

2017 MAR 23 PM 3:54

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

Original Amendment

U.S. House of Representatives
Committee on Ethics


MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must **complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed.** Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Rep. Lisa Blunt Rochester
 2. a. Name of accompanying relative: _____ *or* None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
 3. a. Dates of departure and return: Departure: March 10, 2017 Return: March 12, 2017
 b. Dates at personal expense: _____ *or* None
 4. Departure city: Dulles, VA Destination: Sea Island, GA Return city: Philadelphia, PA
 5. Sponsor(s) (who paid for the trip): American Enterprise Institute
 6. Describe meetings and events attended (attach additional pages if necessary): Please see attached.
-
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; *and*
 - d. the letter from the Committee on Ethics approving my participation on this trip.
 8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):
 b. If not, explain: Rep. Blunt Rochester attended the conference beginning on March 10th.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: 

DATE: 3/23/17

**U.S. House of Representatives
Committee on Ethics**

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

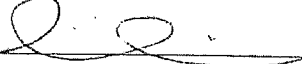
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): American Enterprise Institute
2. Travel Destination(s): Sea Island, GA
3. Date of Departure: March 10, 2017 Date of Return: March 12, 2017
4. Name(s) of Traveler(s): Lisa Blunt Rochester
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$1,588	\$881.50	\$189.10	N/A
Accompanying Relative				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (*Signify statement is true by checking box*):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 
 Name: Jessica Browning Title: Director of Conferences
 Organization: American Enterprise Institute

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1789 Massachusetts Avenue NW
Washington, DC 20036
 Telephone number: 202.862.5853
 Email Address: jbrowning@aei.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Rep. Lisa Blunt Rochester
2. Sponsor(s) (who will be paying for the trip): American Enterprise Institute
3. Travel destination(s): Sea Island, Georgia
4. a. Date of departure 3/10/17 Date of return: 3/12/17
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: _____
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
Participation in the AEI World Forum will allow me to engage with
experts across the country and world on key issues facing Congress
from national security threats to emerging domestic policy issues.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. **FOR STAFF TRAVELERS:
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 2/27/17

Lisa Blunt Rochester
Signature of Employing Member

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

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2017 FEB 24 PM 1:09
COMMITTEE ON ETHICS

RECEIVED
2017 FEB 24 PM 1:09
COMMITTEE ON ETHICS

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.*

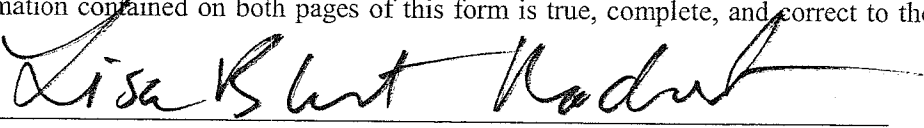
YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Rep. Lisa Blunt Rochester

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____



Name of signatory (if other than traveler): _____

For staff, name of employing Member or committee: _____

Office address: 1123 Longworth House Office Building

Telephone number: 202-225-4165

Email address of contact person: minh.ta@mail.house.gov

- Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)
Travel email: travel.requests@mail.house.gov

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
American Enterprise Institute
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. *Check only one:* I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of ALL House Members and employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
Rep. Lisa Blunt Rochester, as well as the attached full invitee list; all were invited to speak at policy briefings.
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: March 10, 2017 Date of return: March 12, 2017
7. a. City of departure: Washington, DC
b. Destination(s): Sea Island, GA
c. City of return: Washington, DC
8. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): *or*
- b. N/A – trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

AEI is a non-profit, tax-exempt public policy research organization. AEI plans, sponsors, and pays for the entirety of the World Forum. The World Forum addresses public policy issues important to AEI research including the emergence of populism, immigration, the future of warfare, ISIS and the rise of extremism, the challenge of China and rise of Japan, alternatives to college education, criminal justice reform, the future of economic policy, helping the less fortunate, and how to boost income growth.

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air Rail Bus Car Other (Specify: _____)
- b. Class of travel: Coach Business First Charter Other (Specify: _____)
- c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*
- b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____

2) Provide reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: The Cloister at Sea Island City: Sea Island, GA Cost per night: \$489.23

Reason(s) for selecting: This is the only lodging option as it's a private island and it's the only hotel.

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

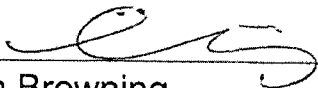
18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$740 (\$320 airfare, \$420 round trip for ground transportation - each leg being \$210)	\$1467.70 Max (\$489.23/Night)	Max: \$200.00 (\$25/meal, 8 meals)
For each accompanying relative	\$320 (\$320 airfare, ground shared with spouse)	N/A	Max: \$200.00 (\$25/meal, 8 meals)

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	N/A	
For each accompanying relative	N/A	

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:
 a. I certify that I am an officer of the organization listed below. *or*
 b. N/A – sponsor is an individual or a U.S. institution of higher education.
20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Jessica Browning

Title: Director of Conferences

Organization: American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone number: 202.862.5853

Email address: jbrowning@aei.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

Susan W. Brooks, Indiana
Chairwoman
Theodore E. Deutch, Florida
Ranking Member

Patrick Meehan, Pennsylvania
Trey Gowdy, South Carolina
Kenny Marchant, Texas
Leonard Lance, New Jersey

Yvette D. Clarke, New York
Jared Polis, Colorado
Anthony Brown, Maryland
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

March 9, 2017

Thomas A. Rust
Staff Director and Chief Counsel

Donna Herbert
Director of Administration

Sheria A. Clarke
Counsel to the Chairwoman

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

The Honorable Lisa Blunt Rochester
U.S. House of Representatives
1123 Longworth House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Sea Island, Georgia, scheduled for March 10 to 12, 2017, sponsored by the American Enterprise Institute. Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests should adhere to the 30-day requirement.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Susan W. Brooks
Chairwoman

