



U.S. House of Representatives

# COMMITTEE ON ETHICS

## EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, by email at [gifttravelreports@mail.house.gov](mailto:gifttravelreports@mail.house.gov), within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Jonathan Louis Halpern

2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR** None

b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_

3. a. Dates: Departure: 4/8/22 Return: 4/14/22

b. Dates at Personal Expense, if any: 4/8/22-4/11/22 **OR** None

4. Departure City: Washington, DC Destination: San Francisco, CA Return City: Washington, DC

5. Sponsor(s), Who Paid for the Trip: Hoover Institution, Stanford University

6. Describe Meetings and Events Attended:

I attended policy seminars on economic and national security matters at the Hoover Institution at Stanford University from such distinguished scholars as former Secretary of State Condoleezza Rice, former Defense Secretary James Mattis, and former National Security Advisor HR McMaster.

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*

a.  a completed *Sponsor Post-Travel Disclosure Form*;

b.  the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;

c.  page 2 of the completed *Traveler Form* submitted by the employee; **and**

d.  the letter from the Committee on Ethics approving my participation on this trip.

8. a.  I represent that I participated in each of the activities reflected in the attached sponsor's agenda.

**Signify statement is true by checking the box.**

b. If not, explain:

**I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.**

Signature of Traveler:  Date: 4/27/22

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Sanford D. Bishop, Jr. Date: 4/27/22

Signature of Supervising Member: 



U.S. House of Representatives

# COMMITTEE ON ETHICS

## SPONSOR POST-TRAVEL DISCLOSURE FORM

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid for the trip: Hoover Institution, Stanford University
2. Travel Destination(s): Stanford University, Stanford, California
3. Date of Departure: April 8, 2022 Date of Return: April 14, 2022
4. Name(s) of Traveler(s): Jonathan Halpern

*Note:* You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$388.73 Airfare	\$539 total: \$490 lodging total + \$49 tax	\$195.64	\$152.32 Ground transportation
Accompanying Family Member				

6.  All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 04/18/2022

Name: Eryn Witcher Tillman Title: Associate Director, Director of Media and Government Relations

Organization: Hoover Institution, Stanford University

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1399 New York Ave NW, 500, 20005

Email: ewitcher@stanford.edu Telephone: (202) 760-3200

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



U.S. House of Representatives  
COMMITTEE ON ETHICS

TRAVELER FORM

- 1. Name of Traveler: Jonathan Louis Halpern
- 2. Sponsor(s) who will be paying or providing in-kind support for the trip:  
Stanford University
- 3. City and State OR Foreign Country of Travel: Stanford, California
- 4. a. Date of Departure: April 12, 2022 Date of Return: April 14, 2022  
b. Yes  No  Will you be extending the trip at your personal expense?  
If yes, list dates at personal expense: \_\_\_\_\_
- 5. a. Yes  No  Will you be accompanied by a family member at the sponsor's expense? If yes:  
(1) Name of Accompanying Family Member: \_\_\_\_\_  
(2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
(3) Yes  No  Accompanying Family Member is at least 18 years of age:
- 6. a. Yes  No  Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
- 7. Yes  No  *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

- 8. Explain why participation in the trip is connected to the traveler's individual official or representational duties.  
**Staff should include their job title and how the activities on the itinerary relate to their duties.**  
As Deputy Chief of Staff for Representative Sanford D. Bishop, Jr., I advise him on a wide range of foreign policy, national security, and economic matters. The program at Stanford University's Hoover Institution will give me the opportunity to learn from scholars on the cutting edge of these policy issues and help me to broaden my perspective.
- 9. Yes  No  Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?
- 10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member Sanford D. Bishop Jr. Date 3/7/22



