



U.S. House of Representatives

COMMITTEE ON ETHICS

MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

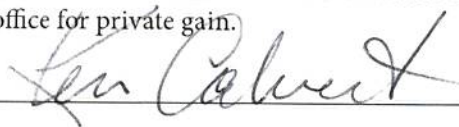
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Ken Calvert
2. a. Name of Accompanying Relative: _____ OR None
- b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 10/22/21 Return: 10/24/21
- b. Dates at Personal Expense, if any: _____ OR None
4. Departure City: Washington, D.C. Destination: Gettysburg Return City: Washington, D.C.
5. Sponsor(s), Who Paid for the Trip: Aspen Institute
6. Describe Meetings and Events Attended (attach additional pages if necessary):
See itinerary attached.

RECEIVED
COMMITTEE ON ETHICS
OCT 21 10:11 PM '21

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.
Signify statement is true by checking the box.
- b. If not, explain:

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: 

Date: 11/1/2021



U.S. House of Representatives

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
The Aspen Institute, Inc. (Congressional Program)
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent.
Signify that the statement is true by checking box.
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors:
Rockefeller Brothers Fund, The Henry Luce Foundation, Democracy Fund
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
See attached list
5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: October 22, 2021 Date of return: October 24, 2021
7. a. City of departure: Washington, DC or member's congressional district
b. Destination(s): Gettysburg, Pennsylvania
c. City of return: Washington, DC or member's congressional district
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



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COMMITTEE ON ETHICS

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

Aspen Institute's Congressional Program (AICP) provides nonpartisan educational forums for members of Congress on public policy issues. AICP organized and will conduct the conference and selected and invited the attendees. The foundations listed in 3C provide grant funding to AICP generally. They do not play a role in organizing or conducting the conference.

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
- b. Class of travel: Coach Business First Charter Other (specify: _____)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation.
- If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided):
- \$66
- 2) Provide the reason for selecting the location of the event or trip:
- See attached appendix

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Wyndham Hotel City: Gettysburg, Pennsylvania Cost Per Night: \$102
- Reason(s) for Selecting: Hotel has required technology and meeting space; Security a key factor
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



U.S. House of Representatives

COMMITTEE ON ETHICS

18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$515	\$204	\$127
For each Accompanying Family Member	\$515	\$0	\$127

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$480	Private meeting & dining space, AV, conf. services
For each Accompanying Family Member	\$480	Private meeting & dining space, AV, conf. services

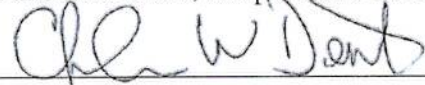
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 09/16/2021

Name: Charles W. Dent Title: Vice President-The Aspen Institute, Inc.

Organization: The Aspen Institute, Inc. (Congressional Program)

Address: 2300 N Street, NW, Washington, DC 20037

Email: lisa.jones@aspeninstitute.org Telephone: (202) 736-5859

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov



U.S. House of Representatives

COMMITTEE ON ETHICS

ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: Aspen Institute, Inc. (Congressional Program)
2. Name of your organization: Democracy Fund
3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes No Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
 - a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
 - b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: _____ on Date: _____
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
 - c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent;
 - c. I am an officer of this organization and am duly authorized to sign this form; and
 - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Joe Goldman Digitally signed by Joe Goldman Date: 2021.06.08 09:33:59 -0400 Date: 06/08/2021

Name: Joe Goldman Title: President

Organization: Democracy Fund

Address: 1200 17th St., Suite 300 Washington, D.C. 20036

Email: jgoldman@democracyfund.org Telephone: (202) 420-7900



U.S. House of Representatives

COMMITTEE ON ETHICS

ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: The Aspen Institute, Inc. (Congressional Program)
2. Name of your organization: The Henry Luce Foundatiobn
3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes No Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
 - a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
 - b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: _____ on Date: _____
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
 - c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent;
 - c. I am an officer of this organization and am duly authorized to sign this form; and
 - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 05/05/2021

Name: Toby Volkman Title: Director of Policy Initiatives

Organization: The Henry Luce Foundation

Address: 51 Madison Avenue, New York, NY 10010

Email: tvolkman@hluce.org Telephone: (202) 489-7700



U.S. House of Representatives

COMMITTEE ON ETHICS

ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. **Provide a copy of your completed form to the primary sponsor of the trip.**

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: Aspen Institute, Inc. (Congressional Program)
2. Name of your organization: Rockefeller Brothers Fund
3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes No Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
 - a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
 - b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: _____ on Date: _____
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
 - c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent;
 - c. I am an officer of this organization and am duly authorized to sign this form; and
 - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 06/22/2021

Name: Stephen Heintz Title: President and CEO

Organization: Rockefeller Brothers Fund

Address: 475 Riverside Drive, Suite 900, New York, NY 10115

Email: echege@rbf.org Telephone: (212) 812-4208



U.S. House of Representatives

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to report the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- Sponsor(s) who paid for the trip: The Aspen Institute, Inc. (Congressional Program)
- Travel Destination(s): Gettysburg, Pennsylvania
- Date of Departure: Oct. 22, 2021 Date of Return: Oct. 24, 2021
- Name(s) of Traveler(s): Rep. Ken Calvert

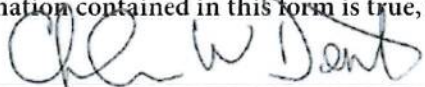
Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

- Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$165	\$204	\$127	\$480: Private meeting & dining space; AV & conference services
Accompanying Family Member				

- All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 10/31/2021

Name: Charles W. Dent Title: VP; Executive Director

Organization: The Aspen Institute, Inc. (Congressional Program)

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 2300 N Street NW, Washington, DC 20037; lisa.jones@aspeninstitute.org

Email: _____ Telephone: (202) 736-5859

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



U.S. House of Representatives
COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
The Aspen Institute, Inc. (Congressional Program)
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors:
Rockefeller Brothers Fund, The Henry Luce Foundation, Democracy Fund
4. Provide names and titles of ALL House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
See attached list
5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: October 22, 2021 Date of return: October 24, 2021
7. a. City of departure: Washington, DC or member's congressional district
b. Destination(s): Gettysburg, Pennsylvania
c. City of return: Washington, DC or member's congressional district
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



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COMMITTEE ON ETHICS

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

Aspen Institute's Congressional Program (AICP) provides nonpartisan educational forums for members of Congress on public policy issues. AICP organized and will conduct the conference and selected and invited the attendees. The foundations listed in 3C provide grant funding to AICP generally. They do not play a role in organizing or conducting the conference.

13. **Answer parts a and b. Answer part c if necessary:**

a. Mode of travel: Air Rail Bus Car Other (specify: _____)

b. Class of travel: Coach Business First Charter Other (specify: _____)

c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

See attached Transportation Appendix

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation.
- If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided):
- \$66
- 2) Provide the reason for selecting the location of the event or trip:
- See attached appendix

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Wyndham Hotel City: Gettysburg, Pennsylvania Cost Per Night: \$102
- Reason(s) for Selecting: Hotel has required technology and meeting space; Security a key factor
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



U.S. House of Representatives

COMMITTEE ON ETHICS

18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	See attached Transportation Appendix	\$204	\$127
For each Accompanying Family Member		\$0	\$127

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$480	Private meeting & dining space, AV, conf. services
For each Accompanying Family Member	\$480	Private meeting & dining space, AV, conf. services

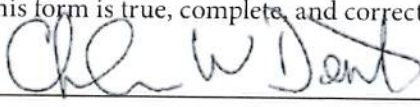
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 10/07/2021

Name: Charles W. Dent Title: Vice President-The Aspen Institute, Inc.

