

Original Amendment

U.S. House of Representatives
Committee on Ethics

LEGISLATIVE RESOURCE CENTER

2017 MAR 16 PM 1:33

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

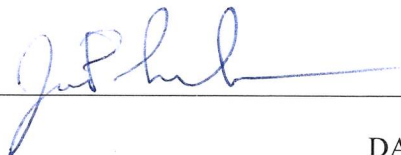
This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must **complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Hon. John P. Sarbanes
2. a. Name of accompanying relative: Dina Sarbanes *or* None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: 03/03/2017 Return: 03/05/2017
b. Dates at personal expense: _____ *or* None
4. Departure city: Baltimore Destination: Warrenton Return city: Baltimore
5. Sponsor(s) (who paid for the trip): Alliance for Health Reform and The Commonwealth Fund
6. Describe meetings and events attended (attach additional pages if necessary): 19th Annual Bipartisan Congressional Health Policy Conference- Agenda attached
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
- a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; *and*
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER:



DATE: 03/13/2017

**U.S. House of Representatives
Committee on Ethics**

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): Alliance for Health Reform and The Commonwealth Fund
2. Travel Destination(s): Airlie, 6809 Airlie Road, Warrenton, VA 20187
3. Date of Departure: March 3, 2017 Date of Return: March 5, 2017
4. Name(s) of Traveler(s): Rep. Gene Green, Rep. Buddy Carter, Rep. John Sarbanes
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$0	\$188.00	\$170.30	\$0
Accompanying Relative	\$0	\$0	\$170.30	\$0

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: *Sarah Dash*

Name: Sarah Dash Title: President and Co-CEO

Organization: Alliance for Health Reform

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1444 I St NW, Suite 910, Washington, DC 20005

Telephone number: (202)789-2300

Email Address: sarahdash@allhealth.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Rep. John P. Sarbanes
2. Sponsor(s) (who will be paying for the trip): _____ Alliance for Health Reform
3. Travel destination(s): The Airlie Center, Warrenton, VA
4. a. Date of departure Friday, March 3, 2017 Date of return: Sunday, March 5, 2017
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: Dina Sarbanes
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (*i.e.*, travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
Rep. Sarbanes service on the E&C Health Subcommittee. This bipartisan health policy conference will brief him and other Members of Congress on innovations and issues with regard to health care policy.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. **FOR STAFF TRAVELERS:**

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Alliance for Health Reform a non-partisan 501(c)(3) public charity.
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip or
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds or.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
The Commonwealth Fund is a foundation that supports independent research (continued)
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
This is the 19th Annual Bipartisan Congressional Health Policy Conference to which members of the House of Representatives and the Senate have been invited and have participated. (continued)
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: Friday, March 3, 2017 Date of return: Sunday, March 5, 2017
7. a. City of departure: Washington, DC or other dependent upon location of the attendee and the Congressional schedule
b. Destination(s): The Airlie Center, Warrenton, VA
c. City of return: Washington, DC or other dependent upon location of the attendee and the Congressional schedule
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: or
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: or
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: or
 - d. I checked 8(c) above and am offering lodging and meals for two nights:
If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): *or*

b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The Alliance is a non-partisan, 501(c)(3) public charity dedicated to providing governmental leaders with expert analysis and information on current health care-related issues, solutions, legislative proposals and industry conditions. The Alliance has been a resource providing objective, fact-based, unbiased information to members of the Senate/House on both sides of the aisle since its inception in 1991. Through a grant provided by The Commonwealth Fund, a private foundation that supports independent research on health and social issues and makes grants to improve health-care practice and policy, the conference provides an opportunity (continued on attached page)

13. Answer parts a and b. Answer part c if necessary.

a. Mode of travel: Air Rail Bus Car Other (Specify: Member may drive him or herself to the conference)

b. Class of travel: Coach Business First Charter Other (Specify: _____)

c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

The Alliance will provide bus or carpooling to reduce travel costs.

