## MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is **completed.** Please **do not** file this form with the Committee on Ethics. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. 1. Name of Traveler: Veronica Escobar 2. a. Name of Accompanying Relative: Eloisa Pleters b. Relationship to Traveler: Spouse Child Other (specify): Return: 1/17/2023 3. a. Dates: Departure: 1/12/2023 OR None b. Dates at Personal Expense, if any: 4. Departure City: Dulles, VA Destination: Oxford and London, UK Return City: Washington, D.C. Sponsor(s), Who Paid for the Trip: Association of Marshall Scholars 6. Describe Meetings and Events Attended (attach additional pages if necessary): We participated in working sessions with a UK delegation on foreign relations, supply chain security, climate, and trade and investment. We also had meetings with executives such as the CEO of the London Stock Exchange Group and British government officials to supplement what we learned in our working sessions. 7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s); c. page 2 of the completed Traveler Form submitted by the Member or officer; and d. the letter from the Committee on Ethics approving my participation on this trip. 8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box. b. If not, explain: I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain. Date: 01/24/2023

#### Original Amendment SPONSOR POST-TRAVEL DISCLOSURE FORM This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Sponsor(s) who paid for the trip: Association of Marshall Scholars 2. Travel Destination(s): Oxford, UK and London, UK 3. Date of Departure: January 12, 2023 Date of Return: January 17, 2023 4. Name(s) of Traveler(s): Veronica Escobar, Eloisa Pleters Note: You may list more than one traveler on a form only if all information is identical for each person listed. 5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4: Total Other Expenses Total Transportation Total Lodging Total Meal (dollar amount per item Expenses Expenses Expenses and description) \$6,095 \$1410 \$615 \$0 Traveler \$6,095 \$80 Accompanying \$615 \$0 Family Member 6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. Signature: \_\_\_\_\_\_ Date: 01/24/2023 Name: Thomas McIntyre \_\_\_\_\_\_Title: Legislative Exchange Coordinator Organization: Association of Marshall Scholars $\blacksquare$ I am an officer of the above-named organization. Signify statement is true by checking box. Address: 168 Prospect Park SW; Brooklyn, NY 11218

Committee staff may contact the above-named individual if additional information is required.

Email: Tom.McIntyre@marshallscholars.org Telephone: 202-904-3224

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

#### TRAVELER FORM

| 1. | Name of Traveler: Veronica Escobar   |
|----|--|
| 2. | Sponsor(s) who will be paying or providing in-kind support for the trip:  Association of Marshall Scholars   |
| 3. | City and State OR Foreign Country of Travel : United Kingdom   |
|    | a. Date of Departure: 1/12/2023 Date of Return: 1/17/2023  |
|    | b. Yes No Will you be extending the trip at your personal expense?   |
|    | If yes, list dates at personal expense:  |
| 5. | a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes:   |
|    | (1) Name of Accompanying Family Member: Eloisa Pleters   |
|    | (2) Relationship to Traveler: Spouse Child Other (specify):  |
|    | (3) Yes No Accompanying Family Member is at least 18 years of age:   |
| 6. | a. Yes No Did the trip sponsor answer "Yes" to:Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?   |
|    | b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:   |
| 7. | Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.  |
|    | NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.   |
| 8. | Explain why participation in the trip is connected to the traveler's individual official or representational duties.  Staff should include their job title and how the activities on the itinerary relate to their duties.  Members of Congress invited to participate in the Association of Marshall Scholars' Legislative Exchange Program were selected based on their areas of expertise and committee assignments. Member's interests and assignments correlate to the programming content that is designed to educate Members on the current state of affairs related to each topic. Several Members also have established relationships with members of the UK Delegation that will participate in the program, which the program is designed to help strengthen and expand upon.   |
| 9. | Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?   |
| 10 | . For staff travelers, to be completed by your employing Member:   |
|    | A DAYA MOUDE AND THE ABOVE OF THE COURT OF T |

#### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member Vounce Esw

Date 11/07/2022

#### PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

| ra | filtre to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.  |
|----|--|
| I. | Sponsor who will be paying for the trip:   |
|    | Association of Marshall Scholars   |
| 2. | ✓ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.  |
| 3. | Check only one. I represent that:  |
|    | a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR  |
|    | b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR  |
|    | c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   |
|    | If "c" is checked, list the names of the additional sponsors:  |
| 4. | Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):  |
|    | See Addendum 1 - Explanation of Member Invitation  |
| 5. | Yes No Is travel being offered to an accompanying family member of the House invitee(s)?   |
| 6. | 2 111 11 2 2 111 11 2 2 111 11 11 11 11  |
| 7. | a. City of departure: Dulles, VA   |
|    | b. Destination(s): Oxford, UK and London, UK   |
|    | c. City of return: Washington, DC  |
| 8. | Check only one. I represent that:  |
|    | a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR   |
|    | b. 🔳 The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR  |
|    | c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations. |
| 9. | Check only one of the following:   |
|    | a. I checked 8(a) or (b) above; OR   |
|    | b. I checked 8(c) above but am not offering any lodging; OR  |
|    | c. I checked 8(c) above and am offering lodging and meals for one night; OR  |
|    | d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why   |

| 10. | Attached is a detailed agenda of the activities hourly description of planned activities for trip                                       |   |                                  |
|-----|---|---|----------------------------------|
| 11. | Check only one of the following:  a. I represent that a registered federal lobbyist on any segment of the trip. Signify that the statem |   | ny House Members or employees    |
|     | b. Not Applicable. Trip sponsor is a U.S. instit  | ution of higher education.              |                                  |
| 12. | For <i>each</i> sponsor required to submit a sponsor fo trip <i>and</i> its role in organizing and/or conducting                        | orm, describe the sponsor's interest    | in the subject matter of the     |
|     | See Addendum 3  |   |                                  |
|     |   |   |                                  |
|     |   |   |                                  |
|     |   |   |                                  |
| 13  | Answer parts a and b. Answer part c if necessary  | ν·                                      |                                  |
| 10. | a. Mode of travel: Air Rail Bus   |   | h-                               |
|     | b. Class of travel: Coach Business Fin  |   | necify:                          |
|     | c. If travel will be first class, or by chartered or pr   |   |                                  |
|     | N/A   |   |                                  |
|     | N/A   |   |                                  |
|     |   |   |                                  |
| 14. | I represent that the expenditures related to loc<br>recreational activities of the invitee(s). Signify t                                |   |                                  |
| 15. | Check only one. I represent that either:  |   |                                  |
|     | a. The trip involves an event that is arranged of meals provided to congressional participants a event attendees; OR                    |   |                                  |
|     | b. The trip involves events that are arranged s   | necifically with regard to congressi    | anal participation               |
|     | If "b" is checked:  | pecifically with regular to congression | onal participation.              |
|     | Detail the cost <i>per day</i> of meals (approximate)   | te cost may be provided):               |                                  |
|     | z, z cian ino cocepa inny ce zacino (approximati  | to tootamy so provided,                 |                                  |
|     | 2) Provide the reason for selecting the location  | of the event or trip                    |                                  |
|     | 2) Trovide the reason for selecting the location  | of the event of trip.                   |                                  |
| 16  | Name, nightly cost, and reasons for selecting each  | h hotel or other lodging facility:      |                                  |
|     | Hotel Name: Old Bank Hotel  | City: Oxford                            | Cost Per Night: \$376            |
|     | Reason(s) for Selecting: Location, facilities and   | •                                       | Cost Fel Night: 40.0             |
|     | Hotel Name: Conrad Hotel St. James  | City: London                            | Coat Ban Nicht \$329             |
|     | Reason(s) for Selecting: Location, facilities and   |   | Cost Per Night: \$329            |
|     |   |   | C (P Note                        |
|     |   | City:                                   | Cost Per Night:                  |
|     | Reason(s) for Selecting:  |   | 1 1 1 1 1 1 1 1                  |
| 17. | I represent that all expenses connected to the payment. Signify that the statement is true by cl  |   | d and not a per diem or lump sun |
|     | раутын, эккир иш ин манинеш в ине бу и  | HELKINX INE DOX.                        |                                  |



