



U.S. House of Representatives

COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Neal Dunn
2. a. Name of Accompanying Relative: Leah Dunn OR None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 11/19/2021 Return: 11/23/2021
 b. Dates at Personal Expense, if any: _____ OR None
4. Departure City: Washington, DC Destination: United Kingdom Return City: Dulles, VA
5. Sponsor(s), Who Paid for the Trip: Association of Marshall Scholars

6. Describe Meetings and Events Attended (attach additional pages if necessary):

This travel consisted of working sessions on topics including China, Artificial Intelligence, Foreign Policy, Energy and Climate. Members met with the Parliament of the United Kingdom for briefings on issues of importance to the UK and also met with US Embassy staff. Members received tours of Westminster Palace, the British Museum and The Royal Hospital Chelsea.

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.
Signify statement is true by checking the box.
 b. If not, explain:

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: _____

Date: 12/02/2021



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SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Association of Marshall Scholars
2. Travel Destination(s): United Kingdom
3. Date of Departure: 11/19/2021 Date of Return: 11/23/2021
4. Name(s) of Traveler(s): Rep. Neal Dunn and Leah Dunn

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

| | Total Transportation Expenses | Total Lodging Expenses | Total Meal Expenses | Total Other Expenses (dollar amount per item and description) |
|----------------------------|-------------------------------|------------------------|---------------------|---------------------------------------------------------------|
| Traveler | \$8290.97 | \$1548.00 | \$725 | \$38.50 Covid Test |
| Accompanying Family Member | \$8140.97 | \$148 | \$700 | \$38.50 Covid Test |

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Tom McIntyre Digitally signed by Tom McIntyre Date: 2021.11.29 15:21:04 -05'00' Date: 11/29/2021

Name: Thomas McIntyre Title: Leg Exchange Consultant

Organization: Association of Marshall Scholars

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 168 Prospect Park SW Brooklyn, NY 11218

Email: _____ Telephone: (202) 904-3224

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



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TRAVELER FORM

1. Name of Traveler: Congressman Neal Dunn
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Association of Marshall Scholars
3. City and State **OR** Foreign Country of Travel: United Kingdom
4. a. Date of Departure: November 18, 2021 Date of Return: November 23, 2021
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: Leah Ott Dunn
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:
7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
Congressman Dunn was invited to attend this trip based on his official and representational duties within the House Committee on Energy and Commerce. The purpose of this trip is to enhance US-UK relations and inform Rep. Dunn on issues pertinent to his committee assignment. Briefings will go over the current challenges facing the United States and its allies, particularly the United Kingdom.
9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member _____ Date _____



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PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
Association of Marshall Scholars
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
See Addendum 1 - Attached
5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: November 18, 2021 Date of return: November 23, 2021
7. a. City of departure: Washington, DC (Dulles Airport)
b. Destination(s): Oxford, United Kingdom; London, United Kingdom
c. City of return: Washington, DC (Dulles Airport)
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



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10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

See Addendum 3

13. **Answer parts a and b. Answer part c if necessary:**

a. Mode of travel: Air Rail Bus Car Other (specify: _____)

b. Class of travel: Coach Business First Charter Other (specify: _____)

c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

N/A

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation.

If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided):

2) Provide the reason for selecting the location of the event or trip:

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Old Bank Hotel Oxford City: Oxford Cost Per Night: \$432

Reason(s) for Selecting: Location, Facilities and Capacity

Hotel Name: Conrad St. James City: London Cost Per Night: \$342

Reason(s) for Selecting: Location and Facilities

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



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18. Total Expenses for each Participant:

| <input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates | Total Transportation Expenses per Participant | Total Lodging Expenses per Participant | Total Meal Expenses per Participant |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------------|----------------------------------------|-------------------------------------|
| For each Member, Officer, or Employee | \$5300.00 | \$1548.00 | \$725.00 |
| For each Accompanying Family Member | \$5150.00 | \$148.00 | \$700.00 |

| | Other Expenses (dollar amount per item) | Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.) |
|---------------------------------------|-----------------------------------------|--------------------------------------------------------------------------------------------|
| For each Member, Officer, or Employee | \$0 | |
| For each Accompanying Family Member | \$0 | |

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Thomas McIntyre Digitally signed by Thomas McIntyre Date: 2021.10.15 16:42:18 -04'00' Date: 10/15/2021