Organization: The Aspen Institute, Inc. (Congressional Program)

Address: 2300 N Street, NW, Washington, DC 20037

Email: lisa.jones@aspeninstitute.org Telephone: (202) 736-5859

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Ken Calvert
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Aspen Institute
3. City and State **OR** Foreign Country of Travel : Gettysburg, PA
4. a. Date of Departure: 10/22/2021 Date of Return: 10/24/2021
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:
7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties.
Staff should include their job title and how the activities on the itinerary relate to their duties.
Because of my position as Ranking Member of the House Appropriations Defense Subcommittee, it is important to stay up to date on the current situation of US-Russia relations.
9. Yes No **Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member _____ Date _____



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Ken Calvert
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Aspen Institute
3. City and State **OR** Foreign Country of Travel : Gettysburg, PA
4. a. Date of Departure: 10/22/2021 Date of Return: 10/24/2021
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
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(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:
7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
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Staff should include their job title and how the activities on the itinerary relate to their duties.
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Signature of Employing Member _____ Date _____



U.S. House of Representatives

COMMITTEE ON ETHICS

ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: Aspen Institute, Inc. (Congressional Program)
2. Name of your organization: Democracy Fund
3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes No Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
 - a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
 - b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: _____ on Date: _____
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
 - c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent;
 - c. I am an officer of this organization and am duly authorized to sign this form; and
 - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Joe Goldman Digitally signed by Joe Goldman Date: 2021.06.08 09:33:59 -0400 Date: 06/08/2021

Name: Joe Goldman Title: President

Organization: Democracy Fund

Address: 1200 17th St., Suite 300 Washington, D.C. 20036

Email: jgoldman@democracyfund.org Telephone: (202) 420-7900



U.S. House of Representatives

COMMITTEE ON ETHICS

ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: The Aspen Institute, Inc. (Congressional Program)
2. Name of your organization: The Henry Luce Foundatiobn
3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes No Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
 - a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
 - b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: _____ on Date: _____
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
 - c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent;
 - c. I am an officer of this organization and am duly authorized to sign this form; and
 - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 05/05/2021

Name: Toby Volkman Title: Director of Policy Initiatives

Organization: The Henry Luce Foundation

Address: 51 Madison Avenue, New York, NY 10010

Email: tvolkman@hluce.org Telephone: (202) 489-7700



U.S. House of Representatives

COMMITTEE ON ETHICS

ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. **Provide a copy of your completed form to the primary sponsor of the trip.**

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: Aspen Institute, Inc. (Congressional Program)
2. Name of your organization: Rockefeller Brothers Fund
3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes No Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
 - a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
 - b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: _____ on Date: _____
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
 - c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent;
 - c. I am an officer of this organization and am duly authorized to sign this form; and
 - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 06/22/2021

Name: Stephen Heintz Title: President and CEO

Organization: Rockefeller Brothers Fund

Address: 475 Riverside Drive, Suite 900, New York, NY 10115

Email: echege@rbf.org Telephone: (212) 812-4208

Theodore E. Deutch, Florida
Chairman

Jackie Walorski, Indiana
Ranking Member

Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Veronica Escobar, Texas
Mondaire Jones, New York

Michael Guest, Mississippi
Dave Joyce, Ohio
John H. Rutherford, Florida
Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

David W. Arrojo
Counsel to the Chairman

Kelle A. Strickland
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

October 19, 2021

The Honorable Ken Calvert
U.S. House of Representatives
2205 Rayburn House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Gettysburg, Pennsylvania, scheduled for October 22 to 24, 2021, sponsored by Aspen Institute, Inc., with financial support from Democracy Fund, The Henry Luce Foundation, and Rockefeller Brothers Fund.

This approval represents the Committee's determination that the proposed trip complies with relevant House rules, federal laws, and Travel Regulations promulgated by the Committee. You should engage in your own assessment of the risks and implications of engaging in travel during the current COVID-19 pandemic.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Theodore E. Deutch
Chairman



Jackie Walorski
Ranking Member

TED/JW:smm

Theodore E. Deutch, Florida
Chairman
Jackie Walorski, Indiana
Ranking Member

Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Veronica Escobar, Texas
Mondaire Jones, New York

Michael Guest, Mississippi
Dave Joyce, Ohio
John H. Rutherford, Florida
Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
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Sincerely,



Theodore E. Deutch
Chairman



Jackie Walorski
Ranking Member

TED/JW:smm

Aspen Institute House Ethics Transportation Appendix
Gettysburg

Transportation Costs:

- **Member only traveling by via hired private car - \$900**
- **Member and spouse traveling via hired private car - \$450 per member/\$450 per spouse**
- **If spouse accepts roundtrip flight** from district to Washington, DC to ride with Member via hired private car – there would be an additional roundtrip flight cost estimated to be \$300-\$700.
- **Member drives personal vehicle** from Washington, DC to Gettysburg – we can reimburse for mileage at the IRA allowable .56 per business mile. Estimated roundtrip is 176 miles. Estimated reimbursement is \$98.56
Member only - cost is \$98.56
Member and spouse – cost is \$49.28 per person

Appendix
Aspen Institute Congressional Program – Gettysburg

Question 4: Provide names and titles of all House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited.

Rep. Don Bacon; House Committee on Armed Services
Rep. Jim Baird; House Committee on Science, Space, and Technology
Rep. Jim Banks; House Committee on Armed Services
Rep. Stephanie Bice; House Committee on Armed Services
Rep. Earl Blumenauer; House Committee on Ways and Means
Rep. Cheri Bustos; House Committee on Appropriations (Subcommittee on Defense)
Rep. Ken Calvert; House Committee on Appropriations
Rep. Gerry Connolly; House Committee on Foreign Affairs
Rep. Lou Correa; House Committee on Homeland Security
Rep. John Curtis; House Committee on Energy and Commerce
Rep. Diana DeGette; House Committee on Energy and Commerce
Rep. Ted Deutch; House Committee on Foreign Affairs
Rep. Jeff Fortenberry; House Committee on Appropriations
Rep. Andy Harris; House Committee on Appropriations
Rep. Jaime Herrera Beutler; House Committee on Appropriations
Rep. Jim Himes; House Committee on Financial Services
Rep. Chrissy Houlahan; House Committee on Foreign Affairs
Rep. Darrell Issa; House Committee on Foreign Affairs
Rep. John Katko; House Committee on Homeland Security
Rep. Rick Larsen; House Committee on Armed Services
Rep. Don Norcross; House Committee on Armed Services
Rep. David Price; House Committee on Appropriations
Rep. Mary Gay Scanlon; House Committee on the Judiciary
Rep. Greg Stanton; House Committee on the Judiciary
Rep. Dina Titus; House Committee on Foreign Affairs
Rep. Peter Welch; House Permanent Select Committee on Intelligence

Provide the reason for selecting the location of the event or trip:

The meeting will be held in Gettysburg, Pennsylvania, a short drive from Washington, DC, and the National Park Service's Eisenhower Farm, the home of President Eisenhower. In the fall of 1959, Nikita Khrushchev, the Premier of the Soviet Union, visited the Eisenhower Farm with President Eisenhower to discuss US-Russia relations which is the topic of this conference. Most of the conference sessions will be held on the grounds of the Eisenhower farm.



