MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: James Daniel Bishop

2. a. Name of Accompanying Relative: Jo Bishop OR None
   b. Relationship to Traveler: □ Spouse □ Child □ Other (specify):

3. a. Dates: Departure: 12/10/2022 Return:
   b. Dates at Personal Expense, if any:

4. Departure City: Charlotte, NC Destination: Amelia Island, FL Return City:

5. Sponsor(s), Who Paid for the Trip: Conservative Partnership Institute

6. Describe Meetings and Events Attended (attach additional pages if necessary):
   Attended meetings and panels to learn more about conservative policy solutions and to network with like-minded leaders.

7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:
   a. □ a completed Sponsor Post-Travel Disclosure Form;
   b. □ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s);
   c. □ page 2 of the completed Traveler Form submitted by the Member or officer; and
   d. □ the letter from the Committee on Ethics approving my participation on this trip.

8. a. □ I represent that I participated in each of the activities reflected in the attached sponsor's agenda.
   Signify statement is true by checking the box.
   
   b. If not, explain:

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: [Signature]

Date: 02/25/2022

Version date 3/2021 by Committee on Ethics
SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee’s travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Conservative Partnership Institute (Conservative Members Retreat)

2. Travel Destination(s): Amelia Island, Florida

3. Date of Departure: 2/10/22

4. Name(s) of Traveler(s): Dan Bishop, Jo Bishop

   Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

<table>
<thead>
<tr>
<th>Traveler</th>
<th>Total Transportation Expenses</th>
<th>Total Lodging Expenses</th>
<th>Total Meal Expenses</th>
<th>Total Other Expenses (dollar amount per item and description)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$22.95</td>
<td>$198</td>
<td>$111</td>
<td></td>
</tr>
<tr>
<td>Accompanying Family Member</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$96</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. 

   Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Edward Corrigan

Date: 2/25/22

Name: Edward Corrigan

Title: President & CEO

Organization: Conservative Partnership Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 300 Independence Ave SE, Washington DC 20003

Email: edwardtcorrigan@gmail.com

Telephone: 202-680-8746

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.
TRAVELER FORM

1. Name of Traveler: James Daniel Bishop

2. Sponsor(s) who will be paying for the trip: Conservative Partnership Institute

3. City and State OR Foreign Country of Travel: Amelia Island, FL

4. a. Date of Departure: Feb. 10, 2022 Date of Return: Feb. 12, 2022
   b. Will you be extending the trip at your personal expense? ☐ Yes ☑ No
   If yes, list dates at personal expense:

5. a. Will you be accompanied by a family member at the sponsor's expense? ☑ Yes ☐ No If yes:
   (1) Name of Accompanying Family Member: Jo Johnson Bishop
   (2) Relationship to Traveler: ☑ Spouse ☐ Child ☐ Other (specify):
   (3) Accompanying Family Member is at least 18 years of age: ☑ Yes ☐ No

6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? ☐ Yes ☑ No
   b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☑ Yes ☐ No
   NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.

   To meet other conservative leaders at the federal, state, and local level and to discuss policy issues

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? ☐ Yes ☑ No

10. For staff travelers, to be completed by your employing Member:

    ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: Dan Bishop Date: Jan. 10, 2022
PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee’s Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
   Conservative Partnership Institute, Inc. (CPI)

2. □ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent.
   Signify that the statement is true by checking box.

3. Check only one. I represent that:
   a. □ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
   b. □ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
   c. □ The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
   If "c" is checked, list the names of the additional sponsors:

4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
   See attached. The invited Members and staff each support the principles and mission of CPI

5. Yes □ No □ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of departure: Feb. 10, 2022 Date of return: Feb. 12, 2022

7. a. City of departure: Washington, DC
   b. Destination(s): Amelia Island, FL
   c. City of return: Amelia Island, FL

8. Check only one. I represent that:
   a. □ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
   b. □ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
   c. □ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee’s travel regulations.

9. Check only one of the following:
   a. □ I checked 8(a) or (b) above; OR
   b. □ I checked 8(c) above but am not offering any lodging; OR
   c. □ I checked 8(c) above and am offering lodging and meals for one night; OR
   d. □ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

Version date 3/2021 by Committee on Ethics
10. □ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box.

11. □ Check only one of the following:
   a. □ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box; OR
   b. □ Not Applicable. Trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

   In accordance with its mission of uniting the conservative movement, CPI seeks to connect conservative leaders at the federal, state, and local levels. CPI is the sole organizer and sponsor of the meeting.

13. Answer parts a and b. Answer part c if necessary:
   a. Mode of travel: Air □ Rail □ Bus □ Car □ Other □ (specify: ____________________________)
   b. Class of travel: Coach □ Business □ First □ Charter □ Other □ (specify: ____________________________)
   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

      N/A

14. □ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.

