Member / Officer Post-Travel Disclosure Form

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer’s official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer’s annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Josh Gottheimer

2. a. Name of Accompanying Relative: Marla Tusk
   b. Relationship to Traveler: ☑ Spouse ☐ Child ☐ Other (specify): 

3. a. Dates: Departure: March 8, 2019 
   b. Dates at Personal Expense, if any: 
   Return: March 10, 2019 
   OR None ☑

4. Departure City: Washington DC
   Destination: Sea Island, GA
   Return City: Queens, NY

5. Sponsor(s), Who Paid for the Trip: American Enterprise Institute

6. Describe Meetings and Events Attended (attach additional pages if necessary): Please see attached agenda.

7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:
   a. ☑ a completed Sponsor Post-Travel Disclosure Form;
   b. ☑ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Grantmaking or Non-Grantmaking Sponsor Forms;
   c. ☑ page 2 of the completed Traveler Form submitted by the Member or officer; and
   d. ☑ the letter from the Committee on Ethics approving my participation on this trip.

8. a. I represent that I participated in each of the activities reflected in the attached sponsor’s agenda.
   Signify statement is true by checking the box: ☑
   b. If not, explain: 

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: 

Date: 4/30/19

Version date 12/2018 by Committee on Ethics
Sponsor Post-Travel Disclosure Form

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: American Enterprise Institute

2. Travel Destination(s): Sea Island, GA

3. Date of Departure: March 8, 2019
Date of Return: March 10, 2019

4. Name(s) of Traveler(s): Rep. Josh Gottheimer

Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

<table>
<thead>
<tr>
<th>Traveler</th>
<th>Total Transportation Expenses</th>
<th>Total Lodging Expenses</th>
<th>Total Meal Expenses</th>
<th>Total Other Expenses (dollar amount per item and description)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$1,425.12 ($875 round trip airfare, $560.12 round trip ground transportation)</td>
<td>$912.62 (2 nights)</td>
<td>$167 (2 breakfast, 1 lunch, 1 dinner)</td>
<td>N/A</td>
</tr>
<tr>
<td>Accompanying Family Member</td>
<td>$463 (airfare only)</td>
<td>$0 (lodging shared w/ spouse)</td>
<td>$167 (2 breakfast, 1 lunch, 1 dinner)</td>
<td>N/A</td>
</tr>
</tbody>
</table>

6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box: ☑

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: [Signature]
Date: 3/18/19

Name: Jessica Browning
Title: Director of Special Events

Organization: American Enterprise Institute

I am an officer of the above-named organization. Signify statement is true by checking box: ☑

Address: 1789 Massachusetts Ave, NW

Telephone: 202.862.5853
Email: jbrowning@aei.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics
1. Name of Traveler: Josh S. Gottheimer

2. Sponsor(s) who will be paying for the trip: American Enterprise Institute

3. Travel Destination(s): Sea Island, GA

4. a. Date of Departure: March 8, 2019 Date of Return: March 10, 2019

   b. Will you be extending the trip at your personal expense? ☑ Yes ☐ No

      If yes, list dates at personal expense:

5. a. Will you be accompanied by a family member at the sponsor’s expense? ☑ Yes ☐ No

      If yes:

      (1) Name of Accompanying Family Member: Marla Tusk

      (2) Relationship to Traveler: ☑ Spouse ☐ Child ☐ Other (specify):

      (3) Accompanying Family Member is at least 18 years of age: ☑ Yes ☐ No

6. a. Did the trip sponsor answer “Yes” to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? ☑ Yes ☐ No

   b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☑ Yes ☐ No

   NOTE: The agenda should show the traveler’s individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler’s individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.

   To engage both Democratic and Republican colleagues on critical policy matters including the U.S. economy and bipartisanship in the U.S. Congress.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? ☑ Yes ☐ No

10. For staff travelers, to be completed by your employing Member:

    ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

    I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee’s official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

    Signature of Employing Member ____________________________ Date 2/4/19
Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee’s Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip: American Enterprise Institute

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box: 

3. Check only one. I represent that:
   a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
   b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
   c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. 