#### 18. Total Expenses for each Participant:

| Actual Amounts Good Faith Estimates      | Total Transportation<br>Expenses per Participant | Total Lodging Expenses<br>per Participant                      | Total Meal Expenses<br>per Participant |
|--|--|--|--|
| For each Member,<br>Officer, or Employee | \$6,000  | \$1410   | \$550                                  |
| For each Accompanying Family Member      | \$6,000  | \$200 (room cost only increases slightly for double occupancy) | \$550                                  |

|  | Other Expenses<br>(dollar amount per item) | Identify Specific Nature of "Other" Expenses<br>(e.g., taxi, parking, registration fee, etc.) |
|--|--|---|
| For each Member,<br>Officer, or Employee | \$0  | ii ii   |
| For each Accompanying Family Member      | \$0  |   |

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001,

- 19. Check only one:
  - a. I certify that I am an officer of the organization listed below; OR
  - b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify by my signature that
  - a. I read and understand the Committee's Travel Regulations;
  - b. I am not a registered federal lobbyist or registered foreign agent; and
  - c. The information on this form is true, complete, and correct to the best of my knowledge.

| Signature: how no                               | Date:      | 11/12/2022                       |
|---|------------|----------------------------------|
| Name: Thomas McIntyre                           | Title:     | Legislative Exchange Coordinator |
| Organization: Association of Marshall Scholars  |            | 7:                               |
| Address: 168 Prospect Park SW; Brooklyn, NY 112 | 18         |                                  |
| Email: tom.mcintyre@marshallscholars.org        | Telephone: | (202) 904-3224                   |

#### **INSTRUCTIONS**

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103 More information and forms available at ethics.house.gov

#### 18. Total Expenses for each Participant:

| Actual Amounts Good Faith Estimates     | Total <b>Transportation</b> Expenses per Participant | Total Lodging Expenses<br>per Participant                      | Total Meal Expenses<br>per Participant |
|---|--|--|--|
| For each Member<br>Officer, or Employee | \$6,000  | \$1410   | \$550                                  |
| For each Accompanying Family Member     | \$6,000  | \$200 (room cost only increases slightly for double occupancy) | \$550                                  |

| 9  | Other Expenses<br>(dollar amount per item) | Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.) |  |
|--|--|--|--|
| For each Member,<br>Officer, or Employee | \$6  |  |  |
| For each Accompanying Family Member      | \$0  |  |  |

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

|     |    | _  |     |     |      |
|-----|----|----|-----|-----|------|
| 10  | Ch | rk | Oul | 100 | one: |
| 17. |    | LA | UIL | · y | UIIE |

I certify that I am an officer of the organization listed below; OR

b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

#### 20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

| Signature:                         |               | Date.  | 11/07/2        | 022             |       |
|------------------------------------|---------------|--------|----------------|-----------------|-------|
| Name: Thomas McIntyre              |               | Title: | Legislative Ex | xchange Coordir | nator |
| Organization: Association of Marsh | nall Scholars |        |                |                 |       |
| Address: 168 Prospect Park SW;     |               |        |                |                 |       |
| Email: tom.mcintyre@marshalls      |               |        | (202) 9(       | 04-3224         |       |
| Dilluit.                           |               |        |                | 1               |       |

#### **INSTRUCTIONS**

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001, Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103 More information and forms available at ethics.house.gov



# U.S. House of Representatives

# COMMITTEE ON ETHICS Washington, DC 20515

December 22, 2022

The Honorable Veronica Escobar U.S. House of Representatives 2448 Rayburn House Office Building Washington, DC 20515

#### Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your child's proposed trip to United Kingdom, scheduled for January 12 to 17, 2023, sponsored by Association of Marshall Scholars.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than the reporting threshold from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. That reporting threshold is currently \$415 but is set to adjust in 2023. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$415, but set to adjust in 2023] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

<sup>&</sup>lt;sup>1</sup> Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at https://step.state.gov.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan Wild Chairwoman Michael Guest Acting Ranking Member

SW/MG:mc



Members of Congress invited to participate in the Association of Marshall Scholars' Legislative Exchange Program were selected based on their areas of expertise and committee assignments. Member's interests and assignments correlate to the programming content that is designed to educate Members on the current state of affairs related to each topic. Several Members also have established relationships with members of the UK Delegation that will participate in the program, which the program is designed to help strengthen and expand upon.