Name: Thomas McIntyre Title: Legislative Exchange Program Coordinator

Organization: Association of Marshall Scholars

Address: 168 Prospect Park SW; Brooklyn, NY 11218

Email: tom.mcintyre@marshallscholars.org Telephone: (202) 904-3224

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov

Theodore E. Deutch, Florida
Chairman

Jackie Walorski, Indiana
Ranking Member

Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Veronica Escobar, Texas
Mondaire Jones, New York

Michael Guest, Mississippi
Dave Joyce, Ohio
John H. Rutherford, Florida
Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

David W. Arrojo
Counsel to the Chairman

Kelle A. Strickland
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone (202) 225-7103
Facsimile (202) 225-7392

November 16, 2021

The Honorable Neal P. Dunn
U.S. House of Representatives
316 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to United Kingdom,¹ scheduled for November 18 to 23, 2021, sponsored by the Association of Marshall Scholars.

This approval represents the Committee's determination that the proposed trip complies with relevant House rules, federal laws, and Travel Regulations promulgated by the Committee. You should engage in your own assessment of the risks and implications of engaging in travel during the current COVID-19 pandemic.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts “of minimal value [currently \$415] tendered as a souvenir or mark of courtesy” by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

If you have any further questions, please contact the Committee’s Office of Advice and Education at extension 5-7103.

Sincerely,



Theodore E. Deutch
Chairman



Jackie Walorski
Ranking Member

TED/JW:rp

2021 Legislative Exchange Program

Adjusted post travel with encountered changes...



Thursday, November 18, 2021

5:55 PM Depart Dulles Washington Airport
United Flight 918

Please Arrive at Least 2 Hours Prior to Departure and Meet in the United Lounge - Midfield Terminal, Concourse C, near Gate C17

Representatives Green and Herrera Beutler and their spouses traveled on this original flight

Representative Sanchez changed to the 5:55 PM flight on 11/19 arriving 11/20

Representatives Beyer, Dunn, Himes, Tenney, and Turner changed to the 10:25 PM Flight on 11/19 arriving on 11/20

Their entrance points of the program are indicated below

Friday, November 19, 2021

6:20 AM Arrive at London Heathrow Airport
Customs and Immigration

7:30 AM - 8:30 AM
Travel to Jones Slad Farm
Througham – Slad, Bisley, Gloucs GL6 7AW

8:30 AM - 10:45 AM
Breakfast and Discussion on British History and Culture co-hosted by British Novelist [Frances Osborne](#) and American Vogue writer [Plum Sykes](#)

10:45 AM - 11:30 AM
Depart Farm for Government Communications Headquarters
Hubble Rd, Cheltenham GL51 0EX, United Kingdom
[Directions](#)
*Marshall Scholar staff will provide a trip briefing to review the entire trip schedule, meetings and activities. This will cover topic/issue and MP/Minister bios (**45mins**)

11:30 AM - 2:45 PM - Official GCHQ Visit

11:30 AM - 1:00 PM

Members Arrive UK Government Communications Headquarters
Briefing by **Sir Jeremy Fleming** is the Director of GCHQ, the UK's
Intelligence, Cyber and Security Agency

Facilities Tour

1:00 PM - 2:45 PM

Lunch with further Intelligence Briefing/Discussion with GCHQ Analysts
led by **Sir Jeremy Fleming** and Analysts

2:45 PM - 4:00 PM

Depart for Old Bank Hotel
92-94 High St, Oxford OX1 4BJ, United Kingdom
[Directions](#) [Drop Off Location](#)

4:00 PM Arrive Old Bank Hotel - Check In

4:00 PM - 5:00 PM - Marshall Scholar Cultural Tour of Oxford

4:00 PM - 5:00 PM

Marshall Scholar, [Julius Bright Ross](#), will provide a walking tour of
Oxford, providing a contextual illustration of his experience through the
Marshall Scholars program and the importance it has had on his
academic pursuits

6:40 PM Meet in Hotel Lobby to Depart for Reception and Dinner

6:45 PM Depart Hotel Lobby (9 min. walk down Parks Rd.)
[Directions](#)

7:00 PM - 9:30 PM - Official Working Dinner with UK Ministers and MPs

7:00 PM - 7:30 PM

Welcome Reception with UK Members of Parliament
Oxford University Museum of Natural History
Parks Rd, Oxford OX1 3PW, United Kingdom
First formal meeting of US/UK Delegations and introductions
[Main Entrance](#)

