

LEGISLATIVE RESOURCE CENTER

18 MAR 21 PM 12:55

U.S. House of Representatives
Committee on Ethics

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-106 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Ami Bera
2. a. Name of accompanying relative: _____ *or* None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: March 9, 2018 Return: March 11, 2018
 b. Dates at personal expense: _____ *or* None
4. Departure city: Washington, DC Destination: Warrenton, VA Return city: Washington, DC
5. Sponsor(s) (who paid for the trip): Alliance for Health Policy & The Commonwealth Fund
6. Describe meetings and events attended (attach additional pages if necessary): Met with leading experts, Senators, and Members on future policy directions in health care cybersecurity, drug prices, market stabilization, opioids, and reducing health costs.
7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; *and*
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (Signify that statement is true by checking box):
 b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: Ami Bera

DATE: 3/21/2018

**U.S. House of Representatives
Committee on Ethics**

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): Alliance for Health Policy and The Commonwealth Fund

2. Travel Destination(s): Airlie, 6809 Airlie Road, Warrenton, VA

3. Date of Departure: March 9, 2018 Date of Return: March 11, 2018

4. Name(s) of Traveler(s): Rep. Ami Bera

(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$0 - carpooled with staffer	\$188.00	\$170	\$106 facilities use fee and cost of printed materials
Accompanying Relative	NA	NA	NA	NA

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  

Name: Sarah Dash / David Blumenthal Title: President and CEO / President

Organization: Alliance for Health Policy / The Commonwealth Fund

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1444 I Street NW, Suite 910, Washington, DC 20005 / 1 East 75th Street, NY, NY, 10021

Telephone number: 202-789-2300 / 212-606-3800

Email Address: sarahdash@allhealthpolicy.org / db@cmwf.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM


This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Ami Bera

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name of signatory (if other than traveler): _____

For staff, name of employing Member or committee: _____

Office address: 1431 Longworth House Office Building

Telephone number: (202) 225-5716

Email address of contact person: marguerite.biagi@mail.house.gov

- Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)
Travel email: travel.requests@mail.house.gov

COMMITTEE ON ETHICS

2018 FEB -6 PM 2:15

RECEIVED

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Ami Bera
2. Sponsor(s) (who will be paying for the trip): Alliance for Health Policy
3. Travel destination(s): The Airlie Center, Warrenton, VA
4. a. Date of departure March 9, 2018 Date of return: March 11, 2018
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: _____
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
As a Member of Congress and physician, this conference provides the opportunity to work with leading health policy experts, Senators, and Members on future policy directions to improve health care.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. **FOR STAFF TRAVELERS:**

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Alliance for Health Policy a non-partisan 501(c)3 public charity and The Commonwealth Fund.
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
(answer attached) _____
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: Friday, March 9th 2018 Date of return: Sunday, March 11th 2018
7. a. City of departure: Washington, DC or other dependent upon location of the attendee and Congressional schedule.
b. Destination(s): The Airlie Center, Warrenton, VA
c. City of return: Washington, DC or other dependent upon location of the attendee and Congressional Schedule.
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): or
b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

(answer attached)

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air Rail Bus Car Other (Specify: Member may drive him or herself to the Conference.)
b. Class of travel: Coach Business First Charter Other (Specify: _____)
c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:
The Alliance will provide a bus or carpooling to reduce travel costs.
-

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: or
b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____
We estimate the costs will be; Friday, March 9 \$59 Saturday, March 10 \$59 Sunday, March 11 \$52.00

2) Provide reason for selecting the location of the event or trip: _____
(Answer attached)

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Airlie City: Warrenton, VA Cost per night: \$94.00

Reason(s) for selecting: (See attached reasons from Q15, part B number 2)

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):


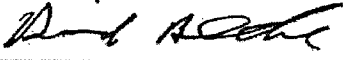
18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$26	\$188	\$170.00
For each accompanying relative	\$26	\$0	\$170.00

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$106.00	(see attached)
For each accompanying relative	\$106.00	(see attached)

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:
 a. I certify that I am an officer of the organization listed below. *or*
 b. N/A – sponsor is an individual or a U.S. institution of higher education.
20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  

Name: Sarah J. Dash / David Blumenthal

Title: President and CEO / President

Organization: Alliance for Health Policy / The Commonwealth Fund

Address: 1444 I Street, NW, Suite 910, Washington, DC 20005 / 1 East 75th Street, NY, NY, 10021

Telephone number: 202-789-2300 / 212-606-3800

Email address: sarahdash@allhealthpolicy.org / db@cmwf.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

U.S. House of Representatives
Committee on Ethics

GRANTMAKING TRIP SPONSOR FORM

This form should be completed by a public charity or private foundation (both as defined under section 501(c)(3) of the Internal Revenue Code) that provides a grant of funds to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. I certify that (name of your organization): The Commonwealth Fund
has been designated a § 501(c)(3) nonprofit charitable organization by the Internal Revenue Service.
 Yes No
2. Name of Primary Trip Sponsor: Alliance for Health Policy
3. I certify that my organization (*complete a or b*):
- a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. *or*
- b. Has had a direct role in the organizing, planning, or conducting of a trip to
(destination) Warrenton, VA on (date) March 9-11, 2018 that is
being organized or arranged by the above-named Primary Trip Sponsor.
4. Check one:
- a. My organization does not employ or retain a registered federal lobbyist or foreign agent *or*
- b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
5. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
6. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: David Blumenthal Title: President

Organization: The Commonwealth Fund

Address: 1 East 75th St, New York, NY 10021

Telephone number: 202-605-3825 Email: db@cmwf.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)

Susan W. Brooks, Indiana
Chairwoman
Theodore E. Deutch, Florida
Ranking Member

Kenny Marchant, Texas
Leonard Lance, New Jersey
Mimi Walters, California
John Ratcliffe, Texas

Yvette D. Clarke, New York
Jared Polis, Colorado
Anthony Brown, Maryland
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

March 1, 2018

Thomas A. Rust
Staff Director and Chief Counsel

Donna Herbert
Director of Administration

Megan Savage
*Chief of Staff and Counsel to
the Chairwoman*

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

The Honorable Ami Bera
U.S. House of Representatives
1431 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Warrenton, Virginia, scheduled for March 9 to 11, 2018, sponsored by the Alliance for Health Policy and the Commonwealth Fund.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks
Chairwoman