#### Jim Himes (D CT-04) (delegation co-chair)

Chair of the Select Committee on Economic Disparity and Fairness in Growth and a member of the National Security, International Development and Monetary Policy Subcommittee of the House Financial Services Committee.

#### Linda Sanchez (D CA-38) (emeritus co-chair)

Senior member, Ways and Means Committee, Subcommittees: Trade, Select Revenue Measures, and Social Security Democratic Steering and Policy

#### Don Beyer (D VA-08)

Chairman of the Joint Economic Committee; a member of the Ways and Means Committee and the Science, Space and Technology Committee.

#### Veronica Escobar (D TX-16)

A member of the House Armed Services Subcommittees: Military Personnel (Vice Chair); Cyber, Innovative Technologies, and Information Systems Judiciary Committee Subcommittees: Immigration and Citizenship; Crime, Terrorism, and Homeland Security Ethics Committee; Select Committee on the Climate Crisis

#### Derek Kilmer (D WA-06)

Marshall Scholar. A member of the House Appropriations Committee, Interior and Environment Subcommittee, Defense Subcommittee, and Energy and Water Development Subcommittee. Chair of the Select Committee on the Modernization of Congress.

#### Elissa Slotkin (D MI-08)

A member of the House Armed Services Committee – serving on subcommittees on Readiness and on Intelligence, Emerging Threats and Capabilities; the Homeland

Security Committee- serving on subcommittees of Intelligence and Counterterrorism and Cybersecurity, Infrastructure Protection and Innovation and House Veterans Affairs.

#### Mark Green (R TN-07)

A member of the Committee on Foreign Affairs, Ranking Member of the Subcommittee on the Western Hemisphere, Civilian Security, Migration and International Economic Policy, Subcommittee on Asia, the Pacific Central Asia and Nonproliferation; House Armed Services Committee.

#### Mike Turner (R OH-10)

Incoming Chairman of the House Permanent Select Committee on Intelligence; a senior member of the House Armed Services Committee: Vice-Chairman of the Defense and Security Committee of the NATO Parliamentary Assembly.

#### Maria Salazar (R FL-27)

A member of the Foreign Affairs Subcommittees: Middle East, North Africa, and Global Counterterrorism; Western Hemisphere, Civilian Security, Migration and International Economic Policy Small Business Subcommittees: Contracting and Infrastructure (Ranking Member); Innovation, Entrepreneurship, and Workforce Development; Underserved, Agricultural, and Rural Business Development

#### Stephanie Bice (R OK-05)

A member of the House Armed Services Subcommittees: Military Personnel; Cyber, Innovative Technologies, and Information Systems Science, Space and Technology Subcommittee: Environment (Ranking Member)

#### Nancy Mace (R SC-01)

A member of the Transportation and Infrastructure Subcommittees: Aviation; Water Resources and Environment; Oversight and Reform Subcommittees: Civil Rights and Civil Liberties; Government Operations; Veterans' Affairs Subcommittee: Economic Opportunity

## 2023 Legislative Exchange Program



#### Thursday, January 12, 2023 (travel day)

10:55 PM Depart Dulles Washington Airport

Virgin Atlantic, Flight 22

Please Arrive at Least 2 Hours Prior to Departure and Meet in the Virgin Atlantic Lounge

### Friday, January 13, 2023 (official business: 6:30 hours)

10:50 AM Arrive at London Heathrow Airport

Customs and Immigration
Arrival Lounge - Refresh/Breakfast

12:00 PM - 1:45 PM

Bus to Government Communications Headquarters
Hubble Rd, Cheltenham, Gloucestershire, GL51 0EX, United Kingdom
Briefing from US Embassy staff provided on bus with focus on
Northern Ireland, US/UK Relations, UK Politics
(official business: 1:30)

2:00 PM - 4:30 PM

Government Communications Headquarters - Intelligence Briefing **Briefing and tour** from GCHQ Director <u>Sir Jeremy Fleming</u> and analysts at the UK's Intelligence, Cyber and Security Agency (official business: 2:30)