U.S. House of Representatives

# COMMITTEE ON ETHICS

## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website ([ethics.house.gov](http://ethics.house.gov)) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor who will be paying for the trip:  
Hoover Institution, Stanford University
2.  I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
3. **Check only one.** I represent that:
  - a.  The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
  - b.  The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
  - c.  The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.  
If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):  
See attached list of staffers chosen due to their background or policy areas being discussed.
5. Yes  No  Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: April 12, 2022 Date of return: April 14, 2022
7. a. City of departure: Various Cities  
b. Destination(s): Stanford University, Stanford, California  
c. City of return: Various Cities
8. **Check only one.** I represent that:
  - a.  The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
  - b.  The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
  - c.  The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
  - a.  I checked 8(a) or (b) above; **OR**
  - b.  I checked 8(c) above but am not offering any lodging; **OR**
  - c.  I checked 8(c) above and am offering lodging and meals for one night; **OR**
  - d.  I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



U.S. House of Representatives

# COMMITTEE ON ETHICS

10.  Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a.  I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b.  *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:
- See attached
13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: see attached)
- b. Class of travel: Coach  Business  First  Charter  Other  (specify: see attached)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.  I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a.  The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b.  The trip involves events that are arranged specifically *with regard* to congressional participation.
- If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided):
- See attached
- 2) Provide the reason for selecting the location of the event or trip:
- See attached
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Hyatt Centric City: Mountain View, CA Cost Per Night: \$245
- Reason(s) for Selecting: In close proximity to the events of the program, equal to the per diem rate.
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
17.  I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



U.S. House of Representatives

# COMMITTEE ON ETHICS

**18. Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$388.73-\$714.65	\$490 total (\$245/night)	\$222 total (\$74/day)
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$200	Ground Transportation
For each Accompanying Family Member		

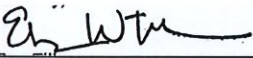
**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

**19. Check only one:**

- a.  I certify that I am an officer of the organization listed below; **OR**
- b.  *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

**20. I certify by my signature that**

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 03/31/2022

Name: Eryn Witcher Tillman Title: Associate Director, Director of Media and Government Relations

Organization: Hoover Institution, Stanford University

Address: 1399 New York Ave NW, 500, Washington DC, 20005

Email: ewitcher@stanford.edu Telephone: (202) 760-3200

### INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

**Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.**

**For questions, please contact the Committee on Ethics at:**

1015 Longworth House Office Building  
Washington, D.C. 20515

[ethicscommittee@mail.house.gov](mailto:ethicscommittee@mail.house.gov) | 202-225-7103  
More information and forms available at [ethics.house.gov](http://ethics.house.gov)



**APRIL 12-14 2022 SESSION**

**FINAL HOUSE ATTENDEES**

<b>Timothy "Tim" Bertocci</b>	Chief of Staff, Office of Rep. Dean Phillips (MN-03)
<b>Arthur Bryant</b>	Communications Director, Office of Rep. Ann Wagner (MO-02)
<b>Emily Burdick</b>	Legislative Assistant and Scheduler, Office of Rep. Andrew Garbarino (NY-02)
<b>Daniel Flores</b>	Senior Counsel, House Committee on Oversight and Reform
<b>Jonathan Halpern</b>	Deputy Chief of Staff, Office of Rep. Sanford Bishop (GA-02)
<b>Rachel Huggins</b>	Legislative Director, Office of Rep. Michael Burgess (TX-26)
<b>James "Jimmy" Loomis</b>	Defense and Foreign Policy Advisor, Office of Rep. Stephanie Murphy (FL-07)
<b>Aliya Manjee</b>	Counsel, Committee on Ways and Means - Subcommittee on Oversight
<b>Michael Mansour</b>	Deputy Chief of Staff, Office of Rep. Adam Kinzinger (IL-16)
<b>Tanner Palin</b>	Communications Director, Office of Rep. Lucy McBath (GA-06)
<b>Chance Russell</b>	Professional Staff Member, House Education and Labor Committee



