



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Member / Officer Post-Travel Disclosure Form

Original  Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, you must complete this form and **file it with the Clerk of the House, B-81 Cannon House Office Building**, within 15 days after travel is completed. Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Mike Gallagher
2. a. Name of Accompanying Relative: \_\_\_\_\_ OR None   
 b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates: Departure: 08/16/2019 Return: 08/18/2019  
 b. Dates at Personal Expense, if any: \_\_\_\_\_ OR None
4. Departure City: Chicago, IL Destination: Jackson Hole, WY Return City: Green Bay, WI
5. Sponsor(s), Who Paid for the Trip: American Enterprise Institute
6. Describe Meetings and Events Attended (attach additional pages if necessary): Sessions on current policy issues facing Congress and the United States, including sessions on security, retirement crisis, and other domestic policy. Spoke to conference on what Congress is doing and not doing currently.
7. Attached to this form are *each* of the following, *signify that each item is attached by checking the corresponding box*:
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor *prior* to the trip, *including all attachments and the Grantmaking or Non-Grantmaking Sponsor Forms*;
  - c.  page 2 of the completed *Traveler Form* submitted by the Member or officer; *and*
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. **Signify statement is true by checking the box:**   
 b. If not, explain: \_\_\_\_\_

LEGISLATIVE RESOURCE CENTER  
2019 AUG 27 AM 10:34  
OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: 

Date: 8-26-2019

U.S. House of Representatives  
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) (who paid for the trip): American Enterprise Institute

2. Travel Destination(s): Jackson Hole, WY

3. Date of Departure: August 16, 2019 Date of Return: August 18, 2019

4. Name(s) of Traveler(s): Mike Gallagher

(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$1738.97	\$987	\$375	
Accompanying Relative	N/A	N/A	N/A	

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Jessica Browning Title: Managing Director, Development and Strategic Events

Organization: American Enterprise Institute

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1789 Massachusetts Avenue NW  
Washington, DC 20036

Telephone number: 202.862.5853

Email Address: jbrowning@aei.org

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.



U.S. House of Representatives

# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: Michael Gallagher +
2. Sponsor(s) who will be paying for the trip: American Enterprise Institute
3. City and State OR Foreign Country of Travel: Jackson Hole, WY
4. a. Date of Departure: August 16, 2019 Date of Return: August 18, 2019  
 b. Will you be extending the trip at your personal expense?  Yes  No  
 If yes, list dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense?  Yes  No If yes:  
 (1) Name of Accompanying Family Member: \_\_\_\_\_  
 (2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
 (3) Accompanying Family Member is at least 18 years of age:  Yes  No
6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  Yes  No  
 b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:  
 \_\_\_\_\_  
 \_\_\_\_\_
7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:  Yes  No  
 NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.  
The Congressman will be participating in panels and discussions with other Members and thought leader on national security, foreign policy, and economic growth, particularly relating to his legislative work on the defense situation with China and Russia.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?  Yes  No
10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member

Date 7/16/2019



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor who will be paying for the trip: American Enterprise Institute
  
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent.  
Signify that the statement is true by checking box:
  
3. **Check only one.** I represent that:
  - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip:  OR
  - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds:  OR
  - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   
If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_
  
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): \_\_\_\_\_  
Rep. Michael Gallagher (R-WI); all members were invited to speak at policy briefings.
  
5. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
  
6. Date of Departure: August 16, 2019 Date of Return: August 18, 2019
  
7. a. City of departure: Chicago, IL  
b. Destination(s): Jackson Hole, WY  
c. City of return: Green Bay, WI
  
8. **Check only one.** I represent that:
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  OR
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  OR
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
  
9. **Check only one of the following:**
  - a. I checked 8(a) or (b) above:
  - b. I checked 8(c) above but am not offering any lodging:
  - c. I checked 8(c) above and am offering lodging and meals for one night:  OR
  - d. I checked 8(c) above and am offering lodging and meals for two nights:  If you checked this box, explain why the second night of lodging is warranted: \_\_\_\_\_



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# COMMITTEE ON ETHICS

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:*

11. **Check only one of the following:**

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:*  **OR**

b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education:

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and its role in organizing and/or conducting the trip:**

AEI is a non-profit, tax-exempt public policy research organization. AEI plans, sponsors, and pays for the entirety of the Jackson Hole retreat. The Jackson Hole retreat addresses public policy issues important to AEI research including the Judiciary, the economic expansion, retirement in the United States, and the status of China and Russia in the world.