4:30 PM Depart for Old Bank Hotel

92-94 High St, Oxford OX1 4BJ, United Kingdom

Directions Drop Off Location

5:30 PM Arrive at Old Bank Hotel - Check In

6:50 PM Meet in Hotel Lobby to Depart for Reception and Dinner

7:00 PM - 7:30 PM

Welcome Reception with UK Members of Parliament

Sheldonian Theatre at Oxford University

Broad St, Oxford OX1 3AZ, UK

First formal meeting of US/UK Delegations and introductions

(official business: 0:30)

#### 7:30 PM - 9:30 PM

Dinner with with UK Members of Parliament and Scholars

Sheldonian Theatre at Oxford University

Welcome from Association Director, Nell Brever

Discussion on NATO and Democracy in 2023 with Lord George

Robertson of Port Ellen, former Secretary General of NATO

(official business: 2:00)

9:30 PM

**Dinner Concludes** 

#### Saturday, November 20, 2021 (official business: 10:15 hours)

7:00 AM Breakfast - At your leisure in Quad Restaurant and Bar

8:45 AM

Depart Old Bank Hotel for Ashmolean Museum of Art and Archaeology

Oxford OX1 2PH, UK

**Directions** 

#### 9:00 AM - 9:30 AM

Arrive at Ashmolean Museum of Art and Archaeology Cafe &

Restaurant - Rooftop - Refreshments and Coffee

UK/US Delegation meeting and introductions

(official business: 0:30)

#### 9:30 AM - 10:45 AM

Working Session 1: Russia, Ukraine, Europe

Chair: Hans Pung (1995 Marshall Scholar), President, Rand

Europe

(official business: 1:15)

#### 10:45 AM Break

#### 11:00 AM - 12:15 PM

Working Session 2: China, Supply Chain Security

Chair: Darren Jones MP, Chair of the House of Commons Business, Energy and Industrial Strategy Committee

(official business: 1:15)

#### 12:15 PM - 1:30 PM

Working Lunch: Current Outlook - US/UK Changing Political

Landscapes

Chairs: Rep. Jim Himes and Rep. Mark Green (brief opening remarks) What to expect in the UK and from the 118th Congress and 2024

(official business: 1:15)

#### 1:30 PM - 2:15 PM

**Guided tour of Ashmolean** permanent collection with curators (official business: 0:45)

#### 2:15 PM - 3:30 PM

Working Session 3: Climate, Energy, Water

Chairs: <u>Dr. Rebecca Peters</u> (2014 Marshall Scholar), International Water Policy Advisor, US State Department

Kayla Lucero-Matteucci (2021 Marshall Scholar), Research Affiliate

Center for the Study of Existential Risk, Cambridge University

(official business: 1:15)

3:30 PM Tea Time Served in Cafe & Restaurant

Food and Refreshments will Remain Available Throughout Session 4

#### 3:45 PM - 5:00 PM

Working Session 4: Economic Welfare: Workforce, Trade and Investment

Chair: <u>Rahul Rekhi</u>, Financial/Healthcare Advisory, Lazard (official business: 1:15)

5:00 PM Moderator Wrap Up Session

(official business: 0:15)

5:15 PM Depart Ashmolean for Old Bank Hotel

6:50 PM Depart Old Bank Hotel Lobby for Oxford Divinity School

#### 7:00 PM - 7:30 PM

**Networking Reception and Meet and Greet** - Divinity School Bodleian Libraries, Broad Street, Oxford, OX1 3BG (official business: 0:30)

#### 7:30 PM - 9:30 PM

Dinner with with UK Members of Parliament and Scholars

Divinity School, Bodleian Libraries
University of Oxford, Oxford OX1 3BG, United Kingdom
Welcome from Association Director, Nell Breyer
Discussion on space with Air Vice-Marshall Paul Godfrey OBE,
Commander, UK Space Command and Air Commodore Jules Ball
OBE, Chief Strategy Officer, L3 Harris Technologies UK Limited
Session is moderated by Katherine Scheibner (2020 Marshall Scholar),
First Lieutenant, Cyberspace Operations Officer, US Space Force
(official business: 2:00)