If “c” is checked, list the names of the additional sponsors:

4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

   Rep. Gottheimer as well as the attached full participant list, all members were invited to speak at policy briefings.

5. Is travel being offered to an accompanying family member of the House invitee(s)? Yes No

6. Date of Departure: March 8, 2019
   Date of Return: March 10, 2019

7. a. City of departure: Washington, DC
   b. Destination(s): Sea Island, GA
   c. City of return: Queens, NY

8. Check only one. I represent that:
   a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
   b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
   c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee’s travel regulations.

9. Check only one of the following:
   a. I checked 8(a) or (b) above: OR
   b. I checked 8(c) above but am not offering any lodging:
   c. I checked 8(c) above and am offering lodging and meals for one night: OR
   d. I checked 8(c) above and am offering lodging and meals for two nights: If you checked this box, explain why the second night of lodging is warranted:

Version date 12/2018 by Committee on Ethics
10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box:  

11. Check only one of the following:
   a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box:  
   OR

   b. Not Applicable. Trip sponsor is a U.S. institution of higher education:  

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

AEI is a non-profit, tax-exempt public policy research organization. AEI plans, sponsors, and pays for the entirety of the World Forum. The World Forum addresses public policy issues important to AEI research including the status of economic and foreign policy in 2019; how cities, AI, and big tech are evolving America; US interactions with the Middle East, Central and South America, and China; the opioid crisis; the rise of the administrative state; the slow loss of institutional authority; polarization and extremism in policy; values and education reform; and the economy after the financial crisis.

13. Answer parts a and b. Answer part c if necessary:
   a. Mode of travel: Air  
   Rail  
   Bus  
   Car  
   Other  (specify:  

   b. Class of travel: Coach  
   Business  
   First  
   Charter  
   Other  (specify:  

   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:  

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box:  

15. Check only one. I represent that either:
   a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  
   OR

   b. The trip involves events that are arranged specifically with regard to congressional participation:  

   If "b" is checked:
   1) Detail the cost per day of meals (approximate cost may be provided):  

   2) Provide the reason for selecting the location of the event or trip:  

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

   Hotel Name: The Cloister at Sea Island  
   City: Sea Island, GA  
   Cost Per Night: 536.84  
   Reason(s) for Selecting: This is the only lodging option as it’s a private island and is the only hotel.

   Hotel Name:  
   City:  
   Cost Per Night:  
   Reason(s) for Selecting:  

   Hotel Name:  
   City:  
   Cost Per Night:  
   Reason(s) for Selecting:  

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking box:  

Version date 12/2018 by Committee on Ethics
18. **Total Expenses for each Participant:**

<table>
<thead>
<tr>
<th></th>
<th>Total Transportation Expenses per Participant</th>
<th>Total Lodging Expenses per Participant</th>
<th>Total Meal Expenses per Participant</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>$740 ($330 airfare, $410 round trip for ground transportation - each leg being $210)</td>
<td>MAX: $1368.93 ($456.31/night)</td>
<td>MAX: $267.99 (3 Breakfast, $27/meal)</td>
</tr>
<tr>
<td>For each Accompanying Family Member</td>
<td>$320 airfare (Ground transportation is shared)</td>
<td>N/A</td>
<td>(2 Lunches, $33/meal)</td>
</tr>
<tr>
<td></td>
<td>Other Expenses (dollar amount per item)</td>
<td>Identify Specific Nature of “Other” Expenses (e.g., taxi, parking, registration fee, etc.)</td>
<td></td>
</tr>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>For each Accompanying Family Member</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. **Check only one:**
   a. I certify that I am an officer of the organization listed below: ☒ OR
   b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education. ☐

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☑

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: ___________________________ Date: February 4, 2019

Name: Jessica Browning

Title: Director of Special Events

Organization: American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone: 202.862.5853

Email: jbrowning@aei.org

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building, Washington, D.C. 20515
Phone: 202-225-7103  General Fax: 202-225-7392

Version date 12/2018 by Committee on Ethics
The Honorable Josh Gottheimer  
U.S. House of Representatives  
213 Cannon House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse’s proposed trip to Sea Island, Georgia, scheduled for March 8 to 10, 2019, sponsored by American Enterprise Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than $390 from a single source on the “Travel” schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee’s Office of Advice and Education at extension 5-7103.

