Member / Officer Post-Travel Disclosure Form

Original	Amendment
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This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics

	tempered rease to not the this form with the Committee on Ethics.		
NO	NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant	to 18 U.S	S.C. § 1001
1.	1. Name of Traveler: Thomas R. Suozzi		
2.	2. a. Name of Accompanying Relative: Helene Suozzi	OR	None 🗆
	b. Relationship to Traveler: 🖸 Spouse 🔲 Child 🔲 Other (specify):		
3.	3. a. Dates: Departure: 8/20/19 Return: 8/23/19		
	b. Dates at Personal Expense, if any: 8/22-8/23	OR	None 🗌
4.	4. Departure City: New York, NY Destination: Missoula, MT Return City: New	/ York, I	NY
5.	5. Sponsor(s), Who Paid for the Trip: The Maureen and Mike Mansfield Foundation		
6.	6. Describe Meetings and Events Attended (attach additional pages if necessary): (see attached agence	a for co	mplete
	list of events) Meetings included sessions on "Hong Kong Autonomy under One Country Two Syte	ms", "Ho	ong
	"Kong in the context of the US-China Trade War", :Forging Constructive and Enduring Partnerships	 s", "Nav	igating
	a Path Forward for Hong Kong".		
7.	7. Attached to this form are each of the following signify that each item is attached by checking the		. 1
	a. \(\sigma\) a completed Sponsor Post-Travel Disclosure Form;	esponai	ing box:
	Attached to this form are each of the following, signify that each item is attached by checking the corn a. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including after the Grantmaking or Non-Grantmaking Sponsor Forms; c. page 2 of the completed Traveler Form submitted by the Member or officer; and the letter from the Committee on Ethics approving my participation on this trip. 3. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda Signify statement is true by checking the box:	ttachme	ents and
	c. page 2 of the completed <i>Traveler Form</i> submitted by the Member or officer; and	9 SE)LAI
	d. w the letter from the Committee on Ethics approving my participation on this trip.		NE S
8.	3. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.		ESO
	Signify statement is true by checking the box:		URCE
	b. If not, explain:		CE
	TVES	00	TER
det wa apj	determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary as in connection with my duties as a Member or officer of the U.S. House of Representatives and would appearance that I am using public office for private gain. Member / Officer Signature:	nowledg	ge. I have
	Date: 8/28/2019		

Sponsor Post-Travel Disclosure Form

(Property	
1	Original

Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE. Willful or knowing micropresentations on this form may be subject to criminal

	2. Travel Destination(s): Missoula, Montana					
3.	Date of Departure:		Date of R	eturn: 08/23/2019		
4.	Name(s) of Travele	r(s): Thomas Suozzi				
	Note: You may list	more than one traveler of	on a form only if all info	ormation is identical for	or each person listed.	
5.	Actual amount of	expenses paid on behalf	of, or reimbursed to, ea	ch individual named i	n Question 4:	
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description	
	Traveler	\$842	\$949.10	\$345		
	Accompanying Family Member	\$842		\$345		
6.	All expenses conne statement is true by	ected to the trip were for checking box:	actual costs incurred a	nd not a <i>per diem</i> or lu	mp sum payment. Signify	
I ce	rtify that the infor	mation contained in this	form is true, complete	e, and correct to the b	est of my knowledge.	
	nature:	and Janney)	Date:	8/30/19	
	Canali Inna		/	Title: CEO	& President	
	ne: Frank Jannuzi					
Nar		ureen and Mike Mansfiel	d Foundation			
Nar Org	anization: The Ma	ureen and Mike Mansfiel bove-named organizatio		true by checking box:		
Nar Org <i>I an</i>	anization: The Ma		n. Signify statement is	true by checking box:		

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics

TRAVELER FORM

1.	Name of Traveler: 1 nomas Suozzi
2.	Sponsor(s) who will be paying for the trip: The Maureen and Mike Mansfield Foundation
3.	City and State OR Foreign Country of Travel : Missoula, Montana
4.	a. Date of Departure: 08/20/2019 Date of Return: 08/23/2019
	b. Will you be extending the trip at your personal expense? Yes No If yes, list dates at personal expense: 08/22-08/23
5.	a. Will you be accompanied by a family member at the sponsor's expense? Yes No If yes:
	(1) Name of Accompanying Family Member: Helene Suozzi
	(2) Relationship to Traveler: Spouse Other (specify):
	(3) Accompanying Family Member is at least 18 years of age: Yes No
6.	 a. Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? DYes No b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
	Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff
	should include their job title and how the activities on the itinerary relate to their duties.
	Rep. Suozzi serves on the Congressionial-Executive Commission on China and has engaged in official
	communications with Hong Kong's cheif executive regarding the debated extradition bill. This allows him
	to provide insights into the current attitude of the US government towards Hong Kong.
9.	Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? Yes No
10). For staff travelers, to be completed by your employing Member:
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
di tr	nereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my rect supervision, to accept expenses for the trip described in this request. I have determined that the above-described avel is in connection with my employee's official duties and that acceptance of these expenses will not create the opearance that the employee is using public office for private gain.
Si	gnature of Employing Member Date



Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics. house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing micropresentations on this form may be

to	comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:
3.	Check only one. I represent that:
	a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds:
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors: U.S. Department of State
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee , provide an explanation of why the individual was invited (include additional pages if necessary):
	Rep. Thomas Suozzi, Rep. Hank Johnson, Rep. Greg Gianforte
5.	Is travel being offered to an accompanying family member of the House invitee(s)? Yes No
6.	Date of Departure: 8/20/2019 Date of Return: 8/22/2019
7.	a. City of departure: New York, NY (Suozzi); Atlanta, GA (Johnson); Montana (Gianforte)
	b. Destination(s): Missoula, Montana
	c. City of return: New York, NY (Suozzi); Atlanta, GA (Johnson); Montana (Gianforte)
8.	Check only one. I represent that:
	a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: 🔽 OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.
9.	Check only one of the following: a. I checked 8(a) or (b) above:
	b. I checked 8(c) above but am not offering any lodging:
	c. I checked 8(c) above and am offering lodging and meals for one night: OR
	d. I checked 8(c) above and am offering lodging and meals for two nights: If you checked this box, explain why the second night of lodging is warranted:

10.	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box:</i>
11.	Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box: OR
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education:
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip:
	The Mansfield Foundation is a 501 (c) 3 organization that promotes cooperation in US-Asia relations. In support of
	this goal, the Foundation will convene this exchange event to forge relationships between US and Hong Kong
	legislators and deepen understanding of present-day challenges. Funding is provided by the Department of State
13.	Answer parts a and b. Answer part c if neccessary: a. Mode of travel: Air Rail Bus Car Other (specify: Gianforte will drive; others will fly b. Class of travel: Coach Business First Charter Other (specify: c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box:
15.	Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:
	b. The trip involves events that are arranged specifically <i>with regard</i> to congressional participation: If "b" is checked:
	 Detail the cost per day of meals (approximate cost may be provided): \$150 (Approx: \$30 Breakfast meeting, \$45 Lunch Meeting, \$75 Dinner Meeting)
	2) Provide the reason for selecting the location of the event or trip: To bring together US and Hong Kong
	lawmakers in a setting that allows for free exchange on sensitive topics. Sen. Daines of MT is leading the trip
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
	Hotel Name: Triple Creek Ranch City: Darby, MT Cost Per Night: \$350
	Reason(s) for Selecting: Montana Senator Daines proposed the event and Department of State suggested venue
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
17.	I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking box:

18.	Total	Expenses	for	each	Participant:
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Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$1000	\$700	\$300
For each Accompanying Family Member	\$1000	Spouses stay in same room	\$300

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$0	
For each Accompanying Family Member	\$0	

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below: I OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
- 21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Version date 12/2018 by Committee on Ethics

Theodore E. Deutch, Florida *Chairman* Kenny Marchant, Texas *Ranking Member*

Grace Meng, New York Susan Wild, Pennsylvania Dean Phillips, Minnesota Anthony Brown, Maryland

John Ratcliffe, Texas George Holding, North Carolina Jackie Walorski, Indiana Michael Guest, Mississippi



U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

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Counsel to the Chairman

Christopher A. Donesa

Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

August 19, 2019

The Honorable Thomas Suozzi U.S. House of Representatives 214 Cannon House Office Building Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Missoula, Montana, scheduled for August 20 to 23, 2019, sponsored by Maureen and Mike Mansfield Foundation. We note that this trip includes two days at your personal expense.

Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests should adhere to the 30-day requirement.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman Kenny Marchant Ranking Member

TED/KM:adw



THE MAUREEN AND MIKE MANSFIELD FOUNDATION

Connecting People and Ideas to Advance Mutual Interests in U.S.-Asia Relations

Hong Kong – United States Legislative Exchange

Week of August 19, 2019

Program Agenda 12 August 2019 DRAFT

U.S. Congressional Delegation

Mr. Steven Daines, Republican Senator of Montana, & Mrs. Cindy Daines

Mr. Greg Gianforte, Republican Representative of Montana at large & Mrs. Susan Gianforte

Mr. Hank Johnson, Democratic Representative of Georgia's 4th district, & Mrs. Mereda Johnson

Mr. Thomas Suozzi, Democratic Representative of New York's 3rd district, & Mrs. Helene Suozzi

Hong Kong Delegation (attending all events unless otherwise listed)

Mr. James To, Democratic Party of Hong Kong

Ms. Regina Ip, New People's Party

Mr. Dennis Kwok, Civic Party

Mr. Ip Kin Yuen, Hong Kong Professional Teachers Union

Mr. Felix Chung Kwok Pan, Liberal Party

Mr. Alvin Yeung, Civic Party

Principal Host

Mr. Frank Jannuzi, President & CEO, Maureen and Mike Mansfield Foundation

Staff

Program Coordinator

Hayley Aron, Program Manager, Mansfield Foundation

Hong Kong Legislative Council Staff

Ms. Jen Lau, Staff Member for Regina Ip

U.S. Congressional Staff

Mr. Wally Hsueh, Deputy Chief of Staff for Senator Daines

Packing Information:

Throughout the program, clothing is **Business Casual** as we want to continue to foster the ranch's atmosphere in this respect. There will be instances noted on the agenda that mark events as casual wear. Please prepare for outdoor activities, such as hiking, horseback riding, and fly fishing lessons. Jeans and appropriate footwear will be required for such activities. There is also a hot tub connected to the cabin, along with a pool and other swimming activities available for their use.

