

U.S. House of Representatives
Committee on Ethics

2019 JAN -2 PM 4: 30

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Rep. Joe Courtney (CT-02)
2. a. Name of accompanying relative: Robert Courtney or None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: 12/13/2018 Return: 12/18/2018
 b. Dates at personal expense: Robert Courtney 12/14/18 BOS > LHR or None
4. Departure city: Dulles, VA Destination: London, UK Return city: Dulles, VA
5. Sponsor(s) (who paid for the trip): Hudson Institute, Henry Jackson Society
6. Describe meetings and events attended (attach additional pages if necessary): (see itinerary attached)

*Robert Courtney
12/18/18
LHR > BOS*

7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; and
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (Signify that statement is true by checking box):
 b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: Joe Courtney
DATE: January 2, 2019

21

U.S. House of Representatives
Committee on Ethics

Original Amendment

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): Hudson Institute, Henry Jackson Society

2. Travel Destination(s): Oxford, UK and London, UK

3. Date of Departure: 12/13/2018 Date of Return: 12/18/2018

4. Name(s) of Traveler(s): Rep. Joe Courtney, Robert Courtney
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$5,444.09	\$821.50	\$686.77	\$105.86 (taxi and bus ground transport)
Accompanying Relative	\$951.22	\$821.50	\$686.77	\$39.88 (taxi and bus ground transport)

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name: Ken Weinstein; Katie Parrett Title: President and CEO; Chief Operating Officer

Organization: Hudson Institute; Henry Jackson Society

I am an officer of the above-named organization (signify statement is true by checking box):

Address: Hudson: 1201 Pennsylvania Avenue NW, Suite 400, Washington DC, 20004 USA.

Henry Jackson Society: 26th Floor, Millbank Tower, 21-24 Millbank, London SW1P 4QP, UK

Telephone number: Ken Weinstein: 202-974-6440 Katie Parrett:

Email Address: ken@hudson.org; katie.parrett@henryjacksonsociety.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Joseph D. Courtney
2. Sponsor(s) (who will be paying for the trip): Hudson Institute, Henry Jackson Society
3. Travel destination(s): London, UK
4. a. Date of departure December 13, 2018 Date of return: December 18, 2018
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: Robert Courtney
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (*i.e.*, travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
Trip includes opportunities for Mr. Courtney, a member of HASC, to meet w/ senior officials from UK's Defence Ministry. CT-02 has strong naval population + defense sector making trip mutually beneficial.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. **FOR STAFF TRAVELERS:**

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
Hudson Institute
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip or
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds or
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
Henry Jackson Society
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
See Attached
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: December 13, 2018 Date of return: December 18, 2018
7. a. City of departure: Washington, DC
b. Destination(s): Oxford and London, United Kingdom
c. City of return: Washington, DC
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: or
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: or
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: or
 - d. I checked 8(c) above and am offering lodging and meals for two nights:
If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): *or*
b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

Hudson Institute is dedicated to promoting American leadership and global engagement abroad, promoting key alliances, and strengthening US-European ties. Additionally, Hudson is organizing the trip, inviting the members, and leading the delegation.

Henry Jackson Society is dedicated to strengthening ties between the US and UK, promoting trade, and liberal-democratic principles.

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air Rail Bus Car Other (Specify: _____)
b. Class of travel: Coach Business First Charter Other (Specify: _____)
c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*
b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____
Approximate per person cost for Oxford: \$116.76; for London: \$146

2) Provide reason for selecting the location of the event or trip: _____
This trip seeks to promote the British-American alliance, strengthen personal ties between members of Congress and Parliament, and help the members develop a greater understanding of the security, economic, and political relationship between the US and UK.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Macdonald Randolph Hotel City: Oxford Cost per night: \$241.30

Reason(s) for selecting: Central location, comfortable lodging, affordable prices for region

Hotel name: Park Plaza Riverbank City: London Cost per night: \$181.62

Reason(s) for selecting: Comfortable lodging, reasonable price, central location

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input checked="" type="checkbox"/> actual amounts <input type="checkbox"/> good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	\$5,444.09 (air and ground transport)	\$845.84	Estimate: \$525.52
For each accompanying relative	\$5,444.09 (air and ground transport)	\$845.84	Estimate: \$525.52

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	0	
For each accompanying relative	0	

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. or
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name: Kenneth Weinstein

Title: President and CEO

Organization: Hudson Institute

Address: 1201 Pennsylvania Avenue NW, Washington DC 20004

Telephone number: 202-974-6440

Email address: ken@hudson.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

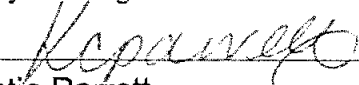
U.S. House of Representatives
Committee on Ethics