Sincerely,

[Signatures]

Theodore E. Deutch  
Chairman

Kenny Marchant  
Ranking Member

TED/KM:adw
AGENDA AT A GLANCE

Thursday, March 7

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>All Day</td>
<td>Registration</td>
</tr>
<tr>
<td>5:15–6:00 p.m.</td>
<td>Reception</td>
</tr>
<tr>
<td>6:00–7:45 p.m.</td>
<td>Dinner</td>
</tr>
<tr>
<td>8:00–9:00 p.m.</td>
<td>Starlight Chats</td>
</tr>
</tbody>
</table>

Friday, March 8

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>7:15–8:30 a.m.</td>
<td>Early Bird Breakfasts</td>
</tr>
<tr>
<td>8:45–10:15 a.m.</td>
<td>Breakout Sessions</td>
</tr>
<tr>
<td>10:30 a.m.–12:00 p.m.</td>
<td>General Session</td>
</tr>
<tr>
<td>12:15–1:45 p.m.</td>
<td>Luncheon</td>
</tr>
<tr>
<td>2:00–4:00 p.m.</td>
<td>Afternoon Activities</td>
</tr>
<tr>
<td>5:00–5:30 p.m.</td>
<td>Reception</td>
</tr>
<tr>
<td>5:30–6:30 p.m.</td>
<td>Dinner Conversation</td>
</tr>
<tr>
<td>6:45–8:15 p.m.</td>
<td>Dinner</td>
</tr>
<tr>
<td>8:30–9:30 p.m.</td>
<td>Starlight Chats</td>
</tr>
</tbody>
</table>

Saturday, March 9

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>7:15–8:30 a.m.</td>
<td>Early Bird Breakfasts</td>
</tr>
<tr>
<td>8:45–10:15 a.m.</td>
<td>Breakout Sessions</td>
</tr>
<tr>
<td>10:30 a.m.–12:00 p.m.</td>
<td>General Session</td>
</tr>
<tr>
<td>12:15–1:45 p.m.</td>
<td>Luncheon</td>
</tr>
<tr>
<td>2:00–3:15 p.m.</td>
<td>Breakout Sessions</td>
</tr>
<tr>
<td>4:00–5:00 p.m.</td>
<td>Afternoon Conversation</td>
</tr>
<tr>
<td>5:00–5:45 p.m.</td>
<td>Reception</td>
</tr>
<tr>
<td>6:00–7:00 p.m.</td>
<td>Dinner Conversation</td>
</tr>
<tr>
<td>7:15–8:45 p.m.</td>
<td>Dinner</td>
</tr>
</tbody>
</table>

Sunday, March 10

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:30–10:00 a.m.</td>
<td>Early Bird Breakfasts</td>
</tr>
<tr>
<td>10:00 a.m.</td>
<td>Adjournment</td>
</tr>
</tbody>
</table>