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*

b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____
Friday, March 3 \$59 Saturday, March 4 \$59 Sunday March 5 \$52.30

2) Provide reason for selecting the location of the event or trip: _____

The location was selected because of a need to balance proximity to Capitol Hill in order to accommodate the schedules of Members and staff and achieve our goal of reduced travel costs by allowing for bus or carpooling as the mode of transportation and yet be located beyond the 35 mile radius required by House ethics rules. In addition to a location that met the goals described above, we sought a facility that was low cost yet had sufficiently capable conference facilities and staff with modern audio/visual accommodations. (continued on attached page)

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Airlie City: Warrenton, VA Cost per night: \$94.00

Reason(s) for selecting: (See attached reasons from above Q15, 2 part b and attached as well)

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$26	\$188	\$170.30
For each accompanying relative	\$26	\$0	\$170.30

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$20	Folder with materials
For each accompanying relative	\$20	Folder with materials

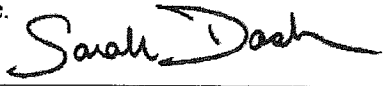
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. *or*
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Sarah Dash

Title: President and Co-CEO

Organization: Alliance for Health Reform

Address: 1444 Eye St. N.W., Suite 910

Telephone number: (202)789-2300

Email address: sarahdash@allhealth.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)


U.S. House of Representatives
Committee on Ethics

GRANTMAKING TRIP SPONSOR FORM

This form should be completed by a public charity or private foundation (both as defined under section 501(c)(3) of the Internal Revenue Code) that provides a grant of funds to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. **Provide a copy of your completed form to the primary sponsor of the trip.**

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. I certify that (name of your organization): The Commonwealth Fund
has been designated a § 501(c)(3) nonprofit charitable organization by the Internal Revenue Service.
 Yes No
2. Name of Primary Trip Sponsor: Alliance for Health Reform
3. I certify that my organization (*complete a or b*):
- a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. *or*
- b. Has had a direct role in the organizing, planning, or conducting of a trip to
(destination) Warrenton, VA on (date) March 3-5, 2017 that is
being organized or arranged by the above-named Primary Trip Sponsor.
4. Check one:
- a. My organization does not employ or retain a registered federal lobbyist or foreign agent *or*
- b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
5. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
6. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: David Blumenthal Title: President

Organization: The Commonwealth Fund

Address: 1 East 75th St, New York, NY 10021

Telephone number: 202-605-3825 Email: db@cmwf.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)

Susan W. Brooks, Indiana
Chairwoman
Theodore E. Deutch, Florida
Ranking Member

Patrick Meehan, Pennsylvania
Trey Gowdy, South Carolina
Kenny Marchant, Texas
Leonard Lance, New Jersey

Yvette D. Clarke, New York
Jared Polis, Colorado
Anthony Brown, Maryland
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Donna Herbert
Director of Administration

Sheria A. Clarke
Counsel to the Chairwoman

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

March 2, 2017

The Honorable John P. Sarbanes
U.S. House of Representatives
2444 Rayburn House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Warrenton, Virginia, scheduled for March 3 to 5, 2017, sponsored by Alliance for Health Reform and the Commonwealth Fund.

Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests should adhere to the 30-day requirement.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.



Susan W. Brooks
Chairwoman

Sincerely,



Theodore E. Deutch
Ranking Member

SWB/TED:smm

**U.S. House of Representatives
Committee on Ethics**

**PRIMARY TRIP SPONSOR FORM CONTINUED ANSWERS
Provided by Alliance for Health Reform**

4. PROVIDE NAMES AND TITLES OF ALL HOUSE MEMBERS AND EMPLOYEES YOU ARE INVITING. FOR EACH HOUSE INVITEE, PROVIDE AN EXPLANATION OF WHY THE INDIVIDUAL WAS INVITED (INCLUDE ADDITIONAL PAGES IF NECESSARY):

This is the 19th Annual Bipartisan Congressional Health Policy Conference to which members of the House of Representatives and the Senate have been invited and have participated. Staff may accompany their boss if he or she attends. Staff members are not permitted without their member's confirmed attendance. We have attached a list of members and staff invited. For members we have listed their jurisdiction, degree, or interest in learning more about healthcare. For staff, we have made clear in our invitation to members they may bring along one senior staff member (as the ethics forms state we can support) to accompany them to the conference as a resource.