15. □ Check only one. I represent that either:
   a. □ The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
   b. □ The trip involves events that are arranged specifically with regard to congressional participation.
      If "b" is checked:
      1) Detail the cost per day of meals (approximate cost may be provided):

         $59/day/person

      2) Provide the reason for selecting the location of the event or trip:

         Event will coincide with CPI 2022 Winter Leadership Conference

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

<table>
<thead>
<tr>
<th>Hotel Name</th>
<th>City</th>
<th>Cost Per Night</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ritz-Carlton</td>
<td>Amelia Island</td>
<td>$96</td>
</tr>
</tbody>
</table>
   | Reason(s) for Selecting: Event will coincide with CPI 2022 Winter Leadership Conference

<table>
<thead>
<tr>
<th>Hotel Name</th>
<th>City</th>
<th>Cost Per Night</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reason(s) for Selecting:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hotel Name</th>
<th>City</th>
<th>Cost Per Night</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reason(s) for Selecting:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

17. □ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.
18. Total Expenses for each Participant:

<table>
<thead>
<tr>
<th></th>
<th>Total Transportation Expenses per Participant</th>
<th>Total Lodging Expenses per Participant</th>
<th>Total Meal Expenses per Participant</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actual Amounts</td>
<td>$300</td>
<td>$192</td>
<td>$108</td>
</tr>
<tr>
<td>Good Faith Estimates</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>$300</td>
<td>$192</td>
<td>$108</td>
</tr>
<tr>
<td>For each Accompanying Family Member</td>
<td>$300</td>
<td></td>
<td>$108</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Other Expenses (dollar amount per item)</th>
<th>Identify Specific Nature of &quot;Other&quot; Expenses (e.g., taxi, parking, registration fee, etc.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>taxi from airport</td>
<td></td>
</tr>
<tr>
<td>For each Accompanying Family Member</td>
<td>taxi from airport</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. **Check only one:**
   a. [ ] I certify that I am an officer of the organization listed below; **OR**
   b. [ ] Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that
   a. I read and understand the Committee's Travel Regulations;
   b. I am not a registered federal lobbyist or registered foreign agent; and
   c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: [Signature] Date: 1/7/22
Name: Ed Corrigan Title: President and CEO
Organization: Conservative Partnership Institute
Address: 300 Independence Ave. SE, Washington, DC 20003
Email: [Email] Telephone: 202-480-8746

INSTRUCTIONS

Complete the Primary Trip Sponsor Form and submit the agenda, invitation list, any attachments, and any Additional Trip Sponsor Forms directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(b)(b) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515
ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov
February 7, 2022

The Honorable Dan Bishop
U.S. House of Representatives
1207 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse’s proposed trip to Amelia Island, Florida, scheduled for February 10 to 12, 2022, sponsored by Conservative Partnership Institute, Inc.

This approval represents the Committee’s determination that the proposed trip complies with relevant House rules, federal laws, and Travel Regulations promulgated by the Committee. You should engage in your own assessment of the risks and implications of engaging in travel during the current COVID-19 pandemic.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than $415 from a single source on the “Travel” schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.
If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch  
Chairman

Jackie Walorski  
Ranking Member

TED/JW:rp
Conservative Members Retreat
Conservative Policy & Strategies for 2022
Ritz Carlton, Amelia Island
February 10-12

Thursday, February 10th
Ritz-Carlton Golf Club

6:00 – 7:00 PM  Evening Welcome Reception
7:00 – 8:30 PM  Dinner
  Topic: Welcome Remarks & Overview of Retreat
  Discussion with participants re: introducing themselves and conservative policy priorities for 2nd Session of 117th Congress

  Speakers:  Mark Meadows, Senior Partner, CPI
             Rep. Scott Perry

Friday, February 11th
Talbot Ballroom

8:00 – 8:30 AM  Breakfast Buffet
8:30 – 9:30 AM  Topic: Conservative Policy Priorities in 2022 and Beyond
  Conservative policy priorities in 2022 and how a national coalition strategy can help further those priorities

  Speakers:  Mark Meadows, Senior Partner, CPI
             Rachel Bovard, Senior Policy Director, CPI
             Rep. Scott Perry

9:30 – 10:30 AM  Session #1 – Learning the Rules and Procedures of the House
  Best practices and lessons learned on legislative process and ideas for reforms – including oversight, investigations, and governing & accountability

  Speakers:  Rep. Scott Perry
             Mark Meadows, Senior Partner, CPI
             Ed Corrigan, CEO, CPI
             Tom Jones, America Accountability Foundation
             Scott Gast, Chief Counsel, Compass Legal
             Derek Ross, Senior Counsel, Compass Legal

10:30 – 12:00 PM  Session #2 – Building a Stronger America: Conservative Policy Solutions
  Discussion of creative ways to address election & immigration reform, censorship, antitrust, and economic growth

  Speakers:  Mark Meadows, Senior Partner, CPI
             Rachel Bovard, Senior Policy Director, CPI
             Ryan Williams, President, Claremont Institute
             Rep. Scott Perry

12:00 – 1:15 PM  Lunch Buffet
  Topic: Advancing Conservative Policies Through a Unified National Policy Agenda
  A discussion on how a unified multimedia approach to messaging can increase public support for and advance a conservative agenda
Speakers: Dr. Ben Carson, President ACI
Rachel Bovard, Senior Policy Director, CPI
Gaston Mooney, CEO Blaze Media
Rep. Scott Perry

