



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Nicholas Begich III
Status: Congressional Candidate
State/District: AK00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 11/10/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alaska Hotel Group, LP, 1% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Real Estate Investment		\$50,001 - \$100,000	Real Estate	\$1,001 - \$2,500	\$1,001 - \$2,500
Aurora Stores, Inc., 12% Interest [OL] LOCATION: Anchorage, AL, US DESCRIPTION: Groceries		\$50,001 - \$100,000	None		
Begich Capital Partners Inc., 33% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Business Management		\$1,001 - \$15,000	Business Management	\$2,501 - \$5,000	\$15,001 - \$50,000
CC 142 Holdings LLC, 2% Interest [OL] LOCATION: Atlanta, GA, US DESCRIPTION: Ownership interest - 1.76% Real Estate Investment		\$50,001 - \$100,000	None		
Charles Schwab ⇒ Global cash account [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ Tesla, Inc. (TSLA) [ST]	DC	\$1,001 - \$15,000	None		
Charles Schwab ⇒ UNIVID ASA (UNIV) [MF]		\$1,001 - \$15,000	None		
Collectibles [CO]		\$15,001 - \$50,000	None		
Cryptocurrency [OT] DESCRIPTION: XRP, BCH, XLM, LTC, EOS, BTC		\$100,001 - \$250,000	None		
Dashfire Management, 42% Interest [OL] LOCATION: Dover, DE, US DESCRIPTION: Startup Advisory Services		\$500,001 - \$1,000,000	Advisory Services	None	\$50,001 - \$100,000
Eagle Street Properties LLP, 11% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Real Estate Investment holding 90% of Mercantile LLC		\$50,001 - \$100,000	Real Estate Inv.	\$2,501 - \$5,000	\$2,501 - \$5,000
Earthpulse Press Inc., 17% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Publishing and Manufacturing		\$1,000,001 - \$5,000,000	Publishing	\$50,001 - \$100,000	\$50,001 - \$100,000
Edward Jones ⇒ Trust for U.S. Treasury Obligations (TTOXX) [GS]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1 - \$200
Edward Jones ⇒ US Treasury Bill Due 6/8/2023 [GS]	JT	None	Interest	\$2,501 - \$5,000	None
Edward Jones DC ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [ST]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones IRA ⇒ AFLAC Incorporated (AFL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Money Market Retirement Fund Shares [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A) [ST]					
Edward Jones IRA ⇒ Sanofi - American Depository Shares (SNY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Edward Jones IRA ⇒ Vanguard Total Stock Market ETF (VTI) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Emerald Horseshoe LLC, 18% Interest [OL] LOCATION: Carson City, NE, US DESCRIPTION: Ownership interest - 17.86% Real Estate Investment		\$50,001 - \$100,000	None		
Emerald Horseshoe LLC, 4% Interest [OL] LOCATION: Carson City, NE, US DESCRIPTION: Ownership interest - 3.57% Real Estate Investment	DC	\$1,001 - \$15,000	None		
FarShore Partners LLC, 69% Interest [OL] LOCATION: Carson City, NV, US DESCRIPTION: Software Development		\$1,000,001 - \$5,000,000	LLC Income	None	None
FarShore Partners, LLC [OT] DESCRIPTION: Business loan		\$250,001 - \$500,000	Interest	None	None
FarShore Ventures II LLC, 49% Interest [OL] LOCATION: Carson City, NV, US DESCRIPTION: Startup Advisory Services		\$1,001 - \$15,000	None		
FarShore Ventures III LLC, 47% Interest [OL] LOCATION: Carson City, NV, US DESCRIPTION: Startup Advisory Services		\$1,000,001 - \$5,000,000	None		
FarShore Ventures LLC, 50% Interest [OL]		\$100,001 - \$250,000	Consulting	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Carson City, NV, US					
DESCRIPTION: Startup Advisory Services					
Fidelity ⇒ Managed Income Portfolio II Class 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ BNY/Mellon Small/Mid Cap Growth Fund Class I (SDSCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ Invesco Diversified Dividend Fund R5 Class (DDFIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ Managed Income Portfolio II Class 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ Vanguard Target Retirement 2045 Fund (VITVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ Victory Integrity Small-Cap Value Fund Class Y (VSVIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ BNY Mellon Small/Mid Cap Growth Fund Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Invesco Diversified Dividend Fund R5 Cl 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 403(b) ⇒ Vanguard Institutional Target Retirement 2035 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Vanguard Institutional Target Retirement 2045 Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 403(b) ⇒ Victory Integrity Small-Cap Value Fund Class Y [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Listen Ventures II LP, 1% Interest [OL]		\$100,001 - \$250,000	None		