NON-GRANTMAKING TRIP SPONSOR FORM

This form should be completed by a private individual or entity that provides funds, services, or in-kind donations to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. A Non-Grantmaking Sponsor that has a direct involvement in planning, organizing, conducting, or participating in the trip must complete this form. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of your organization: Henry Jackson Society
2. Name of Primary Trip Sponsor: Hudson Institute
3. My organization has provided funds to the above-named Primary Trip Sponsor to pay all or part of the expenses for a trip to (destination) London, UK
on (date) December 13-18, 2018 that primarily is being organized or arranged by the above-named Primary Trip Sponsor. Yes No
4. My organization has had a direct role in the organizing, planning, arranging, or will have a role in conducting, the trip identified in response to Question 3 or an event that will occur during that trip. Yes No
5. Check one:
 - a. My organization does not employ or retain a registered federal lobbyist or foreign agent *or*
 - b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
6. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
7. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Katie Parrett

Title: Chief Operating Officer

Organization: The Henry Jackson Society

Address: 26th Floor, Millbank Tower, 21-24 Millbank, London SW1P 4QP

Telephone number: +44207 340 4520

Email Address: katie.parrett@henryjacksonsociety.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)

Susan W. Brooks, Indiana
Chairwoman
Theodore E. Deutch, Florida
Ranking Member

Kenny Marchant, Texas
Leonard Lance, New Jersey
Mimi Walters, California
John Ratcliffe, Texas

Yvette D. Clarke, New York
Jared Polis, Colorado
Anthony Brown, Maryland
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

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Staff Director and Chief Counsel

Donna Herbert
Director of Administration

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*Chief of Staff and Counsel to
the Chairwoman*

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

December 12, 2018

The Honorable Joe Courtney
U.S. House of Representatives
2348 Rayburn House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your child's proposed trip to the United Kingdom,¹ scheduled for December 13 to 18, 2018, sponsored by Hudson Institute and Henry Jackson Society.

Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests must adhere to the 30-day requirement or they will be denied.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$390] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ We note that the U.S. Department of State (State Department) has issued a travel warning concerning travel to the United Kingdom. United Kingdom Travel Advisory, Travel.State.Gov (January 10, 2018), <https://travel.state.gov/content/travel/en/traveladvisories/traveladvisories/united-kingdom-travel-advisory.html>. You may wish to contact the State Department regarding the safety of your proposed trip.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Susan W. Brooks
Chairwoman



Theodore E. Deutch
Ranking Member

SWB/TED:kej

LIST OF INVITED MEMBERS

Hudson Institute Congressional Delegation Study Trip to the United Kingdom

December 13-18, 2018

House Member Invitee List:

Mike Turner (R-OH)

Rep. Turner has previously spoken at Hudson Institute events on Europe, is the Chairman of the US Delegation to the NATO Parliamentary assembly and is the Chairman of the House Armed Services Subcommittee on Air and Land Forces. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military and defense issues.

Jared Huffman (D-CA)

Rep. Huffman serves as a senior member on the House Natural Resources and Transportation and Infrastructure Committees. Additionally, Rep. Huffman was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Debbie Lesko (R-AZ)

Rep. Lesko serves on the House Homeland Security Committee. Hudson is also looking to build relationships with new members, interested in foreign, defense, and national security issues. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Jennifer Gonzalez-Colon (R-PR)

Rep. Gonzalez-Colon serves on a number of important House Committees, including as a Subcommittee Vice Chair on the House Energy Committee and a number of defense-related caucuses. Hudson is also looking to build relationships with new members, interested in foreign, defense, and national security issues. Additionally, Rep. Gonzalez-Colon was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Jim Sensenbrenner (R-WI)

Rep. Sensenbrenner is a leading member of the House Foreign Affairs Committee and serves on the Europe and Eurasia Subcommittee. Additionally, Rep. Sensenbrenner was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Linda Sanchez (D-CA)

Rep. Sanchez serves as a Senior Democratic Whip, Vice Chair of the House Democratic Caucus, and on the Ways and Means Committee. Additionally, Rep. Sanchez was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Rick Larsen (D-WA)

Rep. Larsen serves as a leading member of the House Armed Services Committee. Additionally, Hudson has a close relationship with the Larsen office, as Larsen staffers have attended a Hudson Institute study trip to the Baltics and briefings and Hudson events. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Ami Bera (D-CA)