13. **Answer parts a and b. Answer part c if necessary:**

a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)

b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)

c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

\_\_\_\_\_  
\_\_\_\_\_

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:*

15. **Check only one.** I represent that either:

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  **OR**

b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): \_\_\_\_\_

2) Provide the reason for selecting the location of the event or trip: \_\_\_\_\_

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Snake River Lodge City: Jackson Hole, WY Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: The proximity to the location of the conference at the Four Seasons

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: \_\_\_\_\_

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: \_\_\_\_\_

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:*



U.S. House of Representatives

# COMMITTEE ON ETHICS

### 18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$1826.97 (\$1,366.97 airfare, \$352 round trip for ground transportation - each leg being \$176)	MAX: \$409/night (\$818 for two nights)	MAX: \$375 (2 breakfasts, 1 lunch, 1 dinner)
For each Accompanying Family Member	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	N/A	
For each Accompanying Family Member	N/A	

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.


### 19. Check only one:

a. I certify that I am an officer of the organization listed below:  OR

b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: July 16, 2019

Name: Jessica Browning

Title: Managing Director, Development and Strategic Initiatives

Organization: American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone: 202.862.5853

Email: jbrowning@aei.org

If there are any questions regarding this form, please contact the Committee at the following address:

### Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida  
*Chairman*  
Kenny Marchant, Texas  
*Ranking Member*

Grace Meng, New York  
Susan Wild, Pennsylvania  
Dean Phillips, Minnesota  
Anthony Brown, Maryland

John Ratcliffe, Texas  
George Holding, North Carolina  
Jackie Walorski, Indiana  
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

**U.S. House of Representatives**

COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

David W. Arrojo  
*Counsel to the Chairman*

Christopher A. Donesa  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

August 16, 2019

The Honorable Mike Gallagher  
U.S. House of Representatives  
1230 Longworth House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Jackson Hole, Wyoming, scheduled for August 16 to 18, 2019, sponsored by American Enterprise Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch  
Chairman

Kenny Marchant  
Ranking Member

TED/KM:adw

## **SPEAKERS**

**KRISTEN SOLTIS ANDERSON**

Echelon Insights

**MIKE GALLAGHER**

US House of Representatives (R-WI)

**ED GLAESER**

Harvard University

**SCOTT GOTTLIEB**

Former Commissioner, Food and Drug Administration;  
AEI Resident Scholar

**ERIN HAWLEY**

University of Missouri School of Law

**JOSH HAWLEY**

US Senate (R-MO)

**AMY HOWE**

SCOTUSblog

**MAURICE OBSTFELD**

Former Economic Counselor and Director of the Research  
Department, International Monetary Fund

**BRUCE REED**

Former Chief of Staff, US Vice President Joe Biden

**ROD ROSENSTEIN**

Former US Deputy Attorney General

**PAUL RYAN**

Former US Speaker of the House

**JOHN SEXTON**

New York University

## **SCHOLARS**

**LEON ARON**

Resident Scholar;  
Director, Russia Studies

**ROBERT BARRO**

Visiting Scholar

**ANDREW G. BIGGS**

Resident Scholar

**HAL BRANDS**

Resident Scholar

**LYNNE CHENEY**

Senior Fellow

**ROBERT DOAR**

President; Morgridge Scholar

**JONAH GOLDBERG**

Fellow; Asness Chair in Applied Liberty

**YUVAL LEVIN**

Director, Social, Cultural, and  
Constitutional Studies; Editor-in-Chief,  
*National Affairs*

**ORIANA SKYLAR MASTRO**

Jeane Kirkpatrick Visiting Scholar

**DANIELLE PLETKA**

Senior Vice President, Foreign and  
Defense Policy Studies

**RYAN STREETER**

Director, Domestic Policy Studies

**STAN VEUGER**

Resident Scholar

**ADAM WHITE**

Incoming Scholar; Executive Director, The C. Boyden  
Gray Center for the Study of the Administrative State,  
George Mason University





# JACKSON HOLE

AN EXPERIENCE

## AGENDA

### Thursday, August 15

All Day	Registration Four Seasons
5:30–7:30 p.m.	Opening Reception Teton Village

### Friday, August 16

7:30 a.m.	Breakfast Four Seasons
8:00–9:00 a.m.	Breakfast Conversation
9:15–10:15 a.m.	Morning Session I Erin Hawley Josh Hawley Amy Howe Adam White (Moderator)
10:30–11:30 a.m.	Morning Session II Robert Barro Maurice Obstfeld Stan Veuger (Moderator)
11:45 a.m.–1:00 p.m.	Lunch Conversation Yuval Levin (Moderator)
1:00–5:30 p.m.	Recreation Various Locations
1:15–2:30 p.m.	Optional Seminar Session Andrew G. Biggs
6:00–8:00 p.m.	Reception and Dinner Hurley Residence, Teton Village
8:15–9:15 p.m.	Dinner Conversation