LOCATION: Chicago, IL, US					
DESCRIPTION: Venture Capital					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Listen Ventures III, LP, 1% Interest [OL] LOCATION: Chicago, IL, US DESCRIPTION: Venture Capital		\$1,000,001 - \$5,000,000	None		
Mitra San Antonio LLC, 1% Interest [OL] LOCATION: Sanford, NC, US DESCRIPTION: Ownership interest -.73 Real Estate Investment	SP	\$100,001 - \$250,000	LLC income	\$15,001 - \$50,000	\$1,001 - \$2,500
MSB Holdings Inc, 1% Interest [OL] LOCATION: Austin, TX, US DESCRIPTION: Pharmacy - Convertible debt note. Ownership interest - .22%		\$500,001 - \$1,000,000	None		
Self-Storage Qualified Opportunity Fund II, LLC, 1% Interest [OL] LOCATION: Oak Brook, IL, US DESCRIPTION: Self-storage Ownership interest - .09%		\$50,001 - \$100,000	None		
Serra Ventures Ag Tech Fund [OL] LOCATION: Champaign, IL, US DESCRIPTION: Percent ownership interest - .33%		\$100,001 - \$250,000	Consulting	\$5,001 - \$15,000	None
SmartSapling Inc., 4% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Royalty Revenues Agreement for Activity Related to 60 Hertz, Inc.		\$1,001 - \$15,000	None		
SmartSapling Inc., 1% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Royalty Revenue Agreement for Activity Related to Sunfly Brands, Inc.		\$1,001 - \$15,000	None		
Stuaqpak Inc., 15% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Grocery		\$50,001 - \$100,000	None		
TD Ameritrade ⇒ AVROBIO, Inc. (AVRO) [ST]		\$1,001 - \$15,000	None		
TD Ameritrade ⇒ Freeport-McMoRan, Inc. (FCX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade ⇒ Graphite One Resources, Inc. Ordinary Shares (GPHOF) [ST]		\$1,001 - \$15,000	None		
TD Ameritrade ⇒ Southern Copper Corporation (SCCO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
TD Ameritrade ⇒ Ucore Rare Metals, Inc. Common shares (UURAF) [ST]		\$1,001 - \$15,000	None		
US Treasury Note Due 1/31/2024 [GS]	JT	\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Wells Fargo Bank account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Bank account [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Bank account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wrangell-St. Elias at Elliott Creek Inc., 21% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Surface and Subsurface Mineral Estate		\$500,001 - \$1,000,000	None		
Zo Financial, Inc., 1% Interest [OL] LOCATION: Wilmington, DE, US DESCRIPTION: Financial Services Ownership - .14		\$50,001 - \$100,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Providence Health and Services Alaska	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient Student Loans	Nov 2004	Student loan	\$15,001 - \$50,000
SP	Navient Student Loans	Nov 2004	Student loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director and President	Matanuska Telecom Association Foundation
CEO and Executive Chairman	FarShore Partners
Managing Member	FarShore Ventures
Managing Member	FarShore Ventures II
Managing Member	FarShore Ventures III
Director, Secretary, Treasurer	Stuaqpak Inc.
Managing Member	Dashfire Management
Director, Secretary, Treasurer	Begich Capital Partners Inc.
Director, Secretary, Treasurer	Earthpulse Press, Inc
Director, Treasurer, Vice-President	Wrangell-St. Elias at Elliott Creek, Inc.
Fellow	The Club for Growth Foundation
Director	Matanuska Telecom Association
Managing Member	Emerald Horseshoe

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Charles Schwab
LOCATION: US
- o Charles Schwab (Owner: DC)
LOCATION: US
- o Edward Jones (Owner: JT)

LOCATION: US

- Edward Jones DC (Owner: DC)
 - Edward Jones IRA
 - Edward Jones IRA (Owner: SP)
 - Edward Jones IRA ⇒ Edward Jones IRA
 - Edward Jones Roth IRA (Owner: SP)
 - Fidelity (Owner: SP)
 - Fidelity 401(k) (Owner: SP)
 - Fidelity 403(b) (Owner: SP)
 - TD Ameritrade
- LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nicholas Begich III, 11/10/2023