1:15 – 1:30 PM
- Break -

1:30 – 2:45 PM
Session #3 – Communicating with Constituents and the Public
Lessons learned from 117th Congress on messaging: how to communicate better
Speakers: Ed Corrigan, CEO, CPI
Russ Vought, President, Center for Renewing America
Rep. Scott Perry

2:45 – 4:30 PM
Session #4 – Building Federal-State Partnerships
Discussion of policy solutions at the state level and how to leverage federal-state partnerships
Speakers: Mark Meadows, Senior Partner, CPI
Andy Roth, President, State Freedom Caucus Network
Rep. Andy Biggs

4:30 – 6:00 PM
- Break -

6:00 – 7:00 PM
Evening Reception
Plaza Ballroom Foyer
Topic: Discussion of Legislative Priorities for the 2nd Session of 117th Congress
Representatives will have an opportunity to share their top legislative priorities for this session
Remarks: Mark Meadows, Senior Partner, CPI

7:00 – 8:45 PM
Dinner
Plaza Ballroom
Topic: Effect of Federal Policy and Regulation on State Economies and Lessons Learned from Federal/State COVID Policies
How covid policies impacted Americans from state-to-state and how the country can do better
Remarks: Cleta Mitchell, Senior Legal Fellow, CPI
Prayer: Rep. Andrew Clyde
Keynote Intro: Rep. Byron Donalds
Keynote: Glenn Beck, Co-Founder Blaze Media
Closing: Cleta Mitchell, Senior Legal Fellow, CPI

Saturday, February 12th
Talbot Ballroom

9:30 – 10:30 AM
Breakfast buffet
Topic: Retreat Capstone
Review of conservative policy solutions and strategies for advancing them
Speakers: Mark Meadows, Senior Partner, CPI
Ed Corrigan, President & CEO, CPI
Rep. Scott Perry
### Conservative Members Retreat
#### MOC Attendee List
#### February 10-12

<table>
<thead>
<tr>
<th>Member First Name</th>
<th>Member Last Name</th>
<th>Spouse</th>
<th>Arrival Date</th>
<th>Departure Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ken</td>
<td>Buck</td>
<td></td>
<td>February 10th</td>
<td>February 12th</td>
</tr>
<tr>
<td>Ben</td>
<td>Cline</td>
<td></td>
<td>February 10th</td>
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</tr>
<tr>
<td>Andrew</td>
<td>Clyde</td>
<td></td>
<td>February 10th</td>
<td>February 12th</td>
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<tr>
<td>Byron</td>
<td>Donalds</td>
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</tr>
<tr>
<td>Mark</td>
<td>Green</td>
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<tr>
<td>Morgan</td>
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<td>Matt</td>
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<tr>
<td>Jim</td>
<td>Jordan</td>
<td>Polly Jordan</td>
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<td>Andy</td>
<td>Biggs</td>
<td>Cindy Biggs</td>
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<td>Dan</td>
<td>Bishop</td>
<td>Jo Bishop</td>
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<td>Lauren</td>
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<td>Davidson</td>
<td>Lisa Davidson</td>
<td>February 10th</td>
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</tr>
<tr>
<td>Bob</td>
<td>Good</td>
<td>Tracey Good</td>
<td>February 10th</td>
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<td>Paul</td>
<td>Gosar</td>
<td>Maude Gosar</td>
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<td>Andy</td>
<td>Harris</td>
<td></td>
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<tr>
<td>Yvette</td>
<td>Herrell</td>
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<td>Clay</td>
<td>Higgins</td>
<td>Becca Higgins</td>
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<td>Mary</td>
<td>Miller</td>
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<td>Mooney</td>
<td>Grace Mooney</td>
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<td>February 14th</td>
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<td>Moore</td>
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<tr>
<td>Ralph</td>
<td>Norman</td>
<td>Elaine Norman</td>
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<tr>
<td>Scott</td>
<td>Perry</td>
<td>Christy Perry</td>
<td>February 10th</td>
<td>February 14th</td>
</tr>
<tr>
<td>Randy</td>
<td>Weber</td>
<td>Brenda Weber</td>
<td>February 10th</td>
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<table>
<thead>
<tr>
<th>Staff First Name</th>
<th>Staff Last</th>
<th>RSVP</th>
<th>Arrival Date</th>
<th>Departure Date</th>
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</thead>
<tbody>
<tr>
<td>Justin</td>
<td>Ouimette</td>
<td>Executive Director</td>
<td>February 10th</td>
<td>February 14th</td>
</tr>
<tr>
<td>Melissa</td>
<td>Brown</td>
<td>Comms Director, Rep. Scott Perry</td>
<td>February 10th</td>
<td>February 14th</td>
</tr>
<tr>
<td>Lauren</td>
<td>Muglia</td>
<td>COS, Rep. Scott Perry</td>
<td>February 10th</td>
<td>February 14th</td>
</tr>
</tbody>
</table>