7:30 PM - 9:30 PM

Dinner with UK Counterparts (MPs and Ministers)
Oxford University Museum of Natural History

8:15 PM - 9:30 PM

Welcome from Association Director, Nell Breyer
Keynote by [Dr. Robin Niblett](#) CMG
Director and Chief Executive, Chatham House
“Reflections on the Transatlantic Relationship and US-UK Ties”
Followed by Q&A led by Association of British Affairs Sara Khairallah

9:30 PM Dinner Concludes

Saturday, November 20, 2021

7:00 AM **Breakfast** - At your leisure in Quad Restaurant and Bar

8:45 AM Depart Old Bank Hotel for Ashmolean Museum of Art and Archaeology
Oxford OX1 2PH, UK
[Directions](#)

9:00 AM - 5:00 PM Full Day Working Sessions with UK Ministers and MPs

9:00 AM Arrive at Ashmolean Museum of Art and Archaeology Cafe & Restaurant
Rooftop

9:15 AM - 10:30 AM

Working Session 1: The Economic Recovery – Implications for
Workforce, Trade, and Investment
Chair: [Prof. Linda Yueh](#) - Chair, LSE Economic Diplomacy Commission

10:30 AM Break

Representative Sanchez arrives at session

10:45 AM - 12:00 PM

Working Session 2: NATO, Defense and the Current Security Climate
Chair: [Rep. Mike Turner](#) - Congressman from Ohio
Opening Remarks: [Hon Professor Jamie Shea CMG](#) - Strategy and
Security Institute, University of Exeter
Working Session 2: NATO, Defense and the Current Security Climate

12:00 PM - 1:30 PM

Working Lunch: Tracking government policies in response to COVID, [Dr. Anna Petherick](#) - Co-Principal Investigator, OxCGRT, Oxford University
Served in Cafe & Restaurant

Representatives Beyer, Dunn, Himes, Tenney, and Turner arrive at session

1:30 PM - 3:00 PM

Working Session 3: China

Chair: [Prof. Michael Cox](#) – Founding Director, LSE Ideas

3:00 PM

Tea Time Served in Cafe & Restaurant

Food and Refreshments will Remain Available Through Session 4

3:30 PM - 5:00 PM

Working Session 4: Cyber / Artificial Intelligence

Chair: [Ciaran Martin, CB](#) – Founding Chief Executive, National Cyber Security Center

5:00 PM

Depart Ashmolean - Free Time

6:30 PM

Depart Old Bank Hotel Lobby (3 mins. walk down Catte St.)

6:45 PM - 9:30 PM Official Working Dinner with UK Ministers and MPs

6:45 PM

Networking Reception and Meet and Greet - Hertford College

The Old Lodgings

Catte St, Oxford OX1 3BW, United Kingdom

[Directions](#)

7:15 PM

Proceed to Dinner Chamber - Escorted

7:30 PM - 9:30 PM

Dinner Served - Hertford College

8:15 PM - 9:30 PM

Welcome by Principal [Tom Fletcher](#) CMG, Hertford College

Followed by “Foreign Policy Priorities in the Middle East”

[Sir Peter Westmacott](#) GCMG LVO & [Tom Fletcher](#) CMG in conversation

9:30 PM

Dinner Concludes

Sunday, November 21, 2021

8:45 AM - 10:30 AM - Marshall Scholars Programming with Current Class

8:45 AM - 10:30 AM

Breakfast with Current Marshall Scholars to Learn More About the Trans-Atlantic Program

The Gallery Room, Old Bank Hotel

9:00 AM - 10:30 AM

Working Session 5: Energy, Climate, and Innovation

Chairs: [Joshua Lappen](#) ('18) – PhD Candidate in The History of Energy, University of Oxford & [Dr. Julius Bright Ross](#) ('17) – Researcher, Wildlife Conservation Research Unit

10:30 AM

End Session

*Group 1 Return to Room to Pick Up Luggage

*Group 2 Day 2 COVID Testing

Mandatory Day 2 COVID Testing & US Return Test Requirement

London Medical Laboratory (4 min Walk)

Oxford, 5, Lincoln House, Market St, Oxford OX1 3EQ, United Kingdom

[Directions](#)