Sincerely,

Theodore E. Deutch
Ranking Member

SWB/TED:tn



W O R L D
F O R U M

A G E N D A

MARCH 9-12, 2017 | SEA ISLAND, GEORGIA



2017 Speakers

KEYNOTE FEATURED SPEAKER: GEORGE W. BUSH, 43rd President of the United States

YOUSEF AL OTAIBA
Ambassador to the United States, United Arab Emirates

JAMES BENNET
Editorial Page Editor, *New York Times*

DAVID BROOKS
Columnist, *New York Times*

MICHAEL BURGESS
US House of Representatives (R-TX)

SCOTT CARPENTER
Deputy Director, Google Inc.

ELAINE CHAO
US Secretary of Transportation

DICK CHENEY
Former Vice President of the United States

LIZ CHENEY
US House of Representatives (R-WY)

SUSAN COLLINS
US Senate (R-ME)

JOHN CORNYN
Senate Majority Whip (R-TX)

ANGUS DEATON
Professor, Princeton University

JOHN DELANEY
US House of Representatives (D-MD)

BETSY DEVOS
US Secretary of Education

JOHN DICKERSON
Host, *Face the Nation*, CBS News

DOUG DUCEY
Governor of Arizona

JONI ERNST
US Senate (R-IA)

MARTY FELDSTEIN
Professor, Harvard University

DEB FISCHER
US Senate (R-NE)

JEFF FLAKE
US Senate (R-AZ)

VIRGINIA FOXX
US House of Representatives (R-NC)

JASON FURMAN
Senior Fellow, Peterson Institute for International Economics

MICHAEL GALLAGHER
US House of Representatives (R-WI)

CORY GARDNER
US Senate (R-CO)

ROBERT P. GEORGE
Professor, Princeton University

PAUL GIGOT
Editorial Page Editor, *Wall Street Journal*

MICHAEL GOVE
UK Member of Parliament

LINDSEY GRAHAM
US Senate (R-SC)

PHIL GRAMM
Former US Senator (R-TX); AEI

JONATHAN HAIDT
Professor, New York University Stern School of Business

SHADI HAMID
Senior Fellow, Brookings Institution

JEB HENSARLING
US House of Representatives (R-TX)

BRUCE HOFFMAN
Director, Center for Security Studies, Georgetown University

GLENN HUBBARD
Russel L. Carson Professor of Finance and Economics, Columbia University

SAJID JAVID
UK Secretary of State for Communities and Local Government

KIM KAGAN
Funder and President, Institute for the Study of War

MIKHAIL KHODORKOVSKY
Founder, Open Russia

ADAM KINZINGER
US House of Representatives (R-IL)

BILL KRISTOL
Editor, *Weekly Standard*

JON KYL
Former US Senator (R-AZ); AEI

MIKE LEE
US Senate (R-UT)

LAWRENCE LINDSEY
Former Director, National Economic Council

BJORN LOMBORG
President, Copenhagen Consensus Center

KEVIN MCCARTHY
House Majority Leader (R-CA)

DEIRDRE MCCLOSKEY
Professor, University of Illinois at Chicago

MITCH MCCONNELL
Senate Majority Leader (R-KY)

H. R. MCMASTER
Lieutenant General, US Army Capabilities Integration Center

CATHY MCMORRIS RODGERS
US House of Representatives (R-WA)

T. MICHAEL MOSELEY
General, Chief of Staff, US Air Force (retired)

SETH MOULTON
US House of Representatives (D-MA)

PETER NAVARRO
Director of Trade and Industrial Policy, the White House

DEVIN NUNES
US House of Representatives (R-CA)

JIMMY PANETTA
US House of Representatives (D-CA)

DAVID PERDUE
US Senate (R-GA)

STEPHEN RADEMAKER
Principal, Podesta Group

WILLIAM ROPER
Director, Strategic Capabilities Office, US Department of Defense

MARCO RUBIO
US Senate (R-FL)

PAUL RYAN
Speaker, US House of Representatives (R-WI)

BEN SASSE
US Senate (R-NE)

MARTIN SELIGMAN
Director, Positive Psychology Center, University of Pennsylvania

ANDREI SOLDATOV
Cofounder, Agentura.ru

GENE SPERLING
Former Director, National Economic Council

BARRY STRAUSS
Professor, Cornell University

MAC THORNBERRY
US House of Representatives (R-TX)

FRED UPTON
US House of Representatives (R-MI)

GREG WALDEN
US House of Representatives (R-OR)

SCOTT WALKER
Governor of Wisconsin

KEVIN WARSH
Visiting Fellow, Hoover Institution

GEORGE F. WILL
Columnist, *Washington Post*

GRAEME WOOD
National Correspondent, *Atlantic*

MARK ZANDI
Chief Economist, Moody's Analytics



2017 Participants (continued)

JOYCE & JUDSON GREEN

ROBERT F. GREENHILL
Greenhill & Co. Inc.

ALLISON & DONALD GULBRANDSEN
Gulbrandsen Companies

ANN & JON HAMMES
Hammes Company

FRANK J. HANNA
Hanna Capital LLC

YVONNE & KENNETH HANNAN
Colonial Navigation Co. Inc.

KERRY HEALEY
Babson College

JULIE K. & KENNETH HERSH
George W. Bush Presidential Center

SUSAN & ROGER HERTOG
Hertog Foundation

HELEN SKADE & EDWARD R. HINTZ
Hintz Capital Management

MARY & DOUGLAS HSU
Far Eastern Group

KATHY & ALLAN B. HUBBARD
E&A Companies

JULIA & MARTIN P. HUGHES
HUB International

PATTI & JERRY HUME
Basic American Inc.