As of January 16, 2019 | Subject to change
2019 Speakers

ALEXANDER ACOSTA, US Secretary of Labor
YOUSEF AL-OTAIBA, United Arab Emirates Ambassador to the United States
DAVID BROOKS, Columnist, *New York Times*
ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management
SHELLEY MOORE CAPITO, US Senate (R-WV)
JEAN CASE, Chairman, National Geographic; CEO, The Case Foundation
STEVE CASE, Chairman and CEO, Revolution; Co-founder, AOL
ELAINE L. CHAO, US Secretary of Transportation
DICK CHENEY, Former Vice President of the United States
SUSAN COLLINS, US Senate (R-ME)
TIM COOK, Chief Executive Officer, Apple Inc.
JOHN CORNYN, Senate Majority Whip (R-TX)
TOM COTTON, US Senate (R-AK)
DAN CRENSHAW, US House of Representatives (R-TX)
TED CRUZ, US Senate (R-TX)
MITCH DANIELS, President, Purdue University
JOHN K. DELANEY, Former US House of Representatives (D-MD)
DOUG Ducey, Governor of Arizona
ELIZABETH ECONOMY, Director, Asia Studies, Council on Foreign Relations
MARTIN FELDSTEIN, George F. Baker Professor of Economics, Harvard University
MIKE GALLAGHER, US House of Representatives (R-WI)
PAUL GIGOT, Editorial Page Editor, *Wall Street Journal*
JOSH GOTTHEIMER, US House of Representatives (D-NJ)
MICHAEL Gove, UK Secretary of State for Environment, Food and Rural Affairs
LINDSEY GRAHAM, US Senate (R-SC)
PHIL GRAMM, Vice Chairman, Lone Star Global Acquisitions Ltd.
HUGO GURDON, Editorial Director, *Washington Examiner*
BILL HASLAM, Former Governor of Tennessee
KEVIN HASSETT, Chairman, Council of Economic Advisers
JIM Himes, US House of Representatives (D-CT)
GLENN HUBBARD, Dean, Columbia Business School
JOEL KOTKIN, Chapman University; Center for Opportunity Urbanism
BILL KRISTOL, Founding Director, Defending Democracy Together
JON KYL, Former US Senator (R-AZ); AEI
MIKE LEE, US Senate (R-UT)
LEONARD LEO, Executive Vice President, Federalist Society
YUVAL LEVIN, Editor, National Affairs
MITCH MCCONNELL, Senate Majority Leader (R-KY)
ROBERT NELLER, Commandant of the Marine Corps
JIMMY PANETTA, US House of Representatives (D-CA)
DAVID PERDUE, US Senate (R-GA)
MIKE POMPEO, US Secretary of State
ROB PORTMAN, US Senate (R-OH)
DINA POWELL, Partner, Investment Banking Division of The Goldman Sachs Group Inc.
MARTA LUCÍA RAMEirez, Vice President, Republic of Colombia
WILBUR ROSS, US Secretary of Commerce
NORMAN ROULE, CEO, Pharos Strategic Consulting LLC
IAN ROWE, CEO, Public Preparatory Network
BEN SASSE, US Senate (R-NE)
ISABEL SAWHILL, Senior Fellow, Economic Studies, Brookings Institution
ANDREW SEEL, President, Migration Policy Institute
MARTIN SELIGMAN, Director, Positive Psychology Center, University of Pennsylvania
GENE SPERLING, Former Director, National Economic Council
ELISE STEFANIK, US House of Representatives (R-NY)
FRANCIS SUAREZ, Mayor, City of Miami
THOMAS SUOZZI, US House of Representatives (D-NY)
A. G. SULZBERGER, Publisher, *New York Times*
LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University
ASTRO TELLER, Captain of Moonshots, X
FRED UPTON, US House of Representatives (R-MI)
JOSEPH JAUSHIEH WU, Minister of Foreign Affairs, Republic of China (Taiwan)
MARK ZANDI, Chief Economist, Moody’s Analytics

CONFIDENTIAL

As of February 4, 2019
2019 AEI World Forum
Agenda

Thursday, March 7

All Day
Registeration
The Cloister

5:15-6:00 p.m.
Reception
The Beach Club

6:00-7:45 p.m.
Dinner
The Beach Club

8:00-8:30 p.m.
A Conversation with Robert Doar, Moderated by Arthur Brooks
The two will discuss the AEI presidency, the upcoming transition, and how AEI will continue its legacy of strong policy work under new leadership.

8:30-9:30 p.m.
A Conversation with Jared Kushner
Marc Thiessen (Moderator)
The two will discuss current events facing the United States and how policy leaders and influencers can help tackle them.

Ode to the Smoke-Filled Room
Jonah Goldberg
We live in a seemingly paradoxical moment. Extreme partisanship drives our politics but the parties themselves have never been weaker – and their weakness is why partisanship is so out of control.

Friday, March 8

7:30–8:30 a.m.
Early Bird Breakfasts
The Cloister

Choose one of the below:

A Conversation with Jean and Steve Case
Robert Doar (Moderator)
A conversation on the three’s shared commitment to lifting up those traditionally left behind in our society. They will discuss how policies, the Internet, and support for entrepreneurship can increase opportunities for economically disadvantaged Americans.