Theodore E. Deutch
Ranking Member

SWB/TED:adw

U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM CONTINUED ANSWERS
Provided by Alliance for Health Policy

4. PROVIDE NAMES AND TITLES OF ALL HOUSE MEMBERS AND EMPLOYEES YOU ARE INVITING. FOR EACH HOUSE INVITEE, PROVIDE AN EXPLANATION OF WHY THE INDIVIDUAL WAS INVITED (INCLUDE ADDITIONAL PAGES IF NECESSARY):

This is the 20th Annual Bipartisan Congressional Health Policy Conference to which members of the House of Representatives and the Senate have been invited and have participated. Staff may accompany their boss if he or she attends. Staff members are not permitted without their member's confirmed attendance. We have attached a list of members and staff invited. For members we have listed their jurisdiction, degree, or interest in learning more about healthcare. Staff are encouraged to join their boss at the conference for the educational opportunity of attending the panel discussions and the access to the speakers throughout the weekend to answer their questions and use as a resource for their legislative work.

12. FOR EACH SPONSOR REQUIRED TO SUBMIT A SPONSOR FORM, DESCRIBE THE SPONSOR'S INTEREST IN THE SUBJECT MATTER OF THE TRIP AND ITS ROLE IN ORGANIZING AND/OR CONDUCTING THE TRIP:

The Alliance is a non-partisan, 501(c)(3) public charity dedicated to providing governmental leaders with expert analysis and information on current health care-related issues, solutions, legislative proposals and industry conditions. The Alliance has been a resource providing objective, fact-based, unbiased information to members of the Senate/House on both sides of the aisle since its inception in 1991. Through a grant provided by The Commonwealth Fund, a private foundation that supports independent research on health and social issues and makes grants to improve health care practice and policy, the conference provides an opportunity for Representatives and Senators, and their senior health staff, to learn more about timely health policy topics in informal, off-the-record sessions with a select group of health policy experts from a wider variety of perspectives. There is also ample opportunity for interchange among the members of Congress in attendance. The event aims to educate, not to advance any political or ideological position. The Alliance for Health Policy and The Commonwealth Fund jointly formulate the agenda, recruit appropriate speakers, and develop and compile resource materials for conference curriculum. Alliance staff also handles the lodging, travel, and event management for the conference, with input and oversight from The Commonwealth Fund. (www.allhealthpolicy.org)

15. b) 2) PROVIDE REASON FOR SELECTING THE LOCATION OF THE EVENT OR TRIP:

The location was selected because of a need to balance proximity to Capitol Hill in order to accommodate the schedules of Members and staff and achieve our goal of reduced travel costs by allowing for bus or carpooling as the mode of transportation and yet be located outside of the Senate duty station. The Airlie is located in Fauquier County, Virginia. After relocating the annual conference to Virginia in 2016, the Alliance has been searching for a good location in Virginia. In 2017 an extensive venue search that determined that Airlie was a prime location for the conference.

The Alliance for Health Policy, in close collaboration with the Commonwealth Fund, undertook an extensive search in 2017 of properties that met several key criteria:

Location: Located a reasonable driving distance from Washington, D.C. and major airports for the convenience of Members of Congress and participating speakers, yet outside of the Washington, D.C. "duty station" for Members of Congress and their staff. The Airlie is located at 6809 Airlie Road in Warrenton, Virginia, approximately 40-60 minutes from Dulles Airport (depending on traffic), and a 1-2 hour drive from the Capitol, depending on traffic. It is located in Fauquier County, Virginia. Other facilities we considered were either a significant driving distance from the Capitol or not well accessed by affordable or convenient transportation.

Facilities and logistics: Conference facilities and rooming arrangements that can accommodate the conference; criteria include as space that can ensure safety and privacy for the Members, and any other high profile speakers that attend; meeting space and overnight accommodations that are located on the same property so as not to add additional travel time and distract from substantive programming; suitability of conference facilities and A/V capacity; and conference support staff that's suitable for hosting a conference as large and logistically complex as ours.

Cost: Reasonable costs that can meet the conference budget. The Alliance has negotiated the lowest possible food costs at Airlie, selecting the most reasonable food costs on the available menu. These are the market rates for conference facilities that meet all of our criteria.

Timing: preferred date availability to coincide with anticipated congressional availability

After this extensive search in 2017 and a site visit by Alliance and Fund staff, we chose the Airlie center for the site of our 2017 conference. Upon a successful and educational conference for Members in March of 2017, we have decided to use this venue again in 2018 seeing that it fit our criteria of proximity, facilities available, and the ethics committee's rules and recommendations for acceptable accommodations and travel for our Congressional guests.

18. TOTAL EXPENSES OF EACH PARTICIPANT

Other Expenses:

The \$106.00 fee includes the facilities use fee and the cost of the printed materials and packets that all conference attendees receive.

U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Alliance for Health Policy a non-partisan 501(c)3 public charity.
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
The Commonwealth Fund, a foundation that supports independent research.
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
(answer attached)
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: Friday, March 9th 2018 Date of return: Sunday, March 11th 2018
7. a. City of departure: Washington, DC or other dependent upon location of the attendee and Congressional schedule.
b. Destination(s): The Airlie Center, Warrenton, VA
c. City of return: Washington, DC or other dependent upon location of the attendee and Congressional Schedule.
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:
If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): or

b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

(answer attached)

13. Answer parts a and b. Answer part c if necessary.

a. Mode of travel: Air Rail Bus Car Other (Specify: Member may drive him or herself to the Conference.)

b. Class of travel: Coach Business First Charter Other (Specify: _____)

c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

The Alliance will provide a bus or carpooling to reduce travel costs.