JOHN HURLEY
Cavalry Asset Management

KARFN & PAUL ISAAC
Arbiter Partners

NANCY DUNLAP & JOHN D. JOHNS
Protective Life Corporation

MICHELE KANG
Cognosante

SETH KLARMAN
The Baupost Group LLC

STEPHEN KOTRAN
Sullivan & Cromwell LLP

NYSSA & WILLIAM KOURAKOS
Perella Weinberg Partners

SUZIE & BRUCE KOVNER
CAM Capital LP

HILLARY & RODGER KROUSE
Sun Capital Partners Inc.

KARIN & JOHN KUKRAL
Northwood Investors LLC

CORY & BILL LAVERACK
Laverack Capital Partners LLC

SHARON & PHIL LEBHERZ
Pointcare LLC/Lebherz Insurance Services Inc.

LIN LINDA CHIH & DAVID LEE
Foreign Minister of Taiwan

SYLVIE LÉGÈRE & TODD RICKETTS
The Policy Circle/Chicago Cubs

SUSAN & RICHARD LENNY
Information Resources Inc.

MARC LIPSCHULTZ
Owl Rock Capital Partners

DANIEL S. LOEB
Third Point LLC

JOE LONSDALE
8VC

JOHN LUKE
WestRock Company

LAURA & SCOTT LUTTRELL
LCM Group

BARRY MACLEAN
MacLean-Fogg Company

RICHARD MAGNUSON
GI Partners

ROBERT MALOTT
LBD Partners Inc.

LISA FERRARO & MICHAEL MARTINO
Mason Capital Management LLC

SANDRA OURUSOFF & M. HOLT MASSEY
Metropolitan Opera/M. H. Massey & Co. LLC

MARY & ROBERT MCCORMACK
Trident Capital LLC

BONNIE MCELVEEN-HUNTER
Pace Communications Inc.

BILLIE & ROSS MCKNIGHT
Olney Bancshares of Texas

ELIZABETH & DRAYTON MCLANE
McLane Group

THOMAS MCWILLIAMS
Court Square Capital Partners

MIKE MEECE
Office of George W. Bush

KENNETH MEHLMAN
Kohlberg Kravis Roberts

KATHIE & JOHN MILLIGAN
Gilead Sciences Inc.

MIMI & ROBERT S. MURLEY
Credit Suisse

MARY KATHRYN & ALEX NAVAB
Kohlberg Kravis Roberts & Co. LP

CHARLENE & PATRICK NEAL
Pure Style/Neal Communities of Southwest Florida

MINA NGUYEN
AQR Capital Management

LYNN & DAVID NICHOLSON
The Stiles-Nicholson Foundation

SUSAN & WILLIAM OBERNDORF
Oberndorf Enterprises

HILDA OCHOA-BRILLEMBOURG
& ARTURO BRILLEMBOURG
Strategic Investment Group/Farmington Asset
Management

HEIDI & RICHARD ONG
Eagle Capital Management

JO ANN & PAUL OREFFICE
Dow Chemical Company (retired)

ALEXANDRA & SEAN PARKER
The Parker Foundation

SARAH & ROSS PEROT JR.
Perot Systems Corporation

TINA & STEVEN PRICE
Townsquare Media Inc.

ANDY PUZDER
CKE Restaurants Holdings Inc.

ANNE & ROBERT RAYMOND
Crow Holdings/Raymond Design LP

LAURA & GEOFFREY S. REHNERT
Audax Group



2017 ATTENDEES

2017 Participants (continued)

LAURA C. & ROBERT L. REYNOLDS
Putnam Investments

J. JOE RICKETTS
Hugo Enterprises LLC

LINNEA & GEORGE R. ROBERTS
Kohlberg Kravis Roberts

ALLISON & RICHARD ROEDER
Vance Street Capital

DEBRA & KEVIN ROLLINS
Dell Inc. (retired)

SONYA A. & JOHN D. ROOD
The Vestcor Companies Inc.

LISA & MATTHEW K. ROSE
BNSF Railway Company

ROBERT ROSENKRANZ
Delphi Financial Group

PEGGY & ROBERT ROTHMAN
Black Diamond Capital

LEE ANN & PETER RUMMELL
RummellMunz Partners

SALLY & ED RUST
State Farm Insurance Companies

ALEXANDER SAINT-AMAND
GLG Inc.

NATHAN E. SAINT-AMAND
American Academy of Allergy, Asthma &
Immunology

ERIC SCHMIDT
Google Inc.

ELLYN & ALAN SEELENFREUND
McKesson Corporation (retired)

BETTY & MEL SEMBLER
The Sembler Company

JAMES M. SENEFF
CNL Financial Group Inc.

CAMPBELL BROWN & DAN SENOR
Facebook/Elliott Management Corporation

SABINE & GREGG SHERRILL
Tenneco Inc.

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Agrn Partners

DANNA & ALEX SLUSKY
Vector Capital

VICKIE & DAVID SMICK
Johnson Smick International Inc.

CAROLINE FITZGIBBONS & TAD SMITH
Sotheby's

DIANE & THOMAS SMITH
Prescott Investors Inc.