10:45 AM

*Group 1 Day 2 COVID Testing

*Group 2 Return to Room to Pick Up Luggage

11:00 AM

Check Out / Depart Old Bank Hotel for London to Conrad St. James Hotel
22-28 Broadway, London SW1H 0BH, United Kingdom

Charter Bus

[Directions](#)

12:30 PM

Arrive Conrad St. James Hotel - Check In

22-28 Broadway, London SW1H 0BH, United Kingdom

1:00 PM - 2:30 PM

Working Lunch: On the Future of the Labour Party &
British Politics and the Media

Chairs: [Ben Wright](#), Political Correspondent for BBC News & [Poppy Mitchell-Rose](#), Partner at Freuds - former Spad to the Chancellor of the Exchequer

Off the Record Conversation

Conrad St. James Hotel (Function Room)

2:30 PM

Depart for The Royal Hospital Chelsea

Royal Hospital Road, London SW3 4SR, United Kingdom

2:45 PM - 4:30 PM

Tour of The Royal Hospital Chelsea, a retirement home and nursing home

for some 300 veterans of the British Army. Remarks by General Sir
Adrian

Bradshaw KCB OBE DL – Governor of the Royal Hospital Chelsea

5:45 PM Depart Conrad St. James Hotel for Dinner
The British Museum
Great Russell St, London WC1B 3DG, United Kingdom
[Directions](#)

6:00 PM - 9:30 PM Official Working Dinner with UK Ministers and MPs

6:00 PM - 7:00 PM

Reception and Tour - British Museum
Tour of the Egyptian Galleries with Curator
Great Russell St, London WC1B 3DG, United Kingdom

Educational tour of the Museum's most prized treasures with Chair of the British Museum, George Osborne

7:00 PM - 9:30 PM

Working Dinner - British Museum Keynote and Facilitated Discussion
Keynote by [The Rt Hon George Osborne](#), former Member of Parliament and served as chancellor of the Exchequer in the cabinet of Prime Minister David Cameron, and Chair of the British Museum

9:30 PM Dinner Concludes - Bus Available to Return to Hotel

Monday, November 22, 2021

6:50 AM Meet in Hotel Lobby to Depart for LSE

7:15 AM Arrive at London Stock Exchange
10 Paternoster Square, London EC4M 7LS
[Directions](#)

7:30 AM - 8:50 AM Opening of Stock Exchange and Global Economic Discussion

7:30 AM - 7:55 AM

Guests to Arrive and Welcomed to the VIP Room (1st Floor),
Tea and Coffee Served over Discussion with LSE Leadership Team

7:55 AM Guests Move to Balcony for Opening Ceremony

8:00 AM Market Opening Ceremony

8:05 AM Guests Return to VIP Room

8:10 AM Breakfast & Q&A

[David Schwimmer](#), CEO, London Stock Exchange Group

8:50 AM Guests Depart for Westminster / Parliament
Palace of Westminster, London SW1A 0AA, United Kingdom
[Directions](#) [Map of Palace of Westminster Grounds](#)

9:45 - 4:00 PM Meetings with HM Cabinet, Shadow Cabinet and Ministers

9:45 AM - 10:20 AM

Meeting 1: [Sir Philip Barton](#) KCMG OBE – Permanent Under-Secretary at FCDO and The [Rt Hon Elizabeth Truss MP](#) – Foreign Secretary

10:30 AM - 11:05 AM

Meeting 2: [The Rt Hon John Healey](#) (LAB), Shadow Secretary of State for Defence

11:15 AM - 12:45 PM

Tour of Westminster Palace / Parliament
Provided by [The Lord Stewart Wood](#), Baron Wood of Anfield and [Rt Hon Tobias Ellwood MP](#)

12:45 PM - 2:15 PM

Working Lunch - Home Room, UK Parliament
Discussion led by [Lord Stewart Wood](#)

2:15 PM Lunch Ends

2:30 PM - 3:05 PM

Meeting 4: [The Rt Hon Penny Mordaunt](#) MP, Minister of State for the Department for International Trade

3:15 PM - 3:40 PM

Meeting 5: [The Rt Hon Lisa Nandy](#) MP, Shadow Foreign Secretary

4:00 PM

Board Bus for U.S. Embassy
33 Nine Elms Ln, Nine Elms, London SW11 7US, United Kingdom
[Directions](#)