A Conversation with Secretary of Labor Alex Acosta
Stan Veuger (Moderator)
A conversation about the issues and policies being worked on by the Department of Labor.

A Conversation with Secretary of Commerce Wilbur Ross
Phil Gramm (Moderator)
A conversation about the issues and policies being worked on by the Department of Commerce.

8:45–10:15 a.m.
Breakout Sessions
The Cloister

Choose one of the below:

Economic Policy at the Halfway Point
Glenn Hubbard
Gene Sperling
Michael Strain
Kevin Warsh
Mark Zandi
Stan Veuger (Moderator)
Two years in, what is the state of the administration’s economic policy agenda? Is the 2017 tax law working as lawmakers hoped? Has the administration’s trade policy accomplished what it intended? How successful has its deregulatory agenda been? And what is the policy outlook for the rest of the president’s term?

Confidential
The US vs. China: Who Is Winning in Great Power Competition?
Dan Blumenthal
Elizabeth Economy
Oriana Skylar Mastro
Larry Summers
Derek Scissors (Moderator)
In 2008, China appeared at the top of its game, hosting the Olympics and achieving another year of solid growth. Over a decade later, however, the question of whether China’s rise is truly peaceful continues to vex policymakers and scholars alike. The United States and the People’s Republic of China are clearly engaged in long-term strategic competition, but does China truly challenge US economic, political, or military hegemony? Does it even want to? How can Washington best manage the risks and continue to reap the rewards of a more aggressive China?

10:30 a.m.–12:00 p.m. General Session The Cloister

Polarization and Extremism in Policy and Politics
John Delaney
Rahm Emanuel
Kevin Hassett
Glenn Hubbard
Frederick Kagan
David Perdue
Gene Sperling
Michael Strain
Liz Truss
Danielle Pletka (Moderator)
Ryan Streeter (Moderator)
Americans are drifting away from traditional policy positions and ideological principles. Some conservatives have abandoned traditional concern about debt and deficits, are moving away from free trade, and have de-prioritized entitlement reform. Similarly, some liberals are advocating for more than doubling the federal minimum wage, guaranteeing employment with the federal government to every American who wants a job, instituting Medicare for All, and providing free higher education. Why is bipartisanship and working together crucial during a time when the tone of political discourse has become ever shriller? Are there any specific policies that can be agreed upon to make progress?

12:15–1:45 p.m. Luncheon The Beach Club

Media in the Age of Populism
Paul Gigot
Fred Hiatt
AG Sulzberger
Ramesh Ponnuru (Moderator)
The New York Times, the Wall Street Journal, and the Washington Post are the three most prominent newspapers in the country. The editors of their editorial pages will reflect on the challenges of public debate in the current social climate and at a time of rapid change in the media industry.

2:00–3:15 p.m. Afternoon Sessions The Cloister

Choose one of the below:

Are Values the Next Phase of Education Reform?
Betsy DeVos
Ian Rowe
Ben Sasse
Isabel Sawhill
Nat Malkus (Moderator)
Over the past 25 years, education reformers have made substantial progress through charter schools, vouchers, and other reforms, usually measuring progress by rising test scores. But has the narrow pursuit of test scores kept us from more controversial conversations about the values that are fundamental to students’ long-term success? Students who make good early-life choices, even those with suboptimal test scores, attain the outcomes that we care about later in life. Yet we avoid value-laden conversations about these choices in public schools for fear of coming off as anachronistic, paternalistic, or out of touch. What values should public schools teach? How can we reform our approach to education reform to give values their proper place?

Artificial Intelligence, Big Tech, and National Security
Erik Brynjolfsson

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Frederick Kagan
Eric Schmidt
Bret Swanson
Astro Teller
Jim Pethokoukis (Moderator)

Will artificial intelligence (AI) usher in an era of explosive economic growth? How disruptive will the AI and automation revolutions be? Is there a dark side to technological advances? Should we be concerned about Big Tech and privacy, the ability of technology to mislead and misinform, and biased algorithms? Are we ready for high-tech weapons and cyber challenges to sovereignty? And what is the government’s role in all this?