#### 9:30 PM Dinner Concludes

#### Sunday, November 21, 2021 (official business: 8:00 hours)

#### 9:00 AM - 10:15 AM

**Breakfast with Current Marshall Scholars** to Learn More About the Trans-Atlantic Program and their focus of study The Gallery Room, Old Bank Hotel (official business: 1:30)

#### 10:30 AM

Check Out / Depart Old Bank Hotel for London to Conrad St. James 22-28 Broadway, London SW1H 0BH, United Kingdom Charter Bus <a href="Directions">Directions</a>

#### 10:30 AM - 11:45 PM

Bus to Conrad St. James Hotel, London

Briefing from DeepMind "Current Advances in Al" provided by

Aneesh Pappu Research Engineer (2019 Marshall Scholar), John

Jumper, Senior Staff Research Scientist (2007 Marshall Scholar),

Kareem Ayoub, Operations (2012 Marshall Scholar)

(official business: 1:15)

#### 12:00 PM

Arrive Conrad St. James Hotel - Check In 22-28 Broadway, London SW1H 0BH, United Kingdom

#### 12:45 PM - 2:00 PM

Working Lunch: British Politics and the Media
Chairs: Philip Collins, UK Political Journalist and Columnist, New
Statesman - Off the Record Conversation
The Historic Red Lion Pub
48 Parliament St, London SW1A 2NH, United Kingdom
(official business: 1:15)

#### 2:15 PM Depart for Westminster Abbey

20 Deans Yd, London SW1P 3PA, United Kingdom

#### 2:30 PM - 4:30 PM

**Evensong and Tour of Westminster Abbey** with Tribute to Dr. Martin Luther King, Jr. and meet and greet with Abbey leadership (official business: 2:00)

#### 4:30 PM Free Time

#### **6:45 PM** Depart Conrad St. James Hotel for Dinner

#### 7:00 PM - 7:30 PM

#### Reception and/or Tour

Museum TBD or SexyFish Restaurant (Location TBD) (official business: 0:30)

#### 8:00 PM - 9:30 PM

Working Dinner with Guest Speaker: <u>David Schwimmer</u>, CEO, London Stock Exchange Group (official business: 1:30)

9:30 PM Dinner Concludes - Bus Available to Return to Hotel

#### Monday, November 22, 2021 (official business: 7:45 hours)

8:15 AM Meet in Hotel Lobby to Depart for National Gallery of Art

#### 8:30 AM Arrive at The National Gallery

Trafalgar Square, London WC2N 5DN Directions

#### 8:45 AM - 9:45 AM

Guests to Arrive and Welcomed by curator followed by meeting with King Charles III and Queen Camilla's Deputy Private Secretary, Chris Fitzgerald (official business: 1:00)

#### 10:00 AM Depart National Gallery for Westminster/Parliament

Palace of Westminster, London SW1A 0AA, United Kingdom

#### 10:15 AM - 10:45 PM

**Morning Meeting**: HM Cabinet, Shadow Cabinet and Ministers (official business: 0:30)

#### 11:00 AM - 11:45 AM

Morning Meeting: Rt Hon Chris Heaton-Harris MP, Secretary of State, Northern Ireland
1 Horse Guards Road, London, SW1A 2HQ
(official business: 0:45)

#### 12:30 PM - 1:45 PM

Working Lunch - Home Room, House of Lords
Discussion led by Lord Stewart Wood

(official business: 1:15)

#### 1:45 PM - 2:30 PM

#### **Tour of Westminster Palace / Parliament**

Provided by <u>The Lord Stewart Wood</u>, Baron Wood of Anfield and Rt Hon <u>Tobias Ellwood</u> MP (official business: 0:45)

#### 2:30 PM - 4:00 PM

**Afternoon Meetings:** HM Cabinet, Shadow Cabinet and Ministers (official business: 1:00)

#### 4:00 PM - 4:45 PM

Rt Hon <u>David Lammy</u> MP, Shadow Secretary of State, FCDO and <u>Alicia Kearns</u> MP, Chair, Foreign Affairs Committee (official business: 0:45)