4:30 PM - 6:30 PM US Embassy Briefing and Ambassador's Reception

4:30 PM - 5:00 PM

Briefing from Embassy Diplomatic Staff

5:00 PM - 6:00 PM

Reception for Marshall Scholars and Guest
 US Embassy
 33 Nine Elms Ln, Nine Elms, London SW11 7US, United Kingdom
 Remarks by [Ambassador Philip T. Reeker](#), Chargé d'Affaires, Embassy
 of the United States of America to the Court of St. James's

6:30 PM Depart Embassy - Bus Provided to Hotel

US Delegation Dinner on their Own

Tuesday, November 23, 2021

8:00 AM Departing Members Check Out / Meet in Lobby

8:15 AM Depart Conrad St. James Hotel for Heathrow
 Terminal 2
 Inner Ring E, Hounslow TW6 1EW, UK
[Directions](#)

9:25 AM Arrive at Terminal 2 - United Terminal

12:05 PM Depart London - United Flight 919

FINAL Delegation

| <i>House of Representatives of the United States</i> | <i>Parliament of the United Kingdom; House of Lords</i> |
|-------------------------------------------------------------|----------------------------------------------------------------|
| Don Beyer (D-VA) | Harriett Baldwin MP (CON) |
| Neal Dunn (R-FL) | Sir Philip Barton KGMC |
| Mark Green (R-TN) | Rt Hon Hilary Benn MP (LAB) |
| Jaime Herrera Beutler (R-WA) | Baroness Falkner of Margravine (CROSSBENCH) |
| Jim Himes (D-CT) | Rt Hon Michael Gove MP (CON) |
| Linda Sanchez (D-CA) (Co-Chair) | Rt Hon Chris Grayling MP (CON) |
| Claudia Tenney (R-NY) | Rt Hon John Healey MP (LAB) |
| Michael Turner (R-OH) (Co-Chair) | Baroness Henig CBE (LAB) |
| | Ranil Jayawardena MP (CON) |
| | Darren Jones MP (LAB) |
| | Rt Hon Penny Mordaunt MP (CON) |
| | Lisa Nandy MP (LAB) |
| | Chi Onwurah MP (LAB) |
| | Rt Hon John Spellar MP (LAB) |
| | Rt Hon Elizabeth Truss MP (CON) |

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| | Rt Hon the Lord Vaizey of Didcot (CON) Lord Wood of Anfield (LAB) |
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Addendum 1: Reasoning for Selection

| Member Name | | Reasoning for Inviting |
|--------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Don Beyer | (D-VA) | Selected because of his assignment to Joint Economic Committee and Trade Subcommittee, as well as his participation with the Congressional Artificial Intelligence, Safe Climate, Global Investment in America, and Climate Solution Caucuses. |
| Jim Costa | (D-CA) | Selected because of his assignment to the Foreign Affairs Committee and the Europe, Energy, the Environment and Cyber Subcommittee, as well as his participation with the Congressional Safe Climate, Taiwan, European Union, and Renewable Energy and Energy Efficiency Caucuses. |
| Dr. Neal Dunn | (R FL-02) | Selected because of his assignment to the Energy and Commerce Committee and his participation with the House Republican China Accountability Task Force and House Republican Study Committee National Security and Foreign Affairs Task Force. He was also suggested by the program's co-chair, Rep Turner. |
| Mark Green | (R TN-07) | Selected because of his assignment to the Foreign Affairs Committee and the Armed Services Committee his participation with the Congressional Taiwan and Republican Israel Caucuses and the Republican China Accountability Task Force. He was also suggested by the program's co-chair, Rep. Turner. |
| Jaime Herrera Beutler | (R WA-3) | Selected because of her assignment to the Joint Economic Committee and with her participation with the Congressional Taiwan, Western, Conservative Climate Caucuses, and her interest in trade and energy. |
| Jim Himes | (D-CT) | Selected because of his assignment to the Permanent Select Committee on Intelligence, Defense Intelligence and Warfighter Support Subcommittee, and National Security, International Development and Monetary Policy Subcommittee, as well as his participation with the International Exchange and Study, Cybersecurity, Friends of Scotland, Climate Solutions, and Sustainable Energy and Environment Caucuses and Coalitions. Rep. Himes has also participated in the program in 2019 and 2020. |
| Linda Sanchez [Co-Chair] | (D CA-38) | Selected because of her assignment to the Trade Subcommittee and her work on the issue. She was also selected because of her participation with the Intellectual Property Promotion and Piracy Prevention, Research and Development, Taiwan, U.S.-China Working Group, and International Conservation Caucuses. Rep. |

