners LLC
LIZ & FRANK BLAKE	Home Depot (retired)
MYRIAM ALCHANATI & ALBERT BOURLA	Pfizer Inc.
DICK BOYCE	Boyce Family Office
ANGELA & DOUG BRALY	Braly Group LLC
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MARY PAT & CHRIS CHRISTIE	Former Governor of New Jersey
LEIGH ANNE & DAVE CLARK	Flexport
ED CONARD	AEI Adjunct Fellow/Author/Bain Capital (retired)
MARILYN E. & PETER H. COORS	University of Colorado Anschutz Medical Campus (retired)/ Molson Coors Brewing Company
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KATHERINE GEHL	Institute for Political Innovation
JODY GESSOW	DivcoWest
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JACKIE BRADLEY & RICHARD GILLIAM	Cumberland Development
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KATHRYN D. & RAYMOND J. HARBERT	Raymond J. and Kathryn D. Harbert Foundation/ Harbert Management Corporation
BILL HASLAM	Former Governor of Tennessee
REGEN HORCHOW & KENNETH A. HERSH	Early Matters Dallas/George W. Bush Presidential Center
SUSAN & ROGER HERTOOG	Hertog Foundation
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TONIA HSU	
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NANCY DUNLAP JOHNS & JOHN D. JOHNS	University of Alabama at Birmingham/Protective Life Corporation
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KATIE JONSSON	
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DUNCAN MACLEAN	MacLean-Fogg Company
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BILLIE & ROSS MCKNIGHT	Olney Bancshares of Texas
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MEREDITH & JONATHAN MEEKS	TA Associates
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MIMI & ROBERT S. MURLEY	Credit Suisse Group
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CHARLENE & PAT NEAL	Purestyle/Neal Communities
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AMY & ZACK PACK	Pack Family/BDT & MSD Partners
SARAH & ROSS PEROT JR.	Hillwood
KAREN PIERCE	British Embassy
JOE POPOLO	Charles & Potomac Capital LLC
TINA & STEVEN PRICE	25madison
ANNE & ROB RAYMOND	Crow Holdings/Raymond Design LP
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LAURA & ROBERT L. REYNOLDS	Putnam Investments
RICHARD ROEDER	Vance Street Capital LLC
LISA & MATT ROSE	Gatehouse Grapevine/Cross Tie Capital
PETER RUMMELL	Rummell Company
SALLY & ED RUST	State Farm Insurance Companies
NATHAN E. SAINT-AMAND	
IAN SCHAAD	
MARY & DOUG SCRIVNER	

YUKO & RAJ SHAH	Shield Capital
ALEX SLUSKY	Vector Capital
FRANCIS STAFILOPATIS	Colonial Navigation Co. Inc.
FRANCIS STAFILOPATIS JR.	George Washington University
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ROBIN G. & MIKE ZAFIROVSKI	Zaf Group
LISA & CHRISTOPHER A. ZOOK	Celebrate by Lisa Lou/CAZ Investments

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RUY TEIXEIRA	Nonresident Senior Fellow
MARC A. THIESSEN	Senior Fellow
ADAM J. WHITE	Senior Fellow
THOMAS CHATTERTON WILLIAMS	Nonresident Fellow

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WESLEY BRITT	
ALENA KYKALOVA BRYNJOLFSSON	
KATHRYN BURGUM	First Lady of North Dakota
ELAINE L. CHAO	Former US Secretary of Transportation
SANDY CORNYN	
NATALIYA COWEN	
CATHERINE COX	
HEIDI CRUZ	Goldman Sachs
TOM DAFFRON	
MARC DE LA BRUYERE	Maclab Development Group
SARA DOAR	Five Acre Farms
MARY EBERSTADT	Faith and Reason Institute
JESSICA GAVORA	
ALLYSON GOTTLIEB	Plus2 Strategies

WENDY GRAMM  
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