



U.S. House of Representatives COMMITTEE ON ETHICS

Member / Officer Post-Travel Disclosure Form Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Lori Trahan
2. a. Name of Accompanying Relative: _____ **OR** None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 5/29/19 Return: 5/31/19
 b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Boston Destination: Lisbon Portugal Return City: Boston
5. Sponsor(s), Who Paid for the Trip: Luso-American Development Foundation
6. Describe Meetings and Events Attended (attach additional pages if necessary): Included is her official itinerary.

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Grantmaking or Non-Grantmaking Sponsor Forms*;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. **Signify statement is true by checking the box:**
 b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: L. Trahan
Date: 6/10/19

LEGISLATIVE RESOURCE CENTER
2019 JUN 19 PM 12:56
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES



U.S. House of Representatives

COMMITTEE ON ETHICS

Sponsor Post-Travel Disclosure Form

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip *within ten days of their return*. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Fundação Luso-Americana para o Desenvolvimento (FLAD)
(Luso-American Development Foundation)

2. Travel Destination(s): Lisbon, Portugal

3. Date of Departure: 05/29/2019 Date of Return: 05/31/2019

4. Name(s) of Traveler(s): Rep. Lori Trahan

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	3,745 USD	314 USD	67 USD	
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box:

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Miguel Vieira da Costa Vaz Date: 06/19/2019

Name: Miguel Vieira da Costa Vaz Title: Director

Organization: Fundação Luso-Americana para o Desenvolvimento (FLAD)

I am an officer of the above-named organization. Signify statement is true by checking box:

Address: Rua do Sacramento à Lapa, 21 - 1249-090 Lisboa, PORTUGAL

Telephone: + 351 21 3935800 Email: miguel.vaz@flad.pt

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Rep. Lori Trahan

2. Sponsor(s) who will be paying for the trip: fundação. luso-americana para o desenvolvimento

3. Travel Destination(s): Lisbon Portugal

4. a. Date of Departure: 5/29/2019 Date of Return: 5/31/2019

b. Will you be extending the trip at your personal expense? Yes No

If yes, list dates at personal expense: _____

5. a. Will you be accompanied by a family member at the sponsor's expense? Yes No If yes:

(1) Name of Accompanying Family Member: _____

(2) Relationship to Traveler: Spouse Child Other (specify): _____

(3) Accompanying Family Member is at least 18 years of age: Yes No

6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? Yes No

b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**

V LUSO-AMERICAN LEGISLATORS ' DIALOGUE is a gathering in Lisbon of

US Elected Officials of Portuguese Heritage with Portuguese Elected and High ranked Officials.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? Yes No

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member _____ Date _____



U.S. House of Representatives

COMMITTEE ON ETHICS

Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip: Fundação Luso-Americana para o Desenvolvimento - FLAD
(Luso-American Development Foundation)
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): Rep. Lori Trahan and
Rep. Jim Costa were invited to participate in the V Luso-American Legislator's Dialogue
5. Is travel being offered to an accompanying family member of the House invitee(s)? Yes No
6. Date of Departure: 05/29/2019 Date of Return: 05/31/2019
7. a. City of departure: Boston, MA
b. Destination(s): Lisbon, Portugal
c. City of return: Boston, MA
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: OR
 - d. I checked 8(c) above and am offering lodging and meals for two nights: If you checked this box, explain why the second night of lodging is warranted: _____



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10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:*

11. *Check only one of the following:*

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:* **OR**

b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education:

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

The V Lusio-American Legislators' Dialogue will gather in Lisbon US Elected Officials of Portuguese heritage with Portuguese Elected and High-Ranked Officials. These annual meetings are designed in a way that is conducive to building and enhancing relationships, and lead to a better understanding of the Portuguese ... (continuation)

13. *Answer parts a and b. Answer part c if necessary:*

a. Mode of travel: Air Rail Bus Car Other (specify: _____)

b. Class of travel: Coach Business First Charter Other (specify: _____)

c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:*

15. *Check only one.* I represent that either:

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: **OR**

b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): _____

2) Provide the reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Hotel Tivoli Liberdade City: Lisboa Cost Per Night: 314 USD