THE HOOVER INSTITUTION IN WASHINGTON

# STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

APRIL 12-14 2022 SESSION

## HOUSE INVITEES

<b>Timothy "Tim" Bertocci</b>	Chief of Staff, Office of Rep. Dean Phillips (MN-03)
<b>Arthur Bryant</b>	Communications Director, Office of Rep. Ann Wagner (MO-02)
<b>Emily Burdick</b>	Legislative Assistant and Scheduler, Office of Rep. Andrew Garbarino (NY-02)
<b>Ryan Carney</b>	Chief of Staff, Office of Rep. Bryan Steil (WI-01)
<b>Daniel Flores</b>	Senior Counsel, House Committee on Oversight and Reform
<b>Jonathan Halpern</b>	Deputy Chief of Staff, Office of Rep. Sanford Bishop (GA-02)
<b>Rachel Huggins</b>	Legislative Director, Office of Rep. Michael Burgess (TX-26)
<b>James "Jimmy" Loomis</b>	Defense and Foreign Policy Advisor, Office of Rep. Stephanie Murphy (FL-07)
<b>Aliya Manjee</b>	Counsel, Committee on Ways and Means - Subcommittee on Oversight
<b>Michael Mansour</b>	Deputy Chief of Staff, Office of Rep. Adam Kinzinger (IL-16)
<b>Rossiter "Casey" O'Shea</b>	Chief of Staff, Office of Rep. Brad Schneider (IL-10)
<b>Tanner Palin</b>	Communications Director, Office of Rep. Lucy MacBeth (GA-06)
<b>Chance Russell</b>	Professional Staff Member, House Education and Labor Committee



March 1, 2022

Dear Jonathan,

We are pleased to inform you that you have been selected to participate in the Hoover Institution's Stuart Family Congressional Fellowship Program from April 12-14, 2022. This program includes seminars on Stanford University's campus, where Hoover scholars, such as Secretary James Mattis, Ambassador Michael McFaul, Amy Zegart, and Hoover Director Condoleezza Rice will lead policy sessions on some of the most pressing issues of today.

These sessions will challenge you to learn from and debate key philosophical and policy issues with some of the nation's leading thinkers and practitioners. As a participant you will receive round-trip airfare and ground transportation to Stanford University from Washington, DC, housing on Stanford's campus, and those meals that are part of the program.

**To proceed, please confirm your agreement to attend by completing [this form](#) by the close of business on Wednesday, March 2nd.** By completing this form, you agree to abide by Stanford University COVID-19 health and wellness protocols for visitors which can be found [here](#). Due to ethics rules, to maintain your spot, it is imperative that you complete this form. Following completion, you will receive email instructions how to book your flight. Once your flight is secured, I will provide the remainder of your ethics paperwork for submission **to your ethics committee for review by Monday, March 7.**


Your submission packet will include:

- Traveler Form
- Private Sponsor Certification Form
- Agenda & Flight itinerary
- Copy of this invitation letter

If you have any questions, do not hesitate to contact Victoria Guzman ([vmguzman@stanford.edu](mailto:vmguzman@stanford.edu)). We look forward to and expect an excellent program.

Sincerely,

Sarah Delahunty  
Senior Manager, Government Relations  
Hoover Institution, Stanford University



THE HOOVER INSTITUTION IN WASHINGTON

# STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

**April 12-14, 2022**

*All day-time meetings will be held in Annenberg Conference Room, 580 Serra Mall*

## **TUESDAY, APRIL 12**

Jonathan has extended his trip at personal expense to arrive in San Francisco 4/8 or 4/9. The Hoover Institution will pick up expenses starting on the first day of the Congressional Fellowship Program.

**1:15–1:45 PM**

### **Welcome Lunch with Hoover's Director of Institutional Programming | Accessing Hoover's Research**

*Denise Elson, Director of Institutional Programming, will discuss how to access Hoover's research and attendees will meet with other senior program managers to discuss Hoover's research on foreign and domestic policy.*

**2:00–2:50 PM**

### **Spies, Lies, and Algorithms**

*Amy Zegart, the Morris Arnold and Nona Jean Cox Senior Fellow, will discuss the past, present, and future of American espionage as it faces a revolution driven by digital technology, as well as challenges that intelligence communities must confront in the 21st century.*

**3:00-4:50 PM**

### **War Games Simulation**

*Jacquelyn Schneider, Hoover Fellow, will conduct a wargaming exercise to demonstrate its role in international relations, how social sciences can guide its design and analysis, and future applications for policy problems.*