*Transportation will be provided to and from the Hurley residence.*

#### **A Conservative Judiciary?**

Does the Supreme Court's most recent term suggest we are entering a new era of a conservative-leaning judiciary, for the first time in nearly a century? Are conservatives ready for such a change? What clues did this term offer about the nature of this transformation? And what questions should conservative judicial and constitutional thought be taking up to be best prepared for the years to come?

#### **How Long Can the Economic Expansion Last?**

This summer the economic expansion that began with the end of the Great Recession will become the longest since the end of World War II. How long can it last? Why has the expansion been so long-lived? And why has it been so strong, with unemployment at a decades-long low, solid gross domestic product growth, and, in recent years, wage growth finally picking up? Expansions do not die of old age. The president's trade war and fiscal policy, a foreign slowdown, and a Fed mistake are all risks to the economy. How serious are they? Join a distinguished panel of economists to discuss their economic outlook.

#### **A Conversation with Bruce Reed, Former Chief of Staff to Vice President Joe Biden and Paul Ryan, Former Speaker of the House**

#### **Don't Believe What You've Heard, There Is No Retirement Crisis**

Americans are told there is a retirement crisis and the only solution is more government: expanded Social Security and retirement plans run by the states. In fact, Americans are world-class retirement savers. It's government that's the poor saver, with nary a single government-run retirement plan in the country that can be considered truly well-funded.

## Saturday, August 17

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- |                      |   |   |
|----------------------|---|---|
| 7:30 a.m.            | Breakfast<br>Four Seasons   |   |
| 8:00–9:00 a.m.       | Breakfast Conversation<br>Robert Doar (Moderator)   | <b>A Conversation with John Sexton, New York University<br/>President Emeritus</b>  |
| 9:15–10:15 a.m.      | Morning Session I<br>Leon Aron<br>Oriana Skylar Mastro  | <b>Eurasian Confrontation: The Dual Threat of China and Russia</b><br>At no time since the Cold War have tensions between major powers been as high. Trade disagreements with Beijing have dominated the headlines, but even greater national security risks are emerging. China continues to assert its dominance over the South China Sea, with the United States ever more committed to pushing back. Similarly, Russia continues dangerous adventurism abroad, including meddling in American and European politics, establishing new bases in the Middle East, and more. What should the US do about China and Russia? How can we better understand the new strategic landscape? |
| 10:30–11:30 a.m.     | Morning Session II<br>Kristen Soltis Anderson<br>Ed Glaeser<br>Jonah Goldberg<br>Yuval Levin<br>Ryan Streater (Moderator) | <b>Dissecting Socialism, Defending Capitalism</b><br>Is socialism really on the rise among young people, or is capitalism in decline? Most survey research suggests the latter. What does a new defense of free markets and liberty look like? Why do socialist policy ideas attract so many people? Join us for a discussion about what a new defense of free markets should look like.  |
| 11:45 a.m.–1:00 p.m. | Lunch Conversation<br>Westbank Grill, Four Seasons<br>Ryan Streater (Moderator)   | <b>A Conversation with Scott Gottlieb, Former Food and Drug<br/>Administration Commissioner</b>   |
| 1:00–5:30 p.m.       | Recreation<br>Various Locations   |   |
| 1:15–2:30 p.m.       | Optional Seminar Session<br>Hal Brands  | <b>The Trump Foreign Policy: Is There a Grand Strategy in There<br/>Somewhere?</b><br>Donald Trump promised major changes to U.S. foreign policy when he ran for the presidency, and critics have portrayed him as presenting an unprecedented threat to the American foreign policy tradition. How significant have the changes he has made in foreign policy really been? And behind all the turmoil, is there any sort of coherent 'grand strategy' that is driving the administration's decisions?  |
| 6:00–6:45 p.m.       | Reception   |   |
| 6:45–8:30 p.m.       | Dinner and Conversation<br>Robert Doar (Moderator)  | <b>A Conversation with Rod Rosenstein, Former US Deputy<br/>Attorney General</b>  |

## Sunday, August 18

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- |                 |                                    |
|-----------------|------------------------------------|
| 7:30–10:30 a.m. | Informal Breakfast<br>Four Seasons |
|-----------------|------------------------------------|