12. FOR EACH SPONSOR REQUIRED TO SUBMIT A SPONSOR FORM, DESCRIBE THE SPONSOR'S INTEREST IN THE SUBJECT MATTER OF THE TRIP AND ITS ROLE IN ORGANIZING AND/OR CONDUCTING THE TRIP:

The Alliance is a non-partisan, 501(c)(3) public charity dedicated to providing governmental leaders with expert analysis and information on current health care-related issues, solutions, legislative proposals and industry conditions. The Alliance has been a resource providing objective, fact-based, unbiased information to members of the Senate/House on both sides of the aisle since its inception in 1991. Through a grant provided by The Commonwealth Fund, a private foundation that supports independent research on health and social issues and makes grants to improve health care practice and policy, the conference provides an opportunity for Representatives and Senators, and their senior health staff, to learn more about timely health policy topics in informal, off-the-record sessions with a select group of health policy experts from a wider variety of perspectives. There is also ample opportunity for interchange among the members of Congress in attendance. The event aims to educate, not to advance any political or ideological position. The Alliance for Health Reform and The Commonwealth Fund jointly formulate the agenda, recruit appropriate speakers, and develop and compile resource materials for conference curriculum. Alliance staff also handles the lodging, travel, and event management for the conference, with input and oversight from The Commonwealth Fund. (www.allhealth.org)

15. b) 2) PROVIDE REASON FOR SELECTING THE LOCATION OF THE EVENT OR TRIP:

The location was selected because of a need to balance proximity to Capitol Hill in order to accommodate the schedules of Members and staff and achieve our goal of reduced travel costs by allowing for bus or carpooling as the mode of transportation and yet be located outside of the Senate duty station. The Airlie is located in Fauquier County, Virginia.

The Alliance for Health Reform, in close collaboration with the Commonwealth Fund, undertook an extensive search of properties that met several key criteria:

- **Location:** Located a reasonable driving distance from Washington, D.C. and major airports for the convenience of Members of Congress and participating speakers, yet outside of the Washington, D.C. "duty station" for Members of Congress and their staff. The Airlie is located at 6809 Airlie Road in Warrenton, Virginia, approximately 40-60 minutes from Dulles Airport (depending on traffic), and a 1-2 hour drive from the Capitol, depending on traffic. It is located in Fauquier County, Virginia. Other facilities we considered were either a significant driving distance from the Capitol or not well accessed by affordable or convenient transportation.
- **Facilities and logistics:** Conference facilities and rooming arrangements that can accommodate the conference; criteria include as space that can ensure safety and privacy for the Members, and any other high profile speakers that attend; meeting space and overnight accommodations that are located on the same property so as not to add additional travel time and distract from substantive programming; suitability of conference facilities and A/V capacity; and conference support staff that's suitable for hosting a conference as large and logistically complex as ours.
- **Cost:** Reasonable costs that can meet the conference budget. The Alliance has negotiated the lowest possible food costs at Airlie, selecting the most reasonable food costs on the available menu. These are the market rates for conference facilities that meet all of our criteria.
- **Timing:** preferred date availability to coincide with anticipated congressional availability

After this extensive search and a site visit by Alliance and Fund staff, we believe Airlie is the best option for the 2017 conference.

Other facilities considered: A list of additional properties considered for the conference is shown below. Highlighted properties were visited but found not to have adequate facilities for our conference, and other conference facilities were assessed via internet and phone research. Many of the other venues listed do not have adequate facilities for our conference or are a longer drive from major airports than the Airlie, potentially creating an obstacle to attendance by Members of Congress, making it more difficult to recruit top-quality speakers, and increasing transportation costs. The other venues with appropriate facilities had comparable or more expensive food costs compared to the Airlie.

List of Venues outside DC duty station but within reasonable drive from DC and airports

(*Highlighted properties were visited but found to be unsuitable)