LINDA & WILLIAM S. STAVROPOULOS
The Dow Chemical Company

BARRY STERNLICHT
Starwood Capital Group

CINDY & SHELDON STONE
Oaktree Capital Investments

MICHAEL SULLIVAN
Point72 Asset Management LP

A. G. SULZBERGER
New York Times

BARBARA B. & WILSON H. TAYLOR
Cigna Corporation

ELIZABETH & RYAN P. TAYLOR
Richmond Hill Investment Company LP

FRANCES & J. RONALD TERWILLIGER
Terwilliger Pappas Multifamily Properties

CARL THOMA
Thoma Bravo LLC

GWENDOLYN VAN PAASSCHEN
John Brookes Design

GRANT VERSTANDIG
Rally Health/Audax Health

JANET & CHRISTOPHER VINCZE
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Resident Scholar

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Senior Fellow

PAUL WOLFOWITZ
Visiting Scholar



Thursday, March 9

All Day	Registration	The Cloister
6:00–7:00 p.m.	Reception	The Beach Club
7:15–8:15 p.m.	Dinner	
8:30–9:30 p.m.	Starlight Chats	The Cloister
	Please select one from the options below:	
	Happiness Is Not Enough: Why a Joyful Life Is Better	
	David Brooks	
	History Is Back—and This Time It’s Personal	
	Jonah Goldberg	

Friday, March 10

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

7:30–8:30 a.m.	Early Bird Breakfasts	The Cloister
	Please select one from the options below:	
	Results-Driven Charity: How to Empower the Most Vulnerable Among Us	
	John Arnold	
	Laura Arnold	
	George Roberts	
	Robert Doar (moderator)	
	A Conversation About How to Cover Politics	
	James Bennet	
	Paul Gigot	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Please select one from the options below:	
	Islamism: ISIS, al Qaeda, and the Grip of Extremism on the Muslim Mind	
	Yousef Al Otaiba	Even as we fight ISIS, al Qaeda and associated groups are spreading.
	Shadi Hamid	Where are they? And what explains the grip these Islamist extremists have
	Bruce Hoffman	on the peoples of the Middle East? Is it Islam or something deeper?
	Graeme Wood	
	Frederick Kagan (moderator)	
	Making Incomes Grow Again	
	Martin Feldstein	Overall economic growth is slow, along with household income growth.
	Jason Furman	The mysterious decline in productivity growth is a major threat to long-
	Glen Hubbard	term prosperity. The Fed has taken extraordinary measures to help the
	Gene Sperling	economy, but the effectiveness of monetary policy remains in doubt. What
	Kevin Warsh	is the cause of this malaise? Can Congress speed up productivity and
	Mark Zandi	income growth? Is monetary policy tapped out—or, even worse, counter-
	James Pethokoukis (moderator)	productive? Is slow growth a reality of the 21st century that policy cannot
		effectively address, or can policy put the economy on a better course?
	Russian Information Warfare: The Weaponization of Fake News and Hacks	
	Conversation: Leon Aron and Mikhail Khodorkovsky	
	Scott Carper (tr)	Russian interference in the US presidential election illustrated that hacks
	Andrei Soldatov	and fake news can erode the legitimacy of Western democracies and
	Leon Aron (moderator)	undermine the post-WWII world order. How potent are the Kremlin’s
		cyber tools? How can the US and its allies deter future cyberattacks and
		meddling in their internal politics? Mikhail Khodorkovsky, Russia’s most
		famous political prisoner and founder of Open Russia, will open the
		discussion with his insights on the Putin regime.



8:45–10:15 a.m.

Success Without College

Doug Ducey
Sajid Javid
Mike Lee
Michael Strain
Andrew Smarick (moderator)

Why do we insist that all young people go to college when so many promising career paths do not require a four-year degree? We have saddled millions of young adults with college debt to pay for an education the market does not reward. This panel will rethink our approach to technical and other skills-based models of education and offer new ideas for reforming higher education into a dynamic system that offers more Americans promising professional options.

10:30 a.m.–Noon

General Session The Cloister Ballroom

The New Populism: At Home and Abroad

Debate: David Brooks vs. Michael Gove

Robert Barro
John Bolton
Phil Gramm
Sajid Javid
Gene Sperling
Stan Veuger

A new era of populism is sweeping the globe. Why? Is this good news? Bad news? What are the economic, diplomatic, and societal consequences? Is this an anomaly or the new normal? Where will we see the next populist revolt?

Danielle Pletka and Michael Strain (moderators)

12:15–1:45 p.m.

Luncheon The Beach Club

A Conversation with Mark Zuckerberg

Interviewer: Arthur Brooks

2:00–3:15 p.m.

Afternoon Sessions

Please select one from the options below:

A Conversation with Eric Schmidt

Interviewer: James Bennet

Automation, machine learning, and artificial intelligence offer exciting frontiers for improving the human experience—and have the potential to upend the labor market and dislocate millions of workers. How is technology remaking the world of work?

Trade, China, and the Outlook for Trump Administration Policy:

A Conversation with Peter Navarro and Derek Scissors Moderated by Dan Blumenthal

Donald Trump pledged to dramatically transform US trade policy as part of revitalizing American manufacturing. Much of the debate about this shift in strategy has centered on China. Is the trade deficit with China detrimental to the US economy? Is Chinese currency manipulation a concern? More generally, how will the Trump administration approach China, a security competitor and key trading partner?

5:00–5:30 p.m.

Reception Black Banks Terrace, The Cloister

5:30–6:30 p.m.

Dinner Conversation The Cloister

A Conversation with Michael R. Bloomberg

Interviewer: Robert Doar

6:45–8:15 p.m.

Dinner

8:30–9:30 p.m.

Starlight Chats The Cloister

Please select one from the options below:

Feeling Good vs. Doing Good: How Not to Waste Trillions to Make the World Better

Bjorn Lomborg

The Existential Challenge Facing America's Elites

Charles Murray

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m. For pickup from your room, dial x5701.

**Saturday, March 11**

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m.
For pickup from your room, dial x5701.