**4:50–5:45 PM**


### **Hotel Break**

Hyatt Centric | 409 San Antonio Road, Mountain View

**6:00–7:30 PM**

### **Dinner**

Hyatt Centric | 409 San Antonio Road, Mountain View



THE HOOVER INSTITUTION IN WASHINGTON

# STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

**WEDNESDAY, APRIL 13**

**8:30–9:00 AM**

**Breakfast**

**9:00–9:45 AM**

**Welcome with Secretary Rice: America in the World**

*Condoleezza Rice, Tad and Dianne Taube Director and the Thomas and Barbara Stephenson Senior Fellow on Public Policy, will discuss institutional priorities including: engaging with state and local issues; the Technology, Economics, and Governance working group; improving K-12 education; challenges posed by China and its advancement in digital currencies; foreign policy threats to America.*

**10:00–11:00 AM**

**Econ 101**

*John Taylor, the George P. Shultz Senior Fellow in Economics, will examine the state of the economy and share his research on fiscal policy.*

**11:15–12:15 PM**

**Flashpoints: The Prospect for Cascading Crises in the Coming Years**

*H.R. McMaster, the Fouad and Michelle Ajami Senior Fellow, will discuss the geopolitical challenges to American interests.*

**12:15–12:45 PM**

**Lunch**

Annenberg Pavilion

**12:45 PM–1:45 PM**

**The State of American Education**

*Margaret Raymond, Distinguished Research Fellow, and Eric Hanushek, Paul and Jean Hanna Senior Fellow in Education, to discuss their research on K–12 issues, including policy challenges as a result of the global pandemic.*

**2:00–2:45 PM**


**Library & Archives Presentation**

Hoover Tower

**3:00–4:00 PM**

**Inflation and The Federal Reserve**

*Kevin Warsh, Shepard Family Distinguished Visiting Fellow in*



THE HOOVER INSTITUTION IN WASHINGTON

# STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

*Economics will examine the state of the economy and discuss inflation.*

**4:15 – 5:30 PM**

## **Standing up to China's Global Sharp Power**

*Larry Diamond, Senior Fellow, and Glenn Tiffert, Research Fellow, will discuss strategies to confront and contain China's global sharp power.*

**5:30–6:30 PM**

## **Break**

**6:30–7:00 PM**

## **Reception**

Stanford Alumni Center | 326 Galvez St, Stanford

**7:00–8:30 PM**

## **Keynote -Putinism**

Stanford Alumni Center | 326 Galvez St, Stanford

*Michael McFaul, Peter and Helen Bing Senior Fellow, will examine strategies to defuse the current Russia-Ukraine crisis and the role of the Western governments in supporting democracies.*

## **THURSDAY, APRIL 14**

**8:00–8:30 AM**

## **Breakfast**

**8:30 -9:30 AM**

## **State Policy Forum**

*Josh Rauh, Senior Fellow, will present findings from Hoover's Alabama Initiative and explain how engagement at the state and local policy level has increased potential to impact policy making in a meaningful way.*

**9:30 –10:30 AM**

## **Learning to Lead: America on the World Stage -Virtual Session**

*General Jim Mattis, Davies Family Distinguished Fellow, on the role of leadership and the strategic dilemmas that our nation faces.*

**11:00 AM**

## **Depart for SFO**

**1:07 PM**

## **Depart SFO via United Flight 2002**

**9:16 PM**

## **Arrive IAD**



April 12-14, 2022

All day-time meetings will be held in Annenberg Conference Room, 580 Serra Mall

**TUESDAY, APRIL 12**

**Jonathan received committee approval to arrive to California on 4/8 at his own expense. The Hoover Institution picked up expenses starting on the first day of the Congressional Fellowship Program.**

**1:00 PM**

**Arrive Stanford University**

580 Serra Mall, Stanford, CA 94350

**1:15 PM – 1:45 PM**

**Welcome Lunch with Hoover's Director of Institutional Programming | Accessing Hoover's Research**

Annenberg Pavilion

*Denise Elson, Director of Institutional Programming, will discuss how to access Hoover's research and attendees will meet with other senior program managers to discuss Hoover's research on foreign and domestic policy.*