#### 5.00 PM - 5:45 PM

Rt Hon <u>Ben Wallace</u> MP, Secretary of State for Defence, UK Cabinet (official business: 0:45)

Depart Conrad St. James Hotel for Chatham House

6:15 PM

0.00 4 84

6:30 PM - 7:30 PM

Reception and Discussion for Marshall Scholars with guest speaker <u>Sir Nigel Sheinwald GCMG</u>, Chair, Chatham House, and <u>Bronwen Maddox</u>, CEO, Chatham House

Chatham House LIK 10 St. James's Sq. St. James's London, SW1X 4LE

Chatham House UK 10 St. James's Sq, St. James's, London, SW1Y 4LE (official business: 1:00)

#### 7:30 PM Depart Chatham House

US Delegation Dinner on their Own

#### Tuesday, November 23, 2021 (travel day)

| 9:00 AM  | Departing Members Check Out / Meet in Lobby |
|----------|---|
| 9:15 AM  | Depart Conrad St. James Hotel for Heathrow  |
| 10:15 AM | Arrive at Terminal 2 - United Terminal      |
| 12:55 PM | Depart London - Virgin Atlantic 45          |
| 3:55 PM  | Land at JFK                                 |
| 5:30 PM  | Depart JFK - Delta VS 3150                  |
| 7:04 PM  | Land DCA                                    |

#### FINAL Delegation List

# House of Representatives of the United States

Don Beyer (D-VA)
Stephanie Bice (R-OK)
Veronica Escobar (D-TX)
Mark Green (R-TN) Co-chair
Jim Himes (D-CT) Co-chair
Derek Kilmer (D-WA)
Nancy Mace (R-SC)
Maria Salazar (R-FL)
Linda Sanchez (D-CA) Emeritus co-chair
Melissa Slotkin (D-MI)

Michael Turner (R-OH) Emeritus co-chair

Parliament of the United Kingdom; House of Lords

Harriett Baldwin MP (CON)
Rt Hon Hilary Benn MP (LAB)
Rt Hon Liam Byrne MP (LAB
Rt Hon Mr Nigel Evans MP (CON)
Rt Hon Dr Liam Fox MP (CON)

Rt Hon Chris Heaton-Harris MP (CON) Lord Michael Jay of Ewelme (CROSS)

Darren Jones MP (LAB) Alicia Kearns MP (CON)

Rt Hon David Lammy MP (LAB)

Rt Hon the Lord Vaizey of Didcot (CON)

Rt Hon Andrew Mitchell MP (CON)

Rt Hon the Baroness Neville-Jones (CON)

Chi Onwurah MP (LAB)

Rt Hon John Spellar MP (LAB) Rt Hon Ben Wallace MP (CON) Lord Stewart Wood of Anfield (LAB)



2023 US - UK Legislative Exchange Program January 12-17, 2023 United Kingdom

#### Sponsor's interest in the subject matter of the trip:

The Legislative Exchange is off-the-record and not for attribution. It is a multi-party and transatlantic educational program for legislators.

The Association of Marshall Scholars works to strengthen US-UK ties and also the Marshall Scholarship. Historically, the transatlantic alliance has served as a lynchpin for liberal democracy, prosperity and global peace. A valuable thread of this relationship has been the Marshall Scholarship, an educational programme strengthening international exchange and advancement in nearly every field of human endeavor.

The Association supports members of the United States Congress meeting with members of Parliament and British Government through a bipartisan exchange that includes briefs from a wide array of experts, scholars and private sector leaders, and discussions on issues of critical concern to both countries.

#### Sponsor's role in organizing and/or conducting the trip:

The Legislative Exchange is fully organized and coordinated by the staff of the Association. The staff arrange all logistics and set up all individual meetings that take place between the Members of Congress and their UK counterparts. The only event of the trip that is arranged by an external entity is the site visit to the Government Communications Headquarters (GCHQ) due to security concerns, but they were arranged at our request. The visit to GCHQ is organized directly by the Director's Office. In addition, the luncheon that will take place in the House of Lords is only for Members of Congress and Members of Parliament due to security restrictions in Parliament. During the trip, four Association staff members will accompany the Members at all times.