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: or

b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____

We estimate the costs will be; Friday, March 9 \$59 Saturday, March 10 \$59 Sunday, March 11 \$52.00

2) Provide reason for selecting the location of the event or trip: _____

(Answer attached)

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Airlie City: Warrenton, VA Cost per night: \$94.00

Reason(s) for selecting: (See attached reasons from Q15, part B number 2)

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$26	\$188	\$170.00
For each accompanying relative	\$26	\$0	\$170.00

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$106.00	(see attached)
For each accompanying relative	\$106.00	(see attached)

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. *or*
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Sarah J. Dash

Title: President and CEO

Organization: Alliance for Health Policy

Address: 1444 I Street, NW, Suite 910, Washington, DC 20005

Telephone number: 202-789-2300

Email address: sarahdash@allhealthpolicy.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM CONTINUED ANSWERS
Provided by Alliance for Health Policy

4. PROVIDE NAMES AND TITLES OF ALL HOUSE MEMBERS AND EMPLOYEES YOU ARE INVITING. FOR EACH HOUSE INVITEE, PROVIDE AN EXPLANATION OF WHY THE INDIVIDUAL WAS INVITED (INCLUDE ADDITIONAL PAGES IF NECESSARY):

This is the 20th Annual Bipartisan Congressional Health Policy Conference to which members of the House of Representatives and the Senate have been invited and have participated. Staff may accompany their boss if he or she attends. Staff members are not permitted without their member's confirmed attendance. We have attached a list of members and staff invited. For members we have listed their jurisdiction, degree, or interest in learning more about healthcare. For staff, we have made clear in our invitation to members they may bring along one senior staff member (as the ethics forms state we can support) to accompany them to the conference as a resource.

12. FOR EACH SPONSOR REQUIRED TO SUBMIT A SPONSOR FORM, DESCRIBE THE SPONSOR'S INTEREST IN THE SUBJECT MATTER OF THE TRIP AND ITS ROLE IN ORGANIZING AND/OR CONDUCTING THE TRIP:

The Alliance is a non-partisan, 501(c)(3) public charity dedicated to providing governmental leaders with expert analysis and information on current health care-related issues, solutions, legislative proposals and industry conditions. The Alliance has been a resource providing objective, fact-based, unbiased information to members of the Senate/House on both sides of the aisle since its inception in 1991. Through a grant provided by The Commonwealth Fund, a private foundation that supports independent research on health and social issues and makes grants to improve health care practice and policy, the conference provides an opportunity for Representatives and Senators, and their senior health staff, to learn more about timely health policy topics in informal, off-the-record sessions with a select group of health policy experts from a wider variety of perspectives. There is also ample opportunity for interchange among the members of Congress in attendance. The event aims to educate, not to advance any political or ideological position. The Alliance for Health Policy and The Commonwealth Fund jointly formulate the agenda, recruit appropriate speakers, and develop and compile resource materials for conference curriculum. Alliance staff also handles the lodging, travel, and event management for the conference, with input and oversight from The Commonwealth Fund. (www.allhealthpolicy.org)

15. b) 2) PROVIDE REASON FOR SELECTING THE LOCATION OF THE EVENT OR TRIP:

The location was selected because of a need to balance proximity to Capitol Hill in order to accommodate the schedules of Members and staff and achieve our goal of reduced travel costs by allowing for bus or carpooling as the mode of transportation and yet be located outside of the Senate duty station. The Airlie is located in Fauquier County, Virginia. After relocating the annual conference to Virginia in 2016, the Alliance has been searching for a good location in Virginia. In 2017 an extensive venue search that determined that Airlie was a prime location for the conference.

The Alliance for Health Policy, in close collaboration with the Commonwealth Fund, undertook an extensive search in 2017 of properties that met several key criteria:

Location: Located a reasonable driving distance from Washington, D.C. and major airports for the convenience of Members of Congress and participating speakers, yet outside of the Washington, D.C. "duty station" for Members of Congress and their staff. The Airlie is located at 6809 Airlie Road in Warrenton, Virginia, approximately 40-60 minutes from Dulles Airport (depending on traffic), and a 1-2 hour drive from the Capitol, depending on traffic. It is located in Fauquier County, Virginia. Other facilities we considered were either a significant driving distance from the Capitol or not well accessed by affordable or convenient transportation.

Facilities and logistics: Conference facilities and rooming arrangements that can accommodate the conference; criteria include as space that can ensure safety and privacy for the Members, and any other high profile speakers that attend; meeting space and overnight accommodations that are located on the same property so as not to add additional travel time and distract from substantive programming; suitability of conference facilities and AVV capacity; and conference support staff that's suitable for hosting a conference as large and logistically complex as ours.

Cost: Reasonable costs that can meet the conference budget. The Alliance has negotiated the lowest possible food costs at Airlie, selecting the most reasonable food costs on the available menu. These are the market rates for conference facilities that meet all of our criteria.

Timing: preferred date availability to coincide with anticipated congressional availability

After this extensive search in 2017 and a site visit by Alliance and Fund staff, we chose the Airlie center for the site of our 2017 conference. Upon a successful and educational conference for Members in March of 2017, we have decided to use this venue again in 2018 seeing that it fit our criteria of proximity, facilities available, and the ethics committee's rules and recommendations for acceptable accommodations and travel for our Congressional guests.

18. TOTAL EXPENSES OF EACH PARTICIPANT

Other Expenses:

The \$106.00 fee includes the facilities use fee and the cost of the printed materials and packets that all conference attendees receive.

This is the agenda as of 1/15/18 – Panelists are confirmed unless otherwise noted.



**The
Commonwealth
Fund**



**Bipartisan Congressional Health Policy Conference
Airlie Center, Warrenton, Virginia
March 9-11, 2018**

Safe Patients, Secure Systems, Stable Markets, Smarter Health

Friday, March 9

3:00 p.p. **Registration and Check-In Begin**

6:00-7:00 p.m. **Opening Reception**

7:00-9:00 p.m. **Dinner**

1a. Welcome and Introductions

Robert Graham, Chairman, Alliance for Health Policy
Benjamin Chu, Chairman, The Commonwealth Fund; President and CEO,
Memorial Hermann Health System

1b. Dinner Keynote (Formal Title, T.B.D.)