**2:00 PM – 2:50 PM**

**Spies, Lies, and Algorithms**

*Amy Zegart, the Morris Arnold and Nona Jean Cox Senior Fellow, will discuss the past, present, and future of American espionage as it faces a revolution driven by digital technology, as well as challenges that intelligence communities must confront in the 21st century.*

**3:00 PM – 4:50 PM**

**War Games Simulation**

*Jacquelyn Schneider, Hoover Fellow, will conduct a wargaming exercise to demonstrate its role in international relations, how social sciences can guide its design and analysis, and future applications for policy problems.*

**4:50 PM – 5:45 PM**

**Hotel Break**

Hyatt Centric | 409 San Antonio Road, Mountain View

**6:00 PM – 7:30 PM**

**Dinner**

Pacific Catch | 545 San Antonio Road, Unit 34, Mountain View



THE HOOVER INSTITUTION IN WASHINGTON

# STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

**WEDNESDAY, APRIL 13**

**8:30 AM – 9:00 AM**

**Breakfast**

Annenberg Pavilion

**9:00 AM – 9:45 AM**

**Welcome with Secretary Rice: America in the World**

*Condoleezza Rice, Tad and Dianne Taube Director and the Thomas and Barbara Stephenson Senior Fellow on Public Policy, will discuss institutional priorities including: engaging with state and local issues; the Technology, Economics, and Governance working group; improving K-12 education; challenges posed by China and its advancement in digital currencies; foreign policy threats to America.*

**10:00 AM – 11:00 AM**

**Economics 1 and Monetary Policy**

*John Taylor, the George P. Shultz Senior Fellow in Economics, will examine the state of the economy and share his research on fiscal policy.*

**11:15 AM – 12:15 PM**

**Flashpoints: The Prospect for Cascading Crises in the Coming Years**

*H.R. McMaster, the Fouad and Michelle Ajami Senior Fellow, will discuss the geopolitical challenges to American interests.*

**12:15 PM – 12:45 PM**

**Lunch**

Annenberg Pavilion

**12:45 PM – 1:45 PM**

**Break**

**2:00 PM – 2:45 PM**

**Library & Archives Presentation**

Hoover Tower

*Jean Cannon, Curator for North American Collections, to show Hoover Library and Archives primary sources including Joan Quigley's notes for President Reagan, WWII diaries, and Records from William F. Buckley Jr.'s Firing Line.*

**3:00 PM – 4:00 PM**

**Inflation: A Modern Fiscal and Monetary Mess**

*Kevin Hassett, Distinguished Visiting Fellow, will examine the state of the economy and discuss inflation.*



THE HOOVER INSTITUTION IN WASHINGTON  
**STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM**

**4:15 PM – 5:30 PM**

**Standing up to China's Global Sharp Power**

*Larry Diamond, Senior Fellow, and Glenn Tiffert, Research Fellow, will discuss strategies to confront and contain China's global sharp power.*

**5:30 PM – 6:30 PM**

**The State of American Education**

*Margaret (Macke) Raymond, Distinguished Research Fellow, and Eric (Rick) Hanushek, Paul and Jean Hanna Senior Fellow in Education, to discuss their research on K-12 issues, including policy challenges as a result of the global pandemic*

**6:30 PM – 7:00 PM**

**Reception**

David and Joan Traitel Building Terrace

**7:00 PM – 8:30 PM**

**Keynote - Putinism**

David and Joan Traitel Building Terrace  
*Michael McFaul, Peter and Helen Bing Senior Fellow, will examine strategies to defuse the current Russia-Ukraine crisis and the role of the Western governments in supporting democracies.*

**THURSDAY, APRIL 14**

**8:00 AM – 8:30 AM**

**Breakfast**

Annenberg Pavilion

**8:30 AM – 9:30 AM**

**Government Policy and Shareholder vs. Stakeholder Capitalism**

*Josh Rauh, Senior Fellow, will discuss how government policy is amplifying pressure on the private sector to pursue nonfinancial goals, and the possible courses that government policy could take given the rise of ESG investing.*

**9:30 AM – 10:30 AM**

**Learning to Lead: America on the World Stage - Virtual Session**

*General Jim Mattis, Davies Family Distinguished Fellow, on the role of leadership and the strategic dilemmas that our nation faces.*