Charles W. Dent

Executive Director

Congressional Program

June 3, 2021

The Honorable Ken Calvert
U.S. House of Representatives
Washington, DC 20515

Dear Ken:

I would like to invite you to participate in a congressional conference on **U.S.-Russia Relations: Competition, Deterrence, and Diplomacy**, which will be held October 22-24, 2021 in Gettysburg, Pennsylvania. We have limited space and must hear from you proactively as soon as possible if you wish to participate.

We have assembled a team of respected experts to lead our discussions, which will be held at the Eisenhower farm, where Ike hosted Soviet Premier Nikita Khrushchev. The agenda will cover U.S. strategy for global competition between the U.S., Russia and China; a review of Russia since the fall of the Soviet Union 30 years ago; threats and opportunities in the realms of cyber, space and WMD; and a look ahead for U.S.-Russia policy. Susan Eisenhower will share her reflections and set the stage for our discussions. We will also have an educational site visit to the historic Gettysburg battlefield. Our purpose is to help you to be better informed with a range of critical analysis for making important policy decisions. An agenda outline is attached.

We are optimistic that the circumstances related to COVID will continue to improve. We will follow any COVID safety protocols required by authorities.

Attendance is by invitation only, with no outside observers, lobbyists, or congressional staff. Funding is provided solely by grants from established foundations—no government, individual, corporate or special interest funds are accepted.

Under guidelines established by the House Committee on Standards of Official Conduct, we will provide you with a signed Private Sponsor Travel Certification Form affirming that no lobbyists fund this activity, that the Aspen Institute does not hire or retain lobbyists, and that no lobbyists will be present. Our purpose is education, not advocacy.

This program is designed for Members of both the Senate and the House. Please note that because the House has adopted rules that preclude registered lobbyists from attending our events, if your accompanying spouse or family member is a registered lobbyist, the rules would bar their participation.



2300 N St., NW

Suite 700

Washington, DC 20037

PH 202.736.5825

FX 202.785-2737

www.aspeninstitute.org



Page Two

Departure will be on Friday, October 22nd and we will return on Sunday, October 24th. Should you accept the invitation, it is required that you participate through the duration of the conference.

Travel expenses, including transportation from Washington, meals, lodging, and meeting facilities will be paid by the Aspen Institute Congressional Program. Under the ethics rules, no expenses are covered for entertainment or recreation. Congressional participants are limited to only one accompanying family member.

The Aspen Institute, an independent, nonprofit organization founded in 1950, provides a nonpartisan, neutral forum for leaders to discuss critical issues. The Institute's Congressional Program is designed to promote leadership on selected public policy issues in the Congress by bringing legislators together with internationally-recognized scholars and analysts in high-level discussion. Since the program's inception, over 465 Members of Congress have participated in the 143 conferences we have conducted.

I took over leadership of this program in February after the retirement of Dan Glickman, who led the program for the last decade. I served in the U.S. House of Representatives for nearly 14 years from 2005-2018 as a Republican on the Appropriations Committee and was Chair of the Ethics Committee.

Additionally, we hold digital morning meetings throughout the year to keep Members of Congress up to date between our annual conferences. We hope you will be able to participate in the extended educational offerings of our morning series.

If you have any questions, please feel free to call me on my cell phone at 484-553-1837.

We hope you will join us for this important conference.

Sincerely,

A handwritten signature in black ink that reads "C.W. Dent". The signature is written in a cursive, slightly slanted style.

Charles W. Dent
Member (2005-2018)

U.S.-Russia Relations: Competition, Deterrence, and Diplomacy

THE ASPEN INSTITUTE CONGRESSIONAL PROGRAM

October 22-24, 2021

Gettysburg, Pennsylvania

(Roundtable discussions will be held at the historic Eisenhower Farm where President Eisenhower hosted Soviet Premier Nikita Khrushchev in 1959)

FRIDAY, October 22:

Participants travel to Gettysburg, arriving late afternoon

Opening Pre-Dinner Remarks

U.S. STRATEGY FOR GLOBAL BIG POWER COMPETITION

Lt. Gen. H.R. McMaster, former National Security Advisor, Senior Fellow, Hoover Institution (invited)

SATURDAY, October 23:

Welcome Remarks

Steven Sims, Superintendent, Eisenhower National Historical Site

Roundtable Discussion (9am-11am)

30 YEARS AFTER 1991: IS IT A 'NEW' RUSSIA?

Marlene Laruelle, Director, Institute for European, Russian, and Eurasian Studies, George Washington University
Yuval Weber, Research Assistant Professor, Bush School of Government, Texas A&M University

Roundtable Discussion (11am-1pm)

CYBER, SPACE, AND WMD: THREATS AND OPPORTUNITIES

Dmitri Alperovitch, Executive Chairman, Silverado Policy Accelerator
Bruce McClintock, lead, RAND Space Enterprise Initiative

Educational Site Visit (2-5pm)

GETTYSBURG NATIONAL BATTLEFIELD MEMORIAL

Pre-Dinner Remarks

REFLECTIONS ON THE COLD WAR & A NEW FRAMEWORK FOR THE FUTURE

Susan Eisenhower, Chair, The Eisenhower Institute

SUNDAY, October 24:

Roundtable Discussion (9am-11am)

RUSSIA AND CHINA AS GREAT POWER COMPETITORS TO THE U.S.: HOW DEEP IS THAT PARTNERSHIP AND WHAT CHALLENGES LIE AHEAD?

Nikolas Gvosdev, Professor of National Security Affairs, U.S. Naval War College
Zack Cooper, Research Fellow, American Enterprise Institute
Sun Yun, Director, China Program, The Stimson Center

Roundtable Discussion (11am-1pm)

U.S.-RUSSIA POLICY: A 'PROBLEM FROM HELL?'

Emma Ashford, Senior Fellow, The Atlantic Council
Anna Makanju, former Special Policy Advisor for Eurasia for Vice President Biden (tentative)

Luncheon Conclusion

POLICY IMPLICATIONS: BLUEPRINTS FOR ACTION

Observations by Members of Congress
All participants depart

U.S.-RUSSIA RELATIONS: COMPETITION, DETERRENCE, AND DIPLOMACY

THE ASPEN INSTITUTE CONGRESSIONAL PROGRAM

October 22-24, 2021 Gettysburg, Pennsylvania

(Saturday's discussions will be held at the Eisenhower Farm where President Eisenhower hosted Soviet Premier Nikita Khrushchev in 1959.)

FRIDAY, October 22:

Participants arrive today between 3-5 pm.

Rep. Ken Calvert travels to Gettysburg via his personal vehicle departing Washington, DC, arriving in Gettysburg early evening.