7:30–8:30 a.m. Early Bird Breakfasts The Cloister

Please select one from the options below:

A Conversation with Jamie Dimon

Interviewer: Arthur Brooks

What the Nation Misses When Conservatism Is Missing

George Will

8:45–10:15 a.m. Breakout Sessions The Cloister

Please select one from the options below:

Congress and the States: Policy Challenges at Home

Susan Collins
John Delaney
Virginia Foxx
Cathy McMorris Rodgers
Jimmy Panetta
David Perdue
Scott Walker
Ryan Streeter (moderator)

Better domestic policy is needed to tackle America's complex challenges. Transportation, infrastructure development, education, and care for the disabled are just a few. In an era of globalization and technological change, how can we ensure our domestic workforce is prepared and able to thrive? How can Congress and the president make the economy work again for average Americans and create more opportunity for all? Join us for a discussion with elected leaders to learn what is happening in Congress and the states on these important issues.

The Future of Dodd-Frank and Financial Regulation

Jeb Hensarling
Glenn Hubbard
Larry Lindsey
Peter Wallison
Kovir Hassett (moderator)

The Trump administration has taken steps to roll back Obama-era financial regulations, including a measure aimed directly at the Dodd-Frank Act. What is the future of Dodd-Frank? And of financial regulation on the whole?

Is America's Foreign Policy in Crisis?

Liz Cheney
Joni Ernst
Mike Gallagher
Adam Kinzinger
Seth Moulton
Devin Nunes
Marco Rubio
Mac Thornberry
Jon Kyl (moderator)

The postwar international order is deteriorating rapidly, and America's will and capabilities have been called into question by allies and adversaries alike. How will the Trump administration and Congress rebuild the military and repair America's alliances? Can America pursue an America First foreign policy while continuing to lead the world toward greater freedom and safety? Will it?

Policies for Disruption: The Innovation Economy

Michael Burgess
Deb Fischer
Cory Gardner
Kevin McCarthy
Fred Upton
James Pethokoukis (moderator)

We stand at the threshold of a technological revolution. Driverless cars seem to be in reach, new technologies hold the promise of revolutionizing medical care, and Silicon Valley has become synonymous with disruptive, welfare-improving innovation. But there are perils, as well as promise. Cyber threats loom large in the policy debate, and securing personal data is a major challenge for America's companies. Protecting critical infrastructure, including the US financial system, has become a major focus of government. How should public policy meet today's technological advances, ensuring their promise while mitigating their risks?



10:30 a.m.–Noon

General Session The Cloister Ballroom

America’s Immigration Moment

John Dickerson (moderator)

The topic of immigration divided the American public in multiple ways during the 2016 election. Recent events have made the issue only more volatile. One thing that most can agree on is that our immigration policy is not what it should be. Are low-skilled immigrants depressing wages for American workers, and what should we do? Would more high-skilled immigrants increase economic opportunity for more American workers? What do we need to do about the border and sanctuary cities if we are to be a nation of laws when it comes to immigration? If immigrants pose a threat to national security, is the current administration’s approach the right one? Participants will discuss these and related issues in an interactive setting with the panelists and moderator.

12:15–1:45 p.m.

Luncheon The Beach Club

A Conversation with President George W. Bush

Moderator: Arthur Brooks

2:00–3:15 p.m.

Breakout Sessions The Cloister

Please select one from the options below:

The Future of Warfare

H. R. McMaster
T. Michael Moseley
William Roper
Eric Schmidt
Mackenzie Eaglen (moderator)

What once seemed like science fiction looks increasingly more like mere science. But the US government no longer has a lock on innovation as it did from the 1940s through the 1980s. As a result, across all domains of fighting and between the commercial and military sectors, innovation is happening at lightning speed. And you do not know about most of it.

Life Beyond Bars

John Cornyn
Daniel S. Loeb
Stan Veuger
Gerard Robinson (moderator)

This year, more than 600,000 individuals will leave prison and return to communities across America. Almost one-third will be rearrested in their first year out, more than three-quarters in five years. But the nation’s recidivism problem starts well before prisoners leave prison. Many of the 2.3 million behind bars today lack a high school diploma. Even fewer have a postsecondary degree or occupational certificate. They are more familiar with navigating the criminal justice system than the world of work and achievement. This panel will look at what works to improve economic prospects for returning citizens and the well-being of the families waiting for their return.

Escaping Poverty

Angus Deaton
Robert Doar
Deidre McCloskey
Michael Strain
James Pethokoukis (moderator)

The most successful effort to alleviate poverty in human history has been underway slowly, over centuries. This effort is not a government program or charitable mission. It is, instead, the liberalization of markets spurred by culture. How did Europe lift itself up from poverty centuries ago? How are China, India, and Africa lifting themselves up from poverty today? By what process is sustainable, long-term wealth and enrichment created? And what lessons can we learn from this to apply to public policy in America today?

President Trump and the Future of Economic Policy

Scott Gottlieb
Kevin Hassett
Paul Ryan
Gene Sperling
Greg Walden
Ramesh Ponnuru (moderator)

President Trump has promised sweeping changes to US economic policy. How are those changes progressing? Now that the president is in office, what does the future hold for the Affordable Care Act’s replacement and tax reform? Hear from key members of Congress.



- 5:30–6:00 p.m. Reception Black Banks Terrace, The Cloister
- 6:00–7:00 p.m. Dinner Conversation The Cloister
A Conversation with Senate Majority Leader Mitch McConnell and Speaker of the House Paul Ryan
Moderator: Paul Gigot
- 7:15–8:45 p.m. Dinner
- 9:00–10:00 p.m. Starlight Chat The Cloister Ballroom
Life Lessons from the World’s Greatest Composers
Arthur Brooks

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m. For pickup from your room, dial x5701.