Reason(s) for Selecting: special corporate rate for the FLAD

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:*



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18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> Good Faith Estimates			
For each Member, Officer, or Employee	3.745 USD	314 USD	67 USD
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below: OR
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Miguel Vieira da Costa Vaz Date: 04/26/2019

Name: MIGUEL VIEIRA DA COSTA VAZ

Title: DIRECTOR

Organization: FUNDAÇÃO LUSO-AMERICANA PARA O DESENVOLVIMENTO

Address: Rua do Sacramento à Lapa, 21 - 1249-090 Lisboa, PORTUGAL

Telephone: + 351 21 3935800

Email: miguel.vaz@flad.pt

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida

Chairman

Kenny Marchant, Texas

Ranking Member

Grace Meng, New York
Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Anthony Brown, Maryland

John Ratcliffe, Texas
George Holding, North Carolina
Jackie Walorski, Indiana
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
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1015 Longworth House Office Building
Washington, D.C. 20515-6328
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Facsimile: (202) 225-7392

May 22, 2019

The Honorable Lori Trahan
U.S. House of Representatives
1616 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Portugal,¹ scheduled for May 29 to 31, 2019, sponsored by Luso-American Development Foundation.


You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$390] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Sergeant at Arms (SAA) for a safety and security briefing prior to your departure. SAA may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Handwritten signature of Theodore E. Deutch in blue ink.

Theodore E. Deutch
Chairman

Handwritten signature of Kenny Marchant in blue ink.

Kenny Marchant
Ranking Member

TED/KM:tn

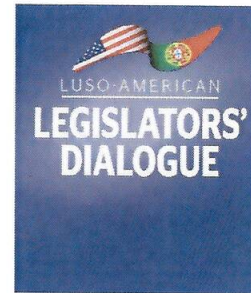
ADDENDUM TO QUESTION 12 ON PAGE 2:

Since 2015, the Luso-American Development Foundation (FLAD) has organized the annual Luso-American Legislators' Dialogue, with the participation of American elected officials who are of Portuguese heritage.

The main purpose of the Dialogue is to bring together elected officials from the U.S., who are of Portuguese ancestry, with their counterparts at the national level in Portugal, contributing to the strengthening of the bonds that exist between Portugal and the United States. This will give all participants an opportunity to discuss the challenges and the prospects that unite both countries. These Dialogues also aim at creating ties between US Legislators of Portuguese heritage, allowing the formation of a network that will foster these goals.

FLAD will cover travel, transportation, meals and accommodation expenses.

This year will be the V Luso-American Legislators' Dialogue to be held in Lisbon, on May 30 and 31, in FLAD's headquarters.



V LUSO-AMERICAN LEGISLATORS' DIALOGUE
(draft-subject to changes)

PROGRAM | May 30 - 31

Wednesday, May 29

06.20pm – Boston – Lisbon (**TAP-AIR PORTUGAL**)

Thursday, May 30

- | | |
|-----------------|---|
| 05:45am – | arrival to Lisbon |
| 10:00am- | MEET Portuguese Member of Parliament, called Lara Martinho. |
| 10:30am- | Interview with Observador - Portugal Newspaper |
| 02:10pm | Delegation arrival to FLAD |
| 02:30pm-03:00pm | Welcome by Rita Faden , FLAD President and George Glass , USA Ambassador to Portugal |
| 03:00pm-04:15pm | Working Session
Topic: The Future of the Portuguese-American Communities(a conversation and discussion among the participants) |
| 04:15pm | Break |
| 04:30pm-06:00pm | Session:
Leonor Beleza , Champalimaud Foundation's President (will speak about the experience of being on the cutting-edge of Science in Portugal And in the world)
Manuel Heitor , Minister for Science of Portugal (will speak about The Future of the Science in Portugal) |
| 06:00pm-07:15pm | Session:
Topic: Portugal today
Rui Rio , President of the Social Democratic Party (The Social Democratic Party is the main opposition party of Portugal. Its President will give is approach about Portuguese politics) |
| 07:30pm | Dinner: Gambrinus |

Friday, May 31

10:55pm
01:20pm

Departure to **Boston (TAP-AIR PORTUGAL)**
Arrival to **Boston**