Rep. Bera serves on the House Foreign Affairs Committee. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Rob Wittman (R-VA)

Rep. Wittman serves as a leading member of the House Armed Services Committee and Chairman of the Seapower Subcommittee. Additionally, Hudson has a close relationship with the Wittman office, as Wittman staffers have attended a Hudson Institute study trip to the Baltics and briefings and Hudson events. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Joe Courtney (D-CT)

Rep. Courtney serves as a leading member of the House Armed Services Committee and Ranking Member of the Seapower Subcommittee. Additionally, Rep. Courtney has spoken at past Hudson events. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Jimmy Panetta (D-CA)

Rep. Panetta serves on the House Armed Services Committee. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Kay Granger (R-TX)

Rep. Granger is a leading member of the House Appropriations Committee, including as Chairwoman of the Defense Subcommittee and on the State and Foreign Operations Subcommittee. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Ann Wagner (R-MO)

Rep. Wagner serves on the House Foreign Affairs Committee. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Tom Marino (R-PA)

Rep. Marino serves on the House Foreign Affairs Committee and on the US Delegation to the NATO Parliamentary Assembly. Additionally, Rep. Marino was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Paul Cook (R-CA)

Rep. Cook serves on the House Foreign Affairs Committee, the House Armed Services Committee, and on the US Delegation to the NATO Parliamentary Assembly. Additionally, Rep. Cook was recommended

by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Mario Diaz-Balart (R-FL)

Rep. Diaz-Balart serves on the House Appropriations Committee, including on the Defense and State and Foreign Operations Subcommittees. He also serves on a number of foreign-policy focused caucuses. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Susan Davis (D-CA)

Rep. Davis serves on the Armed Services Committee. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Adam Kinzinger (R-IL)

Rep. Kinzinger serves on the House Foreign Affairs Committee and on the US Delegation to the NATO Parliamentary Assembly. Additionally, Rep. Kinzinger was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Ted Deutch (D-FL)

Rep. Deutch serves on the House Foreign Affairs Committee and as Ranking Member of the Middle East and North Africa Subcommittee. Additionally, Rep. Deutch was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Steve Chabot (R-OH)

Rep. Chabot serves on the House Foreign Affairs Committee. Additionally, Rep. Chabot was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region,

and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Rob Bishop (R-UT)

Rep. Bishop serves on the Armed Services Committee and as Chairman of the Energy and Natural Resources Committee. Additionally, Rep. Bishop was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Brett Guthrie (R-KY)

Rep. Guthrie serves on the US Delegation to the NATO Parliamentary Assembly. Additionally, Rep. Guthrie was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Joe Wilson (R-SC)

Rep. Wilson serves on the Foreign Affairs and Armed Services Committees, including as Chairman of the Readiness Subcommittee. Additionally, Rep. Wilson was recommended by Rep. Turner's office as a member who would make a valuable addition to this trip. This bipartisan trip to the United Kingdom will focus on economic, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Mike Gallagher (R-WI)

Rep. Gallagher serves on the Armed Services Committee and Homeland Security Committee. Additionally, Hudson has a close relationship with the Gallagher office, as Gallagher staffer have participated in a Hudson Institute study trip to the Baltics, and Rep. Gallagher has spoken at Hudson events. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

Derek Kilmer (D-WA)

Rep. Kilmer serves as Co-Chair of the House UK Caucus and on numerous defense and foreign policy related caucuses. This bipartisan trip to the United Kingdom will focus on economic, trade, military and security issues in the region, and Hudson Institute has sought to invite staff from leading offices focused on military, foreign policy, and defense issues.

LIST of MEMBERS ATTENDING

Hudson Institute Congressional Delegation Study Trip to the United Kingdom

December 13-18, 2018

House Member Invitee List:

Mike Turner (R-OH)

Jared Huffman (D-CA)

Debbie Lesko (R-AZ)

Jennifer Gonzalez-Colon (R-PR)

Jim Sensenbrenner (R-WI)

Linda Sanchez (D-CA)

Joe Courtney (D-CT)