Sunday, March 12

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 6:45 a.m. and 1:00 p.m. For pickup from your room, dial x5701.

- 8:30–10:00 a.m. Early Bird Breakfast* The Cloister
The Future of the Court
John Cornyn
Jeff Flake
Lindsey Graham
Ben Sasse
Ramesh Ponnuru (moderator)
Procedural questions in the Senate have created turmoil around Supreme Court confirmations. In President Obama’s last year in office, the Senate did not confirm his final nominee. In his first month in office, President Trump has nominated a jurist in Neil Gorsuch who many conservatives believe is a worthy successor to the late Justice Scalia. Given the new confirmation environment, what is the future of the Court? And what should we expect from President Trump’s future nominations to the federal bench?

*Additional Early Bird sessions are still being developed and will become available in the coming weeks.

Thursday, March 9

All Day	Registration	The Cloister
6:00–7:00 p.m.	Reception	The Beach Club
6:30–6:45 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
7:15–8:15 p.m.	Dinner	The Beach Club
8:30–9:30 p.m.	Starlight Chats	The Cloister
	Please select one from the options below:	
	Happiness Is Not Enough: Why a Joyful Life Is Better	
	David Brooks	
	Introduction: Charles Murray	
	History Is Back—and This Time It’s Personal	
	Jonah Goldberg	
	Introduction: Ramesh Ponnuru	

Friday, March 10

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

7:30–8:30 a.m.	Early Bird Breakfasts	The Cloister
	Please select one from the options below:	
	Results-Driven Charity: How to Empower the Most Vulnerable Among Us	
	John Arnold	
	Laura Arnold	
	George Roberts	
	Linnea Roberts	
	Robert Doar (moderator)	
	A Conversation About How to Cover Politics	
	James Bennet	
	Paul Gigot	
	Introduction: Bill Kristol	
8:45–10:15 a.m.	Breakout Sessions	The Cloister
	Please select one from the options below:	
	Islamism: ISIS, al Qaeda, and the Grip of Extremism on the Muslim Mind	
	Yousef Al Otaiba	Even as we fight ISIS, al Qaeda and associated groups are spreading.
	Shadi Hamid	Where are they? And what explains the grip these Islamist extremists
	Bruce Hoffman	have on the peoples of the Middle East? Is it Islam or something deeper?
	Graeme Wood	
	Frederick Kagan (moderator)	
	Making Incomes Grow Again	
	Martin Feldstein	Overall economic growth is slow, along with household income growth.
	Jason Furman	The mysterious decline in productivity growth is a major threat to long-
	Glenn Hubbard	term prosperity. The Fed has taken extraordinary measures to help the
	Gene Sperling	economy, but the effectiveness of monetary policy remains in doubt. What
	Kevin Warsh	is the cause of this malaise? Can Congress speed up productivity and
	Mark Zandi	income growth? Is monetary policy tapped out—or, even worse, counter-
	James Pethokoukis (moderator)	productive? Is slow growth a reality of the 21st century that policy cannot
		effectively address, or can policy put the economy on a better course?

As of March 9, 2017

8:45–10:15 a.m.

Russian Information Warfare: The Weaponization of Fake News and Hacks

Conversation: Leon Aron and Mikhail Khodorkovsky

Scott Carpenter
Michael Hayden
Andrei Soldatov
Leon Aron (moderator)

Russian interference in the US presidential election illustrated that hacks and fake news can erode the legitimacy of Western democracies and undermine the post-WWII world order. How potent are the Kremlin's cyber tools? How can the US and its allies deter future cyberattacks and meddling in their internal politics? Mikhail Khodorkovsky, Russia's most famous political prisoner and founder of Open Russia, will open the discussion with his insights on the Putin regime.

Success Without College

Doug Ducey
Eric Greitens
Michael Strain
Stan Veuger
Eckart von Klaeden
Andrew Smarick (moderator)

Why do we insist that all young people go to college when so many promising career paths do not require a four-year degree? We have saddled millions of young adults with college debt to pay for an education the market does not reward. This panel will rethink our approach to technical and other skills-based models of education and offer new ideas for reforming higher education into a dynamic system that offers more Americans promising professional options.

10:30 a.m.–Noon

General Session

The Cloister Ballroom

The New Populism: At Home and Abroad

Debate: David Brooks vs. Michael Gove

Robert Barro
John Bolton
Phil Gramm
George Osborne
Gene Sperling
Stan Veuger

A new era of populism is sweeping the globe. Why? Is this good news? Bad news? What are the economic, diplomatic, and societal consequences? Is this an anomaly or the new normal? Where will we see the next populist revolt?

Danielle Pletka and Michael Strain (moderators)

12:15–1:45 p.m.

Luncheon

The Beach Club

A Conversation with Mark Zuckerberg

Interviewer: Arthur Brooks

2:00–3:15 p.m.

Afternoon Sessions

The Cloister

Please select one from the options below:

A Conversation with Eric Schmidt

Interviewer: James Bennet

Automation, machine learning, and artificial intelligence offer exciting frontiers for improving the human experience—and have the potential to upend the labor market and dislocate millions of workers. How is technology remaking the world of work?

Trade, China, and the Outlook for Trump Administration Policy:

A Conversation with Peter Navarro and Derek Scissors Moderated by Dan Blumenthal

Donald Trump pledged to dramatically transform US trade policy as part of revitalizing American manufacturing. Much of the debate about this shift in strategy has centered on China. Is the trade deficit with China detrimental to the US economy? Is Chinese currency manipulation a concern? More generally, how will the Trump administration approach China, a security competitor and key trading partner?

5:00–5:30 p.m.

Reception

The Cloister

5:30–6:30 p.m.