Keynote Speaker:

- Jeff Goldsmith, President of Health Futures, Inc, National Advisor, Navigant Healthcare, Associate Professor of Public Health Sciences, University of Virginia

Moderator:

Saturday, March 10

8:00-9:15 a.m. **2. Secure Systems: Cybersecurity and Health Data**

Moderator:

Panelists:

- Anceesh Chopra, President, CareJourney; former Chief Technology Officer of the United States
- John Riggi, Head of Cybersecurity and Financial Crimes Unit, BDO
- Josh Corman, Director, Cyber Statecraft Initiative, Atlantic Council (*invited*)
- Carl Dvorak, Chief Operating Officer, Epic Systems

9:15-9:30 a.m. **Break**

9:30-10:45 a.m.

3. Smart and Secure Interoperability and Exchange

Moderator:

Panelists:

- David Kendrick, CEO of MyHealth Access Network
- Raj Ratwani, Acting Director and Scientific Director, National Center for Human Factors in Healthcare, Medstar
- Micky Tripathi, CEO, Massachusetts eHealth Collaborative

10:45 a.m.-12:00 p.m.

4. Smarter Health: Integration of Social and Clinical Services

Moderator: T.B.D.

Panelists:

- Mitch Katz, Incoming President, NYC Health and Hospitals
- Catherine Anderson, National Vice President of Healthcare Policy, UnitedHealthcare Community & State
- Katherine Hayes, Director of Health Policy, Bipartisan Policy Center

12:15 -1:45 p.m.

5. Lunch Discussion: Pricing Prescription Drugs for Value – Blockbuster or Placebo?

Moderator: T.B.D.

Panelists:

- Peter Bach, Director, Center for Health Policy and Outcomes, Memorial Sloan Kettering Cancer Center
- Craig Garthwaite, Associate Professor of Strategy, Northwestern

2:00-3:15 p.m.

6. Smarter Payment

Moderator:

Len Nichols, PhD, Director, Center for Health Policy Research and Ethics, George Mason University (*confirmed*)

Panelists:

- Al Kurose, President and CEO, Coastal Medical
- Jane Sailer, Family Medicine Provider

3:15-4:30 p.m.

7. Safe Patients

Moderator:

Panelists:

- Tejal Gandhi, Chief Clinical and Safety Officer, Institute for Healthcare Improvement, and former CEO, National Patient Safety Foundation
- Rana Awdish, Medical Director of Care Experience at Henry Ford Health System and author of *In Shock*
- Joe Kiani, CEO, Masimo, National Patient Safety Movement Foundation
(invited)

7:00-7:30p.m.

Reception

7:30-9:00p.m.

8. Dinner Keynote: Combatting the Opioid Crisis

Keynote Speakers:

- Jim Johnson, Director, West Virginia Office of Drug Control Policy
- Yasmin Hurd, Ward-Coleman Chair of Translational Neuroscience, Director of the Center for Addictive Disorders, Icahn School of Medicine at Mount Sinai, Mount Sinai Behavioral Health System

Moderator: T.B.D.

Sunday, March 11

9:00-10:15 a.m.

Breakfast Keynote: Improving End of Life Care

Keynote Speaker:

- Nneka Mokwunye Sederstrom, Director of Ethics, Children's Hospitals & Clinics of Minnesota

Moderator: Tom Koutsempas, C-TAC

10:30 a.m.-12:00 p.m.

9. Stable Markets: State Perspectives

Panelists:

- Mandy Cohen, Secretary, North Carolina Department of Health and Human Services
- Vickie Yates Brown Glisson, Secretary, Kentucky Department of Health and Human Services
- Diana Dooley, Secretary, California Health and Human Service Agency

12:00 p.m.

Closing Remarks

12:15 p.m.

Adjourn

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congressional Invitees for the Bipartisan Congressional Health Policy Conference
March 9-11, 2018

Member Full Name	Member Party	Reason for Invitation (Member's Committee Assignment/Caucus Affiliation/Interest)	Credentials	State and District
Ralph Abraham	Republican	Member of the GOP Doc Caucus	M.D.	LA05
Alma Adams	Democrat	Education and Workforce		NC12
Rick Allen	Republican	Education and Workforce		GA12
Brian Babin	Republican	Interest in health care, practitioner	D.D.S.	TX36
Lou Barletta	Republican	Education and Workforce		PA11
Joe Barton	Republican	Energy and Commerce		TX06
Ami Bera	Democrat	Physician	M.D.	CA07
Jaime Herrera Beutler	Republican	Appropriations		WA03
Gus Bilirakis	Republican	Energy and Commerce		FL12
Mike Bishop	Republican	Ways and Means		MI08
Diane Black	Republican	Ways and Means	R.N.	TN06
Marsha Blackburn	Republican	Energy and Commerce		TN07
Earl Blumenauer	Democrat	Ways and Means		OR03
Suzanne Bonamici	Democrat	Education and Workforce		OR01
Bonnie Coleman	Democrat	Oversight and Government Reform		NJ12
Dave Brat	Republican	Education and Workforce		VA07
Susan Brooks	Republican	Energy and Commerce		IN05
Julia Brownley	Democrat	Veterans' Affairs		CA26
Vern Buchanan	Republican	Ways and Means		FL16
Larry Bucshon	Republican	Energy and Commerce	M.D.	IN08
Mike Burgess	Republican	Energy and Commerce	M.D.	TX26
G.K. Butterfield	Democrat	Energy and Commerce		NC01
Bradley Byrne	Republican	Education and Workforce		AL01
Tony Cardenas	Democrat	Energy and Commerce		CA29
Buddy Carter	Republican	Energy and Commerce		GA01
Kathy Castor	Democrat	Energy and Commerce		FL14
Judy Chu	Democrat	Ways and Means		CA27