6:00 – 7:00 pm

Pre-Dinner Remarks

REFLECTIONS ON THE COLD WAR AND A NEW FRAMEWORK FOR THE FUTURE

U.S.-Russian relations have been tense since the Bolshevik revolution and the establishment of the Soviet Union. However, what was once primarily a rivalry of systems became an existential threat with the advent of the atomic and hydrogen bombs. Looking back on the post-Stalin years and then again forty years later, an era of unprecedented bi-lateral cooperation, Susan Eisenhower will offer some observations on our current time and a possible path for the future of the U.S.-Russian relationship.

Susan Eisenhower, Chairman Emeritus, The Eisenhower Institute

7:00 – 9:00 pm

Working Dinner

Seating is arranged to expose participants to a diverse range of views and provide the opportunity for a meaningful exchange of ideas. Scholars and lawmakers are rotated daily. Discussion will focus on the opportunities, challenges, and potential solutions regarding U.S.-Russia relations.

SATURDAY, October 23:

7:30 – 8:15 am

Breakfast is available for all participants

8:15 – 8:45 am

Transit to Eisenhower Farm

8:55 – 9 am

WELCOMING REMARKS

In 1950 the Eisenhowers bought this 189-acre farm adjoining the Gettysburg Battlefield. During Ike's first term as President, major renovations were done on the house. Eisenhower used his weekends at Gettysburg to escape the pressures of the presidency. He would bring dignitaries to Camp David for meetings, then on to the farm, and for a sit on the porch, which allowed him, "to get the other man's equation." Soviet Premier Nikita Khrushchev was one such visitor in 1959, concluding a ten-day visit to the U.S. The Eisenhowers donated the farm to the National Park Service in 1967.

*Stephen Sims, Superintendent
Eisenhower National Historical Site*

9:00 – 9:15 am

INTRODUCTION AND FRAMEWORK OF THE CONFERENCE

This conference is organized into roundtable conversations and pre-dinner remarks. This segment will highlight how the conference will be conducted, how those with questions will be recognized, and how responses will be timed to allow for as many questions and answers as possible.

*Charles W. Dent, Executive Director,
Aspen Institute Congressional Program*

9:15 – 11 am

Roundtable Discussion

30 YEARS AFTER 1991: IS IT A 'NEW' RUSSIA?

Vladimir Putin has been in power in Russia for over two decades and has built what appears to be a highly consolidated authoritarian system, while weathering social, economic, and geopolitical crises. Russia permits increasingly little space for public political dissent, yet the Russian people as a whole appear to tolerate, if not fully trust, the regime that rules them. As the Kremlin cracks down on external challenges to its power, rival forces within the system may become increasingly restless, especially as Vladimir Putin ages and approaches the end of his fourth official term in 2024.

- How should Americans understand Putin's power and the Russian political system—is there more to it than just repression?
- Will a post-Putin era be more of the same?
- How has the Kremlin managed the Russian economy through multiple crises, and what are the prospects for Russia's growth, decline or stagnation in the 2020s?
- What do ordinary Russians think about their government, and how much do they share the Kremlin's rejection of "Western" values?
- What has been the impact of U.S. foreign policy on ordinary Russians, and how do they see the United States today as compared to the past?

*Marlene Laruelle, Director, Institute for European,
Russian, and Eurasian Studies, George Washington University*
*Yuval Weber, Research Assistant Professor
Bush School of Government, Texas A&M University*

11:00 -11:15 am

Break

11:15 am - 1 pm

Roundtable Discussion

CYBER, SPACE AND WMD: THREATS AND OPPORTUNITIES

Russia inherited the Soviet Union's status as a nuclear superpower, making it central not only to U.S. interests in nuclear strategic stability but also to address nonproliferation challenges such as North Korea, Iran, and non-state actors. In recent years, however, Moscow has also accelerated its investment in new domain weapons systems in outer space and cyber space, while showing greater willingness to disrupt a global balance that it thinks favors Washington. Particularly concerning have been Russia's apparent efforts to influence the 2016, 2018 and 2020 U.S. elections, the Solar Winds hack, and other cases of aggressive cyber and information operations targeting foundational institutions of U.S. democracy.

- What is the state of the U.S.-Russia nuclear relationship in the wake of the Biden-Putin agreement to extend the New START treaty?

- How can Russia be effectively deterred from future interference in U.S. elections and democratic processes?
- Does past experience with arms control and deterrence offer lessons for managing competition in cyber, space and other new domains?
- What are the prospects regarding U.S.-Russia cooperation in managing global proliferation risks, especially Iran and North Korea?
- Do the U.S. and Russia have common interests, for example, in countering online radicalization?
- What are the prospects and significance of U.S.-Russia cooperation on space operations and security?
- What is the state of U.S. leadership in space sustainability and security?

*Dmitri Alperovitch, Executive Chairman
Silverado Policy Accelerator*

Bruce McClintock, Lead, RAND Space Enterprise Initiative

1:00 – 2:00 pm

Working Luncheon

Discussion continues between members of Congress and scholars on the challenges for U.S.-Russia relations.

2:00 – 5:00 pm

Educational Site Visit

GETTYSBURG NATIONAL BATTLEFIELD MEMORIAL

A tour led by an historian and engaging in dialogue on lessons learned during the Civil War and how it informed future decision making in foreign policy and the Cold War.

6:30 – 8:30 pm

Working Dinner

Seating is arranged to expose participants to a diverse range of views and provide the opportunity for a meaningful exchange of ideas. Scholars and lawmakers are rotated daily. Discussion will focus on the opportunities and challenges and potential solutions regarding U.S.-Russia relations.

SUNDAY, October 24:

7:30 – 8:55 am

Breakfast is available for all participants

9:00 – 11:00 am

Roundtable Discussion

**RUSSIA AND CHINA AS GREAT POWER COMPETITORS TO THE U.S.:
HOW DEEP IS THE PARTNERSHIP AND WHAT CHALLENGES LIE AHEAD?**

Over the past half-decade, Washington's relations with both Beijing and Moscow have taken a dramatic downward turn. Russia's aggressive and destabilizing actions, and China's manipulative economic practices coupled with increasingly assertive efforts to disrupt and limit U.S. global leadership have led U.S. officials to speak of a new era of "great power competition." As the Biden Administration charts a course forward with Russia and China, it will consider not only the balance between U.S. power and that of its near-peer rivals, but the interests and capabilities of other states that are impacted by, and can help shape, this competition.

- Are Russia and China de facto allies? How deep and sustainable is their current partnership and what drives it?
- How do U.S. allies and partners see the emerging "great power competition" among the U.S., Russia, and China? How should the U.S. take their interests into account?

- Are there realistic prospects for U.S. policy to drive a wedge between Moscow and Beijing in the short or long term?
- Can Beijing or Moscow effectively drive wedges between the U.S. and its regional allies?
- How has U.S. policy been understood by allies and partners in Europe and the Indo-Pacific region?

Zack Cooper, Senior Fellow, American Enterprise Institute
Nikolas Gvosdev, Professor of National Security Affairs
U.S. Naval War College
Yun Sun, Director, China Program, The Stimson Center

11:00-11:15 am Break

11:15 am – 1 pm *Roundtable Discussion*

U.S.-RUSSIA POLICY: A 'PROBLEM FROM HELL?'