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|---------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | Sanchez also participated in the exchange in 2019. |
| Claudia Tenney | (R NY-22) | Selected because of her assignment to the Foreign Affairs Committee and the Europe, Energy, the Environment and Cyber Subcommittee. She was also recommended by Rep. Turner. |
| Michael Turner [Co-Chair] | (R-OH) | Selected because of his assignment to the Permanent Select Committee on Intelligence, Strategic Technologies and Advanced Research Subcommittee, and the Armed Services Committee, as well as his participation with Airborne Intelligence, Surveillance and Reconnaissance, Intellectual Property Promotion and Piracy Prevention, Cybersecurity, Taiwan, and Missile Defense Caucuses. Rep. Turner also participated in the program in 2019 and 2020 and has served as co-chair each year. |

2021 Legislative Exchange Program

Detailed Agenda as of October 15, 2021



Thursday, November 18, 2021

5:55 PM Depart Dulles Washington Airport
United Flight 918 (7h 25m)

Friday, November 19, 2021

6:20 AM Arrive at London Heathrow Airport
Customs and Immigration
United Welcome Lounge (Breakfast / Refresh)

Trip Briefing Session

9:00 AM Depart LHR for Government Communications Headquarters
Hubble Rd, Cheltenham GL51 0EX, United Kingdom

11:30 AM Arrive UK Government Communications Headquarters

Briefing by **Sir Jeremy Fleming**, Director of GCHQ, the UK's
Intelligence, Cyber and Security Agency

Facilities Tour

1:15 PM Lunch with further Intelligence Briefing/Discussion

2:30 PM Depart for Old Bank Hotel
92-94 High St, Oxford OX1 4BJ, United Kingdom

3:45 PM Arrive Old Bank Hotel - Check In

Cultural Activity with Marshall Scholars

6:50 PM Depart Hotel Lobby (9 min. walk down Parks Rd.)

7:00 PM Welcome Reception with UK Members of Parliament
Oxford University Museum of Natural History
Parks Rd, Oxford OX1 3PW, United Kingdom

- 7:45 PM** Dinner and Discussion
Oxford University Museum of Natural History
- Topic for keynote/working session: **COVID-19 Recovery**
Speaker: **Robin Niblitt**, Director of Chatham House (the Royal Institute of International Affairs)
- 9:00 PM** Return to Old Bank Hotel

Saturday, November 20, 2021

- 7:00 AM** Breakfast - At your leisure in Quad Restaurant and Bar
- 8:45 AM** Depart Hotel for Ashmolean Museum of Art and Archaeology
Oxford OX1 2PH, UK
- 9:00 AM** Arrive at Ashmolean Museum of Art and Archaeology Cafe & Restaurant Rooftop
- 9:15 AM** Session 1: **Cyber, AI, and Security** - SME: **Ciaran Martin**, Professor of Practice in the Management of Public Organisations, Blavatnik School of Government, Oxford University, previously founding Chief Executive of the National Cyber Security Centre at GCHQ
- 10:30 AM** Break
- 10:45 AM** Session 2: **China in a Competitive Age** - SME: Professor **Michael Cox** Founding Director of LSE IDEAS, London School of Economics
- 12:00 PM** Lunch Served in Cafe & Restaurant / Facilitated Discussion
- 1:30 PM** Session 3: **Energy, Climate Change, and Innovation** - SME: **Rebecca Peters** ('14), Leland Foundation Association of Marshall Scholars Transatlantic Academy Fellow at Chatham House
- 2:45 PM** Tea Time Served in Cafe & Restaurant / Facilitated Discussion
- 3:30 PM** Session 4: **An Evolving NATO and Shared Extra-Regional**

Priorities (emphasis on the Middle East) - SME: Peter Westmacott, Former British Ambassador to the United States

- 4:45 PM** Session Wrap - Head back to hotel
- 6:55 PM** Depart Hotel Lobby (3 mins. walk down Catte St.)
- 6:45 PM** Arrival Reception - Hertford College
The Old Lodgings
Catte St, Oxford OX1 3BW, United Kingdom
- 7:15 PM** *Proceed to Dinner*
- 7:30 PM** Dinner Served - Hertford College
- Topic for keynote/working session: **Building Alliances**
Speaker: **Tom Fletcher**, Principal of Hertford College and Former British Ambassador to Lebanon
- 9:00 PM** Return to Hotel