Katherine Clark	Democrat	Appropriations		MA05
Yvette Clarke	Democrat	Energy and Commerce		NY09
Tom Cole	Republican	Appropriations		OK04
Bonnie Watson Coleman	Democrat	Oversight and Government Reform		NJ12
Chris Collins	Republican	Energy and Commerce		NY27
Jim Cooper	Democrat	Oversight and Government Reform		TN05
Lou Correa	Democrat	Veterans' Affairs		CA46
Ryan Costello	Republican	Energy and Commerce		PA06
Joe Courtney	Democrat	Education and Workforce		CT02
Kevin Cramer	Republican	Energy and Commerce		ND01
Joe Crowley	Democrat	Ways and Means		NY14
Carlos Curbelo	Republican	Ways and Means		FL26
Susan Davis	Democrat	Education and Workforce		CA53
Danny Davis	Democrat	Ways and Means		IL07
Diana DeGette	Democrat	Energy and Commerce		CO01
Rosa DeLauro	Democrat	Appropriations		CT03
Suzan Delbene	Democrat	Ways and Means		WA01
Mark DeSaulnier	Democrat	Education and Workforce		CA11
Scott Desjarlais	Republican	Oversight and Government Reform	M.D.	TN04
Debbie Dingell	Democrat	Energy and Commerce		MI12
Lloyd Doggett	Democrat	Ways and Means		TX35
Mike Doyle	Democrat	Energy and Commerce		PA14
Jeff Duncan	Republican	Energy and Commerce		SC03
Neal Dunn	Republican	Veterans' Affairs		FL02
Eliot Engel	Democrat	Energy and Commerce		NY16
Anna Eshoo	Democrat	Energy and Commerce		CA18
Adriano Espaillat	Democrat	Education and Workforce		NY13
Ron Estes	Republican	Education and Workforce		KS04
Drew Ferguson	Republican	Education and Workforce		GA03
Chuck Fleischmann	Republican	Appropriations		TN03
Bill Flores	Republican	Energy and Commerce		TX17
Jeff Fortenberry	Republican	Appropriations		NE01
Virginia Foxx	Republican	Education and Workforce		NC05
Rodney Frelinghuysen	Republican	Appropriations		NJ11

Marcia Fudge	Democrat	Education and Workforce		OH11
Tom Garrett	Republican	Education and Workforce		VA05
Paul Gosar	Republican	Oversight and Government Reform	D.D.S.	AZ04
Gene Green	Democrat	Energy and Commerce		TX29
Morgan Griffith	Republican	Energy and Commerce		VA09
Raul Grijalva	Democrat	Education and Workforce		AZ03
Glenn Grothman	Republican	Education and Workforce		WI06
Brett Guthrie	Republican	Education and Workforce		KY02
Karen Handel	Republican	Education and Workforce		GA06
Gregg Harper	Republican	Energy and Commerce		MS03
Andy Harris	Republican	Appropriations	M.D.	MD01
Clay Higgins	Republican	Veterans' Affairs		LA03
Brian Higgins	Democrat	Ways and Means		NY26
George Holding	Republican	Ways and Means		NC02
Richard Hudson	Republican	Energy and Commerce		NC08
Duncan Hunter	Republican	Education and Workforce		CA50
Darrell Issa	Republican	Oversight and Government Reform		CA49
Lynn Jenkins	Republican	Ways and Means		KS02
Bill Johnson	Republican	Energy and Commerce		OH06
Jim Jordan	Republican	Oversight and Government Reform		OH04
Robin Kelly	Democrat	Oversight and Government Reform		IL02
Mike Kelly	Republican	Ways and Means		PA03
Joe Kennedy	Democrat	Energy and Commerce		MA04
Ron Kind	Democrat	Ways and Means		WI03
Adam Kinzinger	Republican	Energy and Commerce		IL16
Raja Krishnamoorthi	Democrat	Education and Workforce		IL08
Ann Kuster	Democrat	Veterans' Affairs		NH02
Leonard Lance	Republican	Energy and Commerce		NJ07
John Larson	Democrat	Ways and Means		CT01
Bob Latta	Republican	Energy and Commerce		OH05
Barbara Lee	Democrat	Appropriations		CA13
Sandy Levin	Democrat	Ways and Means		MI09
John Lewis	Democrat	Ways and Means		GA05
Jason Lewis	Republican	Education and Workforce		MN02

Dan Lipinski	Democrat	Interest in health care	IL03
Dave Loebsack	Democrat	Energy and Commerce	IA02
Billy Long	Republican	Energy and Commerce	MO07
Nita Lowey	Democrat	Appropriations	NY17
Ben Ray Lujan	Democrat	Energy and Commerce	NM03
Kenny Marchant	Republican	Ways and Means	TX24
Doris Matsui	Democrat	Energy and Commerce	CA06
David McKinley	Republican	Energy and Commerce	WV01
Cathy McMorris Rodgers	Republican	Energy and Commerce	WA05
Jerry McNeerney	Democrat	Energy and Commerce	CA09
Mark Meadows	Republican	Oversight and Government Reform	NC11
Patrick Meehan	Republican	Ways and Means	PA07
Luke Messer	Republican	Education and Workforce	IN06
Paul Mitchell	Republican	Education and Workforce	MI10
John Moolenaar	Republican	Appropriations	MI04
Alex Mooney	Republican	Financial Services	WV02
Markwayne Mullin	Republican	Energy and Commerce	OK02
Richard Neal	Democrat	Ways and Means	MA01
Kristi Noem	Republican	Ways and Means	SD01
Donald Norcross	Democrat	Education and Workforce	NJ01
Devin Nunes	Republican	Ways and Means	CA22
Pete Olson	Republican	Energy and Commerce	TX22
Beto O'Rourke	Democrat	Veterans' Affairs	TX16
Frank Pallone	Democrat	Energy and Commerce	NJ06
Bill Pascrell	Democrat	Ways and Means	NJ09
Erik Paulsen	Republican	Ways and Means	MN03
Scott Peters	Democrat	Energy and Commerce	CA52
Stacey Plaskett	Democrat	Oversight and Government Reform	VI01
Mark Pocan	Democrat	Appropriations	WI02
Jared Polis	Democrat	Education and Workforce	CO02
Tom Reed	Republican	Ways and Means	NY23
Dave Reichert	Republican	Ways and Means	WA08
Jim Renacci	Republican	Ways and Means	OH16
Tom Rice	Republican	Ways and Means	SC07