Dinner Conversation

The Cloister

A Conversation with Michael R. Bloomberg

Interviewer: Robert Doar

6:45–8:15 p.m. Dinner The Cloister

8:30–9:30 p.m. Starlight Chats The Cloister

Please select one from the options below:

Feeling Good vs. Doing Good: How Not to Waste Trillions to Make the World Better

Bjorn Lomborg

Introduction: Marc Thiessen

The Existential Challenge Facing America’s Elites

Charles Murray

Introduction: George Will

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m. For pickup from your room, dial x5701.

Saturday, March 11

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

7:30–8:30 a.m. Early Bird Breakfasts The Cloister

Please select one from the options below:

A Conversation with Jamie Dimon

Interviewer: Arthur Brooks

What the Nation Misses When Conservatism Is Missing

George Will

Introduction: Mitch McConnell

8:45–10:15 a.m. Breakout Sessions The Cloister

Please select one from the options below:

Congress and the States: Policy Challenges at Home

Susan Collins

John Delaney

Virginia Foxx

Cathy McMorris Rodgers

Jimmy Panetta

David Perdue

Scott Walker

Ryan Streeter (moderator)

Better domestic policy is needed to tackle America’s complex challenges. Transportation, infrastructure development, education, and care for the disabled are just a few. In an era of globalization and technological change, how can we ensure our domestic workforce is prepared and able to thrive? How can Congress and the president make the economy work again for average Americans and create more opportunity for all? Join us for a discussion with elected leaders to learn what is happening in Congress and the states on these important issues.

The Future of Dodd-Frank and Financial Regulation

Phil Gramm

Jeb Hensarling

Glenn Hubbard

George Osborne

Peter Wallison

Kevin Hassett (moderator)

The Trump administration has taken steps to roll back Obama-era financial regulations, including a measure aimed directly at the Dodd-Frank Act. What is the future of Dodd-Frank? And of financial regulation on the whole?

Is America’s Foreign Policy in Crisis?

Joni Ernst

Mike Gallagher

Adam Kinzinger

Seth Moulton

Devin Nunes

Marco Rubio

Mac Thornberry

Jon Kyl (moderator)

The postwar international order is deteriorating rapidly, and America’s will and capabilities have been called into question by allies and adversaries alike. How will the Trump administration and Congress rebuild the military and repair America’s alliances? Can America pursue an “America first” foreign policy while continuing to lead the world toward greater freedom and safety? Will it?

8:45–10:15 a.m.	<p>Policies for Disruption: The Innovation Economy</p> <p>Michael Burgess Elaine Chao Deb Fischer Cory Gardner Kevin McCarthy Fred Upton James Pethokoukis (moderator)</p>	<p>We stand at the threshold of a technological revolution. Driverless cars seem to be in reach, new technologies hold the promise of revolutionizing medical care, and Silicon Valley has become synonymous with disruptive, welfare-improving innovation. But there are perils, as well as promise. Cyber threats loom large in the policy debate, and securing personal data is a major challenge for America’s companies. Protecting critical infrastructure, including the US financial system, has become a major focus of government. How should public policy meet today’s technological advances, ensuring their promise while mitigating their risks?</p>
10:30 a.m.–Noon	<p>General Session</p> <p>America’s Immigration Moment</p> <p>Karlyn Bowman Doug Ducey Nick Eberstadt Danielle Pletka Ramesh Ponnuru Mark Zandi John Dickerson (moderator)</p>	<p>The Cloister Ballroom</p> <p>The topic of immigration divided the American public in multiple ways during the 2016 election. Recent events have made the issue only more volatile. One thing that most can agree on is that our immigration policy is not what it should be. Are low-skilled immigrants depressing wages for American workers, and what should we do? Would more high-skilled immigrants increase economic opportunity for more American workers? What do we need to do about the border and sanctuary cities if we are to be a nation of laws when it comes to immigration? If immigrants pose a threat to national security, is the current administration’s approach the right one? Participants will discuss these and related issues in an interactive setting with the panelists and moderator.</p>
12:15–1:45 p.m.	<p>Luncheon</p> <p>A Conversation with President George W. Bush</p> <p>Moderator: Arthur Brooks</p>	<p>The Beach Club</p>
2:00–3:15 p.m.	<p>Breakout Sessions</p> <p>Please select one from the options below:</p> <p>The Future of Warfare</p> <p>T. Michael Moseley William Roper Eric Schmidt Mackenzie Eaglen (moderator)</p> <p>Life Beyond Bars</p> <p>Lisa Blunt Rochester John Cornyn Mike Lee Daniel S. Loeb Stan Veuger Gerard Robinson (moderator)</p> <p>Escaping Poverty</p> <p>Angus Deaton Robert Doar Deidre McCloskey Michael Strain Scott Walker James Pethokoukis (moderator)</p>	<p>The Cloister</p> <p>What once seemed like science fiction looks increasingly more like mere science. But the US government no longer has a lock on innovation as it did from the 1940s through the 1980s. As a result, across all domains of fighting and between the commercial and military sectors, innovation is happening at lightning speed. And you do not know about most of it.</p> <p>This year, more than 600,000 individuals will leave prison and return to communities across America. Almost one-third will be rearrested in their first year out, more than three-quarters in five years. But the nation’s recidivism problem starts well before prisoners leave prison. Many of the 2.3 million behind bars today lack a high school diploma. Even fewer have a postsecondary degree or occupational certificate. They are more familiar with navigating the criminal justice system than the world of work and achievement. This panel will look at what works to improve economic prospects for returning citizens and the well-being of the families waiting for their return.</p> <p>The most successful effort to alleviate poverty in human history has been underway slowly, over centuries. This effort is not a government program or charitable mission. It is, instead, the liberalization of markets spurred by culture. How did Europe lift itself up from poverty centuries ago? How are China, India, and Africa lifting themselves up from poverty today? By what process is sustainable, long-term wealth and enrichment created? And what lessons can we learn from this to apply to public policy in America today?</p>