Property	Location	Reason not suitable for this conference	Distance from US Cap & Major Airports
MD			
Hyatt Regency Chesapeake Bay Golf Resort, Spa and Marina	Cambridge, MD	Too Expensive	100 mins-2hr drive from DC; 90 min from BWI
Tidewater Inn	Easton, MD	Does not have adequate meeting or guest room space	75-100 minute drive from DC; 80-105 minute drive from DCA & 60-80 minute drive from BWI
Holiday Inn Frederick-Conf Ctr At Fsk Mall	Frederick, MD	Not adequate for the demands of this conference	95-100 minute drive from DC; 55 minute drive from BWI
Clarion Hotel & Conference Center - Hagerstown	Hagerstown, MD	Too Expensive	80-120 minute drive from DC; 80 minute drive from BWI
Wye River Conference Center	Queenstown, MD	Does not have adequate meeting or guest room space	65-90 minute drive from DC; 50-120 minutes from BWI
VA			
The Fredericksburg Hospitality House and Conference Center	Fredericksburg, VA	Does not have adequate meeting or guest room space	60-105 minutes drive from DC; 60-100 minutes from DCA & 60 minutes from Richmond
The Jefferson Hotel	Richmond, VA	Excessive driving time; overall rates higher than Airlie	2hrs without traffic from DC; 20 mins from Richmond airport
Stonewall Jackson Hotel & Conference Center	Staunton, VA	Inadequate Mtg Space	150mins - 3hr drive from DC; 2hr drive from IAD
Airlie Conference Center	Warrenton, VA	N/A	60-100 minutes drive from DC; 60-70 minutes from DCA & IAD
The George Washington A Wyndham Grand Hotel	Winchester, VA	Inadequate Mtg Space	90-120 minute drive from DC; 90-120 min from DCA and 60 min from DCA
WV			
Quality Hotel Conference Center - Harpers Ferry	Harpers Ferry, WV	Inadequate Mtg Space	80-100 minute drive from DC; 80-100 minute drive from DC and 60-75 minute drive from DCA
DE			
DoubleTree by Hilton Hotel Downtown Wilmington	Wilmington, DE	Inadequate Mtg Space; excessive driving time	110-130 minute drive from DC; 90 minutes drive from BWI
Other popular spa/conference resorts in the mid-Atlantic region that are 2hrs+ drive and not easily accessible to major airports			
Nemacolin Woodlands Resort & Spa	Farmington, PA	Too far from major airports; costs too high	3.5hrs from DC ; Pittsburgh is closest major airport (85 miles away); 18 miles from closest regional airport ; Amtrak maybe
Woodloch Resort & Meeting Facility	Hawley, PA	Too far from major airports; costs too high	4.5 hrs from DC ; 40 miles from closest regional airport
The Omni Homestead Resort	Hot Springs, VA	Too far from major airports; costs too high	3.5-4hrs from DC
Primland Resort	Meadows of Dan, VA	Too far from major airports; costs too high	5.5 hrs from DC ; 65 miles from closest regional airport
The Greenbrier	White Sulphur Springs, WV	Too far from major airports; costs too high	4hrs from DC; 10mins from Greenbrier Valley airport and 3.5hrs from IAD; Charleston, WV (CRW), and Roanoke, VA (ROA)



The
COMMONWEALTH
FUND



Bipartisan Congressional Health Policy Conference
Airlie Center, Warrenton, Virginia
March 3-5, 2017

Achieving a Patient-Centered Health System

Friday, March 3

3:00 p.m. **Registration and Check-In Begin** (*Airlie House Lobby*)

6:00-7:00 p.m. **Opening Reception** (*Pavilion*)

7:00-9:00 p.m. **Dinner** (*Pavilion*)

1a. Welcome and Introductions

Robert Graham, Chairman, Alliance for Health Reform
Benjamin Chu, Chairman, The Commonwealth Fund; President and CEO,
Memorial Hermann Health System

1b. Patients as Innovation Partners: A Charge for the Weekend

Keynote Speakers:

- Steven Keating, Patient Advocate
- Sharon Terry, President and Chief Executive Officer, Genetic Alliance

Moderator:

David Blumenthal, President, The Commonwealth Fund

Saturday, March 4

7:00 a.m. **Breakfast Buffet Opens** (*Jefferson Room*)

8:00-8:45 a.m. **2. Breakfast Discussion: Building Delivery Systems with the Patient at the Center*** (*Federal Room*)

**Breakfast will available next door in the Jefferson Room. Please feel free to enjoy breakfast in the Jefferson Room before the panel or to bring a plate into the Federal Room for the panel discussion.*

Moderator:

Maureen Bisognano, President Emerita, Senior Fellow, Institute for Healthcare Improvement; Board Member, The Commonwealth Fund

Panelists:

- Whitney Bowman-Zatzkin, Director, Flip the Clinic
- K. Eric De Jonge, Director of Geriatrics, MedStar Washington Hospital Center

9:00-10:15 a.m. **3. Improving Care and Lowering Costs: Medicare's Role in Managing Chronic Disease** (*Federal Room*)

Moderator:

Melinda Abrams, Vice President, Delivery System Reform, The Commonwealth Fund

Panelists:

- Ken Thorpe, Chairman, Partnership to Fight Chronic Disease; Robert W. Woodruff Professor and Chair, Department of Health Policy and Management, Rollins School of Public Health, Emory University
- Rebecca Onie, Co-Founder and Chief Executive Officer, Health Leads
- Adam Boehler, Co-Founder and Chief Executive Officer, Landmark Health

10:15-11:30 a.m. **4. Caring for Dually Eligible Medicare-Medicaid Patients** (*Federal Room*)

Moderator:

Donald Moulds, Executive Vice President for Programs, The Commonwealth Fund

Panelists:

- Melanie Bella, Independent Consultant and Former Director, Medicare-Medicaid Coordination Office, Centers for Medicare and Medicaid Services
- Cindi Jones, Director, Department of Medical Assistance Services, Commonwealth of Virginia
- Toby Douglas, Senior Vice President for Medicaid Solutions, Centene Corporation

11:45-1:00 p.m. **5. Lunch Discussion: Prescription Drug Spending and Policy – Where Are We and Where Are We Headed?** (*Pavilion*)

Keynote Speakers:

- Mark McClellan, Director and Robert J. Margolis, MD, Professor of Business, Medicine and Health Policy, Duke University
- Henry Waxman, Chairman, Waxman Strategies

Moderator:

Margaret Hamburg, Foreign Secretary, National Academy of Medicine; Former Commissioner, Food and Drug Administration; Board Member, The Commonwealth Fund

1:15-2:15 p.m. **6. Continuing the Conversation: Ensuring Patient Access to Affordable Prescription Drugs** (*Federal Room*)

Moderator:

Shawn Bishop, Vice President, Controlling Health Care Costs and Advancing Medicare, The Commonwealth Fund

Panelists:

- Diana Zuckerman, President, National Center for Health Research
- Elizabeth Seeley, Adjunct Lecturer on Health Policy and Management, Harvard T.H. Chan School of Public Health
- Aaron Kesselheim, Associate Professor, Harvard Medical School; Faculty Member, Brigham and Women's Hospital

2:15-3:30 p.m. **7. Democratization of Health Data: Getting Usable Health Information in the Hands of Patients and Caregivers** (*Federal Room*)

Moderator:

Eric Schneider, Senior Vice President for Policy and Research, The Commonwealth Fund

Panelists:

- Christine Bechtel, President, X4 Health
- Jeremy Marut, Director of Enterprise Architecture, Hackensack University Medical Center
- Jim Jirjis, Chief Health Information Officer and Vice President, Clinical Services Group, HCA
- Karen DeSalvo, Former Acting Assistant Secretary of Health, U.S. Department of Health and Human Services

6:30-7:30 p.m. **Reception** (*Pavilion*)

7:30-9:00 p.m.

8. Dinner Keynote: Participant-Centered Innovation and Accelerating Precision Health For All (*Pavilion*)

Keynote Speaker:

- Eric Dishman, Director, All of Us Research Program, National Institutes of Health

Moderator:

Benjamin Chu, Chairman, The Commonwealth Fund; President and CEO, Memorial Hermann Health System

Sunday, March 5

8:00-9:00 a.m.

Breakfast Buffet (*Jefferson Room*)

9:00-10:30 a.m.

9. Charting the Future of Medicaid and the Role of the States (*Federal Room*)

Moderator:

Sheila Burke, Faculty Research Fellow, Malcolm Wiener Center for Social Policy; Adjunct Lecturer, John F. Kennedy School of Government, Harvard University; Board Member, The Commonwealth Fund

Panelists:

- Frederick Isasi, Former Director, Health Division, Center for Best Practices, National Governors Association
- Joe Moser, Director, Indiana Medicaid
- Thomas Betlach, Director, Arizona Health Care Cost Containment System

10:30-12:00 p.m.

10. Stabilizing the Private Insurance Market (*Federal Room*)

Moderator:

Sheila Burke, Faculty Research Fellow, Malcolm Wiener Center for Social Policy; Adjunct Lecturer, John F. Kennedy School of Government, Harvard University; Board Member, The Commonwealth Fund

Panelists:

- Joel Ario, Managing Director, Manatt Health
- Cori Uccello, Actuary and Senior Health Fellow, American Academy of Actuaries
- Avik Roy, Opinion Editor, *Forbes*
- Peter Lee, Executive Director, Covered California

12:00 p.m.

Closing Remarks

12:15 p.m.

Adjourn (*boxed lunches available*)