Martha Roby	Republican	Appropriations		AL02
Lisa Blunt Rochester	Democrat	Education and Workforce		DE01
Phil Roe	Republican	Education and Workforce	M.D.	TN01
Todd Rokita	Republican	Education and Workforce		IN04
Francis Rooney	Republican	Education and Workforce		FL19
Peter Roskam	Republican	Ways and Means		IL06
Lucille Roybal-Allard	Democrat	Appropriations		CA40
Raul Ruiz	Democrat	Energy and Commerce	M.D.	CA36
Bobby Rush	Democrat	Energy and Commerce		IL01
John Rutherford	Republican	Veterans' Affairs		FL04
Linda Sanchez	Democrat	Ways and Means		CA38
Mark Sanford	Republican	Oversight and Government Reform		SC01
John Sarbanes	Democrat	Energy and Commerce		MD03
Steve Scalise	Republican	Energy and Commerce		LA01
Janice Schakowsky	Democrat	Energy and Commerce		IL09
Kurt Schrader	Democrat	Energy and Commerce		OR05
David Schweikert	Republican	Ways and Means		AZ06
Bobby Scott	Democrat	Education and Workforce		VA03
Terri Sewell	Democrat	Ways and Means		AL07
Carol Shea-Porter	Democrat	Education and Workforce		NH01
John Shimkus	Republican	Energy and Commerce		IL15
Mike Simpson	Republican	Appropriations		ID02
Jason Smith	Republican	Ways and Means		MO08
Adrian Smith	Republican	Ways and Means		NE03
Lloyd Smucker	Republican	Education and Workforce		PA16
Elise Stefanik	Republican	Education and Workforce		NY21
Mark Takano	Democrat	Education and Workforce		CA41
Mike Thompson	Democrat	Ways and Means		CA05
Glenn Thompson	Republican	Education and Workforce		PA05
Pat Tiberi	Republican	Ways and Means		OH12
Paul Tonko	Democrat	Energy and Commerce		NY20
Fred Upton	Republican	Energy and Commerce		MI06
Tim Walberg	Republican	Energy and Commerce		MI07
Greg Walden	Republican	Energy and Commerce		OR02

Mark Walker	Republican	Oversight and Government Reform	NC06
Jackie Walorski	Republican	Ways and Means	IN02
Mimi Walters	Republican	Energy and Commerce	CA45
Peter Welch	Democrat	Energy and Commerce	VT01
Brad Wenstrup	Republican	Veterans' Affairs	OH02
Joe Wilson	Republican	Education and Workforce	SC02
Steve Womack	Republican	Appropriations	AR03

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congression

11th Congressional Health Policy Conference

Member Full Name	Member Party	District Code	Staffer Name	Staffer Title
Alma Adams	Democrat	NC12	Erika Calderon	Legislative Assistant
Rick Allen	Republican	GA12	Katie Hunter	Legislative Director
Brian Babin	Republican	TX36	Lauren Ziegler	Legislative Assistant
Lou Barletta	Republican	PA11	Emily Ackerman	Legislative Director
Joe Barton	Republican	TX06	Krista Rosenthal	Legislative Director
Ami Bera	Democrat	CA07	Erin O'Quinn	Legislative Director
Jaime Herrera Beutler	Republican	WA03	Jessica Wixson	Senior Legislative Assistant
Gus Bilirakis	Republican	FL12	Shayna Woods	Legislative Assistant
Mike Bishop	Republican	MI08	Dan Harder	Legislative Director
Diane Black	Republican	TN06	Teresa Koerber	Chief of Staff
Marsha Blackburn	Republican	TN07	Meghan Stringer	Legislative Director
Earl Blumenauer	Democrat	OR03	Kristen Donheffn	Senior Legislative Assistant
Suzanne Bonamici	Democrat	OR01	Jack Arriaga	Legislative Assistant
Bonnie Coleman	Democrat	NJ12	Kevin Block	Senior Policy Adviser
Dave Brat	Republican	VA07	Zoe O'Herin	Legislative Director
Susan Brooks	Republican	IN05	Helen Dwight	Legislative Director
Julia Brownley	Democrat	CA26	Robert Dougherty	Legislative Assistant
Vern Buchanan	Republican	FL16	Jordan Heyman	Legislative Assistant
Larry Bucshon	Republican	IN08	Susey Davis	Legislative Assistant
Mike Burgess	Republican	TX26	Ed Kim	Senior Health Policy Adviser
Mike Burgess	Republican	TX26	Elizabeth Allen	Legislative Assistant
G.K. Butterfield	Democrat	NC01	Saul Hernandez	Deputy Chief of Staff/Legislative Director
Bradley Byrne	Republican	AL01	Mitch Relfe	Legislative Director
Tony Cardenas	Democrat	CA29	Jacqueline Usyk	Legislative Director
Buddy Carter	Republican	GA01	Chris Crawford	Chief of Staff
Buddy Carter	Republican	GA01	Nick Schemmel	Legislative Director
Kathy Castor	Democrat	FL14	Elizabeth Brown	Legislative Director
Judy Chu	Democrat	CA27	Ellen Hamilton	Legislative Assistant
Katherine Clark	Democrat	MA05	David Bond, Di	Deputy Chief of Staff/Legislative Director
Yvette Clarke	Democrat	NY09	LaDavia Drane	Chief of Staff
Tom Cole	Republican	OK04	Matt Diller	Legislative Assistant
Chris Collins	Republican	NY27	Charlotte Pinek	Health Care Legislative Assistant
Jim Cooper	Democrat	TN05	Vic Goetz	Senior Legislative Assistant
Lou Correa	Democrat	CA46	Alejandro Rent	Legislative Director
Ryan Costello	Republican	PA06	Dante Cutrona	Deputy Chief of Staff/Legislative Director
Joe Courtney	Democrat	CT02	Maria Costiga	Legislative Assistant
Kevin Cramer	Republican	ND01	Ryan Nelson	Legislative Assistant
Joe Crowley	Democrat	NY14	Kripa Sreepad	Health Care Legislative Assistant
Carlos Curbelo	Republican	FL26	Ashley Rose	Senior Policy Adviser
Danny Davis	Democrat	IL07	Caleb Gilchrist	Deputy Chief of Staff
Susan Davis	Democrat	CA53	Brandon Menci	Legislative Assistant
Diana DeGette	Democrat	CO01	Polly Webster	Health Policy Director
Rosa DeLauro	Democrat	CT03	Eric Anthony	Legislative Director

U.S. House of Representatives
Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congressmembers