2:00–3:15 p.m.	<p>President Trump and the Future of Economic Policy Scott Gottlieb Kevin Hassett Paul Ryan Gene Sperling Greg Walden Bret Baier (moderator)</p>	<p>President Trump has promised sweeping changes to US economic policy. How are those changes progressing? Now that the president is in office, what does the future hold for the Affordable Care Act’s replacement and tax reform? Hear from key members of Congress.</p>
5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	<p>Dinner Conversation A Conversation with Senate Majority Leader Mitch McConnell and Speaker of the House Paul Ryan Moderator: Paul Gigot</p>	The Cloister
7:15–8:45 p.m.	Dinner	The Cloister
9:00–10:00 p.m.	<p>Starlight Chat Life Lessons from the World’s Greatest Composers Arthur Brooks Introduction: Daniel A. D’Aniello</p>	The Cloister Ballroom

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m. For pickup from your room, dial x5701.

Sunday, March 12

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 6:45 a.m. and 1:00 p.m. For pickup from your room, dial x5701.

8:30–10:00 a.m.	<p>Early Bird Breakfasts Please select one from the options below: A Conversation on Health Care with Secretary Tom Price, M.D. Moderator: Marc Thiessen The Future of the Court John Cornyn Jeff Flake Lindsey Graham Ben Sasse Ramesh Ponnuru (moderator)</p>	<p>The Cloister</p> <p>Procedural questions in the Senate have created turmoil around Supreme Court confirmations. In President Obama’s last year in office, the Senate did not confirm his final nominee. In his first month in office, President Trump has nominated a jurist in Neil Gorsuch, who many conservatives believe is a worthy successor to the late Justice Scalia. Given the new confirmation environment, what is the future of the Court? And what should we expect from President Trump’s future nominations to the federal bench?</p>
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SPEAKERS

YOUSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Host, <i>Special Report with Bret Baier</i> , Fox News
JAMES BENNET	Editorial Page Editor, <i>New York Times</i>
LISA BLUNT ROCHESTER	US House of Representatives (D-DE)
DAVID BROOKS	Columnist, <i>New York Times</i>
MICHAEL BURGESS	US House of Representatives (R-TX)
GEORGE W. BUSH	43rd President of the United States
CASEY CAGLE	Lieutenant Governor of Georgia
SCOTT CARPENTER	Deputy Director, Google Inc.
ELAINE CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
SUSAN COLLINS	US Senate (R-ME)
JOHN CORNYN	Senate Majority Whip (R-TX)
ANGUS DEATON	Professor, Princeton University
JOHN DELANEY	US House of Representatives (D-MD)
JOHN DICKERSON	Host, <i>Face the Nation</i> , CBS News
DOUG DUCEY	Governor of Arizona
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	Professor, Harvard University
DEB FISCHER	US Senate (R-NE)
JEFF FLAKE	US Senate (R-AZ)
VIRGINIA FOXX	US House of Representatives (R-NC)
JASON FURMAN	Senior Fellow, Peterson Institute for International Economics
MICHAEL GALLAGHER	US House of Representatives (R-WI)
CORY GARDNER	US Senate (R-CO)
ROBERT P. GEORGE	Professor, Princeton University
PAUL GIGOT	Editorial Page Editor, <i>Wall Street Journal</i>
MICHAEL GOVE	UK Member of Parliament
LINDSEY GRAHAM	US Senate (R-SC)
PHIL GRAMM	Former US Senator (R-TX); AEI
ERIC GREITENS	Governor of Missouri
JONATHAN HAIDT	Professor, New York University Stern School of Business
SHADI HAMID	Senior Fellow, Brookings Institution
MICHAEL HAYDEN	Former Director of the Central Intelligence Agency
JEB HENSARLING	US House of Representatives (R-TX)
BRUCE HOFFMAN	Director, Center for Security Studies, Georgetown University
GLENN HUBBARD	Russel L. Carson Professor of Finance and Economics, Columbia University
KIM KAGAN	Founder and President, Institute for the Study of War
MIKHAIL KHODORKOVSKY	Founder, Open Russia
ADAM KINZINGER	US House of Representatives (R-IL)
BILL KRISTOL	Editor, <i>Weekly Standard</i>
JON KYL	Former US Senator (R-AZ); AEI
MIKE LEE	US Senate (R-UT)
BJORN LOMBORG	President, Copenhagen Consensus Center
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DEIRDRE MCCLOSKEY	Professor, University of Illinois at Chicago

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WILLIAM ROPER	Director, Strategic Capabilities Office, US Department of Defense
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PAUL RYAN	Speaker, US House of Representatives (R-WI)
BEN SASSE	US Senate (R-NE)
MARTIN SELIGMAN	Director, Positive Psychology Center, University of Pennsylvania
ANDREI SOLDATOV	Cofounder, Agentura.ru
GENE SPERLING	Former Director, National Economic Council
BARRY STRAUSS	Professor, Cornell University
MAC THORNBERRY	US House of Representatives (R-TX)
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SCOTT WALKER	Governor of Wisconsin
KEVIN WARSH	Visiting Fellow, Hoover Institution
GEORGE F. WILL	Columnist, <i>Washington Post</i>
GRAEME WOOD	National Correspondent, <i>Atlantic</i>
MARK ZANDI	Chief Economist, Moody's Analytics

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If you have any questions regarding the World Forum during your stay,
please contact the AEI World Forum Office.

Hours: March 8–12, 7:00 a.m. to 8:00 p.m.

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