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Agenda for UK-US Legislators' Retreat	
<u>Friday December 14</u>	
	Opening Reception and Welcome Dinner School of Government, Oxford
7:00 pm	Welcoming Remarks: Dr Alan Mendoza (Executive Director, Henry Jackson Society) and Kenneth R. Weinstein (President and CEO, Hudson Institute) On Brexit (tbc): The Rt Hon Gisela Stuart, Chair of Wilton Park
<u>Saturday December 15</u>	
8:00 am	Breakfast
9:00 am	Opening Remarks: Dr Alan Mendoza and Ken Weinstein
	(1) Brexit and its Implications for UK-US Relations Expert Lead: Sophia Gaston; Moderator: Dr Alan Mendoza
9:15 am	<p>The 2016 European Referendum was a seismic shock for the British political system, highlighting profound economic and social divisions across the country, and shaking the political establishment to its core. With Britain's departure from the EU looming ever-nearer, this session will explore the forces that gave rise to the Brexit vote, and its profound consequences for British politics and society. We will examine the latest developments in the negotiations, as well as looking ahead to consider the opportunities and challenges that lie ahead for Britain in its life outside of the EU. In particular, we will discuss the shape of Britain's future relationship with Europe, across the dimensions of security, culture, trade and diplomacy, and the distinct approaches each of the parties have been taking towards international engagement.</p>
10:45 am	Break

<p>11:15 am</p>	<p>(2) How will the Mid-Term Elections Re-Shape American Politics and Policy-Making and what are the Implications for UK-US Relations?</p> <p><i>Expert Lead: Dan McKivergan; Moderator: Ken Weinstein</i></p> <hr/> <p><i>The 2018 elections in the United States produced a mixed result. The Democrats will now control the House of Representatives. However, the Republicans have increased their majority in the Senate. While some commentators see this arrangement as producing greater accountability over the Trump Administration, others predict that the new Congress will find it difficult to reach agreement on most issues. What will divided government mean for American foreign policy and for American relationships with key allies like the United Kingdom?</i></p>
<p>12:45 pm</p>	<p>Working Lunch: sharing experiences of politics across the Atlantic</p>
<p>2:00 pm</p>	<p>(3) Strategic Threats: Russia and China</p> <p><i>Expert Lead: Dr. Andrew Foxall; Moderator: Sophia Gaston</i></p> <hr/> <p><i>Of all the strategic threats currently facing the West, China and Russia are two of the most pressing. Both are countries are led by strongman-style leaders who have consolidated power, and both are waging political warfare against the West broadly, and the UK and US particularly. But what specific challenges do the countries pose? What instruments and tools do they use to undermine the West and its institutions? Are there commonalities to the two countries' approaches across Western countries? And what can we do to counter them?</i></p>
<p>3:30 pm</p>	<p>Break</p>
<p>4:00 pm</p>	<p>(4) NATO and US/UK military cooperation</p> <p><i>Expert Lead: James Rogers; Moderator: Dr Alan Mendoza</i></p>

	<p><i>In advance of this summer's NATO summit in Brussels, there was considerable unease about the future of the Alliance. On the one hand, President Trump had suggested that European members who do not spend 2 per cent of GDP on defence might not benefit from the US' nuclear guarantee under Article 5. On the other hand, Brexit has led many to question the UK's commitment to European security. In this context, this session will ask: How should we think about the US' and UK's commitment to European security, both within and without NATO?</i></p>
5:30pm	Break
7:00 pm	<p>Reception and Dinner Bodleian Library</p> <p>Speaker: Isabel Oakeshott, political journalist</p>
<p><u>Sunday December 16</u></p>	
9:00 am	Breakfast
10:00 am	<p>(5) Iran, Israel, Yemen, Saudi Arabia and Prospects for Peace in the Middle East</p> <p>Expert Lead: Alan / Ken; Moderator: Tom Wilson</p> <p>HJS text: "The conflicts and political currents unfolding in the Middle East continue to pose some of the greatest strategic and security challenges we face today. A combustible mix of authoritarian states, radical regimes, under-governed spaces, and the hostile non-state actors that proliferate in them, present a myriad of shifting threats. Identifying reliable and acceptable partners in the region has repeatedly proven a difficult and precarious task. Yet, unresolved conflicts in that part of the world continue to feed into security risks at home, while contributing to global instability more widely. In this context, what approach should the UK and US adopt? How can the West strengthen the hand of our more pragmatic allies? In the medium term, can we find a workable status quo? In the longer term, what do lasting solutions for this troubled region look like?"</p>
11:00 am	Break
11:30 pm	<p>(6) Terrorism and Extremism in the West</p> <p>Expert Lead: Tom Wilson; Moderator: Sophia Gaston</p>