Suzan Delbene	Democrat	WA01	Kyle Hill	Health Care	Senior Legislative Assistant
Mark DeSaulnier	Democrat	CA11	Ethan Van Ness	Health Care	Legislative Assistant
Scott Desjarlais	Republican	TN04	James Locke	Health Care	Legislative Assistant
Debbie Dingell	Democrat	MI12	Greg Sunstrum	Health Care	Legislative Director
Lloyd Doggett	Democrat	TX35	Hannah Vogel	Health Care	Legislative Assistant
Mike Doyle	Democrat	PA14	Philip Murphy, Jr.	Health Care	Legislative Assistant
Jeff Duncan	Republican	SC03	Addie Patterson	Health Care	Legislative Assistant/Press Secretary
Neal Dunn	Republican	FL02	Courtney Veatch	Health Care	Legislative Assistant
Eliot Engel	Democrat	NY16	Brian Skretny	Health Care	Legislative Director
Anna Eshoo	Democrat	CA18	Rachel Fybel	Health Care	Legislative Assistant
Adriano Espaillat	Democrat	NY13	Valeria Carranza	Health Care	Legislative Assistant
Ron Estés	Republican	KS04	Rebekah Geffert	Health Care	Legislative Director
Drew Ferguson	Republican	GA03	Mary Dee Beal	Health Care	Legislative Assistant
Chuck Fleischmann	Republican	TN03	Conner Ingram	Health Care	Legislative Director
Bill Flores	Republican	TX17	Eric Gustafson	Health Care	Senior Legislative Assistant
Virginia Foxx	Republican	NC05	Carson Middleton	Health Care	Legislative Director
Rodney Frelinghuysen	Republican	NJ11	Steve Silvestri	Health Care	Legislative Director
Marcia Fudge	Democrat	OH11	Sarah Nasta	Health Care	Legislative Aide
Tom Garrett	Republican	VA05	Hallie Pence	Health Care	Senior Legislative Assistant
Paul Gosar	Republican	AZ04	Trevor Pearson	Health Care	Legislative Assistant
Gene Green	Democrat	TX29	Kristen O'Neill	Health Care	Legislative Director
Morgan Griffith	Republican	VA09	Kristin Seum	Health Care	Health Policy Adviser
Raul Grijalva	Democrat	AZ03	Kelsey Mishkin	Health Care	Legislative Counsel/Legislative Director
Glenn Grothman	Republican	WI06	Tim Carlton	Health Care	Legislative Director
Brett Guthrie	Republican	KY02	Sophie Trainor	Health Care	Senior Legislative Assistant
Karen Handel	Republican	GA06	Elisabeth Conklin	Health Care	Senior Policy Adviser
Gregg Harper	Republican	MS03	Walton Chaney	Health Care	Legislative Assistant
Andy Harris	Republican	MD01	Bryan Shuy	Health Care	Senior Policy Adviser
Brian Higgins	Democrat	NY26	Erin Meegan	Health Care	Health Policy Adviser/Legislative Assistant
Clay Higgins	Republican	LA03	Kelsey Wolfgram	Health Care	Legislative Assistant
George Holding	Republican	NC02	John Caison	Health Care	Senior Legislative Assistant
Richard Hudson	Republican	NC08	Preston Bell	Health Care	Legislative Director
Duncan Hunter	Republican	CA50	Kyle Egan	Health Care	Legislative Assistant
Darrell Issa	Republican	CA49	Chelsea Schull	Health Care	Legislative Assistant
Lynn Jenkins	Republican	KS02	Adam York	Health Care	Legislative Assistant
Bill Johnson	Republican	OH06	Kelli Ripp	Health Care	Senior Legislative Assistant
Jim Jordan	Republican	OH04	David Scala	Health Care	Legislative Assistant
Mike Kelly	Republican	PA03	Brendan Fulmer	Health Care	Legislative Assistant
Robin Kelly	Democrat	IL02	Mia Keyes	Health Care	Health Policy Adviser
Joe Kennedy	Democrat	MA04	Sarah Curtis	Health Care	Legislative Director/Deputy Chief of Staff
Ron Kind	Democrat	WI03	Liz Stower	Health Care	Legislative Director
Adam Kinzinger	Republican	IL16	Sarah Czufin	Health Care	Legislative Assistant
Raja Krishnamoorthi	Democrat	IL08	Sam Morgante	Health Care	Legislative Director
Ann Kuster	Democrat	NH02	Kevin Diamond	Health Care	Legislative Assistant
Leonard Lance	Republican	NJ07	Rob Butora	Health Care	Senior Health Care Adviser
John Larson	Democrat	CT01	Sylvia Lee	Health Care	Senior Policy Adviser, Chief of Staff

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117th Congress Congressional Health Policy Conference