When President Dwight Eisenhower took office, he recognized the need for a thorough rethinking of U.S. policy toward the then Soviet Union, grounded in expert knowledge of Soviet intentions and capabilities, as well as recent foreign policy experience. Ike gathered the leading American experts on Russia policy of the time, including George F. Kennan, for a strategic exercise dubbed the "Solarium Project." The result was a menu of predictions and policy options that helped the Eisenhower administration and subsequent U.S. policymakers shape Cold War strategy to achieve balance among competition, containment, rollback, and other objectives. Today, as we encounter geopolitical challenges of a scale not seen since the Cold War, the U.S. might benefit from a similarly thorough strategic thinking exercise, encompassing not just Russia policy, but national security and foreign policy objectives more broadly.

- What has been and what should be the main U.S. policy goals toward Russia, and how do these goals relate to broader U.S. national interests?
- To what degree has U.S. policy succeeded in advancing these goals in recent years, and where has it failed or been counterproductive?
- Have sanctions proven effective as the main instrument of U.S. policy toward Russia? What adjustments might improve their effectiveness?
- How should the U.S. achieve balance among potentially competing interests, especially in relations with Russia and other regional states?

Emma Ashford, Senior Fellow, The Atlantic Council
Anna Makanju, Head of Public Policy, Open AI

1:00 – 2:00 pm

Working Luncheon

POLICY IMPLICATIONS: BLUEPRINTS FOR ACTION

Matthew Rojansky will offer a brief summary of the discussions and scholars' policy recommendations thus far. Participants are encouraged to suggest ideas for legislative action. Questions for discussion may include:

- What is at stake for the United States in relations with Russia?
- What U.S. interests are most at threat from Russia? Are there areas of potential mutual interests?
- Have U.S. policies achieved their intended goals up to now?

- What is the right balance between legislative and executive leadership on U.S. policy toward Russia?
- What actions from Congress are needed to steer U.S.-Russia policy in the right directions?
- Can Congress in its oversight and other leadership roles play a more productive role in shedding light on these challenges?

***Matthew Rojansky**, Director, The Kennan Institute
The Wilson Center*

2:00 pm

All participants depart Gettysburg

Rep. Ken Calvert departs Gettysburg via their personal vehicle this afternoon and arrive in Washington, DC early evening.

Murphy, Johannah

From: Pastore, Matt
Sent: Friday, October 29, 2021 1:49 PM
To: Murphy, Johannah
Subject: Call with Rep. Trone next week

Good afternoon Johannah!

Rep. Trone has asked me to reach out to see if we can set up a call with Ranking Member Calvert for some time next week. Rep. Trone joined the Appropriations committee at the beginning of this Congress and, while he and Mr. Calvert have crossed paths a few times, he wanted to more formally introduce himself.

Do you think this would be possible? Please let me know!

Have a great weekend,
Matt

Matthew Pastore
Director of Scheduling & Operations
Congressman David Trone (MD-06)





Johannah Murphy <johannahmurphy3@gmail.com>

Ed Boquist

1 message

Julie Hooks <julie@hookssolutions.com>
To: Johannah Murphy <johannahmurphy3@gmail.com>
Cc: Rebecca Keightley <rebeccak8ley@gmail.com>

Sun, Oct 31, 2021 at 6:55 PM

See the exchange with Ed Boquist below—I can't help him with the timeline he is offering, but it sounds like he is looking for a meeting with staff.

From: Boquist, Ed (US - MUSA) <Ed.Boquist@meggitt.com>
Sent: Saturday, October 30, 2021 6:24 PM
To: Julie Hooks <julie@hookssolutions.com>
Subject: Re: Congressman Calvert

Hi Julie ,

I agree , 20 years in DC I never seen folks around Thanksgiving or Xmas week, it's a ghost town. However, I have no choice in the matter my management's schedule they are in town Monday-Tuesday, 21 & 22 before Turkey day. Thus no flexibility on my end.

Currently, I have staff meetings November 21 off campus at CHC with Representatives Diaz Balart, Kim, Issa, and Turner staffers. I will request a staff meeting thru Johanna with Mike McKay the MLA.

Also have Dem meetings with Senators Merkley and Shaheen staffers.

I knew it was a long shot but thought I'd inquire.

Catch up soon. Take care.

Regards, Ed

Ed Boquist VP Gov't Relations

Meggitt

1455 Pennsylvania Avenue NW

Suite 418

Washington DC 20004

Tel: 1 (202) 355-1368

Mobile: 1 (202) 415-3377

ed.boquist@meggitt.com

www.meggitt.com

Please consider the environment before printing this e- mail

On Oct 30, 2021, at 9:57 AM, Julie Hooks <julie@hookssolutions.com> wrote:

*** This e-mail originated from the public Internet and its authenticity cannot be confirmed. Please exercise caution when you open attachments or click on links contained within the message – Meggitt ITG ***

Ed,

The current schedule has the Members leaving on Friday, November 19 and not returning until Tuesday, November 30.

There may not be many people in town that week because its Thanksgiving. Any flexibility?

Thanks,

Julie

From: Boquist, Ed (US - MUSA) <Ed.Boquist@meggitt.com>
Sent: Friday, October 29, 2021 8:00 PM
To: Julie Hooks <julie@hookssolutions.com>
Subject: Congressman Calvert

Hi Julie:

I texted CM Calvert requesting a meet and greet for Meggitt Senior Board members who will be in DC on November 22 thru the 24 th. He advised if he could he a make to he would but requested I check with Johanna the DC scheduler.

Do you believe it possible to secure a quick meet and greet fundraiser on the 22nd or 23rd at CHC ?

I believe I can raise \$6K

Kindly advise, thanks

Regards, Ed

Ed Boquist VP Gov't Relations

Meggitt

1455 Pennsylvania Avenue NW

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Washington DC 20004

Tel: 1 (202) 355-1368

Mobile: 1 (202) 415-3377

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Please consider the environment before printing this e-mail

This e-mail may contain proprietary information and/or copyright material. This e-mail is intended for the use of the addressee only. Any unauthorized use may be unlawful. If you receive this e-mail by mistake, please advise the sender immediately by using the reply facility in your e-mail software. Information contained in and/or attached to this document may be subject to export control regulations of the European Community, USA, or other countries. Each recipient of this document is responsible to ensure that usage and/or transfer of any information contained in this document complies with all relevant export control regulations. If you are in any doubt about the export control restrictions that apply to this information, please contact the sender immediately. Be aware that Meggitt may monitor incoming and outgoing e-mails to ensure compliance with the Meggitt IT Use policy. Unless otherwise agreed by Meggitt, products and services are supplied on the terms of the Meggitt Standard Global Terms and Conditions of Sale available at www.meggitt.com or on request. .