	<i>"Liberal democracies across the West are witnessing the evolution of an increasingly complicated and formidable terrorist threat. The ongoing danger from violent Islamism has intensified with the escalation of home-grown radicalisation and waves of returning foreign fighters. At the same time, the growth in violent extremism from the far right and far left has only exacerbated the matter. Policy makers are now faced with a series of challenges and questions. How do we put in place security measures that guard our citizens' safety without compromising their basic liberties? What does a counter-radicalization strategy that avoids targeting specific minorities or criminalising certain beliefs look like? Are the underlying causes of violent extremism within the power of governments to solve?"</i>
1:00 pm	Closing Luncheon of UK-US Legislators' Retreat Agreeing Next Steps
<i>For US Participants (only)</i>	
3:00 pm	Transfer to Park Plaza Riverbank, London Check in to hotel – greeted by Sarah (Front of House)
6.30pm	Transfer to dinner location
7:00 pm	Dinner, with speaker (Le Colombier, Chelsea)
	Theme: e.g. "Re-making Europe: What it Means for the US and UK" tbc
10:00pm	Transfer to hotel
<u>Monday December 17</u>	
8:00 am	Breakfast
9.00 am	Transfer
9:30am – 10.00am	Confirmed: Meeting with The Rt Hon Penny Mordaunt MP, Secretary of State for International Development and Minister for Women and Equalities DfID, 22 Whitehall
10:45am	FCO security
11:00am – 11.30am	Confirmed: Meeting with Sir Alan Duncan MP, Minister of State for Europe and the Americas at the Foreign & Commonwealth Office FCO
12:00 pm	Transfer

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12:30 pm – 1:30pm	<i>Working Lunch, with speaker</i>
1:30pm	<i>Transfer</i>
2:00 pm – 2.45pm	Confirmed: meeting with the Rt Hon Yvette Cooper MP, Chair of the Home Affairs Select Committee <i>Theme: UK-US and European Policing and Security Cooperation in a Changing World (tbc)</i> <i>[Location: tbc]</i>
3:00pm- 3:45pm	Confirmed: meeting with Nia Griffith MP, Shadow Secretary of State for Defence <i>Theme: The Opposition's Views on UK-US Defence & Security Relations [Location: Room M, Portcullis House]</i>
4.00 pm - 4.45pm	Confirmed: meeting with the Rt Hon Dominic Grieve QC MP, Chair of the Intelligence and Security Committee <i>Theme: Key Intelligence and Security Challenges for UK-US</i> <i>[Location: 35 Great Smith Street]</i>
5:00 pm	<i>Transfer to Ambassador's Residence</i>
6:00 pm – 7:00pm	Confirmed: Reception at the US Ambassador's Residence <i>Hosted by the US Ambassador Winfield House, Outer Circle, Regent's Park, London NW1 4RT</i>
7:00pm	<i>Transfer to dinner site</i>
8:00pm	<i>Informal Dinner / free evening</i>
	<i>(Craig to lead those who want to go for a dinner to a local restaurant)</i>
10:00 pm	<i>Transfer to hotel</i>
<u>Tuesday December 18</u>	
9:00 am	<i>Breakfast</i>
10:00 am	<i>Transfer to LHR</i>
12:30 pm	<i>Depart for IAD</i>

Hudson Institute

Kenneth R. Weinstein
President and CEO

October 31, 2018

The Honorable Joe Courtney
United States House of Representatives
2348 Rayburn House Office Building
Washington, DC 20515

Dear Representative Courtney,

On behalf of Hudson Institute, we would like to invite you to participate in a five-day congressional study tour to the United Kingdom between December 13th and December 18th, 2018.

This visit will focus on the strategic relationship between United States and the United Kingdom. On December 14th through the 16th, the delegation will meet with British counterparts from the House of Commons and the House of Lords at a facility just outside of London. Our hope is that this meeting of legislators from the two countries will become an annual event and serve to strengthen transatlantic cooperation on a range of vital issues. Senior Fellow Craig Kennedy, Vice President for Government Relations, Daniel McKivergan, and I will lead this study trip.

On the 17th and 18th of December, the American group will meet in London with a range of noted officials in the current British government as well as leaders from the private sector. The office of the Prime Minister has indicated her strong interest in meeting with this group. In addition, the Foreign Office and the Ministry of Defence have promised that we will have access at the highest level. Given the strong economic ties between the two countries, other meetings will focus on trade and investment.

Hudson Institute will arrange a business class airfare for you as well as cover all accommodations and meal costs during the visit. Support for this trip comes from an American source with no issues before Congress.

We hope that you are able to participate in this important initiative. Please contact Hudson's Government Relations Associate, Chris Gavin, at cgavin@hudson.org or (202)-974-2437 with any questions and to indicate your ability to be part of the study tour by November 5th if possible.

With best regards,

Kenneth R. Weinstein
President and CEO, Hudson Institute



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