Gettysburg: Reexamining America’s Turning Point
Giselle Donnelly
Gary Schmitt

The Battle of Gettysburg proved an epic turning point for the United States, for the world, and for the cause of human liberty. The men who met on the rich farmlands of Pennsylvania sensed the importance of the moment, yet they had little understanding of the course of rapidly passing events. The Gettysburg staff ride seeks, through individual role play and group discussion, to recapture the immediacy of decision-making in the “fog of war” and peer through the larger strategic, political, and moral lenses that have defined the American experience since.

3:15–5:00 p.m.  Executive Time
5:00–5:30 p.m.  Reception  The Cloister
5:30–6:00 p.m.  Dinner Conversation  The Cloister

A Conversation with Secretary of State Mike Pompeo, Moderated by Sen. Tom Cotton

A conversation covering a wide range of topics essential to national security. What’s the next step on Iran? Will we push back on Putin? How do we continue to keep ISIS on the run? Do we have a strategy for China? What’s next with Venezuela and the Maduro regime?

6:15–7:45 p.m.  Dinner  The Cloister
8:00–9:00 p.m.  Starlight Chats  The Cloister

Choose one of the below:

The People Who Are Changing America and How You Can Help
David Brooks
Introduction: Jimmy Panetta

America needs a social, cultural and moral revival. And just in time it is coming—from the bottom up. It just doesn’t look the way we thought it would look. How can individuals and community-level efforts provide solutions to broader societal problems?

Why We Shouldn’t Fear the Future: A Conversation with Astro Teller
Arthur Brooks (Moderator)

In a conversation with Google’s X laboratories’ Captain of Moonshots, Astro Teller, Arthur Brooks will explore how the latest advances in technology research can complement public policy, how a major research organization approaches problem solving, and how leaders should be thinking about the impact of new tech developments in order to appropriately address societal suspicions about technology.

Saturday, March 9

7:00–7:45 a.m.  Informal Breakfast  The Cloister
8:00–9:30 a.m.  Breakout Sessions  The Cloister

Choose one of the below:

10 Years After the Financial Crisis
Erik Brynjolfsson
Martin Feldstein
Vincent Reinhart
Larry Summers

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Mark Zandi
Jim Pethokoukis (Moderator)
Has the economy fully recovered from the financial crisis and Great Recession? What are the lingering scars? Are we making any of the same mistakes today that were made in the run-up to 2008? Are policymakers responding appropriately to today’s economic conditions? And is the next recession around the corner?

Are We Making Progress on the Opioid Crisis?
Shelley Moore Capito
Cory Gardner
Josh Hawley
Kevin McCarthy
Rob Portman
Fred Upton
Hugo Gurdon (Moderator)
Invited: Martha McSally
The opioid crisis in America has taken a massive toll on communities across the country. It has devastated families, caused people to drop out of the workforce, and led to tens of thousands of deaths each year. How should policymakers respond to the crisis? How can we prevent abuse of legally prescribed opioids and end the trafficking of illegal opioids in our country? Join us for a discussion with members of Congress who have been fighting the opioid crisis in their communities back home and working on policies to help end the tragic proliferation and abuse of opioids in America.

Frenemies: Pakistan, Saudi Arabia, and Turkey
Sadanand Dhume
Lindsey Graham
Will Hurd
Norman Roule
Michael Rubin (Moderator)
The United States relies on numerous allies and partners to fight the world’s greatest ills. And while many of these countries are trusted partners with goals and values similar to those of the US, many are not. How can the United States navigate a world of terrorists, dictators, and malicious actors when several of its key partners are equivocal friends at best?

The Future of Conservatism
Karlyn Bowman
Liz Cheney
Jonah Goldberg
Yuval Levin
Ramesh Ponnuru
Ben Sasse
Ryan Streeter (Moderator)
It has been said that the definition of what it means to be conservative has fundamentally changed. Is this true? What are the basic principles and policy goals of the conservative movement going forward?