Montana's weather forecast looks to be in the upper 70s-80s (Fahrenheit) with temperatures dropping to around 50 in the evening. As it does get a little chilly in the evening, you may want a light jacket or warmer clothes for such instances.

Please also remember to bring your passports.

CONTACT DETAILS

Staff Hayley Aron, Program Manager

Work: 202-347-1994 Cell: 860-371-5434

Email: haron@mansfieldfdn.org

Frank Jannuzi, President & CEO

Cell: 410-948-5826

Email: fjannuzi@mansfieldfdn.org

<u>Lodging</u> Triple Creek Ranch

5551 W Fork Rd Darby, Montana

TENTATIVE AGENDA

Tuesday, August 20th Hong Kong meetings and arrivals for U.S. Delegation

United 2292 (Seats 10A and 10B)

6:10 AM departs LGA 8:22 AM arrives Denver

United 1829 (Seats 8A and 8B)

9:26 AM departs Denver 11:29 AM arrives Missoula

Confirmation #: D351XV

E-ticket #s:

Tom: 016 7401375664 Helene: 016 7401375665

*Note: Samantha will check you both into your flight and send your boarding pass.

*Note: When you arrive in the airport there will be a shuttle to bring you to the ranch. Someone will be there with a signed labeled "Thomas and Helene Suozzi". Sandwiches will be provided on the ride.

2:00 PM

Estimated arrival at the ranch for Congressman and Mrs. Suozzi

2:00-5:00 PM

Bilateral Cultural Activities

Horseback Riding and Fly Fishing Casting Lessons

4:00 PM

Estimated arrival for Congressman Johnson and Congressman Gianforte

6:00-7:00 PM

Welcome Reception with U.S and HK Legislators

Venue: Elk Meadow

Hosted by: Craig and Barbara Barrett, Former Ambassador to Finland

(CEO of Triple Creek Ranch)

U.S. Delegation

Congressman Greg Gianforte & Susan Gianforte Congressman Hank Johnson & Mereda Johnson Congressman Thomas Suozzi & Helene Suozzi

Guests: Seth Bodnar, President, University of Montana

Deena Mansour, Executive Director, The Mansfield Center

7:30-8:30 PM

<u>Dinner</u>

Venue: Main Lodge, Dining Room

9:00-10:00 PM

Optional: Drinks on the Rooftop

Venue: Main Lodge, Rooftop Lounge

Wednesday, August 21st U.S.-Hong Kong Legislative Exchange Workshop

*Breakfast available in main lodge from 7:30am to 9:00am

9:00- 12:00 PM

U.S. and HK Legislative Exchange Workshop

Venue: Meadow Lark, Conference Room

U.S. Delegation

Congressman Hank Johnson & Mereda Johnson Congressman Thomas Suozzi & Helene Suozzi

9:00-10:20

Session One: Hong Kong Autonomy under One Country Two Systems

10:20-10:40

Break

10:40-12:00

Session Two: Hong Kong in the context of the U.S.-China Trade War

12:00-2:00 PM

Lunch Session featuring Prominent Business Leaders in Montana

Venue: Meadow Lark, Conference Room

Participating Guests:

Jessi Bracey, IS Manager, Blackfoot

Michael FitzGerald, CEO & Co-Founder of Submittable

Julie Gardner, Lambros Real Estate

Debbie Johnston, Vice President - Mining Market Group Leader, Chair

of Board of Directors-Morrison-Maierle Engineers

Grant Kier, Executive Director, Missoula Economic Partnership Brigitta Miranda-Freer, Executive Director, Montana World Trade

Center

Deb Poteet, Poteet Construction, Inc.

3:00-5:00 PM

Bilateral Outdoor Activity

Hiking

6:30-8:30 PM

Forging Constructive & Enduring Partnerships: Farewell Dinner with

U.S. & HK Members:

Venue: Main Lodge, Dining Room

Thursday, August 22nd

End of Official Programming

7:30-9:00 AM

Navigating a Path Forward for Hong Kong

Light breakfast will be served

Venue: Meadow Lark, Conference Room

Principal Hosts:

Senator Steven Daines

Joined by:

Congressman Hank Johnson Congressman Thomas Suozzi 9:00 AM

Program Adjourns

Evening

You are staying in the Baker Cabin. If this is a different room from the rest of the trip, the ranch staff will move your luggage for you.

Friday, August 23rd

Departure for the Airport

Delta 1775

3:00 PM departs Missoula 6:27 PM arrives St. Paul

Delta 1596

7:59 PM depart St. Paul 11:39 PM arrives LGA

Confirmation #: HG4LEO

E-ticket #s:

Tom: 006 7401375666 Helene: 006 7401375667

^{*}Samantha will check you both into your flights and send you the boarding pass.