SHUMAKER ADVISORS WELCOMES THE NRCC TO TAMPA BAY

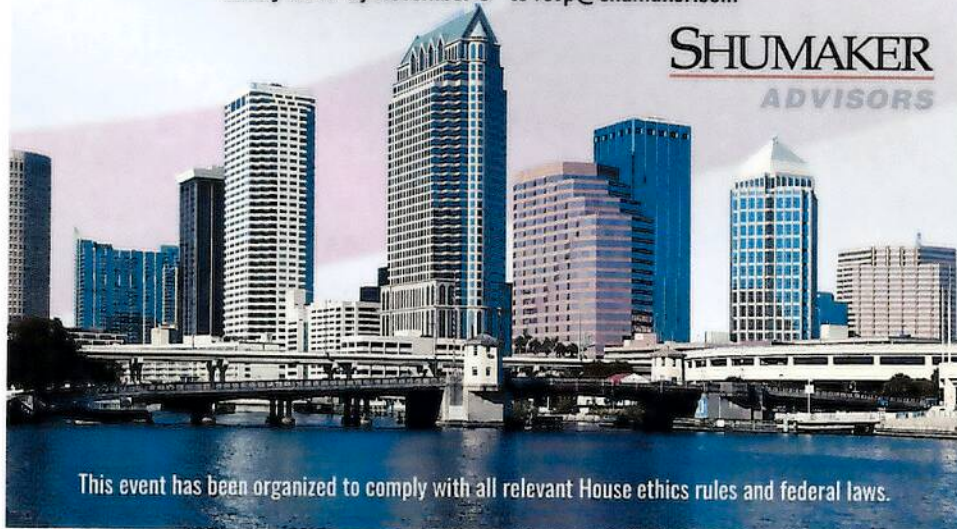
Please join Shumaker Advisors and the
Founders of American Freedom Distillery
for an evening of
cocktails, cigars, and conversation.

Sunday, November 7th
8p.m. - 11p.m.

Tampa Marriott Water Street, Terrace Patio
505 Water St, Tampa, FL 33602

Kindly RSVP by November 3rd to rsvp@shumaker.com

SHUMAKER
ADVISORS



This event has been organized to comply with all relevant House ethics rules and federal laws.

Murphy, Johannah

From: Mackay, Michael
Sent: Thursday, October 28, 2021 5:10 PM
To: Katie Hazlett; Keightley, Rebecca
Cc: Keith Pemrick; Rep. Calvert Scheduling
Subject: RE: Meeting request for Second Front Systems

Hey Katie,
Great to e-meet you!
I look forward to working with you. It sounds like you have a great project ahead of you.
-Mike

From: Katie Hazlett <khazlett@commonwealthstrategic.com>
Sent: Thursday, October 28, 2021 3:43 PM
To: Keightley, Rebecca <Rebecca.Keightley@mail.house.gov>; Mackay, Michael <Michael.Mackay@mail.house.gov>
Cc: Keith Pemrick <kpemrick@commonwealthstrategic.com>; Rep. Calvert Scheduling <CA42.Scheduling@mail.house.gov>
Subject: Re: Meeting request for Second Front Systems

I heard he might have been at a dinner with your boss!
Great. Thanks so much!
Katie

From: Keightley, Rebecca <Rebecca.Keightley@mail.house.gov>
Sent: Thursday, October 28, 2021 3:41 PM
To: Katie Hazlett; Mackay, Michael
Cc: Keith Pemrick; Rep. Calvert Scheduling
Subject: RE: Meeting request for Second Front Systems

Hi Katie – great to hear from you! Congrats on the new job. I actually just saw your old boss the other night!

I'm adding Mike MacKay on this email, he is our new National Security Advisor, and Johannah will be in contact soon regarding the meeting request.

Thanks,
Rebecca

From: Katie Hazlett <khazlett@commonwealthstrategic.com>
Sent: Thursday, October 28, 2021 2:30 PM
To: Keightley, Rebecca <Rebecca.Keightley@mail.house.gov>
Cc: Keith Pemrick <kpemrick@commonwealthstrategic.com>; Rep. Calvert Scheduling <CA42.Scheduling@mail.house.gov>
Subject: Meeting request for Second Front Systems

Hi Rebecca,

Hope all is well. It has been some time since our paths cross. As you may remember, I was a longtime staffer and Chief of Staff for former Rep. Rodney Frelinghuysen. I have cc'd your scheduling account as this is a meeting request but wanted to say hello as well.

We represent [Second Front Systems](#), a defense innovation company located in both Northern VA and the Silicon Valley. Second Front has just been chosen to manage the Army Venture Capital Corporation (AVCC). AVCC was authorized in PL 107-117, but was unfortunately squandered and mismanaged by the previous operating company. Second Front plans to completely scrub and renovate the program while establishing their first major initiative, the Michigan Secure Microelectronics Complex (MSMC). All of this came to fruition in the last 3 months, so we've been getting our ducks in row. Rep. Slotkin secured language (attached) in the House-passed NDAA.

All that said, we would love the opportunity to meet with Chairman Calvert to brief him on Second Front's efforts. Second Front's CEO, Peter Dixon, as well as Jake Chapman, AVCC Managing Director, will be in town the week of 11/15 and we were hopeful the Chairman would have some time to meet w/ us that afternoon Monday 11/15 or Tuesday 11/16, but we can certainly be flexible with that date if later in the week works for you.

Thank you for your consideration.

Katie

Katie Hazlett
Director, Federal Government Affairs
732-300-8017



Appendix
Aspen Institute Congressional Program – Gettysburg

Question 4: Provide names and titles of all House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited.

Rep. Don Bacon; House Committee on Armed Services
Rep. Jim Baird; House Committee on Science, Space, and Technology
Rep. Jim Banks; House Committee on Armed Services
Rep. Stephanie Bice; House Committee on Armed Services
Rep. Earl Blumenauer; House Committee on Ways and Means
Rep. Ken Calvert; House Committee on Appropriations
Rep. Gerry Connolly; House Committee on Foreign Affairs
Rep. Lou Correa; House Committee on Homeland Security
Rep. John Curtis; House Committee on Energy and Commerce
Rep. Diana DeGette; House Committee on Energy and Commerce
Rep. Ted Deutch; House Committee on Foreign Affairs
Rep. Jeff Fortenberry; House Committee on Appropriations
Rep. Andy Harris; House Committee on Appropriations
Rep. Jaime Herrera Beutler; House Committee on Appropriations
Rep. Jim Himes; House Committee on Financial Services
Rep. Chrissy Houlahan; House Committee on Foreign Affairs
Rep. Darrell Issa; House Committee on Foreign Affairs
Rep. John Katko; House Committee on Homeland Security
Rep. Rick Larsen; House Committee on Armed Services
Rep. David Price; House Committee on Appropriations
Rep. Mary Gay Scanlon; House Committee on the Judiciary
Rep. Greg Stanton; House Committee on the Judiciary
Rep. Dina Titus; House Committee on Foreign Affairs
Rep. Peter Welch; House Permanent Select Committee on Intelligence

Provide the reason for selecting the location of the event or trip:

The meeting will be held in Gettysburg, Pennsylvania, a short drive from Washington, DC, and the National Park Service's Eisenhower Farm, the home of President Eisenhower. In the fall of 1959, Nikita Khrushchev, the Premier of the Soviet Union, visited the Eisenhower Farm with President Eisenhower to discuss US-Russia relations which is the topic of this conference. Most of the conference sessions will be held on the grounds of the Eisenhower farm.

U.S.-RUSSIA RELATIONS: COMPETITION, DETERRENCE, AND DIPLOMACY

THE ASPEN INSTITUTE CONGRESSIONAL PROGRAM

October 22-24, 2021 Gettysburg, Pennsylvania

(Saturday's discussions will be held at the Eisenhower Farm where President Eisenhower hosted Soviet Premier Nikita Khrushchev in 1959.)

FRIDAY, October 22:

Members and their spouses travel to Gettysburg via private car departing Washington, DC at the conclusion of today's session in the House of Representatives, arriving in Gettysburg early evening.