Sunday, November 21, 2021

- 9:00 AM** Breakfast with current Marshall Scholars / Facilitated Discussion
The Gallery Room, Old Bank Hotel
- 10:30 AM** End Session
- 11:00 AM** Depart Old Bank Hotel for London - Check Out
Charter Bus
- 12:15 PM** Arrive Conrad St. James Hotel - Check In
22-28 Broadway, London SW1H 0BH, United Kingdom
- 1:00 PM** Lunch Served at Hotel / Facilitated Discussion
- 2:00 PM** ***Cultural Activity with Marshall Scholars***
- 5:30 PM** Pre-Dinner Session/Discussion on Politics - SME: **Philip Collins**,
Long-time Columnist at The Times and Founder and Writer-in-Chief

of The Draft

- 6:45 PM** Depart Conrad St. James Hotel for Dinner
- 7:00 PM** Reception - British Museum
Great Russell St, London WC1B 3DG, United Kingdom
- 7:45 PM** Dinner - British Museum
Great Russell St, London WC1B 3DG, United Kingdom

Topic for keynote/working session: ***Civic Leadership and Economic Development*** Speaker: **George Osborne**, Chair of the Board of Trustees at the British Museum, previously the Editor-in-Chief of London's *Evening Standard* newspaper and was the UK's Chancellor of the Exchequer from 2010–2016 and First Secretary of State from 2015–2016.

- 9:00 PM** Return to Conrad St. James

Monday, November 22, 2021

- 6:50 AM** Meet in Hotel Lobby to Depart for London Stock Exchange
- 7:15 AM** Arrive at London Stock Exchange
10 Paternoster Square, London EC4M 7LS
- 7:30 AM** Guests to arrive and welcomed to the VIP room (1st Floor), tea and coffee served (Please be aware that all visitors will be subject to a brief security check on arrival to the building so please allow sufficient time for this.
- Greeted by **David Schwimmer**, Chief Executive Officer of the London Stock Exchange Group
- 7:55 AM** Guests asked to move to the balcony ready for the ceremony
- 8:00 AM** Market Open ceremony
- 8:05 AM** Guests move back into the VIP room

- 8:10 AM** Breakfast Discussion
- Topic for keynote/working session: ***Welfare, Economics, and Trade*** - SME: **Linda Yueh**, Fellow in Economics at St Edmund Hall, University of Oxford; Adjunct Professor of Economics at London School of Economics; and Associate Fellow at Chatham House
- 8:50 AM** Depart for Westminster
- 9:45 AM** Meeting 1 (Requested) - **Lisa Nandy** MP (LAB), Shadow Foreign Secretary - ***NATO and Defence***
- 10:30 AM** Meeting 2 - Rt Hon **Michael Gove** (CON), ***Welfare, Economics, and Trade***
- 11:15 AM** Meeting 3 (Requested) - Rt Hon **Alok Sharma** (CON), President for COP 26, ***Energy, Climate Change, and Innovation***
- 12:00 PM** Meeting 4 - Rt Hon **John Healey** (LAB), ***An Evolving NATO and Shared Extra-Regional Priorities***
- 12:45 PM** Working Lunch - Home Room, UK Parliament House of Lords
- Keynote/working session: Rt Hon **Elizabeth Truss**, Foreign Secretary and Minister for Women and Equalities **AND** Rt Hon **Ben Wallace**, Secretary of State for Defence
- 2:15 PM** Lunch Ends
- Cultural Activity with Marshall Scholars***
- 6:30 PM** Reception at US Embassy with Members of Parliament and Guests 33 Nine Elms Ln, Nine Elms, London SW11 7US, United Kingdom
- 7:30 PM** Dinner and Discussion at US Embassy
US Delegation and Diplomatic Corps and Guests

8:45 PM Depart Embassy for Conrad St. James Hotel

Tuesday, November 23, 2021

9:30 AM Depart Conrad St. James Hotel for Heathrow
Terminal 2 - Stratford Road, Hounslow, London

10:45 AM Arrive at Terminal 2 - United Polaris Welcome Lounge

12:05 PM Depart London - United flight UA919