List of Congress

Bob Latta	Republican	OH05	Rachel Sch	Health Care	Senior Legislative Assistant
Barbara Lee	Democrat	CA13	M.A. Kelfer	Health Care	Legislative Assistant
Sandy Levin	Democrat	MI09	Daniel Fost	Health Care	Legislative Counsel/Health Policy Adviser
Jason Lewis	Republican	MN02	Katie Blood	Health Care	Legislative Director
John Lewis	Democrat	GA05	Tom Dorn	Health Care	Senior Policy Adviser
Dan Lipinski	Democrat	IL03	Sofya Leo	Health Care	Legislative Director
Dave Loebsack	Democrat	IA02	Maddie Bu	Health Care	Legislative Assistant
Billy Long	Republican	MO07	Tanner W	Health Care	Senior Legislative Assistant
Nita Lowey	Democrat	NY17	Dana Act	Health Care	Legislative Director
Ben Ray Lujan	Democrat	NM03	Kimberly	Health Care	Health Policy Adviser/Special Projects Director
Kenny Marchant	Republican	TX24	John Dec	Health Care	Legislative Director
Doris Matsui	Democrat	CA06	Megan H	Health Care	Legislative Director
David McKinley	Republican	WV01	Mike Hat	Health Care	Chief of Staff
Cathy McMorris Rodgers	Republican	WA05	Megan P	Health Care	Legislative Director
Jerry McNeerney	Democrat	CA09	Svetlana	Health Care	Legislative Assistant
Mark Meadows	Republican	NC11	Chad Ye	Health Care	Legislative Director
Patrick Meehan	Republican	PA07	Julie No	Health Care	Legislative Director
Luke Messer	Republican	IN06	Dominic	Health Care	Legislative Assistant
Paul Mitchell	Republican	MI10	Hannah Sha	Health Care	Legislative Assistant
John Moolenaar	Republican	MI04	Mike Telliga	Health Care	Chief of Staff
Markwayne Mullin	Republican	OK02	Taylor Hittle	Health Care	Senior Legislative Assistant
Richard Neal	Democrat	MA01	Lizzy O'Hara	Health Care	Deputy Chief of Staff
Kristi Noem	Republican	SD01	Matt Hittle	Health Care	Legislative Director
Donald Norcross	Democrat	NJ01	Liz Drummo	Health Care	Legislative Director
Eleanor Holmes Norton	Democrat	DC01	Noelle Jones	Health Care	Legislative Assistant
Devin Nunes	Republican	CA22	Ruth Hazdo	Health Care	Legislative Assistant
Pete Olson	Republican	TX22	Kevin Hartley	Health Care	Legislative Assistant
Beto O'Rourke	Democrat	TX16	Maryam Jan	Health Care	Legislative Assistant
Frank Pallone	Democrat	NJ06	Roberto Sad	Health Care	Legislative Assistant
Bill Pascrell	Democrat	NJ09	Alyssa Penn	Health Care	Legislative Director
Erik Paulsen	Republican	MN03	Andy Franke	Health Care	Senior Legislative Assistant
Scott Peters	Democrat	CA52	Daniel Zawit	Health Care	Legislative Director
Mark Pocan	Democrat	WI02	Leslie Zelenk	Health Care	Legislative Assistant
Jared Polis	Democrat	CO02	Bo Morris	Health Care	Legislative Assistant
Tom Reed	Republican	NY23	Drew Wayne	Health Care	Senior Legislative Assistant
Dave Reichert	Republican	WA08	Lindsay Man	Health Care	Chief of Staff
Jim Renacci	Republican	OH16	Mark Galay	Health Care	Deputy Chief of Staff
Tom Rice	Republican	SC07	Walker Trulu	Health Care	Legislative Assistant
Martha Roby	Republican	AL02	Ann Marie H	Health Care	Legislative Director
Phil Roe	Republican	TN01	Aaron Bill	Health Care	Legislative Assistant
Phil Roe	Republican	TN01	John Withersp	Health Care	Senior Legislative Assistant
Todd Rokita	Republican	IN04	Parker Reynol	Health Care	Chief of Staff
Peter Roskam	Republican	IL06	Hannah Schille	Health Care	Legislative Assistant
Lucille Roybal-Allard	Democrat	CA40	Debbie Jessup	Health Care	Legislative Director
Raul Ruiz	Democrat	CA36	Erin Georges	Health Care	Legislative Assistant
Bobby Rush	Democrat	IL01	Yardly Pollas	Health Care	Health Policy Analyst
				Health Care	Legislative Director
				Health Care	Chief of Staff

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List of Congressional Staff Invitees for the Bipartisan Congressional Health Policy Conference
March 9-11, 2018

John Rutherford	Republican	FL04	Jarrett Catlin	Care	Legislative Assistant
Linda Sanchez	Democrat	CA38	Katie Wright	Care	Legislative Assistant
Mark Sanford	Republican	SC01	Paige Agostin	Care	Legislative Director
John Sarbanes	Democrat	MD03	Dvora Lovinger	Care	Deputy Chief of Staff
Steve Scalise	Republican	LA01	Greg Watson	Care	Legislative Assistant
Janice Schakowsky	Democrat	IL09	Cathy Hurwit	Care	Chief of Staff
Kurt Schrader	Democrat	OR05	Stephen Holland	Care	Counsel
David Schweikert	Republican	AZ06	Camille Lepire	Care	Legislative Aide
Bobby Scott	Democrat	VA03	David Dailey	Care	Chief of Staff/Legislative Director
Terri Sewell	Democrat	AL07	Hillary Beard	Care	Legislative Assistant
Carol Shea-Porter	Democrat	NH01	Marjorie Connolly	Care	Communications Director
John Shimkus	Republican	IL15	Brian Looser	Care	Legislative Director
Mike Simpson	Republican	ID02	Jamie Neill	Care	Senior Legislative Assistant
Adrian Smith	Republican	NE03	Sarah Rusciano	Care	Legislative Assistant
Jason Smith	Republican	MO08	Andrew Gradison	Care	Legislative Assistant
Lloyd Smucker	Republican	PA16	Noelle Verhelst	Care	Legislative Assistant
Elise Stefanik	Republican	NY21	Julia Angelotti	Care	Legislative Director
Mark Takano	Democrat	CA41	Amanda Eaton	Care	Senior Legislative Assistant
Glenn Thompson	Republican	PA05	John Busovsky	Care	Legislative Director
Mike Thompson	Democrat	CA05	Casey Badmington	Care	Senior Legislative Assistant
Pat Tiberi	Republican	OH12	Abby Finn	Care	Legislative Assistant
Paul Tonko	Democrat	NY20	Jeff Morgan	Care	Legislative Director
Fred Upton	Republican	MI06	Mark Ratner	Care	Legislative Director/Deputy Chief of Staff
Tim Walberg	Republican	MI07	Jonathan Hirte	Care	Legislative Director
Greg Walden	Republican	OR02	Nolan Ahern	Care	Senior Legislative Assistant
Mark Walker	Republican	NC06	Rusty Mau	Care	Legislative Assistant
Jackie Walorski	Republican	IN02	Martin Schultz	Care	Legislative Assistant
Mimi Walters	Republican	CA45	Casey Fitzpatrick	Care	Legislative Director
Peter Welch	Democrat	VT01	Isaac Loeb	Care	Legislative Assistant
Brad Wenstrup	Republican	OH02	Greg Brooks	Care	Legislative Director
Joe Wilson	Republican	SC02	Drew Kennedy	Care	Legislative Assistant
Steve Womack	Republican	AR03	Benjamin Cantrell	Care	Legislative Director