6:00 – 7:00 pm

Pre-Dinner Fireside Discussion

U.S. LEADERSHIP AND A WORLD OF GREAT POWER COMPETITION

The U.S. and Russia are the world's two major nuclear powers, while the U.S. and China are the world's two leading economic powers. Europe is an economic powerhouse and home to our closest allies, but does not lead on security issues, and is often not united in its own approaches. Beyond security and economic competition, the world looks to great powers to lead on the values and principles they assert and defend for all people. Stephen Hadley will set the stage for our discussions with observations about the status of competition and cooperation among these great powers and strategies for balancing deterrence with diplomacy.

***Stephen Hadley**, former National Security Advisor
Principal, Rice, Hadley Gates & Manuel*

7:00 – 9:00 pm

Working Dinner

Seating is arranged to expose participants to a diverse range of views and provide the opportunity for a meaningful exchange of ideas. Scholars and lawmakers are rotated daily. Discussion will focus on the opportunities, challenges, and potential solutions regarding U.S.-Russia relations.

SATURDAY, October 23:

7:30 – 8:15 am

Breakfast is available for all participants

8:15 – 8:45 am

Transit to Eisenhower Farm

8:55 – 9 am

WELCOMING REMARKS

In 1950 the Eisenhowers bought this 189-acre farm adjoining the Gettysburg Battlefield. During Ike's first term as President, major renovations were done on the house. Eisenhower used his weekends at Gettysburg to escape the pressures of the presidency. He would bring dignitaries to Camp David for meetings, then on to the farm, and for a sit on the porch, which allowed him, "to get the other man's equation." Soviet Premier Nikita Khrushchev was one such visitor in 1959, concluding a ten-day visit to the U.S. The Eisenhowers donated the farm to the National Park Service in 1967.

***Stephen Sims**, Superintendent
Eisenhower National Historical Site*

9:00 – 9:15 am

INTRODUCTION AND FRAMEWORK OF THE CONFERENCE

This conference is organized into roundtable conversations and pre-dinner remarks. This segment will highlight how the conference will be conducted, how those with questions will be recognized, and how responses will be timed to allow for as many questions and answers as possible.

*Charles W. Dent, Executive Director,
Aspen Institute Congressional Program*

9:15 – 11 am

Roundtable Discussion

30 YEARS AFTER 1991: IS IT A 'NEW' RUSSIA?

Vladimir Putin has been in power in Russia for over two decades and has built what appears to be a highly consolidated authoritarian system, while weathering social, economic, and geopolitical crises. Russia permits increasingly little space for public political dissent, yet the Russian people as a whole appear to tolerate, if not fully trust, the regime that rules them. As the Kremlin cracks down on external challenges to its power, rival forces within the system may become increasingly restless, especially as Vladimir Putin ages and approaches the end of his fourth official term in 2024.

- How should Americans understand Putin's power and the Russian political system—is there more to it than just repression?
- Will a post-Putin era be more of the same?
- How has the Kremlin managed the Russian economy through multiple crises, and what are the prospects for Russia's growth, decline or stagnation in the 2020s?
- What do ordinary Russians think about their government, and how much do they share the Kremlin's rejection of "Western" values?
- What has been the impact of U.S. foreign policy on ordinary Russians, and how do they see the United States today as compared to the past?

*Marlene Laruelle, Director, Institute for European,
Russian, and Eurasian Studies, George Washington University*
*Yuval Weber, Research Assistant Professor
Bush School of Government, Texas A&M University*

11:00 -11:15 am

Break

11:15 am - 1 pm

Roundtable Discussion

CYBER, SPACE AND WMD: THREATS AND OPPORTUNITIES

Russia inherited the Soviet Union's status as a nuclear superpower, making it central not only to U.S. interests in nuclear strategic stability but also to address nonproliferation challenges such as North Korea, Iran, and non-state actors. In recent years, however, Moscow has also accelerated its investment in new domain weapons systems in outer space and cyber space, while showing greater willingness to disrupt a global balance that it thinks favors Washington. Particularly concerning have been Russia's apparent efforts to influence the 2016, 2018 and 2020 U.S. elections, the Solar Winds hack, and other cases of aggressive cyber and information operations targeting foundational institutions of U.S. democracy.

- What is the state of the U.S.-Russia nuclear relationship in the wake of the Biden-Putin agreement to extend the New START treaty?
- How can Russia be effectively deterred from future interference in U.S. elections and democratic processes?
- Does past experience with arms control and deterrence offer lessons for managing competition in cyber, space and other new domains?
- What are the prospects regarding U.S.-Russia cooperation in managing global proliferation risks, especially Iran and North Korea?
- Do the U.S. and Russia have common interests, for example, in countering online radicalization?
- What are the prospects and significance of U.S.-Russia cooperation on space operations and security?
- What is the state of U.S. leadership in space sustainability and security?

*Dmitri Alperovitch, Executive Chairman
Silverado Policy Accelerator*

Bruce McClintock, Lead, RAND Space Enterprise Initiative

1:00 – 2:00 pm

Working Luncheon

Discussion continues between members of Congress and scholars on the challenges for U.S.-Russia relations.

2:00 – 5:00 pm

Educational Site Visit

GETTYSBURG NATIONAL BATTLEFIELD MEMORIAL

5:30 – 6:30 pm

Pre-Dinner Remarks

**REFLECTIONS ON THE COLD WAR
AND A NEW FRAMEWORK FOR THE FUTURE**

U.S.-Russian relations have been tense since the Bolshevik revolution and the establishment of the Soviet Union. However, what was once primarily a rivalry of systems became an existential threat with the advent of the atomic and hydrogen bombs. Looking back on the post-Stalin years and then again forty years later, an era of unprecedented bi-lateral cooperation, Susan Eisenhower will offer some observations on our current time and a possible path for the future of the U.S.-Russian relationship.

Susan Eisenhower, Chairman Emeritus, The Eisenhower Institute

6:30 – 8:30 pm

Working Dinner

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SUNDAY, October 24:

7:30 – 8:55 am

Breakfast is available for all participants

9:00 – 11:00 am

Roundtable Discussion

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HOW DEEP IS THE PARTNERSHIP AND WHAT CHALLENGES LIE AHEAD?**

Over the past half-decade, Washington's relations with both Beijing and Moscow have taken a dramatic downward turn. Russia's aggressive and destabilizing

actions, and China's manipulative economic practices coupled with increasingly assertive efforts to disrupt and limit U.S. global leadership have led U.S. officials to speak of a new era of "great power competition." As the Biden Administration charts a course forward with Russia and China, it will consider not only the balance between U.S. power and that of its near-peer rivals, but the interests and capabilities of other states that are impacted by, and can help shape, this competition.

- Are Russia and China de facto allies? How deep and sustainable is their current partnership and what drives it?
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Zack Cooper, Senior Fellow, American Enterprise Institute
Nikolas Gvosdev, Professor of National Security Affairs
U.S. Naval War College
Yun Sun, Director, China Program, The Stimson Center

11:00-11:15 am Break

11:15 am – 1 pm *Roundtable Discussion*

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- What has been and what should be the main U.S. policy goals toward Russia, and how do these goals relate to broader U.S. national interests?
- To what degree has U.S. policy succeeded in advancing these goals in recent years, and where has it failed or been counterproductive?
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- How should the U.S. achieve balance among potentially competing interests, especially in relations with Russia and other regional states?