9:45–10:45 a.m. Morning Keynote Conversation The Beach Club
VP to VP: A Conversation Between Mike Pence and Dick Cheney
Introduction: Arthur Brooks
The current and former Vice President will discuss the role of the VP and how the office interacts with and impacts policy.

11:00 a.m.–12:30 p.m. General Session The Cloister
The Collapse of Trust: The Global Loss of Faith in Institutions
David Brooks
Ted Cruz
Mitch Daniels
Nick Eberstadt
Michael Gove
Jim Himes
Nicholas Kristof
Bill Kristol
Larry Summers
George Will
Paul Gigot (Moderator)
One of the most startling events of recent years has been the collapse around the world of institutional authority and respect in so many areas of public life. Whether it is trust in Congress, faith in the authority of the Catholic Church, confidence in the press, a sense of unity with allies, or confidence in long-standing and established political parties, public opinion surveys reflect a growing discontent with established social, political, economic, and religious institutions. What
does this mean for the United States and the world? Is this a temporary phenomenon? And how should public leaders—and institutions themselves—seek to move forward?

12:45–2:15 p.m.  
**Luncheon**  
**The Beach Club**  
**Reshaping the Courts: A View from the Inside**  
Leonard Leo  
Mitch McConnell  
John Yoo (Moderator)  
A discussion on what has happened on the judicial appointments front for the past two years.

2:30–3:45 p.m.  
**Afternoon Sessions**  
**The Cloister**  
**Choose one of the below:**

**Central and South America: Danger in Our Own Backyard?**  
John Cornyn  
Doug Ducey  
Marta Lucía Ramírez  
Andrew Selee  
Roger Noriega (Moderator)  
The migrant caravan, the narcotics crisis in Mexico, the lawless Maduro regime in Venezuela—from drug cartels to corrupt governments, Central and South America have no shortage of problems. But as these issues boil over, they could soon become our problems too. What can the US do to combat these dangers? Is immigration reform a piece of the puzzle? Is there hope in partnering with new leaders, such as Brazil’s Jair Bolsonaro? Or is the US doomed to watch helplessly as instability destroys the region?

**The Rise of the Administrative State**  
Matt Bevin  
Mike Lee  
Gene Sperling  
Peter Wallison  
John Yoo  
Stan Veuger (Moderator)  
Civics classes teach that there are three branches of government. But are there really four? Has the administrative state taken on too many legislative powers? Is it a threat to liberal democracy? And what could the courts and Congress do about it?

4:00–5:00 p.m.  
**Afternoon Keynote Conversation**  
**The Cloister**  
**Can Congress Solve Problems?**  
Dan Crenshaw  
Mike Gallagher  
Josh Gottheimer  
Jimmy Panetta  
Elise Stefanik  
Tom Suozzi  
David Brooks (Moderator)  
Members of Congress will discuss the legislative approach to the nation’s issues and whether or not it is effective in solving problems.

5:30–6:00 p.m.  
**Reception**  
**The Cloister**

6:15–7:15 p.m.  
**Keynote Lecture**  
**The Cloister**  
**The Most Important Thing in Life**  
Arthur Brooks  
Introduction: Daniel D’Aniello  
Using a blend of cutting edge behavioral science, art, and music, Arthur Brooks will examine the thing most responsible for our happiness, but to which we often pay far too little attention: love. By focusing on how to get more love in our lives—whether in romance or even in the combative world of politics—Arthur will demonstrate how we can become happier people, better leaders, and more successful individuals.

7:30–9:00 p.m.  
**Dinner**  
**The Beach Club**

**Sunday, March 10**

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**As of 3/18/2019**
8:30–9:00 a.m.          Early Bird Breakfasts          The Cloister

A Conversation with Secretary of Transportation Elaine Chao
James Pethokoukis (Moderator)
A conversation about the issues and policies being worked on by the Department of Transportation.

9:00–10:00 a.m.          Morning Conversation         The Cloister

Understanding Brexit: The View from Inside
Michael Gove
Liz Truss
Dalibor Rohac (Moderator)
An inside perspective on Brexit from two MPs – how did it come about, and where is the UK headed? With March 29 approaching, they will share their firsthand insights into the series of events that have led to the current situation.