**11:00 AM**

**Depart for SFO**



THE HOOVER INSTITUTION IN WASHINGTON  
STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

**1:07 PM**

**Depart SFO via United Flight 2002**

**9:16 PM**

**Arrive IAD**

**HOUSE PRIMARY TRIP SPONSOR FORM**  
HOOVER INSTITUTION, STANFORD UNIVERSITY 2022 CONGRESSIONAL  
FELLOWSHIP PROGRAM

#4 House staff members below have been chosen to attend due to their background, work portfolio, or interest in the policy areas being discussed:

- **Timothy "Tim" Bertocci** Chief of Staff, Office of Rep. Dean Phillips (MN-03)
- **Arthur Bryant** Communications Director, Office of Rep. Ann Wagner (MO-02)
- **Emily Burdick** Legislative Assistant and Scheduler, Office of Rep. Andrew Garbarino (NY-02)
- **Daniel Flores** Senior Counsel, House Committee on Oversight and Reform
- **Jonathan Halpern** Deputy Chief of Staff, Office of Rep. Sanford Bishop (GA-02)
- **Rachel Huggins** Legislative Director, Office of Rep. Michael Burgess (TX-26)
- **James "Jimmy" Loomis** Defense and Foreign Policy Advisor, Office of Rep. Stephanie Murphy (FL-07)
- **Aliya Manjee** Counsel, Committee on Ways and Means - Subcommittee on Oversight
- **Michael Mansour** Deputy Chief of Staff, Office of Rep. Adam Kinzinger (IL-16)
- **Rossiter "Casey" O'Shea** Chief of Staff, Office of Rep. Brad Schneider (IL-10)
- **Tanner Palin** Communications Director, Office of Rep. Lucy MacBeth (GA-06)
- **Ryan Chantry "Chance" Russell** Professional Staff Member, House Education and Labor Committee

#12 The Hoover Institution is a department within Stanford University and is headquartered on Stanford University's campus where sessions will take place. Sessions are organized by Hoover Institution staff who are also Stanford employees. As a part of Stanford University, which is an institution of higher education committed to extending the frontiers of knowledge and solving real-world problems, the Hoover Institution is a research institution that through its scholars and library and archives, promotes economic opportunity and prosperity. By convening the program on Stanford's campus, we will be able to include many of our Senior Fellows for substantive policy discussion with staff.

#13 A chartered group shuttle will be provided for transportation throughout the program, rideshare services will be provided for staff whose itinerary necessitates alternative travel and is within House Ethics guidelines. All airfares will be coach class.

#15 (B)1 Meals have been arranged to comply with the full \$74 per diem rate for Santa Clara county. Stanford determined that the full \$74 per diem rate for both travel days is reasonable considering travelers will be participating in officially-connected activities for most of the day on April 12 and 14  
(B)2 The location of the Hoover Institution's headquarters on Stanford Campus will allow more California-based scholars to participate.

Theodore E. Deutch, Florida  
*Chairman*  
Jackie Walorski, Indiana  
*Ranking Member*

Susan Wild, Pennsylvania  
Dean Phillips, Minnesota  
Veronica Escobar, Texas  
Mondaire Jones, New York

Michael Guest, Mississippi  
Dave Joyce, Ohio  
John H. Rutherford, Florida  
Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

## U.S. House of Representatives

### COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

David W. Arrojo  
*Counsel to the Chairman*

Kelle A. Strickland  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

April 6, 2022

Mr. Jonathan Halpern  
Office of the Honorable Sanford Bishop  
2407 Rayburn House Office Building  
Washington, DC 20515

Dear Mr. Halpern:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Stanford, California, scheduled for April 12 to 14, 2022, sponsored by Stanford University.

This approval represents the Committee's determination that the proposed trip complies with relevant House rules, federal laws, and Travel Regulations promulgated by the Committee. You should engage in your own assessment of the risks and implications of engaging in travel during the current COVID-19 pandemic.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Theodore E. Deutch  
Chairman



Jackie Walorski  
Ranking Member

TED/JW:tn