Emma Ashford, Senior Fellow, The Atlantic Council
Anna Makanju, Head of Public Policy, Open AI

1:00 – 2:00 pm

Working Luncheon

POLICY IMPLICATIONS: BLUEPRINTS FOR ACTION

Matthew Rojansky will offer a brief summary of the discussions and scholars' policy recommendations thus far. Participants are encouraged to suggest ideas for legislative action. Questions for discussion may include:

- What is at stake for the United States in relations with Russia?
- What U.S. interests are most at threat from Russia? Are there areas of potential mutual interests?
- Have U.S. policies achieved their intended goals up to now?
- What is the right balance between legislative and executive leadership on U.S. policy toward Russia?
- What actions from Congress are needed to steer U.S.-Russia policy in the right directions?
- Can Congress in its oversight and other leadership roles play a more productive role in shedding light on these challenges?

*Matthew Rojansky, Director, The Kennan Institute
The Wilson Center*

2:00 pm

All participants depart Gettysburg

Members and their spouses depart Gettysburg via private car early afternoon and arrive in Washington, DC late afternoon.



Charles W. Dent

Executive Director

Congressional Program

June 3, 2021

The Honorable Ken Calvert
U.S. House of Representatives
Washington, DC 20515

Dear Ken:

I would like to invite you to participate in a congressional conference on **U.S.-Russia Relations: Competition, Deterrence, and Diplomacy**, which will be held October 22-24, 2021 in Gettysburg, Pennsylvania. We have limited space and must hear from you proactively as soon as possible if you wish to participate.

We have assembled a team of respected experts to lead our discussions, which will be held at the Eisenhower farm, where Ike hosted Soviet Premier Nikita Khrushchev. The agenda will cover U.S. strategy for global competition between the U.S., Russia and China; a review of Russia since the fall of the Soviet Union 30 years ago; threats and opportunities in the realms of cyber, space and WMD; and a look ahead for U.S.-Russia policy. Susan Eisenhower will share her reflections and set the stage for our discussions. We will also have an educational site visit to the historic Gettysburg battlefield. Our purpose is to help you to be better informed with a range of critical analysis for making important policy decisions. An agenda outline is attached.

We are optimistic that the circumstances related to COVID will continue to improve. We will follow any COVID safety protocols required by authorities.

Attendance is by invitation only, with no outside observers, lobbyists, or congressional staff. Funding is provided solely by grants from established foundations—no government, individual, corporate or special interest funds are accepted.

Under guidelines established by the House Committee on Standards of Official Conduct, we will provide you with a signed Private Sponsor Travel Certification Form affirming that no lobbyists fund this activity, that the Aspen Institute does not hire or retain lobbyists, and that no lobbyists will be present. Our purpose is education, not advocacy.

This program is designed for Members of both the Senate and the House. Please note that because the House has adopted rules that preclude registered lobbyists from attending our events, if your accompanying spouse or family member is a registered lobbyist, the rules would bar their participation.



2300 N St., NW

Suite 700

Washington, DC 20037

PH 202.736.5825

FX 202.785-2737

www.aspeninstitute.org



Page Two

Departure will be on Friday, October 22nd and we will return on Sunday, October 24th. Should you accept the invitation, it is required that you participate through the duration of the conference.

Travel expenses, including transportation from Washington, meals, lodging, and meeting facilities will be paid by the Aspen Institute Congressional Program. Under the ethics rules, no expenses are covered for entertainment or recreation. Congressional participants are limited to only one accompanying family member.

The Aspen Institute, an independent, nonprofit organization founded in 1950, provides a nonpartisan, neutral forum for leaders to discuss critical issues. The Institute's Congressional Program is designed to promote leadership on selected public policy issues in the Congress by bringing legislators together with internationally-recognized scholars and analysts in high-level discussion. Since the program's inception, over 465 Members of Congress have participated in the 143 conferences we have conducted.

I took over leadership of this program in February after the retirement of Dan Glickman, who led the program for the last decade. I served in the U.S. House of Representatives for nearly 14 years from 2005-2018 as a Republican on the Appropriations Committee and was Chair of the Ethics Committee.

Additionally, we hold digital morning meetings throughout the year to keep Members of Congress up to date between our annual conferences. We hope you will be able to participate in the extended educational offerings of our morning series.

If you have any questions, please feel free to call me on my cell phone at 484-553-1837.

We hope you will join us for this important conference.

Sincerely,

A handwritten signature in black ink that reads "C.W. Dent". The signature is written in a cursive, slightly stylized font.

Charles W. Dent
Member (2005-2018)

U.S.-Russia Relations: Competition, Deterrence, and Diplomacy

THE ASPEN INSTITUTE CONGRESSIONAL PROGRAM

October 22-24, 2021

Gettysburg, Pennsylvania

(Roundtable discussions will be held at the historic Eisenhower Farm where President Eisenhower hosted Soviet Premier Nikita Khrushchev in 1959)

FRIDAY, October 22:

Participants travel to Gettysburg, arriving late afternoon

Opening Pre-Dinner Remarks

U.S. STRATEGY FOR GLOBAL BIG POWER COMPETITION

Lt. Gen. H.R. McMaster, former National Security Advisor, Senior Fellow, Hoover Institution (invited)

SATURDAY, October 23:

Welcome Remarks

Steven Sims, Superintendent, Eisenhower National Historical Site

Roundtable Discussion (9am-11am)

30 YEARS AFTER 1991: IS IT A 'NEW' RUSSIA?

Marlene Laruelle, Director, Institute for European, Russian, and Eurasian Studies, George Washington University

Yuval Weber, Research Assistant Professor, Bush School of Government, Texas A&M University

Roundtable Discussion (11am-1pm)

CYBER, SPACE, AND WMD: THREATS AND OPPORTUNITIES

Dmitri Alperovitch, Executive Chairman, Silverado Policy Accelerator

Bruce McClintock, lead, RAND Space Enterprise Initiative

Educational Site Visit (2-5pm)

GETTYSBURG NATIONAL BATTLEFIELD MEMORIAL

Pre-Dinner Remarks

REFLECTIONS ON THE COLD WAR & A NEW FRAMEWORK FOR THE FUTURE

Susan Eisenhower, Chair, The Eisenhower Institute

SUNDAY, October 24:

Roundtable Discussion (9am-11am)

RUSSIA AND CHINA AS GREAT POWER COMPETITORS TO THE U.S.: HOW DEEP IS THAT PARTNERSHIP AND WHAT CHALLENGES LIE AHEAD?

Nikolas Gvosdev, Professor of National Security Affairs, U.S. Naval War College

Zack Cooper, Research Fellow, American Enterprise Institute

Sun Yun, Director, China Program, The Stimson Center

Roundtable Discussion (11am-1pm)

U.S.-RUSSIA POLICY: A 'PROBLEM FROM HELL?'

Emma Ashford, Senior Fellow, The Atlantic Council

Anna Makanju, former Special Policy Advisor for Eurasia for Vice President Biden (tentative)

Luncheon Conclusion

POLICY IMPLICATIONS: BLUEPRINTS FOR ACTION

Observations by Members of Congress

All participants depart